



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings very light to light for current deliveries with some sellers taking a wait and see approach before offering additional product. Frozen basted equivalent offering prices on a national basis for hens 93.00-99.00 cents shipping point and toms 93.00-96.00 cents shipping point for current deliveries. No trading reported.



The market on white meat, bone-in breasts, parts, and thigh meat is steady to firm. The market on mechanically separated is at least steady. White meat demand is light to good, mostly moderate to good. Demand on tom bulk parts is light to good, mostly moderate to good with wings the most active. White meat, tom bulk parts, and thigh meat offerings are very light to light. Mechanically separated turkey offerings are light to instances moderate.

EXPORT MARKET HIGHLIGHTS

Trading very light. Demand and offerings light.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-98
FROZEN TURKEYS Y TOMS 24-28#	95-109

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 MARCH 2011.

The market on white meat is steady to firm with tom breast meat in the strongest position. Demand light to good, mostly moderate to good with tom breast meat and breast trim the most active. Offerings very light and held with confidence. The market on tom necks is at least steady, tom drums steady to instances firm and tom wings fully steady to firm. Demand light to good, mostly moderate to good with wings the most active. Offerings very light to light with wings in the shortest supply. The market on mechanically separated turkey is at least steady. Demand moderate. Offerings light to moderate with supplies not as tight as previous weeks. Trading light. For domestic: hearts 37 cents delivered. For export: fresh tom drums 76 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	77.80	86
DRUMSTICKS, TOM--FRESH	76.00		76.00	40
DRUMSTICKS, HEN	73.00		73.00	40
WINGS, FULL-CUT, TOM	76.00		76.00	20
WINGS, FULL-CUT, HEN		W	71.00	18
WINGS, V-TYPE, TOM		F	93.86	88
WINGS, V-TYPE, HEN		F	120.00	10
NECKS, TOM	37.00		37.00	100
NECKS, HEN		F	37.00	35
BREASTS, B/S, TOM 3/		R	240.00	80
BREASTS, B/S, TOM--FRESH 3/		M	236.00	120
THIGH MEAT		F	132.36	42
THIGH MEAT--FRESH		M	133.00	40
BREAST TRIM MEAT		F	203.00	80
SCAPULA MEAT		F	198.00	17
WING MEAT WITH SKIN		F	158.00	83
TENDERLOINS		F	222.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	229.00	6
MECHANICALLY SEPARATED 4/	29.00		29.00	80
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		F	79.60	200
WINGS FULL-CUT - TOMS		T	72.00	216
WINGS, V-TYPE, TOM		F	94.00	120
TAILS		R	41.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	133.50	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 MARCH 2011.

The market on bulk parts was steady to firm. Demand ranged from light to good. Offering light with wings short of needs. The market on white meat is steady to firm. Demand was light to good. Offerings light and held with confidence. The market on mechanically separated turkey is steady to fully steady. Demand was light to moderate. Offerings light to moderate. Trading was slow. For domestic: fresh full cut wings 70 cents. For export: fresh tom drums 74 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	77.80	86
DRUMSTICKS, TOM--FRESH	74.00-77.00		75.67	120
DRUMSTICKS, HEN		T	73.00	40
WINGS, FULL-CUT, TOM		T	76.00	20
WINGS, FULL-CUT, HEN		W	71.00	18
WINGS, V-TYPE, TOM	94.00-95.00		94.50	80
WINGS, V-TYPE, HEN		F	120.00	10
NECKS, TOM		T	37.00	100
NECKS, HEN		F	37.00	35
BREASTS, B/S, TOM 3/	252.00		252.00	120
BREASTS, B/S, TOM--FRESH 3/	242.00		242.00	55
THIGH MEAT		F	132.36	42
THIGH MEAT--FRESH		M	133.00	40
BREAST TRIM MEAT	206.00		206.00	80
SCAPULA MEAT		F	198.00	17
WING MEAT WITH SKIN		F	158.00	83
TENDERLOINS		F	222.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	230.00		230.00	22
MECHANICALLY SEPARATED 4/		T	29.00	80
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.00		30.17	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	79.60	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	94.00	120
TAILS		R	41.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	133.50	54

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