

TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY AUGUST 10, 2011 VOL. 58 NO. 95

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, strongest for deferred shipments. Demand light to instances moderate. Offerings very light to moderate with consumer sized toms the least available. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 103.00-111.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is mostly steady with some finding a steady to instances firm undertone on fresh tom breast meat, fresh breeder breast meat and fresh destrapped tenderloins. The demand on breast meat and destrapped tenderloins is light to good, mostly moderate with fresh the most active and white trims light to moderate. Offerings very light to moderate with some finding fresh breast meat and destrapped tenderloins short of needs for prompt deliveries. The market on tom bulk parts is steady to firm. Demand on tom drums is moderate to good with the balance of tom bulk parts ranging light to moderate. Offerings very light to light, mostly light. The market on thigh meat is steady. Demand light to moderate. Offerings moderate. The market on fresh mechanically separated turkey (MST) is steady to firm. Demand moderate to good with interest centering on fresh. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. Market steady to firm. Demand light to good, mostly moderate with thigh meat finding interest from destinations. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO	SOUTHERN (LA. AREA)
Delivered to Restaurants and Institutions (cents per pound)	Delivered to Retailers (cents per pound)

	RANGE		RANGE
TURKEYS Y HENS	144-169	FRESH TURKEYS Y HENS 8-16#	115-128
TURKEYS Y TOMS UNDER 22#	141-169	FRESH TURKEYS Y TOMS 14-24#	110-120
TURKEYS Y TOMS 22-24#	141-169	FROZEN TURKEYS Y HENS 8-16#	106-111
TURKEYS Y TOMS 24-26#	145-169	FROZEN TURKEYS Y TOMS 14-24#	105-117
TURKEYS Y TOMS 26 LBS & OVER	147-169	FROZEN TURKEYS Y TOMS 24-28#	112-124

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 09 August 2011.

The market on bulk parts was steady to instances firm. Demand was in a full range, light to good. Offerings light. Fresh and frozen white meat is steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading was slow to moderate and best into export channels. For export: tom necks 47-48.5 cents and fresh tom drums 88 cents delivered to the border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME
BREASTS, 4-8 LBS GRADE A 2/	RANGE	F	131.39	(000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/		F	174.00	95 10
BREASTS, 4-8 LBS PLANT GRADE 2/		'	174.00	10
DRUMSTICKS, TOM		F	84.07	150
DRUMSTICKS, TOM- DRUMSTICKS, TOMFRESH		F	75.50	160
DRUMSTICKS, HEN		M	80.00	14
WINGS, FULL-CUT, TOM	81.00	IVI	81.00	20
WINGS, FULL-CUT, HEN	01.00	М	80.00	16
WINGS, V-TYPE, TOM	96.00	IVI	96.00	40
WINGS, V-TYPE, HEN	30.00	F	119.00	2
NECKS, TOM	43.00-44.00	'	43.55	220
NECKS, HEN	10.00 11.00	М	38.00	26
BREASTS, B/S, TOM 3/		F	225.00	80
BREASTS, B/S, TOMFRESH 3/		F	250.00	20
THIGH MEAT		M	129.80	200
THIGH MEATFRESH		М	134.32	76
BREAST TRIM MEAT		M	194.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		M	159.00	80
TENDERLOINS		F	208.00	40
DESTRAPPED TENDERS		M	203.33	120
DESTRAPPED TENDERSFRESH		F	225.00	40
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATEDFRESH 4/	32.00-35.00		33.14	280
EXPORT TRADING				
DRUMSTICKS, TOMS	94.00-94.50		94.06	462
WINGS FULL-CUT - TOMS	83.00		83.00	216
WINGS, V-TYPE, TOM	101.00-105.00		103.57	492
TAILS	44.00-45.00		44.68	336
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	133.00-136.00		134.57	378

BREASTS, 4-8 LBS GRADE A 2/

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 10 August 2011.

The market on bulk parts was steady to instances firm. Demand was in a full range, light to good. Offerings light. Fresh and frozen white meat is steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen hen and tom breeder destrapped tenders 210 cents and fresh scapula 194 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/			131.39	95
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/		F F	174.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		ŗ	174.00	10
DRUMSTICKS, TOM	83.00-85.00		83.06	82
DRUMSTICKS, TOM- DRUMSTICKS, TOMFRESH	75.00-78.00		76.67	120
DRUMSTICKS, HEN	73.00-76.00	М	80.00	14
WINGS, FULL-CUT, TOM	79.00-81.00	IVI	79.11	42
WINGS, FULL-CUT, HEN	78.00		78.00	5
WINGS, I GEE-GOT, TIEN WINGS, V-TYPE, TOM	96.00		96.00	24
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	45.00		45.00	21
NECKS, HEN	38.00		38.00	80
BREASTS, B/S, TOM 3/	33.33	F	225.00	80
BREASTS, B/S, TOMFRESH 3/	250.00	·	250.00	26
THIGH MEAT		M	129.80	200
THIGH MEATFRESH	135.00-136.00		135.29	64
BREAST TRIM MEAT	194.00		194.00	80
SCAPULA MEAT	191.00-192.00		191.40	133
WING MEAT WITH SKIN		M	159.00	80
TENDERLOINS		F	208.00	40
DESTRAPPED TENDERS		M	203.33	120
DESTRAPPED TENDERSFRESH		F	225.00	40
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATEDFRESH 4/	32.00-34.00		33.17	336
EXPORT TRADING				
DRUMSTICKS, TOMS		Т	94.06	462
WINGS FULL-CUT - TOMS		Т	83.00	216
WINGS, V-TYPE, TOM		T	103.57	492
TAILS		T	44.68	336
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	134.00		134.00	54

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