

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Frozen demand light to moderate. Fresh demand for November light to moderate. Frozen offerings very light to light with consumer sized toms the least available. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 104.00-110.00 cents shipping point and 16-24 lb. toms 104.00- 111.00 cents shipping point for current deliveries. No trading reported for current shipments. Fresh trading heavy for November at 120-133 cents shipping point.



The market on white meat and trims is steady. The undertones range from steady at best on breast trim to steady to firm on tom breast meat and destrapped tenderloins. Demand light to good, mostly light to moderate. Offerings of breast trim light to moderate, and the balance of white meat and trims very light to light with fresh tom breast meat and destrapped tenderloins the least available. The market on tom bulk parts is steady to firm. Demand light to good, mostly light to moderate. Offerings very light to light. The market on thigh meat is steady. Demand and offerings light to moderate. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light. Some industry members are reluctant to take on additional inventories as they recover from last weekend's hurricane while others find more interest due to restocking activities.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to firm. Demand light to good, mostly moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO	SOUTHERN (LA. AREA)
Delivered to Restaurants and Institutions (cents per pound)	Delivered to Retailers (cents per pound)

	<u>RANGE</u>		RANGE
TURKEYS Y HENS	147-169	EDECLITUDICEVO VIJENO O 40#	
TURKEYS Y TOMS UNDER 22#	144-169	FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24#	118-128
TURKEYS Y TOMS 22-24#	144-169	FROZEN TURKEYS Y HENS 8-16#	108-114
TURKEYS Y TOMS 24-26#	146-169	FROZEN TURKEYS Y TOMS 14-24#	105-114
TURKEYS Y TOMS 26 LBS & OVER	148-169	FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	114-124
		FROZEN TORNETS I TOMS 24-20#	114-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 30 August 2011.

The market on white meat is at least steady. The undertone on tom breast meat and destrapped tenderloins is steady to firm, breast trim steady to instances weak, balance of white trims steady. Demand moderate to good on tom breast meat and destrapped tenderloins and light to moderate on the white trims. Offerings of breast trim moderate with frozen held with the least confidence and the balance of white meat and trims very light to light. The market on tom bulk parts is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings very light to light. Trading light.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade AFresh 2/ Breasts, 4-8 lbs. Plant Grade 2/		R	166.33	30
Drumsticks, Tom		R	87.00	40
Drumsticks, TomFresh	80.00-82.00		81.33	120
Drumsticks, Hen		F	82.00	19
Wings, Full-Cut, Tom		F	80.00	13
Wings, Full-Cut, Hen		R	78.00	6
Wings, V-Type, Tom		F	98.00	19
Wings, V-Type, Hen		F	121.00	5
Necks, Tom		R	42.00	40
Necks, Hen		R	38.00	6
Breasts, B/S, Tom 3/		F	253.00	80
Breasts, B/S, TomFresh 3/		F	264.00	40
Thigh Meat		M	134.00	53
Thigh MeatFresh		M	135.00	30
Breast Trim Meat		F	190.00	40
Scapula Meat		M	190.00	40
Wing Meat with Skin		F_	160.00	5
Tenderloins		F	215.00	6
Destrapped Tenders		F	217.85	84
Destrapped TendersFresh		F	241.30	46
Mechanically Separated 4/		N.4	20.00	40
Mechanically SeparatedFresh 4/		М	36.00	40
Export Trading				
Drumsticks, Toms	92.00		92.00	108
Wings V Type Toms		М	109.00	120
Wings, V-Type, Tom Tails		M	45.00	54
Mechanically Separated 4/		F	38.00	40
Thigh Meat - Frozen		M	135.00	80
migh Meat - Fluzell		IVI	133.00	80

^{1/} Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 31 August 2011.

The market on bulk parts was fully steady, instances firm. Demand was light to moderate. Offerings light. White meat is steady. Demand and offerings was light to moderate. Tom breast meat steady to firm. Demand light to good. Offerings light. Thigh meat was steady. Demand and offerings light to moderate. Trading for all parts was slow.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	· ·			, ,
Breasts, 4-8 lbs. Grade AFresh 2/		R	166.33	30
Breasts, 4-8 lbs. Plant Grade 2/		1	100.00	30
Drumsticks, Tom	86.00-89.00		87.50	80
Drumsticks, TomFresh	80.00		80.00	80
Drumsticks, Hen	82.00		82.00	6
Wings, Full-Cut, Tom	79.00-81.00		80.00	80
Wings, Full-Cut, Hen	78.00		78.00	6
Wings, V-Type, Tom		F	98.00	19
Wings, V-Type, Hen		F	121.00	5
Necks, Tom	44.00-45.00		44.67	60
Necks, Hen	38.00		38.00	6
Breasts, B/S, Tom 3/	255.00		255.00	40
Breasts, B/S, TomFresh 3/	265.00		265.00	12
Thigh Meat		M	134.00	53
Thigh MeatFresh	135.00		135.00	80
Breast Trim Meat	186.00		186.00	108
Scapula Meat	191.00		191.00	20
Wing Meat with Skin		F F	160.00	5
Tenderloins		F	215.00	6
Destrapped Tenders	216.00		216.00	80
Destrapped TendersFresh		F	241.30	46
Mechanically Separated 4/				
Mechanically SeparatedFresh 4/	37.00		37.00	40
Export Trading				
Drumsticks, Toms		Т	92.00	108
Wings Full-Cut - Toms				
Wings, V-Type, Tom		M	109.00	120
Tails	45.00		45.00	54
Mechanically Separated 4/		F	38.00	40
Thigh Meat - Frozen	135.00		135.00	40

^{1/} Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

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