EGG AND POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

National Egg Review

This period, New York prices are higher for extra-large and large but lower for medium. Early in the week, regional prices increased for the larger sizes and decreased for mediums. Next week's regional asking prices are trending higher for the heavier weight eggs and lower for the lighter weights. The undertone is steady. Retail demand ranges light to good. Food service demand is light to moderate. Offerings are light to moderate, instances heavy. Market activity is mostly moderate. Breaking stock prices are steady. The undertone is steady. Demand is light to moderate with offerings light to mostly moderate. Supplies are moderate. Market

activity is slow. North Central regional light type hen removal costs are steady. Demand is good with offerings light to moderate. Schedules are reduced due to the Memorial Day holiday. Market activity is moderate.

Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

	Large)	Medium		
Regions	Range	Mostly	Range	Mostly	
Midwest	79-88	81-84	73-82	75-78	
Northeast	83-97	88-92	76-89	81-83	
South Central	86.5-95	88-91	80.5-89	82-85	
Southeast	85-93	87-90	77.5-85	78-82	

Prices paid to Producers - loose eggs at farm, cases exchanged,

grade yield basis, cents per dozen.

IA-MN-WI	<u>05/31/11</u>	<u>05/24/11</u>	<u>06/01/10</u>
Large	61-71	59-69	57-67
Medium	55-59	57-61	36-40

Weekly Combined Regional 05/27/11 Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen **Ex Large** Regions Medium Large Northeast 89.50 88.00 84.00 Southeast 88.50 86.50 83.00 Midwest 82.50 80.50 78.50 South Central 87.50 85.50 90.50 Combined Regional 87.85 85.67 82.86

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

May 31, 2011		Northeast	Southeast	Midwest	Sou th'7 YblfU	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.2	9.8	13.6	9.1	8.8	3.8	52.2
	% Change	-25.9%	4.5%	-2.7%	27.6%	-12.4%	16.1%	-2.3%
Extra Large	This Week	23.2	19.5	31.1	14.8	40.7	8.0	137.4
	% Change	-1.7%	-2.7%	-1.7%	11.9%	-11.1%	-16.8%	-4.6%
Large	This Week	52.2	85.1	114.6	81.1	92.6	46.1	471.6
	% Change	5.7%	2.1%	1.1%	18.8%	-1.8%	-1.2%	3.6%
Medium	This Week	18.2	18.5	42.6	25.1	28.2	13.2	145.8
	% Change	19.7%	9.6%	-8.1%	9.2%	4.2%	8.2%	3.6%
Small	This Week	1.9	3.9	4.4	2.1	1.3	2.4	16.0
	% Change	-12.4%	6.2%	-17.1%	32.1%	21.9%	-18.4%	-4.5%
Miscellaneous	This Week	2.4	9.2	24.3	12.4	3.9	2.1	54.2
	% Change	88.9%	13.7%	9.9%	24.2%	19.3%	-39.8%	12.7%
Ungraded	This Week	9.2	7.6	77.0	10.2	15.1	11.6	130.6
	% Change	-23.5%	17.7%	11.8%	-32.6%	15.1%	28.9%	4.9%
Total Shell Egg	This Week	114.2	153.6	307.5	154.7	190.5	87.1	1,007.7
	% Change	0.8%	3.9%	2.0%	12.0%	-2.1%	0.0%	2.6%

Totals	Cases	Percent Change
Shell Egg	1,007.7	2.6%
Breaking Stock	248.5	-3.9%
Total Shell Egg	1.256.2	1.2%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	4.5	7.2	2.6	3.9	2.9	4.1	25.0
	% Change	-18.1%	27.9%	-13.0%	-1.0%	176.7%	-31.4%	0.4%
Ungraded	This Week	0.0	0.0	25.8	5.6	0.0	0.0	31.5
	% Change	0.0%	0.0%	41.9%	0.9%	0.0%	0.0%	32.3%
Total Specialty	This Week	4.5	7.2	28.4	9.5	2.9	4.1	56.5
	% Change	-18.1%	27.9%	34.2%	0.1%	176.7%	-31.4%	16.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 32.4% Ungraded: 40.9% Total: 32.3%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV;

Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

Poultry Market News & Analysis

DC (202)720-6911 - http://www.ams.usda.gov/pymarketnews.htm or PYMNDSM@ams.usda.gov IA (515)284-4471 GA (404)562-5850 MS (601)965-4662

Eggs Processed Under Federal Inspection W/E 28-May-2011							
(1	lbs. in thousan	ds) (Excl	udes Ingred	dients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined	
Producti	on Broken	Whole	Whites	Yolk			
CW	1,392,898	32,520	14,864	7,520	3,552	4,535	
PW	1,412,543	32,399	14,851	7,674	3,312	4,548	
LY	1,309,492	31,981	13,204	6,286	2,906	4,388	
% PW	-1%	0%	0%	-2%	7%	0%	
% LY	6%	2%	13%	20%	22%	3%	
2011	27,794,233	658,766	284,911	145,086	61,028	93,083	
2010	26,808,640	655,019	263,477	130,328	54,927	91,166	
% YTD	4%	1%	8%	11%	11%	2%	
				CW	PW	LY	
Average	Yield Per Case	e - (inedible	included)	42.67	42.10	42.66	
Average	Yield Per Case	e - (inedible	e excluded)	39.42	38.88	39.31	
			······	·			

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Case	s Broken	Liqu	ıid Whole			
	Cases	% of Total	Lbs.	% of Total			
Current Week	792,816	56.9%	19,625	60.3%			
Previous Week	805,235	57.0%	19,371	59.8%			
Last Year	696,039	53.2%	19,256	60.2%			
*Note: Year-to-date total reflects comparable time period.							

Movement of Eggs Into	Retail Char	nnels Week En	ding 28-Ma	ay-2011
Selected Consuming	% Cha	ange		
Centers	(Cases in t	thousands)	LW	LY
Atlanta	18.2	17.6	3	18
Boston	2.8	2.8	0	-18
Chicago	61.1	55.4	10	-9
Los Angeles	55.9	50.9	10	3
New Orleans	5.9	6.1	-3	13
New York	33.3	38.2	-13	7
St. Louis	89.8	82.2	9	0
San Francisco	20.7	15.6	33	-12
Total	287.7	268.8	7	-1
4 Week Moving Avg.	271.6			

Broiler Hatchery	Broiler-Type Eggs Set,		Broile: Chicks		
	19 Selecte	ed States	19 Selected States		
		Week	Ending		
	May 21,	May 28,	May 21,	May 28,	
	2011	2011	2011	2011	
State	(1,000	eggs)	(1,000 c	hicks)	
AL	29,254	30,380	20,601	22,013	
AR	23,508	23,424	20,685	21,445	
DE	3,941	3,852	4,103	4,520	
FL	1,358	1,360	1,216	1,365	
GA	34,021	33,821	29,624	27,895	
KY	7,611	7,987	6,322	6,190	
LA	3,258	3,273	2,952	3,515	
MD	7,692	7,634	7,248	5,749	
MS	19,099	19,072	16,207	16,482	
NC	20,156	20,198	16,088	16,352	
OK	7,113	7,228	5,912	4,861	
PA	4,065	4,188	3,236	3,367	
SC	5,394	5,450	4,360	4,526	
TX	15,340	14,103	13,059	12,493	
VA	6,296	6,276	5,286	5,239	
CA, MO, TN, & WV	18,931	18,804	16,666	17,513	
19 State Total	207,037	207,050	173,565	173,525	
Prev. Year Total	211,658	211,315	171,002	172,590	
Pct. of Prev. Year Source: NASS, USDA * Revised	98	98	101	101	

Daily (5-day) Weighted Average Trailer Load Shell Egg Sales National trading for May 26, 2011 – June 01, 2011 (cents/dozen) Courtesy of U.S.D.A. Federal/State Market News

Current Load	s 90.25) Futur	e Loads	33.00	Total L	oads 1	23.25
	SI	E	N	E	M	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	60.63	71.00	61.33	63.43		60.00	23.00
GL W J					81.38	89.00	5.25
GL W XL	75.32	82.29	78.00	84.53	76.54	78.00	26.25
GL W LG	70.00	78.80	74.00	76.77	69.18	76.00	24.25
GL W MD	61.00	66.00	61.00	65.67	64.33	64.00	11.00
GL W SM			57.67	60.67	51.50	55.00	5.00
GL BR J					83.00		.25
GL BR LG					70.00		1.00
NRBS - 48					53.00	56.67	10.00
NRBS - 45		49.00			48.00	53.00	2.00
NRBS - 36					36.50	39.50	2.00

Turkeys Slaughtered in Federally Inspected Plants

Week Ending 28-May-2011 (Preliminary)

	Old	i Otai tt	ırkeys			
	I	Pct Chg	Avg	Breeders	s	Avg
-Thousand	Head-	Prev wk	Live wt	Thousa	nd head	Live wt
North East	570	-9	27.18	(A)	572	27.18
South Atlantic	617	4	35.46	(A)	618	35.46
North Central	2,185	-4	33.18	(A)	2,186	33.18
South Central	709	-19	19.88	(A)	710	19.88
West	251	5	33.04	(A)	252	33.04
U.S. total	4,332 (B) -6	30.54	6	4,338	30.54
To-date						
2011*	91,078 (B)		143	91,221	
To-date						
2010*	90,959 (B)		156	91,115	
(A) Not published	ed to avoid	disclosing	individual	operations.		
(D) Nimeles as of a	المصما بمصييمة			ملد المصلمانات	:1. 26	$\alpha \alpha \alpha$.

Old

Total turkove

(B) Number of young banded breeder turkeys included: this week 36,000; for the current year to date* 463,000; for last year to date* 460,000. Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

Week Ending 28-May-2011 (Preliminary)

WCCK Litaling 20 i	Week Ending 20 May 2011 (Fremiliary)							
	Y	oung	Bree	Breeders				
	Hens	Toms	Young	Old	Turkeys			
		Thous	ands					
Head	1,724	2,572	36	6	4,338			
Avg Wt	17.83	39.11	25.74	34.76	30.54			
Head sltr compari				0 0	33.3			
Last week	1,968	2,627	13	8	4,616			
Same wk yr ago	1,752	2,549	17	26	4,344			
Avg Wt	17.10	38.63	24.68	26.96	29.34			
To-date/2011*	37,011	53,604	463	143	91,221			
To-date/2010*	37,415	53,084	460	156	91,115			
% Change YTD	-1%	1%	1%	-8%	0%			
76 Change 11D	-170	1 /0	1 /0	-0 /0	0 76			
Ready-to-Cook W	eight and E	Pressing Perce	entage					
Current week	24,440	79,971	718	162	105,291			
Last week	27,535	81,823	268	188	109,814			
Same wk yr ago	23,967	78,774	323	540	103,604			
, , ,	-,	-,			,			
To-date/2011*	507,032	1,689,975	9,213	3.550	2,209,770			
To-date/2010*	508,648	1,657,138	9,131	,	2,178,832			
% Change YTD	0%	2%	1%	-9%	1%			
G					170			
Dressing %	79.5%	79.5%	77.5%	77.5%				
(A) Dressing % adi	justments re	flect quarterly i	undate.					

(A) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Jul-11 is estimated at 159.7 million head. This compares to 159.8 million head the previous week and to 161.0 million head the same week a year ago, when the slaughter was 166.6 million head and the composite weighted average price was 87.71 cents per pound.

Live Poultry Slaughtered Under Federal Inspection							
(Preliminary)		Light	Heavy	Total			
W/E 28-May-2011	Chickens	Hens	Hens	Hens	Ducks		
	Thousands						
Head	165,616	1,502	1,389	2,891	401		
Avg Wt	5.71	3.24	8.18	5.61	6.82		
Last week	163,547	1,569	1,464	3,033	428		
Same wk yr ago	168,399	1,440	1,386	2,826	429		
Avg Wt	5.66	3.27	7.99	5.58	6.77		
To-date/2011*	3,359,905	30,797	30,768	61,565	9,256		
To-date/2010*	3,367,557	30,762	28,409	59,171	8,736		
% Change YTD	0%	0%	8%	4%	6%		
Ready-to-Cook We	eight and Dress	sing Percer	ntage				
Current week	704,522	2,628	7,385	10,013	1,969		
Last week	716,434	2,762	7,670	10,432	2,083		
Same wk yr ago	710,088	2,519	7,364	9,883	2,091		
To-date/2011*	14,327,339	52,687	162,050	214,737	45,534		
To-date/2010*	13,993,967	53,073	147,428	200,501	43,540		
% Change YTD	2%	-1%	10%	7%	5%		
Dressing %	74.5%	54.0%	65.0%		72.0%		

⁽A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 167.6 million head, or 4.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

•	Week	Million Head	Million Head		Avg
E	nding	Slaughtered	Available*	Pct	Wt
Apr	23	156.5	159.0	98%	5.83
	30	158.0	160.4	99%	5.80
May	7	161.0	162.1	99%	5.79
	14	167.5	163.1	103%	5.85
	21	165.5	162.6	102%	5.88
	28	167.6	163.1	103%	5.71
Year t	o date	3400.7	3341.9	102%	
June	4		163.1		
	11		162.7		

^{*}Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 04-Jun-11

Current Week 06/04/11 (1)		Previous Week 05/28/11
Class		Thousand head
Broiler/fryer	149,839 (2)	166,495
Light hens	1,162	1,501
Heavy hens	1,335	1,416
Total	152,336	169,412
(1) Estimated		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 04-Jun-11 is 163.1 million head compared to 149.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 150.1 million head or 13.0 million less than estimated available. For the week of 11-Jun-11 the estimated available is 162.7 million head.

Weekly Cold Storage Holdings - Selected Centers

(Incl. Gov't Stocks)	(in thousands	s)	Proc. other
Frozei	n Eggs Ibs.	Proc. Turkeys lbs.	Poultry lbs.
AM 05/30/11	3,293	147,849	56,828
AM 05/01/11	3,426	127,285	54,517
CHG	-133	20564	2311
PCT CHG	-4%	16%	4%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens96.00-104.00 cents shipping point and toms 100.00-108.00 cents shipping point for current deliveries.

Live Hen Markets

Heavy Type (7 pounds and up)*

Final price, cents per lb, generally for slaughter the week of 30-May-11 Regions Range Majority Wtd Ava Southeast (1) 8.5-18 cents/lb. 13.11 Too Few to Report Southeast (2) South Central (1) Too Few to Report

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

Light Type Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 27-May-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 28-May-2011	Cases	% Chang	e From
Regions	(in thousands)	LW	LY
North Atlantic	197.1	-2	5
East North Central	652.5	0	-2
West North Central	259.8	3	-19
South Atlantic	128.0	-1	-11
South Central	53.2	0	-12
West	56.7	3	10
Total	1347.3	1	-5
Matched plants reporti Areas Covered:	ng	71	71

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 30-May-2011

Grade A				: Composite		
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to	First Receivers	1/:				
Los Angeles	96.00	95.42	24	:	90.36	53
New York	75.00-78.00	76.80	20	:	80.72	44

Delivered to First Receivers 1/:

	wnoie Body 2/:			Composite				
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds		
Chicago	73.00-80.00			:	77.64	40		

^{1/:} Includes branded product.

Composite Weighted Average RTC Broiler/Fryer

Loads	s 05/30/11	Change Last Wk	05/23/11	05/31/10
351	83.46	.80	82.66	88.10

^{*}Note: Year to-date totals reflect comparable time periods.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





