



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to moderate, instances good with best interest for deferred shipments. Fresh demand for November light to instances moderate. Frozen offerings very light to light with hens the most available. Frozen basted equivalent offering prices on a national basis for hens 106.00-108.00 cents shipping point and 16-24 lb. toms 104.00- 111.00 cents shipping point for current deliveries. No firm priced trading reported for current shipments. Frozen open priced trading heavy on hens and toms for September deliveries.



The market on tom breast meat is steady with a firm undertone, destrapped tenderloins steady with a steady to firm undertone, and the balance of white trims steady. Demand on white meat is light to good, mostly light to moderate with tom breast meat and destrapped tenderloins the most active. Some industry members are finding more interest on fresh white trims. Offerings very light to moderate with tom breast meat and destrapped tenderloins held with the most confidence. The market on tom bulk parts is at least steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings light to moderate and held with confidence. The market on thigh meat is steady. Demand light to moderate with some finding more interest. Offerings light to moderate. The market on mechanically separated turkey is steady to instances firm for pre-holiday needs. Demand light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity also reported on hen necks. The market is steady with a steady to firm undertone. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	108-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	114-124

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 23 August 2011.

The market on bulk parts was steady, instances firm. Demand was in a full range light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Tom breast meat market is steady to firm. Demand was light to moderate. Offerings light. Thigh meat was steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		M	134.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	88.00		88.00	4
Drumsticks, Tom--Fresh		M	80.17	96
Drumsticks, Hen		W	76.00	120
Wings, Full-Cut, Tom	81.00		81.00	4
Wings, Full-Cut, Hen				
Wings, V-Type, Tom	98.00		98.00	43
Wings, V-Type, Hen				
Necks, Tom	44.00		44.00	46
Necks, Hen		T	38.00	40
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		F	256.00	60
Thigh Meat		F	135.00	20
Thigh Meat--Fresh		M	134.66	158
Breast Trim Meat	189.00-190.00		189.87	46
Scapula Meat				
Wing Meat with Skin		F	160.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh	231.00		231.00	24
Mechanically Separated 4/		F	40.00	20
Mechanically Separated--Fresh 4/		M	37.00	70
Export Trading				
Drumsticks, Toms		F	95.08	334
Wings Full-Cut - Toms		F	82.15	94
Wings, V-Type, Tom		M	102.00	200
Tails		F	46.00	54
Mechanically Separated 4/				
Thigh Meat - Frozen		M	134.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 24 August 2011.

The market on bulk parts was steady, instances firm. Demand was light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Tom breast meat market is not tested but has a firm undertone. Demand was light to moderate. Offerings limited. Thigh meat was steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate. For domestic: frozen and fresh tails 45 cents, fresh breast trim 190 cents, fresh scapula 192 cents, fresh wing meat 160 cents and mature hen breast meat 227 cents. For export: hen necks 41 cents delivered to port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		M	134.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	88.00		88.00	20
Drumsticks, Tom--Fresh	80.00-82.00		81.00	160
Drumsticks, Hen		W	76.00	120
Wings, Full-Cut, Tom	81.00		81.00	20
Wings, Full-Cut, Hen				
Wings, V-Type, Tom		T	98.00	43
Wings, V-Type, Hen				
Necks, Tom	42.00		42.00	40
Necks, Hen				
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		F	256.00	60
Thigh Meat	135.00		135.00	40
Thigh Meat--Fresh	134.00-135.00		134.50	40
Breast Trim Meat	190.00		190.00	40
Scapula Meat				
Wing Meat with Skin		F	160.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh	235.00		235.00	20
Mechanically Separated 4/		F	40.00	20
Mechanically Separated--Fresh 4/	37.00-38.00		37.31	116
Export Trading				
Drumsticks, Toms	89.00		89.00	240
Wings Full-Cut - Toms		F	82.15	94
Wings, V-Type, Tom		M	102.00	200
Tails		F	46.00	54
Mechanically Separated 4/				
Thigh Meat - Frozen		M	134.00	40

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