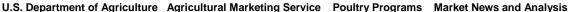
Wednesday, June 01, 2011 Vol. 58, No.65



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady to fully steady in the West, steady elsewhere. Offerings are light to moderate for current trade needs and first of the month business. Retail and food service demand is light to moderate; fast food demand is moderate to good. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is mostly moderate for mid-week business. Prices are trending steady to weak for breast items and tenders, steady for dark meat and wings. Offerings are moderate to heavy for tenders and breast items. Dark meat items are in good supply and moving well. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable. The Composite Weighted Average price for 05/30/11 was 83.46 compared to 82.66 a week earlier, and 88.10 a year ago.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading was unchanged at 86.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on June 02, 2010.

Quoted prices on ice-packed parts for next week's trading.

	DOCK Price
Item	(Cents per Pound)
Line Run Tenders	190.00
Breasts - B/S	149.50
Breasts - Whole	88.50
Thigh Meat - B/S	134.00
Thighs	68.00
Drumsticks	63.00
Leg Quarters	49.50
Wings	77.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady for sizes. Trucklot buying activity for ready-to-cook whole broiler fryers was light to moderate for midweek trading. Offerings of all sizes were at least sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and most dark meat items are light to moderate and clearing satisfactorily. Tenders and breast cuts are moderate to mostly heavy with boneless skinless breast and tenders in the longest position.

Midwest Region Whole bird prices are steady. Offerings are light to moderate; buyer's interest is fairly light. Demand for both retail and food service is light to moderate, fast food demand is moderate to good. Floor stocks are light to moderate. Weights are desirable. Whole bird market activity is moderate at best. Parts prices are steady for wings and dark meat items and barely steady to weak for boneless breast and tenders. Supplies are light to moderate on dark meat items and wings, while moderate to heavy on breast items and tenders. Market activity is light to moderate for boneless breast and tenders and moderate for wings and active for dark meat items.

Western Region The Los Angeles delivered quote is 96 cents, unchanged from last week. The market on whole fryers is steady. The market on WOGs is steady to fully steady on under 3 lb. sizes and steady at best on over 3 lb. weights. Offerings light to moderate on under 3 lb. sizes and moderate to instances moderately heavy on over 3 lb. weights. Retail and food service demand is light to good, mostly moderate. Floor stocks moderate. Weights desirable to heavier than desired with some being shorted on 3 lb. weights. The market on boneless skinless breasts and tenderloins is steady to barely steady, bone-in breasts steady at best and wings steady. The market on dark items is steady to barely steady with increasing unsettledness being reported. Demand light to good, mostly light to moderate. Offerings of boneless skinless breasts, tenderloins, and bone-in breasts moderate to moderately heavy and wings light to moderate. Offerings of dark items light to mostly moderate, instances moderately heavy. Movement light to mostly moderate.

Southern Region Prices for whole broiler/fryers are holding steady. Offerings are mostly moderate for first of the month business. Demand is light to moderate with trading usually limited to regular commitments. Market activity is slow to mostly moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady to weak for tenders and breast items, steady for wings and dark meat cuts. Offerings are moderate to heavy for breast items, heavy for tenders, light to moderate for wings and dark meat cuts. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 2 Percent

Commercial hatcheries in the 19 State weekly program set 207 million eggs in incubators during the week ending May 28, 2011. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Up 1 Percent

Broiler growers in the 19 State weekly program placed 174 million chicks for meat production during the week ending May 28, 2011. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through May 28, 2011 were 3.59 billion, up 1 percent from the same period a year earlier.

Broiler-Type Eggs Set And Broiler Chicks Placed 19 Selected State Total

Week Ending 05/28/11	<u>2011</u>	<u>2010</u>	Previous Year
•	(tho	usand)	
Eggs Set	207,050	211,315	-02
Chicks Placed	173,525	172,590	+01
Selected States: AL,	AR, DE, FL,	GA, KY, L	A, MD, MS, NC, OK,
PA, SC, TX, VA, CA, M	10, TN, & W\	/	
Source: NASS, USDA			

Persont Change

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of frvers available for marketing during the week ending 09-Jul-11 is estimated at 159.7 million head. This compares to 159.8 million head the previous week and to 161.0 million head the same week a year ago, when the slaughter was 166.6 million head and the composite weighted average price was 87.71 cents per pound.

Poultry Market News & Analysis

IA (515)284-4471 GA (404)562-5850 MS (601)965-4662 DC (202)720-6911 - http://www.ams.usda.gov/pymarketnews.htm or PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

	POUNDS			WTD
<u>ITEM</u>	<u>(000)</u>	<u>RANGE</u>	<u>MAJORITY</u>	<u>AVG</u>
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	306	43.00-48.00	-	46.44
LEG QUARTERS (4/10)	657	48.00-50.00	-	49.22
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE TODAY'S AVERAGE 5-DAY AVERAGE 43.00 - 48.00 46.44 56.22

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

<u>NORTHEAST BROILER/FRYER PARTS</u> - Prices are steady to weak for tenders and breast cuts; steady for wings and most dark meat items. Trucklot buying activity was moderate for midweek trading. Offerings are moderate to heavy for tenders and breast items and sufficient for the balance of items with the larger sized wings noted as light to moderate and clearing satisfactorily. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

	CURRENT NEG	WTD	
<u>ITEM</u>	TRADING*	<u>AVG</u>	VOL/LBS
BREAST - B/S	140	127.64	930,280
TENDERLOINS	125-130	134.25	268,560
BREAST - WITH RIBS	86-87	97.50	97,208
BREAST - LINE RUN	86	87.14	74,561
LEGS	67-68	65.61	248,240
LEG QUARTERS (BULK)	47-48	49.55	489,800
DRUMSTICKS	55-56	65.12	137,329
THIGHS	67-68	73.79	135,200
B/S THIGHS	134-135	135.46	143,520
WINGS (WHOLE)	78-79	81.35	315,960
BACKS AND NECKS (STRIPPED)	13-15	15.00	9,640
LIVERS (5 POUND TUBS)	45-50	47.64	9,930
GIZZARDS (HEARTS)	60-65	63.97	39,280

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

								AVG
	ESTIMATED		<u>ACTUAL</u>		<u>AVG</u>	<u>WTS</u>	<u>ACTUAL</u>	<u>WTS</u>
	(1,000)		(1,000)				(1,000)	
	06/01	05/31	05/30	05/27	05/30	05/27	05/25	05/23
Alabama	3,998	4,109	1,138	3,552	4.98	5.31	3,994	5.65
Arkansas	4,972	4,808	1,116	4,458	5.20	5.30	4,270	5.58
Delmarva	2,283	2,279	Holiday	2,976	Holiday	6.06	2,249	6.49
KY-LA-TN	2,452	2,427	1,075	2,753	5.47	5.21	2,415	5.34
Mississippi	2,709	2,925	2,905	3,549	6.10	5.63	2,620	5.95
North Carolina	2,868	2,860	1,234	3,519	6.63	7.02	2,658	7.30
Texas	2,716	2,722	2,379	3,134	5.84	5.85	2,652	5.91
Total	21,998	22,130	9,847	23,941	5.80	5.76	20,858	5.67
Mon-Wed	54,786	(A)					64,081 (/	۹)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Jun-11 is estimated to be 32,911,000 head up 5.15 percent from a week ago and down -0.42 percent from a year ago.

(Last week 31,300,000, last year 33,051,000)

SOUTHERN CALIFORNIA (L.A. AREA) Processed Poultry, Delivered to Retailer

RANGE
FRESH FRYERS 109-122
ROASTERS 4# & UP 129-139
HENS UNDER 5#
HENS OVER 5#
DUCKS
RABBITS-WHOLE

SAN FRANCISCO PROCESSED POULTRY Delivered to Restaurants and Institutions

RABBITS-CUT UP

		<u>RANGE</u>
FRESH FRYERS	DRY PACK	128-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
HENS OVER 5#	DRY PACK	135
	ICE PACK	129
DUCKS		235-279

^{**} Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 04-Jun-11

PREVIOUS WEEK
05/28/11
ousand head
166,495
1,501
1,416
169,412

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 04-Jun-11 is 163.1 million head compared to 149.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 150.1 million head or 13.0 million less than estimated available. For the week of 11-Jun-11 the estimated available is 162.7 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Including government stocks) (In thousands)

(IIIOIGGII	PROCES	PROCESSED POULTRY	
		LBS	LBS
AM	05/30/11	147,849	56,828
AM	05/01/11	127,285	54,517
CHG		20,564	2,311
PCT CI	HG	16%	4%

COLD STORAGE MOVEMENT (In Thousands)

PROCE	SSED TU	PROCE	SSED PO	JLTRY			
05/30/11 05/23/11 05/31/10				05/23/11	05/31/10		
;							
256	256	2,942	2,850	2,850	5,063		
ES 85	85	223	689	689	765		
	05/30/11	05/30/11 05/23/11 256 256	256 256 2,942	05/30/11 05/23/11 05/31/10 05/30/11 256 256 2,942 2,850	05/30/11 05/23/11 05/31/10 05/30/11 05/23/11 256 256 2,942 2,850 2,850		

HACKETTSTOW	<u>VN PC</u>	<u>ULTR</u>	Y SA	<u>LES</u>	FOR (05/31/ [^]	11
Al Papers Require							
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.35	1.05	.44	HEAVY FOWL ea.	2.00	8.50	4.42
LIGHT FOWL lb.			-	LIGHT FOWL ea.	-	5.50	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	1.25	6.50	3.17
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.		-		FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.60	2.50	1.78
PULLETS lb. BUNNIES lb. ROOSTERS lb.	-	-	-	PULLETS ea.		-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	.75	4.00	1.66
ROOSTERS lb.	-	-	-	ROOSTERS ea.			
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	6.00	-
RABBITS lb.	1.50	2.20	1.85	RABBITS ea.	-	-	-
PIGEONS lb.	-	-		PIGEONS ea.			1.38
GUINEA FOWL Ib)	-		GUINEA FOWL ea		-	-
DUCKLINGS lb.	-			DUCKLINGS ea.	-	-	-
GUINEA KEETS	ea	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea		-	-	TURKEY POULTS	ea	-	-
CHUKARS ea.	-			PEACOCKS ea.	-	-	-
PARTRIDGES ea		-	-	COCKATEALS ea.			-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
TOTAL COOPS	41						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending May 27, 2011

Ch	Whole ickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON Low High Mostly	89.99 92.73 91.56	160.43 172.16 168.25	78.26 93.91 89.99	19.56 27.39 25.43	3.91 7.83 5.87	74.34 74.34 74.34
SAN JUA Low High Mostly	AN 89.99 91.95 91.95	156.51 172.16 168.25	78.26 89.99 86.08	19.56 27.39 23.48	3.91 7.83 5.87	74.34 74.34 74.34
NEW SA Low High Mostly	90.78 93.91 91.56	160.43 176.08 172.16	82.17 97.82 93.91	23.48 31.30 27.39	7.83 11.74 7.83	78.26 78.26 78.26
BECERF Low High Mostly	91.95 95.08 91.95	164.34 179.99 176.08	86.08 101.73 97.82	27.39 35.22 31.30	7.83 11.74 7.83	78.26 78.26 78.26

CENTRAL REGION MISCELLANEOUS POULTRY

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound. For the week of May 30, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

<u>DELMARVA</u> Less-than-trucklot asking prices are unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate with trading usually limited to regular commitments. Offerings are sufficient for immediate trade needs. Live supplies are moderate; weights are mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy for tenders and breast items. The remainder of items are light to moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

	BRANDED U.S. GRADE A
RANGE	57 - 98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

Fax

POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES			
Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal

(515)284-4468 (Officer-In-Charge)

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