

U.S. Department of

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

National Broiler Market-at-a-Glance

Whole broiler/fryer prices continues steady in all areas. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate for mid-week business as hot and humid weather diminishes in most of the Northeast. Floor stocks are light to moderate. The market activity is moderate. In the parts structure, movement is moderate as dealers look to first-of-the-month business to stimulate additional buyer interest. Prices are trending firm to higher for legs and leg quarters, steady to weak for wings, and steady to firm for tenders, thighs and thigh meat. Offerings of dark meat cuts are light to moderate with good movement. Breast items are sufficient and wings are moderate to heavy and slow to clear. Market activity for parts is moderate to at times good. In production areas, live supplies are moderate. Weights are mixed, ranging desirable to light.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 87.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.50 cents last year on Aug 04, 2010.

	Dock Price
Item	(Cents per Pound)
Line Run Tenders	179.00
Breasts - B/S	148.50
Breasts - Whole	83.50
Thigh Meat - B/S	120.00
Thighs	65.50
Drumsticks	64.00
Leg Quarters	47.00
Wings	85.50
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Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading as the hot and humid weather diminishes in most of the area. Offerings of all sizes are at least sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of tenders, thigh meat, leg and leg quarters are light to moderate and clearing satisfactorily. Wings are moderate to mostly heavy and other dark meat cuts are sufficient for current needs.

Midwest Region Prices on whole broiler fryers continued mostly steady. Offers were light to moderate. Retail and food service demand was light to moderate at best. Floor stocks were light to moderate. Weights were mixed. Whole bird market activity was mostly light. Parts prices were steady to fully steady for dark meat items, steady on bone-in breasts and boneless breast and mostly steady on wings. Supplies of tenders and boneless skinless breasts were light to moderate with the balance of parts moderate. Market activity was light to moderate.

Western Region The Wednesday Los Angeles delivered quote is 97 cents, unchanged from last week. The market on whole fryers is steady and WOGs steady to barely steady on over 3 lb. sizes and steady to fully steady on under 3 lb. weights. Offerings very light to moderate with over 3 lb. sizes the most available. Retail and foodservice demand light to moderate. Inter-dealer interest is being reported on under 3 lb. sized WOGs. Some interest noted for deferred shipments with frozen whole fryers reported at 53 cents delivered September. Floor stocks mostly adequate. Weights desirable to heavier than desired with under 3 lb. sizes sometimes short of buyers' needs. The market on wings is steady, tenderloins steady to fully steady, bone-in breasts are being held with more confidence and boneless skinless breasts mixed ranging from barely steady to fully steady. Fill-in trading is reported on fresh tenderloins at 119 cents delivered. The market on dark items is steady to fully steady. Demand light to good, mostly light to moderate with best interest on dark items into retail channels for ads. Interest is also being reported on leg quarters and drums for export. Offerings of wings light to moderate, boneless skinless breasts light to moderately heavy mostly moderate and tenderloins light. Dark item offerings light to moderate. Movement light to good, mostly moderate with best activity on dark items.

<u>Southern Region</u> Whole broiler/fryer prices are holding steady. Supplies of all sizes are sufficient. Retail and food service demand is moderate with trading usually limited to regular commitments. Market activity is moderate. In the parts structure, movement is moderate for mid-week business. Prices are trending firm for dark meat items, steady to firm for tenders and steady to at times weak for wings. Offerings for dark meat items and tenders are light to moderate with good movement. Wings are moderate to instances heavy. Breast item are moderate. Market activity is moderate. In production areas, live supplies are mostly moderate and noted as light in areas affected by extreme heat.

Broiler-Type Eggs Set Down 6 Percent

Commercial hatcheries in the 19 State weekly program set 195 million eggs in incubators during the week ending July 30, 2011. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 4 Percent

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending July 30, 2011. Placements were down 4 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through July 30, 2011 were 5.10 billion, down slightly from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

M/- - I. F.- - II. -: 07/00/44

Week Ending 07/30/11	<u>2011</u>	<u>2010</u>	<u>Previous Year</u>						
(thousand)									
Eggs Set	195,022	208,549	-06						
Chicks Placed	163,425	170,569	-04						
Selected States: AL, AF	R, DE, FL,	GA, KY, LA,	MD, MS, NC, OK, PA	١,					
SC, TX, VA, CA, MO, TN	, & WV								
Source: USDA NASS									

Percent Change

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Sep-11 is estimated at 150.4 million head. This compares to 151.5 million head the previous week and to 161.5 million head the same week a year ago, when the slaughter was 174.2 million head and the composite weighted average price was 85.62 cents per pound.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Aug 02, 2011	Pounds			Wtd	Aug 03, 2011	Pounds			Wtd
Item	(000)	Range	Maj	Avg	Item	(000)	Range	Maj	Avg
Breast - B/S	292	114.00-168.00	-	120.33	Breast - B/S	Too	Few To Report		
Tenderloins	185	118.00-178.00	-	125.24	Tenderloins	Too	Few To Report		
Breast - Line Run	To	oo Few To Report			Breast - Line Run	Too	Few To Report		
Front Halves	To	oo Few To Report			Front Halves	Too	Few To Report		
Legs	To	oo Few To Report			Legs	Too	Few To Report		
Leg Quarters (Bulk)	586	39.00-43.00	-	40.57	Leg Quarters (Bulk)	466	39.00-44.00	-	41.14
Leg Quarters (4/10)	784	42.00-45.00	-	43.85	Leg Quarters (4/10)	882	43.00-46.00	-	44.82
Wings (Whole)	To	oo Few To Report			Wings (Whole)	Too	Few To Report		
Wings (Cut)	To	oo Few To Report			Wings (Cut)	Too	Few To Report		
Drumsticks	To	oo Few To Report			Drumsticks	Too	Few To Report		
Thighs	To	oo Few To Report			Thighs	Too	Few To Report		
B/S Thighs	To	oo Few To Report			B/S Thighs	Too	Few To Report		

Whole Body Index Based On Southern States Parts Trading for Aug 02, 2011 -- f.o.b. dock.

Whole Body Index Based On Southern States Parts Trading For Aug 03, 2011 - f.o.b. dock.

 Range
 Today's Average
 Range
 Today's Average
 5-Day Average

 48.50 - 52.50
 50.29
 50.50 - 54.50
 51.87
 50.84

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler/Fryer Parts Prices are trending firm to higher for legs and leg quarters; steady to firm for tenders, thighs and thigh meat; steady to weak for wings and steady for the balance of items. Trucklot buying activity is moderate as dealers look to first-of-the-month business to stimulate additional buyer interest. Offerings of legs, leg quarters and thigh meat are light to moderate and clearing well. Breast items and dark meat cuts are sufficient and wings are moderate to heavy and slow to clear. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents

Aug 02, 2011	Current	Wtd	Volume	Aug 03, 2011	Current	Wtd	Volume
Item N	Negotiated Trading*	Avg**	/Lbs	Item Neg	gotiated Trading*	Avg**	/Lbs
Breast - B/S	140	123.51	792,600	Breast - B/S	140	124.55	539,840
Tenderloins	125	128.90	198,840	Tenderloins	125	120.80	131,760
Breast - With Ribs	79-80	91.86	59,069	Breast - With Ribs	79-80	93.87	44,804
Breast - Line Run	79	80.88	72,514	Breast - Line Run	79	80.90	71,341
Legs	61-62	62.41	140,320	Legs	62-63	62.33	157,080
Leg Quarters (Bulk)	41-42	44.97	362,160	Leg Quarters (Bulk)	42-43	45.13	220,880
Drumsticks	55-56	66.00	78,400	Drumsticks	55-56	67.78	66,760
Thighs	65-66	63.25	112,120	Thighs	65-66	67.02	54,360
B/S Thighs	121-122	122.65	108,360	B/S Thighs	121-122	122.36	64,640
Wings (Whole)	86-87	95.24	154,560	Wings (Whole)	86-87	94.70	147,600
Backs and Necks (Str	ripped) 13-15	15.00	15,540	Backs and Necks (Stripp	oed) 13-15	15.00	23,222
Livers (5 Pound Tubs) 45-50	47.25	16,740	Livers (5 Pound Tubs)	45-50	47.00	10,020
Gizzards (Hearts)	60-65	62.83	33,720	Gizzards (Hearts)	60-65	63.64	22,880

Includes New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

^{**} Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

	Est	imated	Α	ctual	Avg	g Wts	Actual	Avg	
	(1,0	000)	(1,	(1,000)				Wts	
	08/03	08/02	08/01	07/29	08/01	07/29	07/27	07/25	
Alabama	3,679	3,853	3,843	4,334	5.58	5.52	3,754	5.61	
Arkansas	4,866	4,662	4,690	4,559	5.52	4.97	4,791	5.61	
Delmarva	2,089	2,122	2,002	1,930	6.46	6.06	2,088	6.23	
KY-LA-TN	2,486	2,497	2,416	2,481	5.13	4.97	2,387	4.93	
Mississippi	2,932	2,900	2,959	2,897	5.90	5.83	2,924	6.02	
North Carolina	2,693	2,849	2,721	3,307	7.05	7.10	2,579	7.08	
Texas	2,501	2,705	2,664	2,118	5.31	5.54	2,719	5.93	
Total	21,246	21,588	21,295	21,626	5.80	5.67	21,242	5.88	
Mon-Wed	64,366	(A)					63,322 (A)	
(A) Not published to avoid disclosing individual operations. (B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Aug-11 is estimated to be 31,786,000 head down 0.28 percent from a week ago and down 0.35 percent from a year ago. (Last week 31,876,000, last year 31,898,000)									

<u>Processed Poultry</u> – (cents per pound)

Delivered To Retailers in Southern Californ	nia (L.A. Area)
	Range
Fresh Fryers	109-122
Roasters 4# & Up	129-139
Hens Under 5#	
Hens Over 5#	
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	
·	

Delivered To Restaurants and Institutions in San Francisco

		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		235-279

^{*} Today's negotiated sales as of 11:30 a.m.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection for Week Ending 06-August-11

	Current Week	Previous Week						
	08/06/11 (1)	07/30/11						
Class	Thousand hea	d						
Broiler/fryer	158,941(2)	163,521						
Light hens	1,063	1,041						
Heavy hens	1,780	1,793						
Total	161,784	166,355						
(1)Estimated								
(2) The estimated a	umbar of broiler fruera available for	alaughtar tha wools						

(2)The estimated number of broiler-fryers available for slaughter the week ending 06-Aug-11 is 159.5 million head compared to 168.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.3 million head or 0.2 million less than estimated available. For the week of 13-Aug-11 the estimated available is 159.5 million head.

Weekly Cold Storage Holdings - Selected Centers

(Inc. Gov't Sto	cks) (in thousands)			
	Processed Turkeys	Processed other Poultry		
	Lbs	Lbs		
AM 08/01/11	173,497	51,134		
AM 07/01/11	167,927	53,981		
CHG	5570	-2847		
PCT CHG	3%	-5%		

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2011 and the selected centers storage report, the expected U.S. holdings on August 1, 2011 are:

MIL LBS PLUS OR MINUS 5% Processed Turkeys 527 **Processed Other Poultry** 711 MIL LBS PLUS OR MINUS 5%

Cold Storage Movement – (in thousands)

<u> </u>	ago moro							
	Pro	cessed Tu	rkeys	Processed other Poultry				
	08/01/11	08/01/11 07/25/11		08/01/11	07/25/11	08/02/10		
Pacific								
Coast	595	268	2,258	532	539	3,991		
Los								
Angeles	88	88	316	107	107	1,037		

Hackettstown Poultry Sales for 08-02-11

*Ai Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	-	3.50	-	Heavy Fowl ea.	.50	1.65	.81		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	-	-	-		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	-	.75	-		
Pullets lb.	-	-	-	Pullets ea.	-	8.00	-		
Bunnies lb.	-	-	-	Bunnies ea.	2.00	11.00	3.61		
Roosters lb.	-	-	-	Roosters ea.	-	3.00	-		
Geese lb.	-	-	-	Geese ea.	-	-	-		
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-		
Ducks lb.	-	-	-	Ducks ea.	-	-	-		
Rabbits lb.	1.60	2.55	1.89	Rabbits ea.	-	-	-		
Pigeons lb.	-	-	-	Pigeons ea.	2.00	7.00	2.92		
Guinea Fowl lb.	-	-	-	Camba i owi ca.	-	-	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets e	a	-	-	Call Ducks ea.	-	-	-		
Silkies ea.	-	-	-	Goslings ea.	-	-	-		
Guinea Pigs ea		-	-	Turkey Poults ea		-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockateals ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	-	-		
Quail ea.	-	-	-	Ferrets ea.	-	-	-		
Chinchilas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-						
Total Coops 4	1								

Major Wholesale Markets - Mexico City

Cents per pound for the week ending July 29, 2011										
	Whole		Legs No	ecks, Backs	Livers/					
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	Hens				
Rayon										
Low	89.83	162.62	108.41	34.85	7.74	92.93				
High	92.15	178.11	123.90	42.59	11.62	92.93				
Mostly	90.99	174.24	120.03	38.72	9.68	92.93				
San Jua	ın									
Low	89.05	158.75	104.54	30.98	7.74	92.93				
High	91.38	174.24	120.03	38.72	11.62	92.93				
Mostly	91.38	170.36	116.16	34.85	9.68	92.93				
New Sa	n Juan									
Low	90.60	166.49	112.29	38.72	11.62	96.80				
High	92.93	178.11	127.77	46.46	15.49	96.80				
Mostly	91.38	174.24	123.90	42.59	11.62	96.80				
Becerra	1									
Low	91.38	166.49	116.16	34.85	11.62	96.80				
High	94.09	181.98	131.65	46.46	15.49	96.80				
Mostly	91.38	178.11	127.77	42.59	11.62	96.80				

****Effective August 12, 2011 - The Central Region Miscellaneous Poultry report will be discontinued in its current format and will be replaced on the new Weekly National Fowl Market report (which will include all fowl market coverage into a single report).

The Central Region Miscellaneous Poultry will be reported under Ready-to-Cook Fowl as Midwest Region Negotiated Prices to First **Receivers**

Central Region Miscellaneous Poultry

Ready-To-Cook Prices Negotiated For Delivery to First Receivers, U.S. Grade A and Plant Grade, 5 Lbs. And Up, Cents per Pound for the Week of August 01, 2011

		Range
Hens	Ice Packed (12 per Box)	80-86
	Vacuum Packed (6-9 per Box)	85-90

<u>Delmarva</u>

Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for midweek business. Offerings are sufficient for immediate trade requirements. Live supplies are moderate; weights are mostly desirable, but reported as light in some areas affected by extreme heat. Processing schedules are moderate. Market activity is moderate. In the parts complex, breast cuts are moderate. Legs, leg quarters, and thigh meat are light to moderate. Wings are moderate to heavy.

*Broiler/Fryer Current Negotiated Prices for Immediate Delivery Includes Mostly Multiple-Drop Shipments of Branded and Wing Tagged to New York City from Delmarva

•	Branded U.S. Grade A			
Range	67-93			
Weighted Average	(A)			
No. Of Boxes	(A)			
(A) Not reported to avoid disclosing individual operations.				

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