

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to instances moderate. Offerings very light to moderate with consumer sized toms the least available. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 103.00-111.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady with tom breast meat continuing to find a strengthening undertone. Tom breast meat demand is moderate with the balance of white meat demand light to moderate. The market on consumer and institutional sized breasts is steady. Demand and offerings light to moderate. The market on tom bulk parts is steady to firm. Demand light to good, mostly moderate. Offerings very light to light, mostly light. The market on thigh meat is steady to barely steady at best. Demand light to moderate. Offerings moderate to instances heavy. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. Some spot unsettledness is being reported on thigh meat in response to inventory clean-up measures, otherwise, other items ranged steady to firm. Demand light to good, mostly light to moderate. Offerings very light to moderate with thigh meat the most available.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO Delivered to Restaurants and Institutions (cents per pound)		SOUTHERN (LA. AREA) Delivered to Retailers (cents per pound)		
·	,	,	RANGE	
	RANGE	FROZEN TURKEYS Y TOMS 24-28#	112-124	
TURKEYS Y HENS	144-169	FROZEN TURKEYS Y TOMS 28# & UP	114-125	
TURKEYS Y TOMS UNDER 22#	141-169	BREASTS 10-12#	174-184	
TURKEYS Y TOMS 22-24#	141-169	COOKED ROLLS 60/40% 9# & UP		
TURKEYS Y TOMS 24-26#	145-169			
TURKEYS Y TOMS 26 LBS & OVER	147-169	DELIVERED TO RETAILERS	RANGE	
		FRESH TURKEYS Y HENS 8-16#	115-128	
		FRESH TURKEYS Y TOMS 14-24#		
		FROZEN TURKEYS Y HENS 8-16#	106-111	
		FROZEN TURKEYS Y TOMS 14-24#	105-117	
		FROZEN TURKEYS Y TOMS 24-28#	112-124	

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 08 Aug 2011.

The market on bulk parts was steady to instances firm. Demand was in a full range, light to good. Offerings light. Fresh and frozen white meat is steady. Demand and offerings light to moderate. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate. Trading was slow. For domestic: fresh breast trim 194 cents, frozen tails 46 cents, thigh trim 90 cents, pet food livers 21 cents, fresh full cut wings 75 cents, fresh tails 43 cents and fresh scapula 191 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	131.39	95
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	174.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	84.07	150
DRUMSTICKS, TOMFRESH		F	75.50	160
DRUMSTICKS, HEN	80.00		80.00	14
WINGS, FULL-CUT, TOM	80.00-81.00		80.33	120
WINGS, FULL-CUT, HEN	80.00		80.00	16
WINGS, V-TYPE, TOM		F	96.00	10
WINGS, V-TYPE, HEN		F	119.00	2
NECKS, TOM		F	44.05	85
NECKS, HEN	38.00		38.00	26
BREASTS, B/S, TOM 3/		F	225.00	80
BREASTS, B/S, TOMFRESH 3/		F	250.00	20
THIGH MEAT	125.00-133.00		129.80	200
THIGH MEATFRESH	134.00-135.00		134.32	76
BREAST TRIM MEAT	194.00		194.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN	158.00-160.00		159.00	80
TENDERLOINS		F	208.00	40
DESTRAPPED TENDERS	200.00-210.00		203.33	120
DESTRAPPED TENDERSFRESH		F	225.00	40
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATEDFRESH 4/	32.00-36.00		33.95	184
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS		F	95.13	432
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM				
TAILS		R	46.00	216
MECHANICALLY SEPARATED 4/		r.	40.00	210
THIGH MEAT - FROZEN	125.00		125.00	120
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^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.