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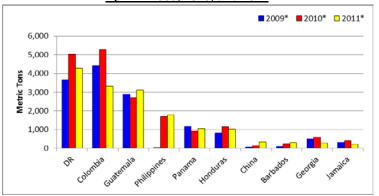
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

Comparison of Top US Exports of Mechanically Separated Chicken (MSC) by Volume (Metric Tons (MT)) from January-April in 2009, 2010, and 2011



Based on data, total US exports of MSC (HS1602320035) fell 20% from January-April of 2011 (16,075 MT) versus 2010 (20,078 MT). In April 2011, the US exported 3,124 MT, 17% lower than March 2011 (3,765 MT) and 51% lower than April 2010 (6,355 MT). To date in 2011, the top 6 export markets for US MSC remain unchanged from total MSC exports in 2010 (Dominican Republic, Colombia, Guatemala, Philippines, Panama, and Honduras). Yet in comparison US MSC exports increased from January-April 2010 to 2011 into the following countries: China (+144%), Barbados (+30%), Guatemala (+16%), Panama (+11%), and the Philippines (+5%). In contrast, exports of MSC declined from January-April 2010 versus 2011 into the following countries: Georgia (-54%), Jamaica (-52%), Colombia (-37%), Dominican Republic (-15%), and Honduras (-12%).

By value, total US MSC exports declined 2% from January-April of 2011 (\$10,788,000) versus 2010 (\$10,996,000). The US exported a total of \$2,001,000 worth of MSC in April 2011, 23% lower than March 2011 (\$2,607,000) and down 45% from April 2010 (\$3,654,000). From January-April 2011, the Dominican Republic was the top export destination of US MSC by value at \$3,050,000 with Colombia (\$2,005,000) and Guatemala (\$1,906,000) following close

Top US Exports of MSC by Value ('000 Dollars)

	2008	2009	<u>2010</u>	2010*	<u>2011*</u>	<u>%</u>
DR	2,427	5,795	10,511	2,873	3,050	6%
Colombia	6,582	7,417	7,335	2,575	2,005	-22%
Guatemala	1,645	4,528	4,940	1,384	1,906	38%
Philippines	187	906	3,170	907	1,531	69%
Panama	1,703	2,392	2,185	528	678	28%
Honduras	808	1,438	1,890	586	475	-19%
Barbados	90	120	430	109	237	117%
China	95	189	449	80	222	178%
Mexico	2,040	815	281	22	217	886%
Georgia	2,060	1,519	1,033	453	171	-62%
Total	22,135	29,545	35,423	10,996	10,788	-2%

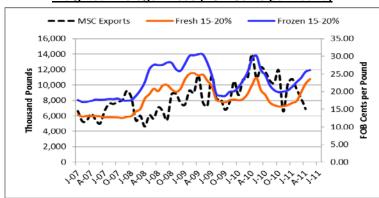
Note: DR = Dominican Republic. 2010* and 2011* = Data for January-April. % = Percentage Change from 2010* to 2011*. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

2009.

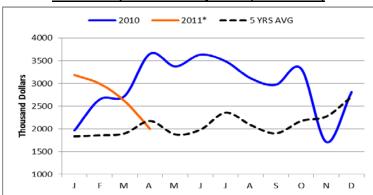
<u>Total US Exports of MSC ('000 Pound Quantities) Compared</u>

behind. The same was true for the same time period in 2010 and

<u>Total US Exports of MSC ('000 Pound Quantities) Compared</u> <u>with National Fresh 15-20% and Frozen 15-20% MSC</u> <u>Weighted Average Prices (FOB Cents per Pound)</u>



Total US Exports of MSC by Value ('000 Dollars)



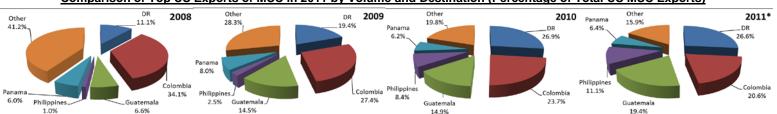
Note: 5 YRS AVG = 2006-2010. 2011* = January-April. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/USDA AMS Poultry Market News and Analysis

Top 10 Export Destinations of US MSC (MT)

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2010*</u>	<u>2011*</u>	<u>%</u>
DR	1,956	4,053	9,213	15,703	5,029	4,276	-15%
Colombia	14,662	12,484	13,000	13,841	5,279	3,308	-37%
Guatemala	2,140	2,428	6,908	8,681	2,698	3,119	16%
Philippines	2,147	365	1,177	4,895	1,695	1,788	5%
Panama	307	2,202	3,802	3,639	927	1,029	11%
Honduras	2,542	1,365	2,822	3,604	1,149	1,007	-12%
China	196	176	332	755	141	344	144%
Barbados	0	116	163	684	236	307	30%
Georgia	1,064	2,600	1,997	1,323	588	269	-54%
Jamaica	279	2,246	1,733	1,012	414	198	-52%
Total	36,758	36,613	47,529	58,324	20,078	16,075	-20%

Note: DR = Dominican Republic. 2010* and 2011* = Data for January-April. % = Percentage Change from 2010* to 2011*. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

Comparison of Top US Exports of MSC in 2011 by Volume and Destination (Percentage of Total US MSC Exports)



Note: DR = Dominican Republic. 2011* = Data from January-April 2011.

Source: USDA FAS

Inspected Egg Products-U.S. & Canada Import/Export Trade U.S. Exports to Canada, in Pounds (000) (Preliminary) Week Ending Jun 11, 2011 Year-To-Date³ 2011 /2 2010 /1 2010 Type 2011 Liquid 48 625 1,933 n Frozen 0 0 0 0 D ried 0 0 64 204 Total 48 0 689 2.137 U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending Jun 11, 2011 Year-To-Date' 2010 /1 2011 /2 2010 Type 2011 93 9.099 Liquid 278 7,263 192 Frozen 5 4 448 Dried 0 0 0 0 282 9,291 Total 7.711 Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	Jun 11, 2011	Year-To-Date*				
	2011	2010 /1	2011 /2	2010		
Jumbo	0	0	0	0		
Extra Large	2,640	4,950	38,689	34,316		
Large	2,400	600	66,716	50,795		
Medium	1,380	750	19,795	22,002		
Ungraded	1,896	2,484	79,670	90,385		
Misc	0	0	0	0		
Total	8,316	8,784	204,870	197,498		
/1 Comparable	Mook to date	o figuros may n	ot total due to re	ounding		

^{/1} Comparable Week, to-date figures may not total due to rounding.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jun 11, 2011 (Preliminary)

0.5. lowi slaughtered domestically							
	Light Hens	Heavy Hens	Total Hens				
	Thousa	nds					
Head	1,266	1,788	3,054				
Last Week	1,113	1,325	2,438				
Same week yr ago	1,532	1,491	3,023				
To-date/2011*	33,176	33,881	67,057				
To-date/2010*	33,571	31,115	64,686				

II S fowl claughtered democtically

U.S. fowl slaughtered in Canada Light Hens Heavy Hens Total HensThousands								
Head	404	0	404					
Last Week	239	0	239					
Same week yr ago	412	0	412					
To-date/2011*	8,935	203	9,138					
To-date/2010*	8.443	178	8.621					

Total U.S. fowl slaughtered in the U.S. and Canada **Light Hens Heavy Hens Total Hens**

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

3		,	
	Thousands		
Head	1,670	1,788	3,458
Last Week	1,352	1,325	2,677
Same week yr ago	1,944	1,491	3,435
To-date/2011*	42,111	34,084	76,195
To-date/2010*	42,014	31,293	73,307
*Note: Year to-date totals	s reflect comparable t	time periods.	•
	Head Last Week Same week yr ago To-date/2011* To-date/2010*	Head 1,670 Last Week 1,352 Same week yr ago 1,944 To-date/2011* 42,111 To-date/2010* 42,014	Last Week 1,352 1,325 Same week yr ago 1,944 1,491 To-date/2011* 42,111 34,084

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices of MSC trended steady to instances firm on all fat contents. Supplies of 15-20% MSC were light to moderate with the balance light. Schedules were generally normal. Demand was moderate to good both domestically and into export channels with most activity and interest centering on fresh 15-20% MSC. Market activity was moderate to active. The spot marketplace for MSC continues strong, especially domestically, as finished product sales remain good and industry begins preparations for the impending Independence holiday. Trucking issues persist. Supplies of raw materials were close. Frame values were steady to firm with limited trading between 11-14.5 cents FOB, mostly 12-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

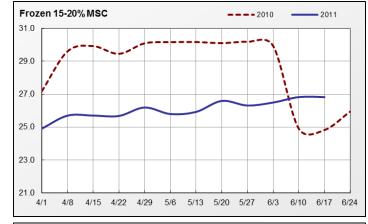
		Frozen		Fresh		
Fat Content	17-Jun-11	Last Week	Last Year	17-Jun-11	Last Week	Last Year
15% or Less						
Price Range			-	23.00 - 25.00	23.00 - 29.00	26.00
Wtd Avg Price			-	24.33	25.50	26.00
Volume Traded	-	-	-	122	326	71
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.00 - 28.00	25.00 - 29.00	23.00-28.00	20.00 - 26.25	20.00 - 27.00	17.00-25.00
Wtd Avg Price	26.69	26.82	24.82	24.16	24.17	19.85
Volume Traded	1,556	1,663	1,338	4,549	4,712	3,515
Volume Exported	1,516	1,263	1,298	163	326	286
20% or More						
Price Range	-	-	-	20.00	20.00	21.00
Wtd Avg Price			-	20.00	20.00	21.00
Volume Traded	-	-	-	82	122	41
Volume Exported	-	-	-	-	-	-

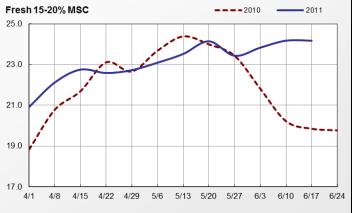
Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh		
Fat Content	May 2011	Apr 2011	May 2010	May 2011	Apr 2011	May 2010
15% or Less						
Wtd Avg Price	- 1	28.00	32.00	24.88	23.86	26.28
Volume Traded	- 1	80	40	673	714	718
Volume Exported	-	-	-	-	-	100
15-20%						
Wtd Avg Price	26.13	25.64	30.15	23.54	22.23	23.90
Volume Traded	7,008	9,019	7,357	14,807	17,678	15,816
Volume Exported	6,186	7,939	6,645	938	245	2,407
20% or More						
Wtd Avg Price	- 1	-	-	19.78	19.20	22.00
Volume Traded	- 1	-	-	367	612	204
Volume Exported	_ [-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis





Source: USDA AMS Poultry Market News & Analysis

^{/2} Includes revisions to previous week(s)

^{*}Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 17 Jun 2011.

The market on bulk parts was steady. Demand and offerings were light to moderate. The market on white meat is steady to weak with frozen breast meat under the most pressure. Demand was light. Offering were moderate. Bone-in breasts market is steady to firm. Demand was light to moderate. Offerings limited. Thigh meat market was steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fresh scapula 194 cents, fresh full cut wings 75-76 cents, fresh tom neck 32 cents, frozen 18-20 lb. plant grade breast 190 cents, frozen 8-10 A grade breast 161 cent, and frozen 12-14 lb. A grade breast 176 cents. For export: machine defatted tom gizzards 78 cents port and fresh thigh 133 cents to the border.

Export Trading

					Weekly	Weekly
	Price	L.S.T.	Wtd Avg	Volume	Wtd Avg	Volume
Friday, June 17, 2011	Range	Code 1/	Price	(000)	Price	(000)
Drumsticks, Toms	J	R	92.00	` 120	92.00	`12Ó
Wings Full-Cut - Toms		W	78.00	40	78.00	40
Wings, V-Type, Tom	100.00		100.00	108	100.00	468
Tails	43.00		43.00	40	43.00	40
Mechanically Separated 2/	10.00		10.00	10	10.00	.0
Thigh Meat - Frozen		W	136.00	30	136.00	30
Triigit Weat 1102611		**	100.00	30	100.00	30
	Price	L.S.T.	Wtd Avg	Volume		
Thursday, June 16, 2011	Range	Code 1/	Price	(000)		
Drumsticks, Toms	92.00	0000 17	92.00	120		
Wings Full-Cut - Toms	32.00	W	78.00	40		
Wings, V-Type, Tom	100.00	VV	100.00	360		
Tails	100.00		100.00	300		
Mechanically Separated 2/						
Thigh Meat - Frozen		W	136.00	30		
might weat - 1 tozen		VV	130.00	30		
	Price	L.S.T.	Wtd Avg	Volume		
Wednesday, June 15, 2011	Range	Code 1/	Price	(000)		
Drumsticks, Toms	italige	F	92.00	54		
Wings Full-Cut - Toms	78.00		78.00	40		
Wings, V-Type, Tom	70.00		70.00	40		
Tails		W	42.00	40		
Mechanically Separated 2/		v v	42.00	40		
Thigh Meat - Frozen	136.00		136.00	30		
might weat 1102611	100.00		100.00	30		
	Price	L.S.T.	Wtd Avg	Volume		
Tuesday, June 14, 2011	Range	Code 1/	Price	(000)		
Drumsticks, Toms	rturigo	F	92.00	54		
Wings Full-Cut - Toms		•	02.00	01		
Wings, V-Type, Tom						
Tails		W	42.00	40		
Mechanically Separated 2/		**	72.00	40		
Thigh Meat - Frozen		R	135.00	54		
might weat 1102cm		1	100.00	04		
	Price	L.S.T.	Wtd Avg	Volume		
Monday, June 13, 2011	Range	Code 1/	Price	(000)		
Drumsticks, Toms	90	F	92.00	54		
Wings Full-Cut - Toms		•	02.00	•		
Wings, V-Type, Tom						
Tails		W	42.00	40		
Mechanically Separated 2/		V V	12.00	70		
Thigh Meat - Frozen		R	135.00	54		
ringir Meat - 1 102611		11	100.00	5 -1		

^{1/} Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R-Thursday F=Friday 2/ Product contains 15-20% fat with skin added.

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