



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Prices for whole broiler/fryers are trending steady to at times weak in the East, steady in the Midwest, and steady to barely steady in the West. Offerings are light to moderate for mid-week business. Retail is light to good, mostly light to moderate as dealers look to other traditional meat items due to upcoming Religious holiday. Food service is light to moderate. Floor stocks are moderate with sizes desirable. Market activity is seasonally slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to firm for dark meat items, and mostly steady for all other parts. Offerings are light to moderate for dark meat items, moderate to instances heavy for boneless skinless breast and moderate for wings. The market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

GEORGIA FOB DOCK The quoted price on broilers/fryers for next week's trading was unchanged at 86.50 cents based on full truckload lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.25 cents last year on April 21, 2010.

Quoted prices on ice-packed parts for next week's trading.

Item	Dock Price (Cents per Pound)
Line Run Tenders	200.50
Breasts - B/S	158.00
Breasts - Whole	92.50
Thigh Meat - B/S	132.50
Thighs	63.50
Drumsticks	59.00
Leg Quarters	46.50
Wings	82.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending generally steady on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading as dealers look to other conventional meat items due to the upcoming Religious holiday. Offerings are moderate for current needs. Trade activity is seasonally slow to moderate. In the parts complex, supplies boneless skinless breast and tenders are moderate to heavy; other items are sufficient for current needs.

MIDWEST REGION Whole bird prices are steady. Offerings are moderate for the very light buyer interest. Retail and food service demand is light. Floor stocks are moderate with sizes desirable. Whole bird market activity is moderate to slow. Parts prices are steady on all parts items except for dark meat items which are steady to fully steady. Supplies of all parts are moderate for current needs. Overall parts market activity is moderate.

WESTERN REGION The Wednesday Los Angeles delivered quote is 96 cents, unchanged from last week. The market on WOGs is steady to barely steady. Offerings light. Retail demand light to good, mostly light to moderate with areas experiencing better than expected consumer interest. Foodservice demand light to moderate. Floor stocks light to moderate. Weights desirable. The market on bone-in breasts, wings and tenderloins is steady, while boneless skinless breasts are steady to barely steady. The market on dark items is steady to fully steady. Some fill-in trading was noted on boneless skinless breasts at 130 cents delivered. Demand light to moderate, sometimes good. Offerings of bone-in breasts light to moderate; boneless skinless breasts moderate to instances moderately heavy; wings and tenderloins light to moderate. Offerings of dark items very light to light. Movement light to good, mostly light to moderate.

SOUTHERN REGION Prices for whole broiler/fryers are steady to at times weak. Offerings are moderate for current trade needs. Demand is light to moderate with discounting noted to help move. Market activity is moderate. In the parts structure, movement is moderate for mid-week trading. Prices overall are general steady with dark meat in the best position. Offerings for parts are moderate. Market activity is moderate. In production areas, live supplies are moderate. Weights are mixed, but noted as desirable.

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 209 million eggs in incubators during the week ending April 16, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19 State weekly program placed 174 million chicks for meat production during the week ending April 16, 2011. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through April 16, 2011 were 2.55 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Week Ending 04/16/11	2011	2010	Percent Change Previous Year
	(thousand)		
Eggs Set	209,335	206,893	+01
Chicks Placed	173,788	169,539	+03
Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV			
Source: NASS, USDA			

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-May-11 is estimated at 159.4 million head. This compares to 159.0 million head the previous week and to 160.5 million head the same week a year ago, when the slaughter was 165.8 million head and the composite weighted average price was 89.44 cents per pound.

APR 19

SOUTHERN STATES BROILER/FRYER PARTS

APR 20

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S	383	120.00-185.00	-	135.28
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	246	142.00-215.00	-	151.22
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	236	43.00-46.00	-	44.79	LEG QUARTERS (BULK)	400	43.00-46.00	-	44.81
LEG QUARTERS (4/10)	852	45.00-48.00	-	46.82	LEG QUARTERS (4/10)	962	45.00-48.00	-	46.59
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 - 61.50	58.72	57.00 - 61.50	59.57	58.35

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending generally no better than steady for most items. Trucklot buying activity is light to moderate for midweek trading as dealers look to other traditional meat items due to the upcoming Religious holiday. Offerings are moderate for wings and most dark meat cuts; moderate to heavy for boneless skinless breast and tenders. Movement is seasonally slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

APR 19 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	APR 20 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	150-155	135.48	630,680	BREAST - B/S	150-155	136.34	483,680
TENDERLOINS	155-160	156.90	181,200	TENDERLOINS	155-160	155.82	119,440
BREAST - WITH RIBS	89-90	93.63	149,427	BREAST - WITH RIBS	89-90	99.62	52,794
BREAST - LINE RUN	89	91.35	96,304	BREAST - LINE RUN	89	90.65	73,060
LEGS	65-66	65.30	150,520	LEGS	65-66	64.87	146,800
LEG QUARTERS (BULK)	44-45	47.76	308,440	LEG QUARTERS (BULK)	44-45	48.45	140,400
DRUMSTICKS	52-53	62.53	103,480	DRUMSTICKS	52-53	65.26	51,920
THIGHS	67-68	70.45	93,560	THIGHS	67-68	74.11	66,880
B/S THIGHS	134-135	129.52	128,400	B/S THIGHS	134-135	133.11	97,880
WINGS (WHOLE)	77-78	83.23	239,520	WINGS (WHOLE)	77-78	81.35	203,680
BACKS AND NECKS (STRIPPED)	13-15	15.00	27,080	BACKS AND NECKS (STRIPPED)	13-15	15.00	22,440
LIVERS (5 POUND TUBS)	45-50	46.92	18,910	LIVERS (5 POUND TUBS)	45-50	46.16	16,080
GIZZARDS (HEARTS)	60-65	64.00	32,800	GIZZARDS (HEARTS)	60-65	63.70	24,520

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	04/20	04/19	04/18	04/15	04/18	04/15	04/13	04/11	
Alabama	4,074	4,107	4,075	5,253	5.64	5.88	4,015	5.59	
Arkansas	4,649	4,925	4,900	3,827	5.64	5.18	4,779	5.52	
Delmarva	2,240	2,257	2,030	1,887	6.34	6.15	2,263	6.34	
KY-LA-TN	2,338	2,424	2,436	2,406	5.30	5.09	2,393	5.31	
Mississippi	2,778	2,857	2,725	3,167	5.75	5.46	2,622	6.00	
North Carolina	2,865	2,995	2,646	2,842	7.39	7.27	2,694	7.41	
Texas	2,500	2,351	2,250	2,339	5.47	5.67	2,703	5.69	
Total	21,444	21,916	21,062	21,721	5.88	5.79	21,469	5.89	
Mon-Wed	65,331 (A)						64,660 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Apr-11 is estimated to be 32,083,000 head down 0.41 percent from a week ago and down -0.54 percent from a year ago.

(Last week 32,216,000, last year 32,258,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 128-188
	ICE PACK
	DRY PACK 124
HENS OVER 5#	ICE PACK 129
	DRY PACK 135
DUCKS	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 23-Apr-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	04/23/11 (1)	04/16/11	04/23/11 (1)	04/16/11
Broiler Broiler/fryer	161,780 (2)	162,211	162,211	162,211
Light hens	1,640	1,304	1,304	1,304
Heavy hens	1,382	1,362	1,362	1,362
Total	164,802	164,877	164,877	164,877

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 23-Apr-11 is 159.0 million head compared to 165.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.1 million head or 3.1 million more than estimated available. For the week of 30-Apr-11 the estimated available is 160.4 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

PROCESSED TURKEY		PROCESSED POULTRY	
LBS		LBS	
AM 04/18/11	122,955	AM 04/18/11	52,141
AM 04/01/11	112,608	AM 04/01/11	54,581
CHG	10,347	CHG	-2,440
PCT CHG	9%	PCT CHG	-4%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	04/18/11	04/11/11	04/19/10	04/18/11	04/11/11	04/19/10
PACIFIC COAST	175	167	3166	3,738	3,853	4,544
LOS ANGELES	92	103	305	1,082	1,178	925

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	10.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	6.50	7.00	6.83
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	0.50	1.00	0.62
PULLETS lb.	-	-	-	PULLETS ea.	-	2.00	-
BUNNIES lb.	-	-	-	BUNNIES ea.	3.00	14.00	6.53
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	12.00	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	2.90	3.90	3.56	RABBITS ea.	7.00	19.00	10.00
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	8.50	5.52
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	10.00	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.00	1.50	1.29
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
TOTAL COOPS	63						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending April 15, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
RAYON						
Low	76.84	155.24	73.74	19.41	3.88	58.22
High	80.34	170.76	89.26	27.17	7.76	58.22
Mostly	80.34	166.88	85.38	23.29	5.82	58.22
SAN JUAN						
Low	75.68	151.36	69.86	19.41	3.88	58.22
High	79.56	166.88	85.38	23.29	7.76	58.22
Mostly	79.56	163.00	81.50	21.35	5.82	58.22
NEW SAN JUAN						
Low	77.62	155.24	73.74	23.29	7.76	62.10
High	81.50	174.65	93.14	27.17	11.64	62.10
Mostly	79.56	170.76	89.26	23.29	7.76	62.10
BECERRA						
Low	79.56	155.24	81.50	23.29	7.76	62.10
High	82.67	178.53	97.03	27.17	11.64	62.10
Mostly	79.56	174.65	93.14	25.23	7.76	62.10

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF APR 18, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 82 to 93 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for the upcoming holiday. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is moderate. In the parts complex, supplies are moderate to heavy for b/s breasts and tenders. The remainder of parts are moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A	
RANGE		76-99	
WEIGHTED AVERAGE		(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

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