

BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs

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Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Final majority prices are unchanged in all areas when compared to last week prices. Offerings are light to moderate to handle current trade needs. Retail demand is light to moderate, food service demand is light to moderately good. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are trending steady to weak for breast items and tenders, steady for dark meat, and steady to instances firm for wings. Offerings are moderate to heavy for tenders and breast items. Dark meat items are in good supply and moving well. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents Grade A per lb) week of 06-Jun-2011 Composite Wtd Loads Majority Loads Wtd Avg <u>Avg</u> Delivered to First Receivers 1/: Boston/New England **TFEWR** 77.96 13 10 Ohio Cities **TFEWR** 79.41 Denver **TFEWR** 88.40 10 **TFEWR** 78.54 23 Detroit Los Angeles 96.00 95 42 24 . 87.62 94 New York 75.00-78.00 77.05 81.17 40 21: 22 Philadelphia 74.50-76.00 75.18 11: 79.20 Pittsburgh 74.00-77.00 52 76.09 11: 84.00 St. Louis **TFEWR** 78.68 19 San Francisco 96.50 95.05 10: 92.28 45 Delivered to First Receivers 1/: Composite Whole Body 2/: Majority Wtd Loads Wtd Loads Avg <u>Avg</u> 73.00-80.00 78.11 Chicago 45 Composite Weighted Average 3/: Loads 06/06/11 **Change Last Wk** 05/30/11 06/07/10 86.07 373 83.04 -.42 83.46 WOG broiler 4/: Majority Wtd Avg Loads Eastern 86.00-87.00 86.43 28 Central 71.00-80.00 78.73 81 Western 80.00-89.00 86.89 46

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

84.59

82.00-85.00

GEORGIA F.O.B. DOCK PRICES

FOB Dock Equivalent 5/:

Mississippi

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		MONDAY FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
990	80.00-96.53	86.01

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

· g	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	189.00	1,785
BREASTS - B/S	151.00	7,639
BREASTS - WHOLE	88.00	1,560
THIGH MEAT - B/S	129.00	1,276
THIGHS	67.50	1,069
DRUMSTICKS	68.00	1,149
LEG QUARTERS	49.50	10,542
WINGS	76.50	3.747

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions entering the week. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of tenders and breast items are moderate to mostly heavy; wings are light to moderate with the larger wings in the better balance. Dark meat cuts are sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Prices are holding steady for whole broiler/fryers. Offerings are moderate. Demand following the weekend is moderate. The market activity is mostly moderate. In the parts structure, movement is moderate for early week trading. Prices are trending steady for dark meat items, steady to weak for breast items and tenders. Wings are moderate with jumbo wings in the best position. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light to moderate. Retail and food service demand is light to good, mostly moderate. Some areas are reporting good weekend fill-in demand on featured items. Floor stocks moderate. Weights desirable. The Los Angeles negotiated WOG weighted average is 85.56 cents, up 1.99 cents on 34 loads. Trading: boneless skinless breasts 114-163, tenderloins 114-141, bone-in breasts 79-108, legs 69-79, leg quarters 50-60, 4-10 leg quarters 56-59, drums 50-69, thighs 62-82, thigh meat 130-143, leg meat 108-129, and wings 63-88 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices are unchanged into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are steady. Bird offers are light to moderate. Floor stocks are moderate; weights desirable. Demand is light to moderate for both retail and food service outlets, fast food is moderate. Whole bird market activity is slow to moderate. Parts prices are steady for wing and dark meat cuts and weak for breast items. Supplies are light for wings and dark meat items and moderate to heavy for breast items. Demand is light to moderate for all parts. Parts market activity is moderate.

<u>DELMARVA BROILER/FRYERS</u> Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the week as dealers assess current market conditions. Offerings are sufficient. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is slow to moderate. In the parts complex, supplies of tenders and breast items are moderate to heavy. Wings and most dark meat items ranged light to moderate.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

,	BRANDED U.S. GRADE A
RANGE	59-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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Northeast Broiler/Fryer Parts Prices are trending steady to weak for breast cuts and tenders; steady to instances firm for wings and steady for the balance of items. Trucklot buying activity was noted as light to moderate entering the week. Offerings are moderate to heavy for tenders and breast items and sufficient for the balance of items with wings noted as light to moderate and moving well. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

	Current	Wtd	Volume
Item	Negotiated Trading*	Avg**	/lbs.
Breast - B/S	135-140	124.64	461,520
Tenderloins	125-130	128.53	97,880
Breast - With Ribs	86-87	96.46	56,371
Breast - Line Run	86	87.34	74,265
Legs	67-68	69.96	115,560
Leg Quarters (Bulk)	47-48	51.95	199,733
Drumsticks	55-56	65.17	74,920
Thighs	67-68	75.48	71,600
B/S Thighs	134-135	136.76	58,400
Wings (Whole)	78-79	85.09	202,360
Backs And Necks (S	tripped) 13-15	15.00	15,120
Livers (5 Pound Tubs	s) 45-50	46.25	10,260
Gizzards (Hearts)	60-65	65.00	11,400
New York City Metrop	olitan Area, northern NJ	. MA. CT. RI.	&

New York City Metropolitan Area, northern NJ, MA, CT, RI, &

Estimated Slaughter of Broiler/Fryers

LStilliated Old				A -4I	A
	stimate	Actual	Avg	Actual	Avg
	(1,000)	(1,000)	Wts	(1,000)	Wts
	06/06	06/02	06/02	05/30	05/26
Alabama	3,692	3,829	5.52	1,138	5.46
Arkansas	4,886	4,865	5.52	1,116	5.32
Delmarva	2,093	2,281	5.99	Holiday	6.06
KY-LA-TN	2,511	2,520	5.20	1,075	5.16
Mississippi	2,921	2,942	5.98	2,905	6.05
North Carolina	2,871	2,795	7.15	1,234	7.17
Texas	2,726	2,730	5.74	2,379	5.74
Total	21,700	21,962	5.83	9,847	5.80
Mon	21,700(A)			9,847(A)	

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jun 2011 is estimated to be 32,466,000 up 119.72 percent from a week ago, and up 1.1 percent from a year ago. (last week 14,776,000 last year 32,127,000)

<u>Southern States Broiler/Fryer Parts</u> F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

	Pounds			Wtd
Item	(000)	Range	Maj	Avg
Breast - B/S	Too	Few To Report		
Tenderloins	Too	Few To Report		
Breast - Line Run	Too	Few To Report		
Front Halves	Too	Few To Report		
Legs	Too	Few To Report		
Leg Quarters (Bulk)	450	42.00-48.00	-	45.47
Leg Quarters (4/10)	842	45.00-50.00	-	49.05
Wings (Whole)	Too	Few To Report		
Wings (Cut)	Too	Few To Report		
Drumsticks	Too	Few To Report		
Thighs	Too	Few To Report		
B/S Thighs	Too	Few To Report		

Whole Body Index Based on Southern States Parts Trading for June 06, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
55.00 - 60.00	57.28	56.50

The Index is intended solely as an indicator of values for commoditytype product and does not represent industry's willingness to sell or ability to buy.

Midwest Region Broiler/Fryer Parts

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 06-Jun-2011 to 10-Jun-2011, Cents per Pound

Price per Lb.	Mostly
110.00 - 136.00	112.00 - 122.00
124.00 - 139.00	130.00 - 138.00
74.00 - 109.00	86.00 - 100.00
63.00 - 66.00	-
45.00 - 53.00	48.00 - 51.00
49.00 - 55.00	50.00 - 54.00
52.00 - 66.00	-
66.00 - 73.00	-
126.00 - 139.00	-
62.00 - 86.00	-
14.00 - 25.00	-
32.00 - 49.00	-
38.00 - 59.00	-
	110.00 - 136.00 124.00 - 139.00 74.00 - 109.00 63.00 - 66.00 45.00 - 53.00 49.00 - 55.00 52.00 - 66.00 66.00 - 73.00 126.00 - 139.00 62.00 - 86.00 14.00 - 25.00 32.00 - 49.00

California Processed Poultry

	San Francisco Delivered to Restaurants and Institutions			
Range			Range	
99-117	Fresh Fryers	Dry Pack	128-188	
102-118		Ice Pack		
	Roasters 4# & Up	Dry Pack	124	
		Ice Pack		
	Hens Over 5#	Dry Pack	135	
		Ice Pack	129	
109-122	Ducks		235-279	
129-139				
	99-117 102-118 109-122	Pelivered to Restaurants and I Range 99-117 102-118 Fresh Fryers Roasters 4# & Up Hens Over 5# 109-122 Ducks	Range 99-117 Fresh Fryers Dry Pack 102-118 Roasters 4# & Up Dry Pack lce Pack Hens Over 5# Dry Pack 109-122 Ducks	

PA (northeast of Harrisburg).

 ^{*} Today's negotiated sales as of 11:30 a.m.

^{**} Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

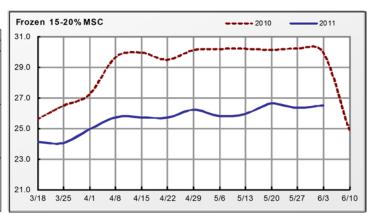
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices continue to trend steady to firm for all fat contents. Supplies are light to moderate. Schedules are noted as less than normal due to down time for the Memorial Day holiday. Demand into domestic and export channels was moderate to good with best interest centering on fresh and frozen15-20%. Market activity was moderate to active. Supplies of raw materials are tight. Frame values were firm with limited trading between 11-14.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh		
Fat Content	3-Jun-11	Last Week	Last Year	3-Jun-11	Last Week	Last Year
15% or Less						
Price Range			-	23.00 - 29.00	23.00 - 25.00	26.00-28.00
Wtd Avg Price			-	26.20	24.56	27.20
Volume Traded	-	-	-	204	184	136
Volume Exported	-	-	-	-	-	54
15-20%						
Price Range	24.00 - 28.00	24.00 - 28.00	26.00-33.00	20.00 - 27.00	20.00 - 27.00	18.00-26.00
Wtd Avg Price	26.49	26.31	29.94	23.83	23.43	21.81
Volume Traded	1,759	1,720	1,522	3,978	3,926	3,519
Volume Exported	1,559	1,520	1,266	245	571	41
20% or More						
Price Range	-	-	-	20.00	20.00	22.00
Wtd Avg Price			-	20.00	20.00	22.00
Volume Traded	-	-	-	82	122	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen						
Fat Content	May 2011	Apr 2011	May 2010	May 2011	Apr 2011	May 2010	
15% or Less							
Wtd Avg Price	-	28.00	32.00	24.88	23.86	26.28	
Volume Traded	-	80	40	673	714	718	
Volume Exported	-	-	-	-	-	100	
15-20%							
Wtd Avg Price	26.13	25.64	30.15	***23.54***	22.23	23.90	
Volume Traded	7,008	9,019	7,357	***14,807***	17,678	15,816	
Volume Exported	6,186	7,939	6,645	938	245	2,407	
20% or More							
Wtd Avg Price	-	-	-	19.78	19.20	22.00	
Volume Traded	-	-	-	367	612	204	
Volume Exported	-	-	-	-	-	-	
Note: Volume exported refers to that portion of the total volume that is destined for export markets.							



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- 2011

Source: USDA AMS Poultry Market News & Analysis

LIVE HEAVY TYPE HENS (7 Pounds and up)*

Final Price, Cents per pound, Generally for Slaughter the Week of 06-June-11

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

AT FARM BUYER LOADING

Trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY AVG
TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Fresh 15-20% MSC

25.0

Prices were trending steady to slightly higher when compared to the previous week. Offerings are sufficient for the moderate to good demand. Processing schedules are noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

RANGE MAJORITY AVG ARM BUYER LOADING 8.5-18.5 13.15

AT FARM BUYER LOADING AT FARM PRODUCER LOADING FOB PLANT 8.5-18.5 13.15 TOO FEW TO REPORT TOO FEW TO REPORT

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^{*} Weights under 7 pounds subject to discount.