

EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service **NATIONAL EGG MARKET AT-A-GLANCE**

Poultry Programs

Market News and Analysis



Prices in New York are 3 cents lower on larger sizes and 1 cent lower on Medium. Regional prices are steady. Asking prices for next week's deliveries are trending lower on all sizes. Retail and food service demand are light to moderate. Offerings are moderate to heavy for current needs. Market activity is slow. Offerings for breaking stock are moderate to heavy while demand is mostly light to moderate. Spent hen offerings are moderate; processing schedules are normal as some operations assess conditions following Hurricane Irene.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 15 cents lower for extra large and large, and 7 cents lower for medium. Daily producer prices are 7 cents lower for large, 3 cents lower for medium, and steady for small. Demand for retail and food service is light to moderate on moderate to heavy offerings. Supplies are moderate to heavy. Market activity is slow. Breaking stock prices are lower. Trade sentiment is weak. Offerings are moderate to instances heavy on light demand. Supplies are moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	126-135	129-132
LARGE	125-134	127-130
MEDIUM	84-93	86-89
Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	133-141	134-136
LARGE	131-139	132-134
MEDIUM	90-98	91-93

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
LARGE	92-102	96
MEDIUM	59-63	61
SMALL	36-42	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Prices are steady. The undertone remains weak. Next week's asking prices are 18 cents lower for extra large, 16 cents lower for large, and 5 cents lower for medium. Retail demand is light to moderate, while food service demand is moderate. Offerings continue moderate to heavy with supplies mostly moderate to instances heavy. Market activity is slow. All breaking stock prices are lower. The undertone is weak. Demand is light. Offerings are moderate to at times heavy. Supplies are moderate. Market activity is slow.

RANGE	MOSTLY
141.5-150	143-146
136.5-145	138-141
88.5-97	90-93
	141.5-150 136.5-145

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices are steady. Asking prices of next week's deliveries are trending lower on all sizes. Demand into retail and distributive outlets is light to moderate. Offerings are heavy on Extra Large and Large, while moderate to heavy on Mediums. Market activity is slow. Breaking stock offerings in the Eastern region are moderate to heavy; demand is mostly light to moderate. Spent hen offerings are sufficient for the light to moderate demand.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	135.5-146.25	137-140
LARGE	134-141	135-138
MEDIUM	87.5-95	88-92

SOUTHEST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending sharply lower on all sizes. Supplies are heavy on larger sizes, moderate to heavy on Medium. Demand is light to moderate. Market activity is slow. Eastern region breaking stock offerings are moderate to heavy for a mostly light to moderate demand. Light type hen demand is light to moderate for sufficient offerings.

3.	RANGE	MOSTLY
EXTRA LARGE	136-156	135-140
LARGE	129-143	134-138
MEDIUM	85-98	90-92
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, N	NH, Eastern N	J,
Eastern NY, Eastern PA, RI, Northern VA, and V7	Γ	

NEW YORK EGGS Prices are 3 cents lower on Extra Large and Large. Medium egg prices are 1 cent lower. Offerings are moderate to heavy for current needs. Retail and distributive demand remains light. Market activity is slow.

	KANGE	MOSILI
EXTRA LARGE	125-129	-
LARGE	123-127	-
MEDIUM	89-93	_

WESTERN REGIONAL Prices are steady. Asking prices for next week are 17 cents lower for jumbo and extra large, 15 cents lower for large and 7 cents lower for medium and small. Trade sentiment is weak. Offerings are moderate to heavy with demand light as buyers hold back on future purchases. Supplies are mostly moderate. Market activity is slow.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 17 cents lower for jumbo and extra large, 15 cents lower for large, and 7 cents lower for medium and small. Trade sentiment continues barely steady to mostly weak. Demand is light on moderate to heavy offerings with heavy discounting noted. Supplies are mostly moderate as buyers hold off on further purchases. Market activity is slow. Small benchmark price \$1.03.

CALIFORNIA: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	179
EXTRA LARGE	178
LARGE	170
MEDIUM	123

SOUTHERN CALIFORNIA: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
JUMBO	161-171
EXTRA LARGE	160-168
LARGE	148-159
MEDIUM	103-113

Weekly National Egg Products

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Whole egg and white prices are too few to report with yolk prices lower. Trade sentiment is barely steady for whole egg, steady for whites and and barely steady to weak for yolk. The upcoming holiday week has shortened processing schedules and liquid demand nation wide, coupled with declining shell egg prices is forcing operators to adjust current outputs to alternative production. Offerings are moderate to heavy for whole egg and yolk and light to moderate for whites. Market activity is slow.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

	C	Current We	ek		Last Week		Aug Av	erages
Class	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			64.00 - 66.00	4	65.00	54	63.65
Whites	TREWR			47.50 - 50.50	8	48.50	51	47.19
Yolk	75.00 - 83.00	5	78.60	78.00 - 86.50	11	82.91	40	80.94

FROZEN EGGS

Frozen whole egg prices are higher with the balance of frozen products steady. Trade sentiment is steady for all frozen products. Offerings are light to moderate with demand light to mostly moderate. Supplies are light to moderate while processors take this opportunity to build some frozen inventory while liquid egg demand is quiet and breaking stock is more available. Market activity is slow to moderate.

Packed in 30-pound containers: less-than-trucklot reflects a minimum volume of 25 containers.

	Curren	t Week	Last	Week	Aug	Averages
TRUCKLOT	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	82.00 - 90.00	88.00	81.00 - 87.00	82.00 - 84.00	82.35	74.13
Whites	71.00 - 76.00	73.00 - 75.00	71.00 - 76.00	73.00 - 75.00	73.60	72.63
Sugar Yolk 1/	103.00 - 110.00	105.00 - 106.00	103.00 - 110.00	103.00 - 106.00	102.80	92.75
Salt Yolk 1/	99.00 - 104.00	101.00 - 103.00	99.00 - 104.00	99.00 - 103.00	99.50	89.25
LESS-THAN	Range	Mostly	Range	Mostly	This Month	Last Month
TRUCKLOT						
Whole	88.00 - 90.00		87.00		84.60	76.40
White	76.00		76.00		75.70	76.25
Sugar Yolk 1/	105.00 - 106.00		105.00 - 110.00	105.00 - 106.00	103.40	95.00
Salt Yolk 1/ 1/ Minimum 43%	105.00 - 106.00 solids.		105.00 - 106.00		103.75	95.00

DRIED EGGS

Prices of dried whole, yolk and albumen are irregular, while higher on blends. The undertone is steady to firm. Demand is generally moderate. Offerings are light to moderate. Supplies are moderate. Trading is based on contractual sales and limited spot orders as buyers watch market developments. Market activity is slow to moderate.

Prices in dollars per pound: in containers: includes trucklot and less-than-trucklot volumes.

Current Week		Last \	Week	Aug	Aug Averages	
Class	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.60 - 3.15	2.90 - 3.00	2.82 - 3.15	3.00 - 3.05	2.92	2.76
Yolk	1.95 - 2.35	2.20 - 2.25	2.02 - 2.35	2.15 - 2.20	2.15	2.02
Albumen 2/	4.65 - 5.15	4.90 - 4.95	4.56 - 5.18	4.85 - 4.95	4.84	4.77
Blends 3/	2.35 - 2.46	2.40 - 2.45	2.30 - 2.35	2.30	2.27	2.12
2/ Spray Dried; 3/ \	Whole plus sweetene	r.				

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 27-A	\ug-2011 (Lbs In Thou	sands)	(Excludes	Ingredien	ts)
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,387,048	34,175	12,956	6,286	2,607	4,575
PW	1,347,188	33,516	12,520	6,144	2,767	4,347
LY	1,313,490	33,546	11,763	5,455	2,284	4,389
% PW	3%	2%	3%	2%	-6%	5%
% LY	6%	2%	10%	15%	14%	4%
2011*	45,754,596	1,072,448	469,065	237,004	101,563	152,519
2010*	44,589,672	1,080,374	440,748	215,121	96,085	148,889
% YTD	3%	-1%	6%	10%	6%	2%
Average	Yield Per Ca	ise -	Current	Prev	ious	Last

Week

41.81

38.51

Week

41.96

38.73

Year

41.99

38.65

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	S BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	770,160	55.5%	20,481	59.9%	
PREVIOUS WEEK	742,741	55.1%	19,698	58.8%	
LAST YEAR	684,241	52.1%	19,595	58.4%	

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb, minimum net wt. per 30 dozen cases, eggs from table egg layers. Packaging may very.

CENTRAL REGION All prices continue lower. Trade sentiment is weak. Offerings are moderate to instances heavy on light demand. Supplies are moderate. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	74-76	
CHECKS & UNDERGRADES	55-64	55-59

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

EASTERN REGION Prices are lower. The undertone is weak. Offerings are moderate to heavy. Demand is mostly light to moderate. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 27-AUG-2011 is 2 percent less than both the previous week and the same week last year.

	KANGE	MOSILI
BREAKING STOCK	70-77	72-75
CHECKS & UNDERGRADES	54-65	54-58

EASTERN REGION AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

USDA, AMS, Poultry Market News & Analysis

(Inedible Included)

(Inedible Excluded)

2 IA (515) 284-4471 GA (404) 562-5850 MS (601) 965-4662 DC (202) 720-6911 - http://www.ams.usda.gov/pymarketnews.htm or PYMNDSM@ams.usda.gov TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for August 26, 2011 - September 01, 2011

	C	URREN	IT LOADS	96.00		FL	JTURE LC	DADS 36.25			TOTA	LOADS	132.25	5	
	SI	E	1	NE	N	νW				SC	N	W	SI	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	101.60 1	09.43	105.25	106.60	95.00	98.00	32.00	GNR W 1		114.14					7.00
GNR W 2						100.00	1.00	GL W J					93.50	100.00	1.50
GNR BR 1				155.00			2.00	GL W XL	85.67	110.43			81.67	90.87	11.25
GL W XL	1	29.00	108.25	115.38	90.87	85.25	25.50	GL W LG	80.00	112.94			73.00	85.53	11.50
GL W LG			112.20	106.67	83.70	89.13	25.50	GL W MD	63.00			71.50	58.00	60.00	1.25
GL W MD			63.00	64.88	60.56	72.80	10.75	NRBS - 50	73.18				71.00	80.00	12.00
GL W SM			47.33	50.00	51.00		4.00								
GL BR LG				142.75	130.00		1.00								
NRBS - 48			73.47	75.77	66.50	75.50	17.00								
NRBS - 42					57.50	61.00	1.00								
NRBS - 39					57.21	60.50	8.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

Thousands

Last Week

Same week yr ago

To-date/2011*

To-date/2010*

Thousands

Head

Head

NATIONAL FOWL MARKETS LIVE SPENT HEAVY FOWL

Prices are trending steady to firm when compared to the previous week. Offerings are sufficient for the moderate to instances good demand. Processing schedules are normal. Feature activity was moderate to good. Finished product supplies are moderate to heavy for current needs. Market activity is moderate to active.

Final prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	8.5 - 19.3	13.23

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices continue to trend steady. Demand is light to moderate for the moderate offerings of light type hens. Processing schedules are normal as some operations assess conditions following the hurricane that hampered some of the areas. Market activity is slow to moderate. The majority of removal costs range 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

To-date/2010* 11.665 322

298 23 321 Last Week 413 50 463 223 20 243 Same week yr ago To-date/2011* 12,886 371 13,257 11.987

U.S. fowl slaughtered in Canada

WEEKLY U.S./CANADIAN LIVE POULTRY

SLAUGHTERED UNDER INSPECTION

U.S. fowl slaughtered domestically

Heavy

Hens

1,438

1,490

1,558

52,478

47,908

Heavy

Hens

Total

Hens

2,669

2,720

2,994

98,896

96,089

Total

Hens

Week ending 27-Aug-11 (PRELIMINARY)

Light

Hens

1,231

1,230

1,436

46,418

48,181

Light

Hens

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,529	1,461	2,990
Last Week	1,643	1,540	3,183
Same week yr ago	1,659	1,578	3,237
To-date/2011*	59,304	52,849	112,153
To-date/2010*	59,846	48,230	108,076

*Note: Year to-date totals reflect comparable time periods.

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	138.00	136.00	91.00
SOUTHEAST	138.50	136.50	90.00
MIDWEST	130.50	128.50	87.50
SOUTH CENTRAL	144.50	139.50	91.50
COMBINED REGIONAL	138.19	135.31	90.04

Computed from simple weekly averages weighted by regional area populations.

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)						
Week Ending Au	Year-To	o-Date				
Туре	2011	2010 /1	2011 /2	2010		
Liquid	196	103	1,015	2,323		
Frozen	0	0	0	88		
Dried	0	30	139	294		
Total	196	133	1,154	2,705		

U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending August 20, 2011 Year-To-Date **Type** 2011 2010 /1 2011 /2 2010 Liquid 244 319 10.516 13,050 Frozen 7 9 645 337 Dried 0 0 151 48 Total 251 11.209 13.538 328

Inspected Shell Eggs

U.S Exp	U.S Exports To Canada, In 30-Dozen Cases (Preliminary)						
Week Ending	Week Ending August 20, 2011						
	2011 2010 /1			2010			
Jumbo	0	0	0	0			
Extra Large	1,350	1,350	48,709	53,701			
Large	4,820	3,220	93,337	84,835			
Medium	60	830	26,865	29,132			
Ungraded	7,410	10,890	88,796	117,993			
Misc	0	0	600	900			
Total	13,640	16,290	258,307	286,561			

/1 Comparable Week, to-date figures may not total due to rounding. /2 Includes revisions to previous week(s).

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

COMMERCIAL EGG MOVEMENT (Receipts from producers)

Week ending 27-Aug-11

	Cases	% Chang	e From
REGIONS	(In Thousands)	LW	LY
North Atlantic	210.1	2	8
East North Central	664.3	-2	2
West North Central	290.4	2	35
South Atlantic	138.4	-3	-1
South Central	51.6	-6	0
West	53.9	0	1
Total	1,408.7	-1	8
Matched plants rep	orting 71	71	

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA,CO,WA,OR,UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 27-Aug-11

Selected	CW	PW	% CF	IANGE
Consuming Centers	Cases, in	thousands	LW	LY
Atlanta	24.0	18.7	28	65
Boston	3.1	3.0	3	-21
Chicago	57.3	53.8	7	3
Los Angeles	48.6	60.1	-19	-5
New Orleans	5.7	6.4	-11	8
New York	33.7	36.7	-8	10
St. Louis	84.9	77.9	9	11
San Francisco	15.7	16.8	-7	-37
Total	273.0	273.4	0	4
4 Week Moving Avg.	275.5			

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks) (in thousands)

	Fr	ozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry lbs
AM	08/29/11	3,207	173,279	49,932
AM	08/01/11	3,130	173,497	51,134
CHG		77	-218	-1,202
PCT (CHG	2%	0%	-2%

NEW ENGLAND WEEKLY SHELL EGG REPORT August 30, 2011 Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EX LARGE	LARGE	MEDIUM	SMALL
MAINE MOSTLY	200	194 -	121	86
NEW HAMPSHIRE MOSTLY	189-193 191-192	187-191 189-190	114-118 116-117	79-83 81-82
RHODE ISLAND MOSTLY	199-203 199	192-197 192	120-124 120	85-89 85
VERMONT MOSTLY	200	194-195 -	121-125	-

EGG PRODUCTS

Shell Eggs Broken Up Slightly from Last Year

Shell eggs broken totaled 180 million dozen during July 2011, up slightly from July a year ago, but 3 percent below the 185 million broken last month.

During calendar year 2011 through July, shell eggs broken totaled 1,209 million dozen, up 2 percent from the comparable period in 2010. To date, cumulative total edible product from eggs broken in 2011 was 1,568 million pounds, up 2 percent from 2010.

Source: USDA/NASS