

TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY NOVEMBER 09, 2011 VOL. 58 NO. 134

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady. Frozen demand light to sometimes moderate consisting mostly of fill-in interest. Frozen offerings light and spotty. Frozen basted equivalent offering prices on a national basis for hens 114.00-117.00 cents shipping point and 16-24 lb. toms 113.00-117.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent consumer sized toms at 113.50 cents shipping point.



The market on white meat is steady. Demand and offerings light to moderate with frozen breast the most available. Some industry members are choosing to produce institutional sized bone-in breasts instead of white meat. The market on 4-8 lb. rib breasts is steady to firm and institutional sized rib breasts steady. Demand light to moderate, best on institutional sizes. Offerings very light to light. The market on tom bulk parts is steady. Demand light to good, mostly moderate. Offerings mostly very light to light. The market on thigh meat is steady with a firm undertone. Demand moderate to good. Offerings very light to light. The market on fresh mechanically separated turkey (MST) is steady with a steady at best undertone and frozen steady. Demand light. Offerings of fresh MST moderate and frozen light. Trading light at best. Some industry members are focusing on 2012 contracts with today's higher feed costs when compared to a year ago a prime factor affecting negotiations.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on frozen tom bulk parts is steady to weak, balance of items steady. Demand light to moderate. Offerings light.

CALIFORNIA PROCESSED TURKEY

SAN FR	<u>ANCISCO</u>				SOUTHERN (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

Delivered to Retailers (cents per pound)

	RANGE		RANGE
TURKEYS Y HENS	168-169	FRESH TURKEYS Y HENS 8-16#	118-140
TURKEYS Y TOMS UNDER 22#	154-169	FRESH TURKEYS Y TOMS 14-24#	125-140
TURKEYS Y TOMS 22-24#	154-169	FROZEN TURKEYS Y HENS 8-16#	119-125
TURKEYS Y TOMS 24-26#	154-169	FROZEN TURKEYS Y TOMS 14-24#	116-122
TURKEYS Y TOMS 26 LBS & OVER	155-169	FROZEN TURKEYS Y TOMS 24-28#	120-122

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 08 November 2011.

The market on white meat is steady with caution reported on frozen breast trim. Demand and offerings light to moderate with frozen breast trim the most available. The market on 4-8 lb. breasts is steady to firm. Demand light with sellers waiting for holiday fill-in demand to develop. Offerings very light to light. The market institutional sized breasts is steady. Demand light to moderate for the light offerings. The market on tom bulk parts is mostly steady. Demand light to moderate for the light offerings. The market on thigh meat is steady with a firm undertone. Demand moderate to good for the light at best offerings. Trading very light. For domestic: tails 50 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
	Kange	3000 17	11100	(000)
Breasts, 4-8 lbs. Grade A 2/		M	135.00	6
Breasts, 4-8 lbs. Grade AFresh 2/		W	165.33	30
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	97.00		97.00	4
Drumsticks, TomFresh	89.00-90.00		89.50	80
Drumsticks, Hen		F	93.33	48
Wings, Full-Cut, Tom	93.00		93.00	5
Wings, Full-Cut, Hen		F	96.45	88
Wings, V-Type, Tom		R	116.00	40
Wings, V-Type, Hen		R	123.00	1
Necks, Tom	55.00		55.00	9
Necks, Hen		R	43.00	2
Breasts, B/S, Tom 3/		M	267.00	40
Breasts, B/S, TomFresh 3/		F	268.00	40
Thigh Meat		F	147.84	25
Thigh MeatFresh		F	146.66	118
Breast Trim Meat		W	168.00	40
Scapula Meat				
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders				
Destrapped TendersFresh		F	236.50	40
Mechanically Separated 4/		R	34.00	40
Mechanically SeparatedFresh 4/	31.50		31.50	40
Export Trading				
Drumsticks, Toms				
Wings Full-Cut - Toms				
Wings, V-Type, Tom		R	106.50	162
Tails		R	51.50	40
Mechanically Separated 4/				
Thigh Meat - Frozen		F	162.00	80

^{1/} Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 09 November 2011.

The market on bulk parts is steady. Demand was light to moderate. Offerings light. The market on white meat is steady. Demand and offerings light to moderate. The market on thigh meat is steady to firm. Demand moderate to good. Offerings light. Trading was slow. For domestic: fresh full cut wings 88-89 cents, fresh tom necks 50 cents, tails 50-51 cents and fresh hen breast meat 233 cents delivered. For export: tom necks 57 cents delivered to port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
	Kange	Code I/	FIICE	(000)
Breasts, 4-8 lbs. Grade A 2/		М	135.00	6
Breasts, 4-8 lbs. Grade AFresh 2/		W	165.33	30
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	95.00-98.00		95.55	98
Drumsticks, TomFresh	90.00		90.00	80
Drumsticks, Hen		F	93.33	48
Wings, Full-Cut, Tom	94.00		94.00	13
Wings, Full-Cut, Hen		F	96.45	88
Wings, V-Type, Tom		R	116.00	40
Wings, V-Type, Hen		R	123.00	1
Necks, Tom	56.00		56.00	13
Necks, Hen		R	43.00	2
Breasts, B/S, Tom 3/		M	267.00	40
Breasts, B/S, TomFresh 3/	269.00		269.00	40
Thigh Meat	147.00	_	147.00	26
Thigh MeatFresh	407.00	F	146.66	118
Breast Trim Meat	167.00		167.00	40
Scapula Meat				
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders	240.00		240.00	0
Destrapped TendersFresh	240.00	Ь	240.00	2
Mechanically Separated 4/		R T	34.00	40 40
Mechanically SeparatedFresh 4/		I	31.50	40
Export Trading				
Drumsticks, Toms				
Wings Full-Cut - Toms	95.00		95.00	54
Wings, V-Type, Tom		R	106.50	162
Tails		R	51.50	40
Mechanically Separated 4/				
Thigh Meat - Frozen	146.00		146.00	40
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M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

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