EGG AND POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis



Prices in New York are 2 cents higher for extra-large and large, mediums are 2 cents lower. Early in the week, regional prices were mostly unchanged with mediums lower in the Southwest region. Next week's regional asking prices are trending higher for the larger sizes and lower for mediums. The undertone is steady to fully steady. Retail demand is mostly moderate while food service demand is light to moderate. Offerings are light to moderate. Market activity is moderate. Breaking stock prices, along with checks and undergrades, are slightly lower. The undertone is steady. Demand is light with offerings moderate to heavy. Supplies are moderate.

Market activity is slow. North Central regional light type hen removal costs are steady. Demand is moderate to good with offerings light to moderate. Schedules are full-time. Market activity is moderate.

Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

	Large	е	Medium		
Regions	Range	Mostly	Range	Mostly	
Midwest	83-91	84-86	81-89	82-84	
Northeast	81-95	86-90	78-91	83-85	
South Central	84.5-93	86-89	82.5-91	84-87	
Southeast	84-91	85-88	80.5-88	81-85	

<u>Prices paid to Producers</u> - loose eggs at farm, cases exchanged,

grade yield basis, cents per dozen.

IA-MN-WI	<u>05/24/11</u>	<u>05/17/11</u>	<u>05/25/10</u>
Large	59-69	59-69	53-63
Medium	57-61	57-61	36-40

Totale

Weekly Combined Regional

05/20/11

Thursday, May 26, 2011

Vol. 62, No.21

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	89.50	88.00	84.00
Southeast	88.50	86.50	83.00
Midwest	82.50	80.50	78.50
South Central	90.50	87.50	85.50
Combined Regional	87.85	85.67	82.86
Campanista al fue de altre de la companie de la com	avarage weighted	by regional a	raa nanulatian

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory:	Stocks on Hand Available for Marketing (30-dozen cases in thous	sands) ¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	Soi th'7 Yblf U	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.7	9.4	13.9	7.1	10.1	3.2	53.5
	% Change	-2.4%	-7.0%	-4.7%	-17.9%	-13.1%	15.4%	-7.4%
Extra Large	This Week	23.6	20.1	31.7	13.2	45.7	9.6	143.9
_	% Change	-7.4%	3.0%	5.0%	2.4%	18.4%	25.3%	7.1%
Large	This Week	49.4	83.3	113.4	68.2	94.3	46.6	455.1
_	% Change	-1.8%	-14.1%	-18.2%	-12.7%	11.4%	-0.7%	-8.2%
Medium	This Week	15.2	16.9	46.4	23.0	27.1	12.2	140.7
	% Change	-0.7%	-17.1%	3.3%	1.3%	5.7%	37.4%	2.2%
Small	This Week	2.2	3.7	5.3	1.6	1.1	3.0	16.8
	% Change	-4.4%	17.4%	22.1%	54.4%	-25.5%	72.8%	20.6%
Miscellaneous	This Week	1.3	8.1	22.1	10.0	3.3	3.4	48.1
	% Change	-24.1%	31.5%	2.1%	-19.8%	-6.6%	61.5%	1.3%
Ungraded	This Week	12.0	6.4	68.9	15.1	13.1	9.0	124.5
•	% Change	-17.8%	-2.7%	-3.1%	-13.4%	-13.8%	-18.1%	-8.4%
Total Shell Egg	This Week	113.3	147.8	301.5	138.2	194.6	87.1	982.5
00	% Change	-5.2%	-9.2%	-7.3%	-9.9%	7.8%	7.3%	-3.9%

Percent Change

Iotais	Ouses	r creent onlinge
Shell Egg	982.5	-3.9%
Breaking Stock	258.5	-5.0%
Total Shell Egg	1,241.0	-4.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.5	5.6	3.0	3.9	1.0	6.0	24.9
_	% Change	4.2%	18.9%	-57.2%	-10.6%	-50.2%	-25.3%	-20.5%
Ungraded	This Week	0.0	0.0	18.2	5.6	0.0	0.0	23.8
	% Change	0.0%	0.0%	-12.8%	11.8%	0.0%	0.0%	-8.0%
Total Specialty	This Week	5.5	5.6	21.2	9.5	1.0	6.0	48.7
	% Change	4.2%	18.9%	-23.9%	1.4%	-50.2%	-25.3%	-14.8%

Cases

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative

sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV;

Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

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44.4% Large: Ungraded: 40.9%

Total: 42.7%

EGG A	AND PO	ULTRY NA	ATIONAL '	WEEKLY	REVIEW
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39.34

EGGS PROCESSED UNDER FEDERAL INSPECTION									
W/E 21	W/E 21-May-2011 (Lbs In Thousands) (Excludes Ingredients)								
Total	Cases	Liquid	Liquid	Liquid					
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,412,543	32,399	14,851	7,674	3,312	4,548			
PW	1,387,182	32,730	14,270	7,244	2,852	4,487			
LY	1,304,182	31,714	13,211	6,387	2,554	4,374			
% PW	2%	-1%	4%	6%	16%	1%			
% LY	8%	2%	12%	20%	30%	4%			
2011*	26,401,335	626,246	270,047	137,566	57,476	88,548			
2010*	25,499,148	623,038	250,273	124,041	52,021	86,778			
% YTD	4%	1%	8%	11%	10%	2%			
Average Yield Per Case - Current Previous Last					Last				
			Week	We	ek `	Year			
(Inedible	(Inedible Included) 42.10 42.34 42.70								

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. %	6 of Total	
CURRENT WEEK	805,235	57.0%	19,371	59.8%	
PREVIOUS WEEK	783,665	56.5%	20,309	62.1%	
LAST YEAR	706,539	54.2%	19,470	61.4%	

Proiler Eggs Set

38.88

BROILER HATCHERY

Source: NASS, USDA

(Inedible Excluded)

	Broiler	Eggs Set	Broiler Chicks Placed			
19 Selected States	MAY 14	MAY 21	MAY 14	MAY 21		
STATE		Thou	ısand			
Alabama	29,324	29,259	21,208	20,627		
Arkansas	23,501	23,508	21,894	20,531		
Delaware	3,740	3,941	5,190	4,103		
Florida	1,358	1,358	1,182	1,216		
Georgia	33,479	34,021	28,936	29,624		
Kentucky	7,934	7,611	6,405	6,322		
Louisiana	3,319	3,258	2,940	2,952		
Maryland	7,680	7,692	5,844	7,248		
Mississippi	19,273	19,099	16,523	16,196		
North Carolina	20,301	20,156	16,285	16,088		
Oklahoma	7,073	7,113	4,460	5,642		
Pennsylvania	4,199	4,038	3,212	3,269		
South Carolina	5,345	5,394	4,556	4,360		
Texas	15,418	15,340	13,373	13,166		
Virginia	6,289	6,296	4,976	5,283		
California, Missouri, Ten	,					
and West Virginia	19,160	18,931	17,578	16,666		
19 State total	207,393	207,015	174,562	173,293		
Previous year total	210,586	211,658	171,930	171,002		
Percent of previous ye		98	102	101		

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Jul-11 is estimated at 159.8 million head. This compares to 159.8 million head the previous week and to 161.2 million head the same week a year ago, when the slaughter was 165.7 million head and the composite weighted average price was 85.41 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen) National trading for 05/19/11 – 05/25/11

CURRENT LDS 108.25 F			JTURE LD	S 32.00	TOTAL LDS 140.25		
	S	E	1	١E	N	IW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	58.83		60.00	61.75		58.33	13.00
GNR W 2					51.88	56.00	2.00
GL W J			83.00	85.00	78.00	95.00	6.75
GL W XL	73.50	81.50	77.88	79.35	74.61	78.00	31.75
GL W LG			69.75	71.06	67.78	72.25	35.75
GL W MD		63.00	59.50	64.17	68.40	68.00	13.25
GL W SM	56.50		57.00	60.00	52.00		6.00
GL BR LG					68.00		1.00
NRBS - 48			53.00	55.00		59.17	18.00
NRBS - 45		48.00			46.00		.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 21-May-11

Selected	CW	PW	% CH	ANGE
Consuming Centers	Cases, in th	ousands	LW	LY
Atlanta	17.6	17.2	2	25
Boston	2.8	2.9	-3	-22
Chicago	55.4	53.9	3	-15
Los Angeles	50.9	63.9	-20	-6
New Orleans	6.1	5.9	3	0
New York	38.2	30.4	26	17
St. Louis	82.2	79.6	3	-6
San Francisco	15.6	15.5	1	-14
Total	268.8	269.3	0	-4
4 Week Moving Avg.	268.7			

LIVE TURKEYS SLAUGHTERED W/E 21-May-11 (Preliminary)

<u> </u>	02, 10011	. <u> </u>	- - : : : : : : : : : : : : : : : : : : :	(1.10	., ,
	YO	UNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREE	DERS	TURKEYS
Head	1,968	2,627	13	8	4,616
Avg Wt	17.60	39.18	26.62	30.38	29.93
Last week	1,812	2,740	34	3	4,589
Same wk yr ago	1,967	2,464	18	5	4,454
Avg Wt	16.97	38.96	27.89	37.26	27.47
To-date/2011*	35,287	51,032	427	137	86,883
To-date/2010*	35,663	50,535	443	130	86,771
% Change YTD	-1%	1%	-4%	5%	0%
Ready-to-Cook	Weight ar	nd Dressing	Percentage		
Current week	27,535	81,823	268	188	109,814
Last week	24,204	86,291	711	119	111,325
Same wk yr ago	26,704	76,798	387	143	104,032
To-date/2011*	482,592	1,610,004	8,495	3,388	2,104,479
To-date/2010*	484,681	1,578,364	8,808	3,375	2,075,228
% Change YTD	0%	2%	-4%	0%	1%
Dressing %	79.5%	79.5%	77.5%	77.5%	

^{*}Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS W/E 21-Mav-11

`	,				
You	ıng turkey	/S	Old	Total	Turkeys
Thousand	Pct chg	Avg	Breede	ers	Avg
Head	PW	Live wt	-Thousar	nd head-	Live wt
627	4	27.41	(A)	629	27.41
c 591	-12	36.64	(A)	593	36.64
1 2,270	0	32.71	(A)	2,272	32.71
al 880	11	19.32	(A)	881	19.32
240	-8	32.55	(A)	241	32.55
4,608 (E	3) 0	29.93	8	4,616	29.93
86,746 (E	3)		137	86,883	
86,641 (E	3)		130	86,771	
	You Thousand Head 627 C 591 I 2,270 al 880 240 4,608 (E	Young turkey Thousand Pct chg Head PW 627 4 c 591 -12 l 2,270 0 al 880 11 240 -8	Thousand Pct chg Head PW Live wt 627 4 27.41 c 591 -12 36.64 l 2,270 0 32.71 al 880 11 19.32 240 -8 32.55 4,608 (B) 0 29.93	Young turkeysOld Thousand Pct chg Head PW Live wt -Thousar 627 4 27.41 (A) c 591 -12 36.64 (A) l 2,270 0 32.71 (A) al 880 11 19.32 (A) 240 -8 32.55 (A) 4,608 (B) 0 29.93 8 86,746 (B) 137	Young turkeys

⁽A) Not published to avoid disclosing individual operations.

⁽B) Number of youngbanded breeder turkeys included: this week 13,000; for the current year to date* 427,000; for last year to date* 443,000.

^{*}Note: Year to-date totals reflect comparable time periods.

Dressing %

72.0%

Live Poultry Slaughtered Under Federal Inspection					
(Preliminary)		Light	Heavy	Total	
W/E 21-May-2011	Chickens	Hens	Hens	Hens	Ducks
			Thousand	s	
Head	163,547	1,569	1,464	3,033	428
Avg Wt	5.88	3.26	8.06	5.58	6.76
Last week	165,491	1,622	1,361	2,983	424
Same wk yr ago	163,850	1,380	1,490	2,870	451
Avg Wt	5.62	3.35	7.95	5.74	8.94
To-date/2011*	3,194,289	29,295	29,379	58,674	8,855
To-date/2010*	3,199,158	29,322	27,023	56,345	8,307
% Change YTD	0%	0%	9%	4%	7%
Ready-to-Cook We	eight and Dress	sing Percer	ntage		
Current week	716,434	2,762	7,670	10,432	2,083
Last week	721,251	2,934	7,077	10,011	2,085
Same wk yr ago	686,024	2,473	7,877	10,350	2,903
To-date/2011*	13,622,817	50,059	154,665	204,724	43,565
To-date/2010*	13,283,879	50,554	140,064	190,618	41,449
% Change YTD	3%	-1%	10%	7%	5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.6 million head. Estimated U.S. slaughter for this period was 165.5 million head, or 2.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

54.0%

65.0%

74.5%

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

1	Week	Million Head Million Head			Avg
Er	nding	Slaughtered	Available*	Pct	Wt
Apr	16	162.3	158.3	103%	5.77
	23	156.5	159.0	98%	5.83
	30	158.0	160.4	99%	5.80
May	7	161.0	162.1	99%	5.79
	14	167.5	163.1	103%	5.85
	21	165.5	162.6	102%	5.88
Year to	o date	3233.1	3178.8	102%	
May	28		163.1		
June	4		163.1		

^{*}Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 28-May-11

Current Week 05/28/11 (1)		Previous Week 05/21/11			
Class		Thousand head			
Broiler/fryer	166,495 (2)	166,304			
Light hens	1,501	1,641			
Heavy hens	1,416	1,423			
Total	169,412	169,368			
(1) Estimated					

(2) The estimated number of broiler-fryers available for slaughter the week ending 28-May-11 is 163.1 million head compared to 170.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.8 million head or 3.7 million more than estimated available. For the week of 04-Jun-11 the estimated available is 163.1 million head.

Weekly Cold Storage Holdings - Selected Centers

(Incl. Gov't S	Stocks) (in thousands)	Proc. other
	Frozen Eggs lbs.	Proc. Turkeys lbs.	Poultry lbs.
AM 05/23/11	1 3,304	146,248	56,333
AM 05/01/1	1 3,426	127,285	54,517
CHG	-122	18963	1816
PCT CHG	-4%	15%	3%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 99.00-104.00 cents shipping point and toms 100.00-108.00 cents shipping point for current deliveries.

Live Hen Markets

Heavy Type (7 pounds and up)*

Final price, Cents per lb, Generally for slaughter the week of 23-May-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-18 cent	s/lb.	13.10
Southeast (2)	Too Few to	Report	
South Central (1)	Too Few to	Report	
(1) At Farm Buyer Loa	ding (2) At Farm	Producer Loadin	a

¹⁾ At Farm Buyer Loading (2) At Farm Producer Loading

Light Type Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 20-May-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 21-May-2011	Cases	% Chang	ge From
Regions	(in thousands)	LW	LY
North Atlantic	201.0	0	7
East North Central	649.6	1	-2
West North Central	251.6	-1	-23
South Atlantic	129.0	1	-12
South Central	53.0	3	-2
West	55.2	18	8
Total	1339.4	1	-6
Matched plants reporti Areas Covered:	ng	71	71
North Atlantia (MIC V/T N	AA DLOT NILLNIV DA N		

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 23-May-2011

: Composite

Grade A

Delivered to I	мај First Receivers	Wta Avg 1/:	Las	:	wta Avg	Las
Los Angeles New York	96.00 76.00-79.00	95.46 77.68	24 22	•	00.0=	88 39

Delivered to First Receivers 1/:

	Whole Body 2/:				site	ite	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Chicago	73.00-80.00			:	78.42	36	

^{1/:} Includes branded product.

Composite Weighted Average RTC Broiler/Fryer

Load	s 05/23/11	Change Last Wk	05/16/11	05/24/10
336	82.66	.32	82.34	88.52

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





