

BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY SEPTEMBER 12, 2011 VOL. 58 NO. 109

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are 3 cents lower into the East and Midwest, but unchanged in the West when compared to last week prices. Offerings are mixed, but at least moderate to cover trade needs. Retail and food service demand is light to moderate, instances good in the West following the weekend. Floor stocks are light to heavier than desired. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are higher for wings, steady to firm for tenders, lower for b/s breasts, and steady for the remaining items. Supplies of wings are light, b/s breasts are heavy, and all other items are available. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

FINAL BROILER broiler/fryers delivered					
per lb) week of 12-S			o = ata,o.		posite
po. 12) 110011 01 12 0	Majority	Wtd	Loads	Wtd	Loads
	,,	Avg		Avg	
Delivered to First R	eceivers 1/:				
Boston/New Englar			:	74.50	13
Ohio Cities	TFEWR		:	75.32	11
Denver	TFEWR		:	88.45	11
Detroit	TFEWR		:	68.45	22
Los Angeles	98.00	95.29	24 :	83.64	88
New York	66.00-69.00	67.68	22 :	72.17	42
Philadelphia	65.50-67.00	66.10	10:	69.31	21
Pittsburgh	65.00-68.00	66.45	11:	77.09	52
St. Louis	TFEWR		:	68.98	17
San Francisco	98.50	93.92	6 :	90.47	31
Delivered to First R	eceivers 1/·				
Donvoica to Filot IV	Whole B	ody 2/		Com	posite
	Majority	Wtd	Loads	Wtd	Loads
	,,	Avg		Avg	
Chicago	63.00-69.00	9	:	66.52	44
Composite Weighte	ed Average 3/:				
Loads 09/12/11	Change La	ast Wk	09/05/11	09/13	/10
352 76.00			77.97		.08
WOG broiler 4/:	Majority	,	Wtd Avg		Loads
Eastern	75.00-77.00		76.16		29
Central	56.00-72.00)	68.09		75
Western	65.00-80.00)	75.46		39
FOB Dock Equivale	ent 5/:				

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

83 20

83.00-86.00

GEORGIA F.O.B. DOCK PRICES

Mississippi

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 89.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		WICHDAT FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
981	69.00-98.45	87.17

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	187.50	1,735
BREASTS - B/S	154.50	7,649
BREASTS - WHOLE	86.00	1,480
THIGH MEAT - B/S	128.50	1,196
THIGHS	72.00	1,130
DRUMSTICKS	71.50	1,175
LEG QUARTERS	53.00	10,262
WINGS	90.50	3,687

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS

steady to weak on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and generally unaggressive as dealers assess market conditions entering the week. Offerings of all sizes are moderate to heavy for current needs. Trade activity is slow. In the parts complex, supplies of wings are seasonally light and clearing well; drum and thighs are light to moderate and other items are sufficient for current needs.

<u>SOUTHERN REGION BROILER/FRYER</u> Whole broiler/fryers prices are steady to weak. Supplies of all sizes are moderate to at times heavy with some discounting noted. Demand into all channels is mostly light. Market activity is slow. In the parts structure, movement is light to moderate following the weekend. Supplies of wings are tight and moving well. Breast items and dark meat cuts are moderate and holding steady. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday. Offerings light to moderate. Retail and food service demand light to moderate with some finding it unexpecting sluggish. Floor stocks moderate to sometimes heavy. Weights desirable. Parts supplies light to moderate. The Los Angeles negotiated WOG weighted average is 73.33 cents, down 2.50 cents on 27 loads. Trading: boneless skinless breasts 123-142, tenderloins 144-152, bone-in breasts 80-104, leg quarters 52-68, 4-10 leg quarters 56-83, drums 63-80, thighs 71-84, thigh meat 131-138, leg meat 111-126, wings 100-110 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority prices were 3 cents lower into the Chicago market; Ohio cities, Detroit and St. Louis were TFEWR. Whole broiler fryer prices were steady at best; offers light to moderate. Retail and food service demand was light to moderate at best. Floor stocks were moderate; weights desirable to heavy. Whole bird market activity was light. Parts supplies were light to moderate. Prices were barely steady for dark meat items and steady to fully steady on the balance of parts while wings were firm. Market activity was light to moderate for all parts.

<u>DELMARVA BROILER/FRYERS</u> Less-than-trucklot asking prices are unchanged at 70 to 79 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light to instances moderate entering the week as dealers assess current market conditions. Offerings are moderate to heavy. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to at times moderate. In the parts complex, b/s breasts and tenders are moderate to heavy. The balance of supplies ranged light to moderate.

	BRANDED
	U.S. GRADE A
RANGE	59-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings, steady to firm for drums and thighs and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Supplies of boneless skinless breast and tenders are moderate to heavy; wings, thigh and drums are light to moderate. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

	(UKKENI	WID	VOLUME
ITEM	NEGOTIATED T	RADING*	AVG**	/LBS
BREAST - B/S		150	138.15	626,640
TENDERLOINS		135-140	140.12	111,200
BREAST - WITH I	RIBS	81-82	95.74	61,080
BREAST - LINE R	UN	81	83.18	75,472
LEGS		68-69	70.76	96,400
LEG QUARTERS	(BULK)	48-49	53.16	294,600
DRUMSTICKS		60-61	70.36	157,093
THIGHS		72-73	78.87	97,320
B/S THIGHS		134-135	136.42	52,320
WINGS (WHOLE)		96-97	106.80	178,920
BACKS AND NEC	KS (STRIPPED)	13-15	15.00	11,683
LIVERS (5 POUN	D TUBS)	45-50	47.24	7,170
GIZZARDS (HEAI	RTS)	60-65	55.11	77,000
(Northeast of Harris	٥,			
* Today's pagotiate	d caloc ac of 11.20	a m		

Today's negotiated sales as of 11:30 a.m.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJORITY	/ AVG
BREAST - B/S	T	OO FEW TO	REPORT	
TENDERLOINS	T	OO FEW TO	REPORT	
BREAST - LINE RUN	T	OO FEW TO	REPORT	
FRONT HALVES	T	OO FEW TO	REPORT	
LEGS	T	OO FEW TO	REPORT	
LEG QUARTERS (BULK)	375	45.00-50.0	0	- 48.05
LEG QUARTERS (4/10)	442	49.00-52.0	0	- 49.96
WINGS (WHOLE)	T	OO FEW TO	REPORT	
WINGS (CUT)	T	OO FEW TO	REPORT	
DRUMSTICKS	T	OO FEW TO	REPORT	
THIGHS	T	OO FEW TO	REPORT	
B/S THIGHS	T	OO FEW TO	REPORT	
Whole Body Index Based of September 12, 2011 – F.O.			ts Trading for	

September 12, 2011 – F.O.B. Dock.

TODAY'S AVERAGE 5-DAY AVERAGE RANGE 52.50-56.00 54.69 54.31

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

<u>E:</u>	<u>stimate</u>	<u>Actual</u>	Avg Wts	<u>Actual</u>	Avg Wts
	09/12	09/08	09/08	09/05	09/01
Alabama	3,600	3,854	5.60	1,688	5.69
Arkansas	4,657	4,256	5.60	(A)	5.46
Delmarva	2,155	2,166	6.28	(A)	6.22
KY-LA-TN	2,513	2,510	5.18	1,199	4.68
Mississippi	2,942	2,960	5.94	1,022	5.89
North Carolina	2,731	2,679	7.13	916	7.09
Texas	2,659	2,713	5.86	1,600	5.63
Total	21,257	21,138	5.89	7,531	5.76
Mon	21,257	(B)		7,531 (B	5)
(A) Weekly cur	nulative t	for states	listed above		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Sep 2011 is estimated to be 31,803,000 up 181.42 percent from a week ago. and down 3.0 percent from a year ago.

(last week 11,301,000 last year 32,771,000)

MIDMF21	REGION BROILER/FRYER PARTS	
Ico Dackad	Pool Trucklet and Trucklet Quantities	

Ice-Packed Pool Trucklot and Trucklot Quantities Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI Week of 12-Sep-2011 TO 16-Sep-2011, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 140.00	120.00 - 135.00
TENDERLOINS	131.00 - 155.00	139.00 - 145.00
BREAST - LINE RUN	82.00 - 102.00	82.00 - 86.00
LEGS	66.00 - 69.00	-
LEG QUARTERS (BULK)	44.00 - 62.00	50.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 54.00
DRUMSTICKS	52.00 - 67.00	-
THIGHS	61.00 - 78.00	-
B/S THIGHS	120.00 - 137.00	-
WINGS (WHOLE)	88.00 - 106.00	93.00 - 96.00
BACKS AND NECKS (STRIPPED)	17.00 - 40.00	-
LIVERS	29.00 - 49.00	-
GIZZARDS (HEARTS)	37.00 - 59.00	-

CALIFORNIA PROCESSED POULTRY

(cents per pound)

SOUTHERN (L.A. AREA)	
Delivered to Postaurants and Institution	•

Delivered to Restaurants and institutions	
	RANGE
WOGS 2# & UP - WHOLE	101-119
WOGS 2# & UP - CUT UP 8&9 PIECES	105-120

FROZEN HENS 5# & UP FROZEN DUCKS

FROZEN SQUABS **Delivered to Retailers**

FRESH FRYERS **ROASTERS 4# & UP** HENS UNDER 5# HENS OVER 5# DUCKS **RABBITS-WHOLE**

RABBITS-CUT UP

SAN FRANCISCO

Delivered to Restaurants and Institutions

RANGE FRESH FRYERS DRY PACK 129-188 ICE PACK **ROASTERS 4# & UP DRY PACK** 124 ICE PACK **DUCKS** 235-279

R4NGE

109-122

129-139

^{**} Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

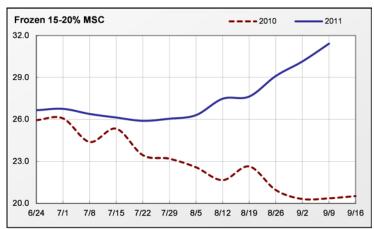
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended firm to higher on all fat contents. MSC supplies were light to moderate. Schedules were seasonally reduced for the Labor Day holiday this week. Demand was good into both domestic and export channels. The spot marketplace remains strong following the holiday despite traditional seasonal patterns. Good demand and higher prices have been attributed to: strong export interest, good finished product sales domestically and abroad, increased production preparations for the hurricane season, traditional increases into pet food channels, limited MSC availability due to industry cutbacks, high grain prices, and others. Industry is closely monitoring the spot marketplace throughout September to see its reaction, especially after next week's Mexican Independence Day holiday, in order to tweak contract strategies before entering negotiations for 2012. Market activity was active with a majority of buyers seeking fresh 15-20%, especially for Mexico. Supplies of raw materials remain tight. Frames traded between 12-16 cents FOB.

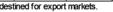
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

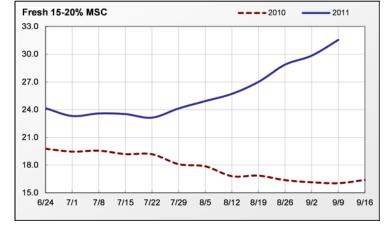
	S	Frozen			Fresh	
Fat Content	9-Sep-11	Last Week	Last Year	9-Sep-11	Last Week	Last Year
15% or Less						
Price Range			-	32.00	30.00 - 32.00	18.00-19.00
Wtd Avg Price			-	32.00	31.60	18.50
Volume Traded	-	-	-	163	204	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 35.00	26.00 - 32.00	15.50-24.00	27.00 - 36.00	25.00 - 34.00	13.00-19.00
Wtd Avg Price	31.41	30.14	20.36	31.55	29.84	16.04
Volume Traded	1,502	1,437	1,795	2,499	3,590	3,713
Volume Exported	1,442	1,377	1,755	734	938	653
20% or More						
Price Range	-	-	-	-	-	18.00
Wtd Avg Price			-			18.00
Volume Traded	-	-	-	-	-	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh					
Fat Content	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010			
15% or Less									
Wtd Avg Price	-	-	-	27.24	24.43	21.51			
Volume Traded	-	-	-	592	571	628			
Volume Exported	-	-	-	-	-	200			
15-20%									
Wtd Avg Price	27.62	26.21	21.80	26.57	23.56	16.91			
Volume Traded	6,288	8,116	6,995	16,134	22,513	12,159			
Volume Exported	5,888	7,486	6,067	2,489	2,122	2,122			
20% or More									
Wtd Avg Price	-	-	-	20.67	20.00	18.57			
Volume Traded	-	-	-	245	408	286			
Volume Exported	-	-	-	-	-	-			
Note: Volume expected refers to that notion of the total volume that is destined for expect markets									





NATIONAL FOWL MARKETS

NATIONAL FOWL MARKETS

LIVE SPENT HEAVY FOWL

Prices continue to trend steady to firm when compared to the previous week. Offerings are sufficient for the mostly moderate demand. Processing schedules are reduced due to the Labor Day holiday. Feature activity was noted as moderate. Finished product supplies are fully sufficient for current needs. Market activity is moderate to active.

Final prices at Farm Buyer Loading: Price Range Prices in cents per pound. Price Range 8.5 – 19.3 13.28

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

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