

USDA EGG MARKET NEWS REPORT

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Market News Branch & Analysis



NATIONAL EGG MARKET AT-A-GLANCE Regional prices are higher on all sizes. New York prices are steady on Extra Large, Large and Mediums. Demand into retail channels is moderate to at times good. Food service demand is light to moderate. Supplies are mostly moderate to light for current

channels is moderate to at times good. Food service demand is light to moderate. Supplies are mostly moderate to light for current trade needs. Market activity is generally moderate to active. Breaking stock offerings are light to moderate for the moderate to good demand. Spent hen offerings are light to moderate; processing schedules are full-time to reduced.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 2 cents higher for extra large and large, and steady for medium. Daily producer prices are steady for all reported sizes. Retail demand is moderate to fairly good, while food service demand is light to moderate. Offerings are light to moderate. Market activity is moderate to active. Breaking stock prices are steady. Trade sentiment is steady. Offerings are light to moderate with demand moderate to good. Supplies are moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	105-114	108-111
LARGE	104-113	106-109
MEDIUM	91-100	93-96
Prices delivered to store door:	RANGE	MOSTLY
Prices delivered to store door: EXTRA LARGE	RANGE 112-120	MOSTLY 113-115

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
LARGE	86-96	90
MEDIUM	73-77	75
SMALL	55-61	
MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,I	ND,SD,WI,WV, W	estern NY,
and Western PA		

NORTHEAST REGIONAL Prices are higher on Extra Large and Large, steady to higher on Medium. Supplies are moderate. Demand is in a full range of light to good. Market activity continues moderate to active. Eastern region breaking offerings are light for the moderate to good demand. Light type hen offerings are sufficient for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	114-131	117-120
LARGE	108-122	113-117
MEDIUM	95-107	99-101
NORTHEAST AREA: CT, DC, DE, MA, MD, ME,	NH, Eastern N.	J, Eastern NY,
PA. RI. Northern VA. and VT		

SOUTHEAST REGIONAL Prices are higher on Extra Large, Large and Medium sized eggs. The undertone is steady. Retail demand is fairly good to good and food service demand is moderate. Present supplies are moderate for trade needs. Market activity is generally moderate to active. Eastern region breaking stock demand is moderate to mostly good on light offerings. Light type hen offerings are adequate; demand is moderate to good.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	113.5-121	115-118
LARGE	111.5-119	113-116
MEDIUM	96.5-104	97-101
SOUTHEAST AREA: AL, FL, GA, MS, NC,	SC, Eastern TN, and	Southern VA

SOUTH CENTRAL REGIONAL Prices are 3 cents higher for extra large, 2 cents higher for large, and 1 cent higher for medium. The undertone is steady to fully steady. Retail demand is fairly good to good. Food service demand is moderate. Offerings and supplies remain light to moderate. Market activity is mostly moderate. Central states breaking stock prices are steady. Trade sentiment is steady. Demand is moderate to good with offerings light on moderate. Supplies are moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	118.5-127	120-123
LARGE	113.5-122	115-118
MEDIUM	97.5-106	99-102
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,	MO,NM,OK, and T	X

NEW YORK EGGS Prices are unchanged on all sizes. Trade sentiment is mostly steady. Supplies are moderate. Demand is mixed and ranges from light to good. Market activity remains moderate to active.

Prices delivered store door:	RANGE
EXTRA LARGE	122-126
LARGE	120-124
MEDIUM	106-110

WESTERN REGIONAL Prices are unchanged for jumbo, 2 cents higher for extra large and large and 1 cent higher for medium and small. The Pacific inventory increased 12% from last Monday, with California up 15% and OR-WA-UT increasing 8%. Offerings are moderate with demand light to fairly good, mostly moderate. Supplies are moderate to heavy. Market activity is moderate.

<u>CALIFORNIA EGGS</u> Prices are unchanged for jumbo, 2 cents higher for extra large and large and 1 cent higher for medium and small. The Pacific inventory increased 12% from last Monday, with California up 15% and OR-WA-UT increasing 8%. Offerings are moderate with demand light to fairly good, mostly moderate. Supplies are moderate to heavy. Market activity is light to moderate. Small benchmark price \$1.19.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

DANGE

IVANGE
156
161
152
139

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending April 15, 2011 will increase by 1 percent. Present week purchases for the week ending April 08, 2011 were 163,101 cases which was 7 percent above the prior week and 6 percent above estimates.

Casas nurshassed	Cartoned	Loose	Total	
Cases purchased present week	139,827	23,274	163,101	
% change from the	. 0	7	. 7	
prior week +9 -7 +7 Comparison figures are compiled on a matched plant basis. Purchases				
and estimates by 14 co	operators; 30 do	zen cases or	equivalent.	

CENTRAL STATES BREAKING STOCK Prices are steady. Trade sentiment is steady. Offerings are light to moderate with demand moderate to good. Supplies are moderate. Market activity is moderate.

	Range	Mostly
Breaking Stock	61-72	62-65
Checks & Undergrades	42-49	42-46
Central States Area: AR, CO, IA, IOH, OK, SD, TX, & WI	L, IN, KS, LA, MI, M	N, MO, NM, ND, NE,

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

Final Price, Generally for Slaughter the Week of 11-Apr-2011

<u>SOUTH CENTRAL</u> Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

,	Range	Maj	Wtd Avg
At Farm Buyer Loading	Too Fe	w to Report	_

SOUTHEAST Prices are trending steady. Offerings are adequate for the moderate demand. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Market activity is moderate to instances active.

moderate to instances active.	Range	Мај	Wtd Avg
At Farm Buyer Loading	8-17.75 cents	s/lb.	12.94
At Farm Producer Loading	Too Few to Re	port	
FOB Plant	Too Few to Re	port	
*Maights under 7 lbs. Subject to disc	Sount		

^{*}Weights under 7 lbs. Subject to discount.

CANADIAN EGGS

Quebec/Montreal: Wholesale prices-graded in cartons (Canadian dollars) as reported by agriculture and Agri-Food Canada, AISD, AID, Poultry Section for the week of March 28, 2011

Grade A	Ex Large	Large	Medium	Small
	2.31	2.29	2.07	1.50

Minimum prices for producers f.o.b. farm for the week of March 28, 2011 as set by Ontario egg producers

Grade A	Ex Large	Large	Medium	Small
	1.80	1.80	1.64	1.16

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 dozen cases-in thousands)

	No	rtheast	No Cent	So Cent	So Atl	Pacific	5-∆rea
Jumbo	Curr Wk	10.7	14.4	7.0	12.3	22.8	67.2
	Change	-1.8	-0.4	-0.7	1.9	2.6	2%
Ex Lge	Curr Wk	33.5	33.9	20.7	26.5	59.0	173.6
	Change	9.2	3.4	3.9	1.5	8.0	18%
Large	Curr Wk	59.1	116.3	89.5	136.7	206.8	608.4
	Change	4.6	-6.8	-7.0	20.8	25.5	6%
Medium	Curr Wk	12.9	39.1	25.0	20.7	46.7	144.4
	Change	-4.0	-7.5	2.9	-0.2	8.3	0%
Small	Curr Wk	2.3	3.3	1.4	1.8	6.8	15.6
	Change	-0.1	0.6	0.2	-0.7	0.4	3%
Misc	Curr Wk	1.7	20.6	8.7	6.7	8.4	46.1
	Change	-1.3	1.2	0.8	-2.3	1.3	-1%
Ungraded	Curr Wk	10.9	53.6	15.2	13.1	28.7	121.5
	Change	-10.7	-5.1	-2.1	-0.6	-5.2	-16%
Total	Curr Wk	131.1	281.2	167.5	217.8	379.2	1176.8
Percent	Change	-3%	-5%	-1%	10%	12%	4%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg Shell Egg Breaking Stoo	1176.8 k 221.3	4% 0%	157 29
Total Shell Egg	1398.1	3%	186

Specialty Shell Egg Inventory 2/ Shell Egg stocks on hand to be marketed as specialty 1/

Specialty Shell Egg

export when in cooperator's coolers.

	No	rtheast	No Cent	So Cent	So Atl	Pacific	5-Area
Large	Curr Wk	4.5	7.2	1.9	8.5	8.7	30.8
	Change	0.0	0.9	-0.5	1.5	0.7	9%
Ungraded	Curr Wk	0.0	9.0	3.6	0.0	0.0	12.6
	Change	0.0	-0.6	0.4	0.0	0.0	-2%
Total	Curr Wk	4.5	16.2	5.5	8.5	8.7	43.4
Percent	Change	0%	2%	-2%	21%	9%	6%
TOTAL		No. of (Cases	% Cha	nge	No. of	Coops

^{1/} Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for

43.4

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

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TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR APRIL 08, 2011 **CURRENT LOADS** 19.25 **FUTURE LOADS** 4.00 **TOTAL LOADS** 23.25 SE NE MW SC NW SW **CLASS ORG** DST **ORG DST LOADS CLASS ORG** DST LOADS DST ORG DST ORG DST ORG GNR W 1 87.00 88.00 90.00 2.00 GL W J 93.00 -- 102.00 -- 100.00 7.00 GL W J 82.20 5.00 GL W XL 110.00 .25 GLW XL 104.00 97.20 GL W LG -- 105.00 2.00 2.25 106.00 GL W LG 5.00 GL W MD 76.00 83.00 1.00 90.13 --GLW MD 79.00 82.00 1.00 GL BR MD 78.50 1.00 GL W SM 61.00 63.00 1.00 GL BR MD 65.00 1.00 NRBS - 50 66.50 70.00 1.00 NRBS - 48 69.00 70.00 2.00

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR APR 04, 2011 – APR 08, 2011															
CURRE	NT LO	ADS	67.75			FUT	JRE LOAD	S 32.50			-	TOTAL	LOADS	10	00.25
		SE	ı	NE	N	IW			5	SC	N	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	87.33	88.50	87.38	93.09			37.00	GNR W 1		94.14					7.00
GL W J			104.00	106.00	86.57		11.75	GL W J	93.00		1	02.00	102.00	104.68	14.25
GL W XL		109.00	101.50	105.04	98.73	103.00	19.75	GL W XL		107.22				110.00	2.50
GL W LG		103.50	96.75	102.30	104.54		28.00	GL W LG		106.50				106.00	8.00
GL W MD			84.60	83.00	82.77		10.50	GL W MD	83.86			99.06		88.95	10.50
GL W SM	67.00		60.50	63.00			3.00	GL BR J						104.00	.50
GL BR J					85.75		.50	GL BR MD						78.50	1.00
GL BR MD					65.00		1.00	0						. 0.00	

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

1.00

9.25

1.00

COLD STORAGE M	OVEMENT – FR	OZEN EGGS		CERTIFIED ORGANIC EGGS IN CARTONS				
	(I	n Thousands)		(price per carton delivered to first receivers)				
ON HAND	04/04/11	03/28/11	04/05/10	Brown Eggs	CENTS/CARTON	MOSTLY		
PACIFIC COAST	17	17	61	Extra Large doz.	255 – 316	275 - 310		
LOS ANGELES	0	0	0	1/2 doz.	173 – 198	173 - 188		
				Large doz.	230 – 310	265 - 300		
				1/2 doz.	160 – 189	160 - 178		

NORTH CAROLINA EGGS

66.50

69.62

47.00

45.00

70.00

71.24

NRBS - 50

NRBS - 48

NRBS - 39

The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	135.44
LARGE	131.47
MEDIUM	114.86
SMALL	95.00

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