



# TURKEY MARKET NEWS REPORT

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Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a firm undertone. Frozen demand light to moderate. Fresh demand for November moderate to good. Frozen offerings very light to light. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 108.00-112.00 cents shipping point and 16-24 lb. toms 106.00-112.00 cents shipping point for current deliveries. No trading reported.

The market on breast meat and destrapped tenderloins is at least steady, breast trim steady at best and the balance of white meat steady. The undertone on tom breast meat and destrapped tenderloins is steady to firm, mostly steady; frozen breast trim weak and the balance of white meat steady. Demand light to good, mostly moderate to good with frozen breast trim the least active. Offerings of frozen breast trim moderate to heavy, balance of white meat very light to light. The market on bulk parts is steady. The undertone is steady to firm. Demand light to good, mostly moderate to good. Offerings very light to light with tom necks instances moderate. The market on thigh meat is steady to firm. Demand light to good, mostly light to moderate. Offerings very light to light. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. Activity is being reported on frozen hen drums at 84-85 cents delivered. The market is steady to firm. Demand moderate to good, mostly moderate. Inquiry is being reported from the Caribbean and Mexico. Offerings very light to light.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 147-169      |
| TURKEYS Y TOMS UNDER 22#     | 144-169      |
| TURKEYS Y TOMS 22-24#        | 144-169      |
| TURKEYS Y TOMS 24-26#        | 146-169      |
| TURKEYS Y TOMS 26 LBS & OVER | 148-169      |

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

|                                | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28#   | 115-125      |
| FROZEN TURKEYS Y TOMS 28# & UP | 117-127      |
| BREASTS 10-12#                 | 174-184      |
| COOKED ROLLS 60/40% 9# & UP    |              |
| <b>DELIVERED TO RETAILERS</b>  |              |
| FRESH TURKEYS Y HENS 8-16#     | 118-128      |
| FRESH TURKEYS Y TOMS 14-24#    |              |
| FROZEN TURKEYS Y HENS 8-16#    | 109-114      |
| FROZEN TURKEYS Y TOMS 14-24#   | 107-120      |
| FROZEN TURKEYS Y TOMS 24-28#   | 114-125      |

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on bulk parts is steady to firm. Demand was moderate to good. Offerings light and held with confidence. The market on white meat is steady to fully steady with frozen breast trim weak. Demand was in a full range, light to good, except for breast trim light. Offerings light, except for frozen breast trim moderate to heavy. The market on thigh meat was fully steady. Demand light to moderate. Offerings limited. Trading for parts was slow. For domestic: fresh full-cut wings 75 cents, tails 50-51 cents and fresh mechanically separated turkey 22 cents for pet food. For export: fresh mechanically separated turkey 36 cents to the border.

| <b>Domestic Trading</b>             | <b>Price Range</b> | <b>L.S.T. Code 1/</b> | <b>Wtd Avg Price</b> | <b>Volume (000)</b> |
|-------------------------------------|--------------------|-----------------------|----------------------|---------------------|
| Breasts, 4-8 lbs. Grade A 2/        |                    |                       |                      |                     |
| Breasts, 4-8 lbs. Grade A--Fresh 2/ |                    | F                     | 169.40               | 25                  |
| Breasts, 4-8 lbs. Plant Grade 2/    |                    | F                     | 118.00               | 12                  |
| Drumsticks, Tom                     | 87.00              |                       | 87.00                | 120                 |
| Drumsticks, Tom--Fresh              | 80.00-81.00        |                       | 80.50                | 160                 |
| Drumsticks, Hen                     |                    | W                     | 82.00                | 2                   |
| Wings, Full-Cut, Tom                | 81.00              |                       | 81.00                | 80                  |
| Wings, Full-Cut, Hen                |                    | W                     | 81.00                | 12                  |
| Wings, V-Type, Tom                  |                    |                       |                      |                     |
| Wings, V-Type, Hen                  |                    |                       |                      |                     |
| Necks, Tom                          |                    | F                     | 44.10                | 134                 |
| Necks, Hen                          |                    | F                     | 37.00                | 25                  |
| Breasts, B/S, Tom 3/                |                    | R                     | 255.00               | 4                   |
| Breasts, B/S, Tom--Fresh 3/         | 267.00             |                       | 267.00               | 40                  |
| Thigh Meat                          |                    | M                     | 136.00               | 14                  |
| Thigh Meat--Fresh                   |                    | F                     | 135.82               | 66                  |
| Breast Trim Meat                    |                    | F                     | 176.00               | 12                  |
| Scapula Meat                        |                    | F                     | 192.00               | 5                   |
| Wing Meat with Skin                 |                    | F                     | 160.00               | 15                  |
| Tenderloins                         |                    | F                     | 215.00               | 10                  |
| Destrapped Tenders                  |                    | R                     | 220.00               | 40                  |
| Destrapped Tenders--Fresh           |                    | M                     | 241.00               | 32                  |
| Mechanically Separated 4/           |                    | M                     | 34.00                | 40                  |
| Mechanically Separated--Fresh 4/    | 35.50              |                       | 35.50                | 80                  |

**Export Trading**

|                           |  |   |        |     |
|---------------------------|--|---|--------|-----|
| Drumsticks, Toms          |  | F | 109.33 | 324 |
| Wings Full-Cut - Toms     |  | F | 85.00  | 110 |
| Wings, V-Type, Tom        |  | F | 114.00 | 108 |
| Tails                     |  |   |        |     |
| Mechanically Separated 4/ |  | F | 37.00  | 40  |
| Thigh Meat - Frozen       |  |   |        |     |

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.