

BROILER MARKET NEWS REPORT

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Poultry Programs

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NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices entering the week is steady to weak in the East, steady to barely steady in the West, and steady to about steady in the Midwest. Offerings are light to moderate, often heavy for larger size product. Retail and food service demand is light to moderate, fast food is normal to good. Floor stocks are light to moderate. Market activity ranges slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are trending steady to firm for wings and dark meat items, and weak to lower for breast items. Offerings are moderate to heavy for breast items, light to moderate for wings and dark meat cuts. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly

FINAL BROILER I	FRYER prices	negotiate	ed for trud	cklot sales	of RTC
broiler/fryers delivered	to first receive	rs and FC	DB at major	market are	eas (cents
per lb) week of 16-Mag	y-2011 Grade	e A		Com	posite
	Majority	Wtd	Loads	Wtd	Loads
		Avg		<u>Avg</u>	
Delivered to First Re	ceivers 1/:				
Boston/New England	I TFEWR		:	78.14	14
Ohio Cities	TFEWR		:	76.17	12
Denver	TFEWR		:	90.30	10
Detroit	TFEWR		:	75.40	22
Los Angeles	96.00	95.44	25 :	88.61	64
New York	76.00-79.00	77.75	20:	81.52	39
Philadelphia	75.50-77.00	76.09	11:	79.66	22
Pittsburgh	75.00-78.00	76.45	11:	84.00	52
St. Louis	TFEWR		:	77.06	20
San Francisco	96.50	95.60	10:	88.00	42
Delivered to First Re	ceivers 1/:				

		Whole Body 2/:			Com	posite
		Majority	Wtd Avg	Loads	Wtd <u>Avg</u>	Loads
Chicago		73.00-80.00		:	76.60	42
Composi	te Weighted	Average 3/:				
Loads	05/16/11	Change La	st Wk	05/09/11	05/17	/10
339	82.34	-2.24		84.58	89	.44

339	82.34	-2.24	84.58	89.44
WOG bro	iler 4/:	Majority	Wtd Avg	Loads
Eastern		86.50-87.50	86.62	28
Central		68.00-80.00	76.16	75
Western		83.00-90.00	85.70	45
FOB Dock	k Equivalent	5/:		

83.00-86.50

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all 4/: Delivered first whole birds shipped into listed cities including Chicago. receiver, trucklot and less than trucklot volumes. 5/: Southeast area

84.54

GEORGIA F.O.B. DOCK PRICES

Mississippi

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. MONDAY FINIAL WITD AVC

		MONDAY FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
992	80.00-94.48	85.61

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND) (000 POUNDS)
LINE RUN TENDERS	197.50	1,785
BREASTS - B/S	150.50	7,639
BREASTS - WHOLE	90.50	1,560
THIGH MEAT - B/S	129.00	1,276
THIGHS	66.50	1,069
DRUMSTICKS	67.50	1,149
LEG QUARTERS	49.00	10,542
WINGS	77.00	3,747

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to weak on most sizes with the larger sizes slightly more available. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and generally unaggressive as dealers assess market conditions entering the week. Offerings of lighter sizes are sufficient for current needs; heavier sizes are moderate to heavy. Trade activity is slow. In the parts complex, supplies of breast items and tenders are heavy and slow to clear; wings and most dark meat cuts are light to moderate.

SOUTHERN REGION BROILER/FRYER Prices are trending steady for whole broiler/fryers. Offerings are sufficient with heavier sizes more available for trade needs. Demand into all channels is light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate following the weekend. Prices are trending steady to higher for wings and dark meat cuts, weak to lower for breast items. Offerings for breast items are readily available to heavy, dark meat and wings are light to moderate. Market activity is light to moderate. In production areas, live supplies are moderate at desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light to moderate. Retail demand is light to good, mostly light to moderate. Food service demand is light to good, mostly moderate. Floor stocks light to moderate. Weights desirable. The Los Angeles negotiated WOG weighted average is 83.66 cents, down .82 cents on 32 loads. Trading: boneless skinless breasts 115-163, tenderloins 122-162, bone-in breasts 88-110, legs 70-79, leg quarters 50-59, 4-10 leg quarters 56-59, drums 58-67, thighs 74-82, thigh meat 132-145, leg meat 119-129, and wings 75-87 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were unchanged to 2 cents lower into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are mostly steady. Bird offers are moderate, demand fairly light. Floor stocks are moderate; weights desirable. Demand is light to moderate for both retail and food service outlets, fast food is normal to good. Whole bird market activity is fair. Parts prices are steady on wings, weak on breast items and fully steady on leg items. Supplies of all parts items are light to moderate. Demand is light to moderate for all parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 79 to 89 cents, with an about steady trending undertone. Movement of ready-to-cook whole birds is light to instances moderate entering the week. Offerings are moderate with the larger sizes more available. Live supplies are moderate; weights are mostly desirable. Processing schedules are moderate. Market activity is light to moderate. In the parts complex, supplies are moderate to heavy for tenders and breast items. Dark meat cuts are light to moderate. The balance of supplies are sufficient.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A
71-99
(A)
(A)

(A) Not reported to avoid disclosing individual operation.

Northeast Broiler/Fryer Parts Prices are trending steady to weak for tenders and breast items; generally steady for the balance of items. Trucklot buying activity entering the week was light for the mostly lackluster demand. Offerings are moderate to mostly heavy for breast items and tenders. Dark meat cuts ranged light to moderate and the balance of items are sufficient. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

	Current	Wtd	Volume
Item	Negotiated Trading*	Avg**	/lbs.
Breast - B/S	140	128.91	548,560
Tenderloins	145	147.33	129,560
Breast - With Ribs	86-87	99.96	63,633
Breast - Line Run	86	85.20	102,025
Legs	67-68	68.96	102,240
Leg Quarters (Bulk)	47-48	50.96	222,840
Drumsticks	54-55	66.44	183,898
Thighs	67-68	72.52	95,480
B/S Thighs	134-135	137.15	66,000
Wings (Whole)	77-78	80.46	206,160
Backs And Necks (S	Stripped) 13-15	15.00	10,840
Livers (5 Pound Tub	s) 45-50	47.51	7,410
Gizzards (Hearts)	60-65	64.61	22,240
New York City (metro	politan area), northern N	IJ, MA, CT, RI	, &
DA /northogot of Horr	: a b a \		

PA (northeast of Harrisburg). Today's negotiated sales as of 11:30 a.m.

Estimated Slaughter of Broiler/Fryers

Estimated Sia	<u>ughter of E</u>	<u> 3roiler/Fr</u>	<u>yers</u>		
E	stimate	Actual	Avg	Actual	Avg
	(1,000)	(1,000)	Wts	(1,000)	Wts
	05/16	05/12	05/12	05/09	05/05
Alabama	3,869	3,855	5.56	4,112	5.63
Arkansas	4,935	4,609	5.61	4,659	5.67
Delmarva	2,141	2,267	6.16	2,293	6.22
KY-LA-TN	2,483	2,497	5.18	1,965	5.22
Mississippi	2,922	2,829	5.77	2,984	5.82
North Carolina	2,851	2,752	7.29	2,761	7.21
Texas	2,707	2,714	5.70	2,713	5.73
Total	21,908	21,523	5.86	21,487	5.90
Mon	21,908(A)			21,487(A)	

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-May 2011 is estimated to be 32,777,000 up 1.66 percent from a week ago and up 0.6 percent from a year ago. (last week 32,243,000 last year 32,581,000)

Southern States Broiler/Fryer Parts F.O.B. Dock or equivalent, icedpacked, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

	Pounds			Wtd
Item	(000)	Range	Maj	Avg
Breast - B/S	Too	Few To Report		
Tenderloins	Too	Few To Report		
Breast - Line Run	Too	Few To Report		
Front Halves	Too	Few To Report		
Legs	Too	Few To Report		
Leg Quarters (Bulk)	426	45.00-48.00	-	47.58
Leg Quarters (4/10)	922	48.00-50.00	-	49.57
Wings (Whole)	Too	Few To Report		
Wings (Cut)	Too	Few To Report		
Drumsticks	Too	Few To Report		
Thighs	Too	Few To Report		
B/S Thighs	Too	Few To Report		

Whole Body Index Based on Southern States Parts Trading for May 16, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
56.50 - 59.00	58.52	59.52

The Index is intended solely as an indicator of values for commoditytype product and does not represent industry's willingness to sell or ability to buy.

Midwest Region Broiler/Fryer Parts

Ice-Packed Pool Trucklot and Trucklot Quantities Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI Week of 16-May-2011 to 20-May-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	110.00 - 138.00	112.00 - 127.00
Tenderloins	140.00 - 159.00	146.00 - 150.00
Breast - Line Run	73.00 - 109.00	87.00 - 100.00
Legs	63.00 - 68.00	-
Leg Quarters (Bulk)	45.00 - 54.00	48.00 - 50.00
Leg Quarters (4/10)	49.00 - 58.00	48.00 - 50.00
Drumsticks	48.00 - 67.00	-
Thighs	61.00 - 73.00	-
B/S Thighs	127.00 - 139.00	-
Wings (Whole)	60.00 - 86.00	-
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	32.00 - 41.00	-
Gizzards (Hearts)	37.00 - 54.00	-

	<u>California</u>	a Processed Poultry		
Southern (L.A. Area) Delivered to Restaurants and Institutions		San Francisco Delivered to Restaurants	and Institutions	
	Range			Range
WOGS 2# & Up - Whole WOGS 2# & Up - Cut Up 8 & 9 Pieces	99-116 102-118	Fresh Fryers	Dry Pack Ice Pack	128-188
Frozen Ducks Frozen Squabs		Roasters 4# & Up	Dry Pack Ice Pack	124
Delivered To Retailers		Hens Over 5#	Dry Pack Ice Pack	135 129
Fresh Fryers Roasters 4# & Up Hens Under 5# Hens Over 5# Ducks Rabbits-Whole Rabbits-Cut Up	109-122 129-139	Ducks		274-279

^{**} Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

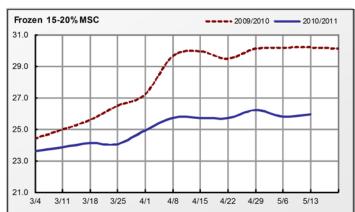
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Mechanically separated chicken prices are steady to firm on all fat contents. Demand for fresh 15-20% is moderate to good with heaviest movement going into domestic channels. Demand on frozen 15-20% fat is moderate to good with export channels showing best interest. Demand on balance of fat contents is moderate. Supplies continue light to moderate. Schedules are normal. Market activity was moderate to active. Supplies of raw materials remain tight as renders offer competitive prices due to increased interest in biofuels. Frame values are firm with limited trading ranging 11-13.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	13-May-11	Last Week	Last Year	13-May-11	Last Week	Last Year	
15% or Less							
Price Range			-	25.00	25.00	26.00	
Wtd Avg Price			-	25.00	25.00	26.00	
Volume Traded	-	-	-	163	204	56	
Volume Exported	-	-	-	-	-	50	
15-20%							
Price Range	24.50 - 29.00	24.00 - 28.00	28.00-33.00	20.00 - 28.00	20.00 - 27.50	19.50-30.00	
Wtd Avg Price	25.92	25.79	30.17	23.52	23.09	24.38	
Volume Traded	1,966	1,790	2,166	3,783	3,600	4,508	
Volume Exported	1,686	1,510	1,886	204	-	898	
20% or More							
Price Range	-	-	-	20.00	18.00 - 20.00	22.00	
Wtd Avg Price			-	20.00	19.00	22.00	
Volume Traded	-	-	-	82	82	82	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	Apr 2011	Mar 2011	Apr 2010	Apr 2011	Mar 2011	Apr 2010	
15% or Less							
Wtd Avg Price	28.00	-	31.00	23.86	20.83	26.18	
Volume Traded	80	-	120	714	245	679	
Volume Exported	-	-	-	-	-	100	
15-20%							
Wtd Avg Price	25.64	23.86	29.13	22.23	19.80	21.83	
Volume Traded	9,019	6,170	10,639	17,678	13,826	22,877	
Volume Exported	7,939	5,930	9,319	245	1,183	1,795	
20% or More							
Wtd Avg Price	-	-	-	19.20	18.91	20.20	
Volume Traded	-	-	-	612	449	204	
Volume Exported	-	-	-	-	-	-	



<u>LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*</u>
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-MAY-11

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

WTD

AT FARM BUYER LOADING

RANGE MAJORITY AVG
TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady to instances firm. Offerings are sufficient for the moderate to good demand. Processing schedules are noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

WTD

AT FARM BUYER LOADING 8.5-18.25 13.06
AT FARM PRODUCER LOADING TOO FEW TO REPORT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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