EGG AND POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114 VOL. 62 NO. 33

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

National Egg Review

This period in New York, all reported prices are higher. Early in the week, regional prices increased on all sizes. Next week's regional asking prices are trending higher for large and medium, steady to higher for extra-large. The undertone is steady to fully steady. Retail and food service demand is mixed, mostly moderate to fairly good. Offerings are light to moderate. Market activity is moderate to active. Central states breaking stock prices, along with checks and undergrades, are higher. Demand is moderate to fairly good on light offerings.

The undertone is steady to fully steady. Supplies are light to moderate. Market activity is moderate. National light type hen removal

costs continue steady. Demand and offerings are light to moderate. Schedules are mostly full-time. Market activity is slow to moderate.

Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

	La	rge	Medium		
Regions	Range	Mostly	Range	Mostly	
Midwest	116-125	118-121	77-86	79-82	
Northeast	120-134	125-129	78-91	83-85	
South Central	127.5-136	129-132	81.5-90	83-86	
Southeast	108.5-129	123-126	72.5-87	80-84	

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	08/16/11	08/09/11	08/17/10
Large	100-110	85-95	61-71
Medium	61-65	50-54	36-40

08/12/11 Weekly Combined Regional Average prices on sales to volume buyers, USDA Grade A and Grade A,

Thursday, August 18, 2011

white eggs in cartons, delivered warehouse, cents per dozen Regions Ex Large Large Medium Northeast 116.50 109.00 72.00 Southeast 107.50 105.50 70.00 Midwest 104.50 102.50 68.50 South Central 126.50 113.50 72.50 Combined Regional 114.44 107.92 70.82

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

August 15, 201	1	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.2	9.0	13.1	11.4	10.1	3.2	52.9
	% Change	20.1%	11.9%	41.6%	80.8%	-12.2%	-9.8%	21.0%
Extra Large	This Week	21.8	14.7	33.0	10.3	40.9	6.4	127.0
	% Change	27.1%	3.2%	13.2%	-9.7%	15.2%	17.8%	12.6%
Large	This Week	52.6	76.5	77.6	58.0	72.5	35.4	372.6
_	% Change	0.3%	-5.3%	-18.3%	-13.4%	14.1%	-4.2%	-5.8%
Medium	This Week	24.6	24.9	34.5	29.3	26.5	8.7	148.4
	% Change	-10.3%	-9.4%	-17.3%	4.0%	-15.0%	-23.3%	-11.2%
Small	This Week	5.3	4.8	5.9	2.3	2.1	4.6	24.9
	% Change	-10.8%	3.5%	-38.2%	-12.1%	38.2%	-26.8%	-18.1%
Miscellaneous	This Week	1.9	10.6	29.0	11.7	4.0	1.7	58.9
	% Change	-39.0%	28.7%	-10.7%	13.4%	-6.7%	19.2%	-1.5%
Ungraded	This Week	6.9	7.9	60.5	12.0	7.8	12.4	107.4
•	% Change	62.5%	0.0%	8.7%	-33.8%	92.6%	64.1%	10.2%
Total Shell Egg	This Week	119.3	148.4	253.5	134.9	163.8	72.3	892.1
	% Change	3.3%	-1.9%	-7.0%	-6.2%	8.2%	-0.2%	-1.6%

Totals	Cases	Percent Change
Shell Egg	892.1	-1.6%
Breaking Stock	239.7	2.7%
Total Shell Egg	1,131.8	-0.8%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.3	5.9	2.3	3.1	3.7	2.9	23.1
	% Change	3.8%	-19.4%	18.2%	-4.9%	5.2%	47.4%	0.4%
Ungraded	This Week	0.0	0.0	8.2	4.4	0.0	0.0	12.5
	% Change	0.0%	0.0%	142.0%	-13.0%	0.0%	-100.0%	41.9%
Total Specialty	This Week	5.3	5.9	10.5	7.5	3.7	2.9	35.7
	% Change	3.8%	-19.4%	96.3%	-9.8%	5.2%	19.9%	11.9%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 32.2% Ungraded: 39.9% Total: 34.9%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

Poultry Market News & Analysis

DC (202)720-6911 - http://www.ams.usda.gov/pymarketnews.htm or PYMNDSM@ams.usda.gov IA (515)284-4471 GA (404)562-5850 MS (601)965-4662

EGGS PROCESSED UNDER FEDERAL INSPECTION											
W/E 13-	-Aug-2011	(Lbs In The	ousands)	(Exclud	les Ingre	dients)					
Total	Cases	Liquid	Liquid	Liquid							
	Broken	Whole	White	Yolk	Dried	Inedible					
CW	1,355,512	31,982	12,768	6,279	2,341	4,537					
PW	1,419,217	32,771	13,878	6,880	2,637	4,829					
LY	1,371,474	33,555	13,093	6,241	3,125	4,652					
% PW	-4%	-2%	-8%	-9%	-11%	-6%					
% LY	-1%	-5%	-2%	1%	-25%	-2%					
2011*	43,020,360	1,004,757	443,590	224,575	96,189	143,596					
2010*	41,942,926	1,013,855	416,697	203,856	91,134	140,128					
% YTD	3%	-1%	6%	10%	6%	2%					
Average	e Yield Per C	Case -	Current	Previ	ous	Last					
			Week	We	ek	Year					
	e Included)		40.99	41.	12	41.96					
(Inedible	e Excluded)		37.65	37.	72 :	38.56					

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID \	WHOLE
	Cases	% of Total	Lbs. %	of Total
CURRENT WEEK	729,057	53.8%	18,542	58.0%
PREVIOUS WEEK	737,705	52.0%	18,121	55.3%
LAST YEAR	696,206	50.8%	19,002	56.6%

BROILER HATCHERY

		Eggs Set	Broiler Chic	ks Placed
19 Selected States	AUG 06	AUG 13	AUG 06	AUG 13
STATE		Thou	usand	
A Alabama	27,305	27,218	19,200	19,637
Arkansas	20,810	20,920	18,433	19,788
Delaware	3,167	3,161	4,023	4,853
Florida	1,370	1,358	1,225	1,152
Georgia	31,518	31,666	27,749	27,114
Kentucky	7,727	7,789	6,138	6,077
Louisiana	3,288	3,273	2,960	2,959
Maryland	7,511	7,460	6,940	5,253
Mississippi	18,563	18,440	15,919	16,020
North Carolina	19,570	19,303	16,089	16,206
Oklahoma	6,489	6,651	4,859	3,820
Pennsylvania	3,933	3,725	3,308	3,288
South Carolina	5,140	5,404	4,219	4,051
Texas	14,695	13,738	12,321	12,372
Virginia	5,764	5,543	4,221	5,130
California, Missouri, Ten				
and West Virginia	1,944	18,994	16,798	15,278
19 State total	195,894	194,643	164,402	162,998
Previous year total	207,588	206,602	173,173	171,985
Percent of previous ye	ear 94	94	95	95

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Sep-11 is estimated at 150.7 million head. This compares to 151.1 million head the previous week and to 161.4 million head the same week a year ago, when the slaughter was 170.8 million head and the composite weighted average price was 85.08 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen) National trading for 08/11/11 - 08/17/11 CURRENTURS 86.75 FUTURE URS 63.00 TOTAL URS 1/10.75

CORRENT LDS 66.75 FUTURE LDS 63.00 TOTAL LDS 149.75						10	
	SE NE			MW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	104.33		104.00	106.53	104.00		46.50
GNR W 2				105.40			5.75
GNR BR 1				145.50			5.00
GL W J					104.33		5.75
GL W XL		130.50	123.83	125.10	111.63	118.11	31.75
GL W LG		120.19	114.60	118.04	105.09	117.39	55.25
GL W MD	72.00	68.00	66.60	69.50	85.70	87.10	13.50
GL W SM	50.00		47.00	50.00	42.00	45.00	6.00
NRBS - 45						82.75	4.00
NRBS - 39							1.00
NRBS - 36					40.00	43.50	1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 13-Aug-11

Selected	CW	PW	% CH	ANGE
Consuming Centers	Cases, in the	ousands	LW	LY
Atlanta	22.4	21.1	6	57
Boston	3.2	3.0	7	19
Chicago	55.0	53.4	3	-12
Los Angeles	58.4	62.0	-6	-6
New Orleans	6.9	6.3	10	25
New York	37.7	34.7	9	28
St. Louis	77.6	79.1	-2	9
San Francisco	17.7	17.2	3	-13
Total	278.9	276.8	1	4
4 Week Moving Avg.	275.4			

LIVE TURKEYS SLAUGHTERED W/E 13-Aug-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREE	DERS	TURKEYS
Head	1,980	2,731	19	4	4,734
Avg Wt	16.43	37.43	24.69	31.75	28.59
Last week	1,767	2,693	15	12	4,487
Same wk yr ago	1,732	2,706	12	7	4,457
Avg Wt	16.24	36.10	27.10	34.26	28.32
To-date/2011*	57,499	82,419	663	227	140,808
To-date/2010*	57,337	80,978	639	203	139,157
% Change YTD	0%	2%	4%	12%	1%
Ready-to-Cook V	Veight and	Dressing Po	ercentage		
Current week	26,019	81,779	361	98	108,257
Last week	23,436	79,528	297	236	103,497
Same wk yr ago	22,502	78,149	250	185	101,086
To-date/2011*	782,928	2,566,476	13,262	5,417	3,368,083
To-date/2010*	778,935	2,494,819	12,596	5,204	3,291,554
% Change YTD	1%	3%	5%	4%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

^{*}Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY **INSPECTED PLANTS**

W/E 13-Aug-11 (Preliminary)

	You	ng turkey	/S	Old	Total	Turkeys
	Thousand	Pct chg	Avg	Breed	ers	Avg
	Head	PW	Live wt	-Thousa	nd head-	Live wt
North East	634	13	25.75	(A)	635	25.75
South Atlantic	c 802	7	34.18	(A)	803	34.18
North Centra	1 2,260	6	30.99	(A)	2,261	30.99
South Centra	ıl 795	4	18.28	(A)	796	18.28
West	239	-12	28.86	(A)	239	28.86
U.S. total	4,730 (E	3) 6	28.59	4	4,734	28.59
To-date						
2011*	140,581 (E	3)		227	140,808	
To-date						
2010*	138,954 (E	3)		203	139,157	
/A\ NI. (. I.P.		The Property of				

⁽A) Not published to avoid disclosing individual operations.

⁽B) Number of youngbanded breeder turkeys included: this week 19,000; for the current year to date* 663,000; for last year to date* 639,000.

^{*}Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection						
(Preliminary)	Young	Light	Heavy	Total		
W/E 13-Aug-2011	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	156,032	1,407	1,657	3,064	436	
Avg Wt	5.63	3.21	7.81	5.70	6.58	
Last week	158,677	1,135	1,872	3,007	406	
Same wk yr ago	166,710	1,038	1,621	2,659	405	
Avg Wt	5.47	3.19	8.04	6.15	6.76	
To-date/2011*	5,102,130	43,957	49,550	93,507	13,878	
To-date/2010*	5,140,939	45,391	44,822	90,213	13,321	
% Change YTD	-1%	-3%	11%	4%	4%	
Ready-to-Cook We	eight and Dress	sing Percer	ntage			
Current week	654,453	2,394	8,282	10,676	2,066	
Last week	664,365	1,859	9,669	11,528	1,941	
Same wk yr ago	679,368	1,755	8,667	10,422	1,971	
To-date/2011*	21,757,951	75,140	257,949	333,089	67,748	
To-date/2010*	21,300,798	78,094	234,499	312,593	65,795	
% Change YTD	2%	-4%	10%	7%	3%	
Dressing %	74.5%	53.0%	64.0%		72.0%	
(A) The estimated	number of frvei	rs available	for market	ing based	on the 2-	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.5 million head. Estimated U.S. slaughter for this period was 157.9 million head, or 1.6 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

	Week	Million Head	Million Head		Avg
E	nding	Slaughtered	Available*	Pct	Wt
July	9	146.8	163.3	90%	5.66
	16	161.6	162.7	99%	5.78
	23	162.4	161.4	101%	5.66
	30	161.0	160.2	100%	5.72
Aug	6	160.6	159.5	101%	5.62
	13	157.9	159.5	99%	5.63
Year	to date	5164.0	5124.7	101%	
Aug	20		158.1		
	27		156.0		

^{*}Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 20-Aug-11

Current Week 08/20/11 (1)		Previous Week 08/13/11
Class		Thousand head
Broiler/fryer	159,310 (2)	154,910
Light hens	1,273	1,376
Heavy hens	1,510	1,695
Total	162,093	157,981
(1) Estimated		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 20-Aug-11 is 158.1 million head compared to 166.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.6 million head or 1.5 million more than estimated available. For the week of 27-Aug-11 the estimated available is 156.0 million head.

Weekly Cold Storage Holdings - Selected Centers

(Incl. Gov't S	Stocks) (in thousand	ls)	Proc. other
	Frozen Eggs lbs.	Proc. Turkeys lbs.	Poultry lbs.
AM 08/15/1	1 3,169	174,333	53,956
AM 08/01/1	1 3,130	173,497	51,134
CHG	39	836	2822
PCT CHG	1%	0%	6%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 103.00-108.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries.

National Fowl Markets

12-Aug-11

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	8.5-19.0	13.20

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority of removal costs range 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Commercial Egg Movement (Receipts from Producers)

W/E 13-Aug -2011	Cases	% Change Fr	
Regions	(in thousands)	LW	LY
North Atlantic	197.8	0	4
East North Central	671.8	1	6
West North Central	293.3	13	-3
South Atlantic	144.0	6	1
South Central	54.8	11	6
West	55.2	3	9
Total	1416.9	4	3
Matched plants reporti	na	71	71

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 15-Aug-2011

	Grade A		:	Compo	site	
Delivered to First Re		Wtd Avg 1/:	Lds	:	Wtd Avg	Lds

Los Angeles 97.00 95.50 24 : 91.35 56 New York 74.00-77.00 76.14 21 : 79.54 40

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite			
	Maj	Wtd Avg	Lds	: \	Vtd Avg	Lds	
Chicago	78.00-84.00			:	81.03	36	

^{1/:} Includes branded product.

Composite Weighted Average RTC Broiler/Fryer

Loads	08/15/11	Change Last Wk	08/08/11	08/16/10
333	83.07	2 46	80.61	83 64

^{*}Note: Year to-date totals reflect comparable time periods.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





