



# TURKEY MARKET NEWS REPORT

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Market News & Analysis

## National Turkey Market At-A-Glance

### Domestic Market Highlights

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, mostly steady to fully steady. Demand light. Offerings very light to moderate with hens more available than toms. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current shipments. Trading light on frozen basted equivalent 16-24 lb. toms 100.50 cents shipping point.



The market on fresh white meat is steady and frozen white meat steady to barely steady. Demand light to moderate. Some industry members are starting to find more activity on tom breast meat in response to the continuing summer heat wave in parts of the country. Offerings light to mostly moderate. The market on consumer and institutional sized breasts is steady. Demand and offerings light to moderate. The market on tom bulk parts steady to firm, mostly steady. Demand light to moderate. Offerings very light to moderate, mostly light to moderate. The market on thigh meat is generally steady. Demand and offerings light to moderate. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

### Export Market Highlights

Trading light. The market is steady to firm, mostly steady to fully steady. Demand light to moderate. Offerings very light to moderate.

## California Processed Turkey – cents per pound

### San Francisco - delivered to restaurants & institutions

	Range
Turkeys Y Hens	144-165
Turkeys Y Toms Under 22#	141-165
Turkeys Y Toms 22-24#	141-165
Turkeys Y Toms 24-26#	145-165
Turkeys Y Toms 26 Lbs & Over	147-165

### Southern (Los Angeles area) - delivered to retailers

	Range
Fresh Turkeys Y Hens 8-16#	115-128
Fresh Turkeys Y Toms 14-24#	
Frozen Turkeys Y Hens 8-16#	105-111
Frozen Turkeys Y Toms 14-24#	105-117
Frozen Turkeys Y Toms 24-28#	112-124

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 12 July 2011.

The market on bulk parts was steady. Demand was light to moderate. Offerings light to moderate. The market on white meat items was steady with frozen breast meat steady to barely steady. Demand was light to moderate. Offerings light to moderate. Trading was slow. For domestic: grade A breast 8-10 lb. 159 cents, 12-14 lb. 175 cents, 14-16 lb. 180 cents and 16-18 lb. 190 cents. Plant grade breast 8-10 lb. 159 cents, 14-16 lb. 172 cents, 16-18 lb. 177 cents and 18-20 lb. 187 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	128.00		128.00	2
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	81.00-82.00		81.50	80
Drumsticks, Tom--Fresh	74.00-76.00		74.75	160
Drumsticks, Hen		F	75.00	12
Wings, Full-Cut, Tom	81.00		81.00	40
Wings, Full-Cut, Hen		F	78.00	12
Wings, V-Type, Tom		M	97.00	80
Wings, V-Type, Hen		R	127.67	42
Necks, Tom	36.00		36.00	40
Necks, Hen		M	34.00	40
Breasts, B/S, Tom 3/		M	226.00	280
Breasts, B/S, Tom--Fresh 3/		M	250.00	120
Thigh Meat	136.00		136.00	40
Thigh Meat--Fresh		F	135.00	20
Breast Trim Meat		F	197.00	40
Scapula Meat		R	194.00	40
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh		F	235.00	10
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	31.00		31.00	40
<b>Export Trading</b>				
Drumsticks, Toms		F	94.43	378
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails		R	42.00	38
Mechanically Separated 4/				
Thigh Meat - Frozen		R	135.00	216

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 13 July 2011.

The market on bulk parts was steady, except tom necks steady to firm. Demand was light to moderate. Offerings light to moderate. The market on white meat items was steady with frozen breast meat steady to barely steady. Demand was light to moderate. Offerings were mixed. Trading was slow. For domestic: grade A breast 18-20 lb. 175 cents and fresh scapula 194 cents. For export: frozen tom necks 36 cents.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		T	128.00	2
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	80.00		80.00	60
Drumsticks, Tom--Fresh	75.00		75.00	40
Drumsticks, Hen		F	75.00	12
Wings, Full-Cut, Tom	82.00		82.00	4
Wings, Full-Cut, Hen	78.00		78.00	2
Wings, V-Type, Tom	95.00-96.00		95.42	45
Wings, V-Type, Hen	121.00		121.00	2
Necks, Tom	36.00-37.00		36.42	42
Necks, Hen		M	34.00	40
Breasts, B/S, Tom 3/		M	226.00	280
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	4
Thigh Meat		T	136.00	40
Thigh Meat--Fresh	134.00		134.00	20
Breast Trim Meat		F	197.00	40
Scapula Meat	194.00		194.00	10
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh		F	235.00	10
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	31.00		31.00	20
<b>Export Trading</b>				
Drumsticks, Toms		F	94.43	378
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails	42.00		42.00	54
Mechanically Separated 4/				
Thigh Meat - Frozen		R	135.00	216

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