

# **BROILER MARKET NEWS REPORT**

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**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

76.29

92.78

Composite

19

36

**Poultry Programs** 

Market News and Analysis Branch

## **NATIONAL BROILER MARKET AT-A-GLANCE**



St. Louis

San Francisco

Whole broiler/fryer prices are trending steady to barely steady in the West, barely steady in the Midwest, and steady in the East. Final majority prices are 2 cents lower to unchanged in the Midwest, unchanged elsewhere when compared to last week prices. Offerings are light to heavy, mostly moderate for current trade needs. Retail and food service demand is light to moderate for early week trading. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers continue to assess market conditions entering the week. Prices are trending steady to firm for dark meat items, mostly steady for the balance of parts. Offerings are light for most dark meat cut with legs and leg quarters in the best position. All remaining parts are moderate to heavy. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 09-MAY-2011 Grade A Composite Majority Wtd Loads Wtd Loads Avg Avg Delivered to First Receivers 1/: Boston/New England **TFEWR** 78.26 14 Ohio Cities **TFEWR** 77.23 13 Denver **TFEWR** 80.56 16 **TFEWR** Detroit 78.12 23 Los Angeles 96.00 94.96 24: 95.97 91 New York 79.00-82.00 80.86 21: 83.40 41 22 Philadelphia 78.50-80.00 79.32 11: 81.77 Pittsburgh 78.00-81.00 80.09 11: 85.27 52

95.10

10:

**TFEWR** 

96.50

Delivered to First Receivers 1/:

		Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago		73.00-82.00		:	76.17	46
•	te Weighted	0		05/00/44	0=140	
Loads	05/09/11	Change La	st Wk	05/02/11	05/10	
373	84.58	.80		83.78	85	5.27
WOG bro	oiler 4/:	Majority		Wtd Avg		Loads
Eastern		87.00-88.00		87.54		28
Central		67.00-81.50		76.22		82
Western		83.00-90.00		85.15		56
FOB Doo	k Equivalent	5/:				

Whole Body 2/:

Mississippi 82.00-86.00 84.67 27 1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

### **GEORGIA F.O.B. DOCK PRICES**

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

		MONDAY FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
990	81.00-93.63	85.62

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WID. AVG.	VOLUME	
ITEM	(CENTS PER POUND)	(000 POUNDS)	
LINE RUN TENDERS	201.50	1,705	
BREASTS - B/S	155.50	7,559	
BREASTS - WHOLE	92.00	1,480	
THIGH MEAT - B/S	132.00	1,196	
THIGHS	65.50	1,069	
DRUMSTICKS	67.50	1,149	
LEG QUARTERS	47.50	10,462	
WINGS	78.50	3,667	

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Prices are trending steady on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers continue to assess market conditions entering the week. Offerings are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings, boneless skinless breast and tenders are moderate to instances heavy; dark meat cuts are light to moderate.

**SOUTHERN REGION BROILER/FRYER** Prices are trending steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand following the weekend is light to moderate. The market activity is slow to mostly moderate. In the parts structure, movement is light to moderate for early week trading. Prices are trending firm to higher for dark meat items. Breast items and wing prices are trending steady to at times weak. Offerings range moderate to heavy for breast items and wings, light for most dark meat cuts. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are desirable.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light to moderate. Retail demand is light to good, mostly light to moderate. Food service demand is light to good, mostly light to moderate. Floor stocks moderate. Weights desirable. The Los Angeles negotiated WOG weighted average is 84.48 cents, down 1.81 cents on 23 loads. Trading: boneless skinless breasts 123-163, tenderloins 134-163, bone-in breasts 88-111, legs 54-73, leg quarters 49-57, 4-10 leg quarters 52-57, drums 56-67, thighs 72-80, thigh meat 128-142, leg meat 119-132, and wings 70-87 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were 2 cents lower to unchanged into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are barely steady. Bird offers are moderate to heavy, demand fairly light. Floor stocks are moderate; weights desirable to heavy. Demand is light to moderate for both retail and food service outlets, fast food is normal to good. Whole bird market activity is fair. Parts prices are steady on wings, weak on breast items and fully steady on leg items. Supplies of all parts items are light to moderate. Demand is light to moderate for all parts.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices remained unchanged at 81 to 92 cents, with a steady trending undertone. Movement of ready-to-cook whole birds ranged light to moderate as dealers assess market conditions following the holiday. Offerings are light to moderate for current trade needs. Live supplies are moderate; weights are mixed, but mostly desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are light to moderate for dark cuts. The balance of parts ranged moderate to heavy.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED** 

	U.S. GRADE A
RANGE	71-100
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for legs and leg quarters; steady for the balance of items. Trucklot buying activity is light to moderate as dealers continue to assess market conditions entering the week. Offerings are light for legs and leg quarters; moderate to heavy for the balance of items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

	Current	Wtd	Volume
Item	Negotiated Trading*	Avg**	/lbs.
Breast - B/S	145-150	133.31	654,080
Tenderloins	150-155	156.66	121,903
Breast - With Ribs	89-90	100.05	64,728
Breast - Line Run	89	91.53	69,863
Legs	67-68	71.29	213,410
Leg Quarters (Bulk)	47-48	48.51	385,178
Drumsticks	53-54	64.91	115,400
Thighs	67-68	74.07	86,360
B/S Thighs	134-135	137.18	54,960
Wings (Whole)	76-77	79.20	206,560
Backs And Necks (S	Stripped) 13-15	15.00	24,880
Livers (5 Pound Tub	os) 45-50	47.84	7,740
Gizzards (Hearts)	60-65	63.64	19,840
New York City metro	politan area, northern N	J, MA, CT, R	I, & PA,
(northeast of Harrisbo	urg).		

<sup>\*</sup> Today's negotiated sales as of 11:30 a.m.

## **ESTIMATED SLAUGHTER OF BROILER-FRYERS**

E	stimate	Actual	Avg	Actual	Avg
	(1,000)	(1,000)	Wts	(1,000)	Wts
	05/09	05/05	05/05	05/02	04/28
Alabama	3,905	3,870	5.63	2,814	5.40
Arkansas	4,748	4,442	5.67	4,531	5.45
Delmarva	2,297	2,375	6.22	2,062	6.10
KY-LA-TN	1,964	2,455	5.22	2,400	5.41
Mississippi	2,886	2,899	5.82	2,786	5.82
North Carolina	2,800	2,761	7.21	2,773	7.20
Texas	2,812	2,774	5.73	2,684	5.75
Total	21,412	21,576	5.90	20,050	5.88
Mon	21,412(A)			20,050(A)	

<sup>(</sup>A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-May 2011 is estimated to be 32,035,000 up 6.47 percent from a week ago, and down 0.3 percent from a year ago.

(last week 30,087,000 last year 32,135,000)

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

	Pounds			Wtd
Item	(000)	Range	Maj	Avg
Breast - B/S	420	118.00-172.00	-	125.38
Tenderloins	245	133.00-205.00	-	145.63
Breast - Line Run	To	oo Few To Report		
Front Halves	To	oo Few To Report		
Legs	To	oo Few To Report		
Leg Quarters (Bulk)	386	45.00-47.00	-	46.63
Leg Quarters (4/10)	922	47.00-49.00	-	48.57
Wings (Whole)	To	oo Few To Report		
Wings (Cut)	To	oo Few To Report		
Drumsticks	To	oo Few To Report		
Thighs	To	oo Few To Report		
B/S Thighs	To	oo Few To Report		

Whole Body Index Based on Southern States Parts Trading for May 09, 2011 -- F.O.B. Dock

Range	Today's Average	5-Day Average
58.00 - 61.00	59.36	58.54

The Index is intended solely as an indicator of values for commoditytype product and does not represent industry's willingness to sell or ability to buy.

## **MIDWEST REGION BROILER/FRYER PARTS**

Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 09-May-2011 to 13-May-2011. Cents per Pound

Week of 09-iviay-2011 to 13-iviay-2011, Cents per Found						
Price per Lb.	Mostly					
118.00 - 138.00	120.00 - 131.00					
146.00 - 165.00	154.00 - 160.00					
87.00 - 109.00	89.00 - 100.00					
62.00 - 66.00	-					
44.00 - 55.00	45.00 - 48.00					
47.00 - 54.00	47.00 - 49.00					
46.00 - 61.00	-					
61.00 - 73.00	-					
129.00 - 139.00	-					
61.00 - 92.00	-					
17.00 - 40.00	-					
32.00 - 49.00	-					
39.00 - 59.00	-					
	Price per Lb.  118.00 - 138.00  146.00 - 165.00  87.00 - 109.00  62.00 - 66.00  44.00 - 55.00  47.00 - 54.00  46.00 - 61.00  61.00 - 73.00  129.00 - 139.00  61.00 - 92.00  17.00 - 40.00  32.00 - 49.00					

	CALIFORNIA F	PROCESSED POULTRY		
Southern (L.A. Area)		San Francisco		
Delivered to Restaurants and Institutions		Delivered to Restaurants and	Institutions	
	Range			Range
WOGS 2# & Up - Whole	99-116	Fresh Fryers	Dry Pack	128-188
WOGS 2# & Up - Cut Up 8 & 9 Pieces	102-118		Ice Pack	
Frozen Ducks		Roasters 4# & Up	Dry Pack	124
Frozen Squabs			Ice Pack	
		Hens Over 5#	Dry Pack	135
Delivered To Retailers			Ice Pack	129
Fresh Fryers	109-122	Ducks		274-279
Roasters 4# & Up	129-139			
Hens Under 5#				
Hens Over 5#				
Ducks				
Rabbits-Whole				
Rabbits-Cut Up				

<sup>\*\*</sup> Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

#### **National Mechanically Separated Chicken**

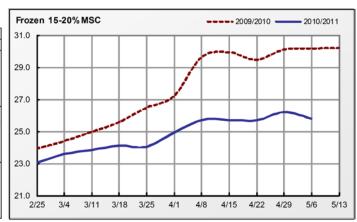
(\*Corrected Copy\*)

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices continue to trend steady to firm on all fat contents. Supplies are light to moderate. Schedules were noted as normal. Demand into domestic channels was moderate to good with most interest centering on fresh 15-20%. Export demand was moderate to mostly good with best interest on frozen 15-20%. Market activity was moderate to active. Supplies of raw materials are tight. Frame values were firm with limited trading occurring between 11-13.5 cents FOB.

#### Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

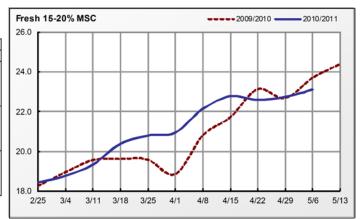
		Frozen			Fresh	
Fat Content	6-May-11	Last Week	Last Year	6-May-11	Last Week	Last Year
15% or Less						
Price Range			-	25.00	26.00	26.00
Wtd Avg Price			-	25.00	26.00	26.00
Volume Traded	-	-	-	204	204	*296*
Volume Exported	-	-	-	-	-	*.*
15-20%						
Price Range	24.00 - 28.00	24.00 - 29.00	*27.00*- 33.00	20.00 - 27.50	20.00 - 26.00	*18.00*- 30.00
Wtd Avg Price	25.79	26.19	*30.16*	23.09	22.73	*23.68*
Volume Traded	1,790	1,898	*1,886*	3,600	3,345	*5,222*
Volume Exported	1,510	1,578	*1,766*	-	-	*1,306*
20% or More						
Price Range	-	-	-	18.00 - *20.00*	20.00	22.00
Wtd Avg Price			-	19.00	20.00	22.00
Volume Traded	-	-	-	82	122	*41*
Volume Exported	-	-	-	-	-	-



#### Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen		Fresh			
Fat Content	Apr 2011	Mar 2011	Apr 2010	Apr 2011	Mar 2011	Apr 2010
15% or Less						
Wtd Avg Price	28.00	-	31.00	23.86	20.83	26.18
Volume Traded	80	-	120	714	245	679
Volume Exported	-	-	-	-	-	100
15-20%						
Wtd Avg Price	25.64	23.86	29.13	22.23	19.80	21.83
Volume Traded	9,019	6,170	10,639	17,678	13,826	22,877
Volume Exported	7,939	5,930	9,319	245	1,183	1,795
20% or More						
Wtd Avg Price	-	-	-	19.20	18.91	20.20
Volume Traded	-	-	-	612	449	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



## LIVE HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-MAY-11

#### SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for fully adequate offerings from primary users. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

> WTD **MAJORITY**

AT FARM BUYER LOADING

RANGE AVG TOO FEW TO REPORT

#### **SOUTHEAST LIVE HEAVY-TYPE HENS**

Prices are trending slightly higher when compared to the previous week. Offerings are generally sufficient for the moderate demand. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Market activity is moderate to instances active.

AT FARM BUYER LOADING AT FARM PRODUCER LOADING **FOB PLANT** 

**WTD** RANGE MAJORITY AVG 8.5-18 13 05 TOO FEW TO REPORT TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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