

## Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service

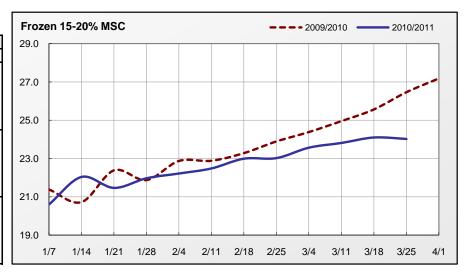
**Poultry Market News & Analysis Branch** 

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices trended steady to firm on all fat contents. Supplies were light to moderate. Schedules were mixed. Demand into domestic channels was moderate to good with most interest and movement on fresh 15-20%. Export demand was moderate to instances good; Mexico spotty. Continued good interest on frozen 15-20%, however little trade activity as product availability remains limited with many resisting the higher offering prices. Market activity was moderate to active. The spot marketplace remains strong as the industry maintains a cautious attitude and many packers continue to sell out front. Supplies of raw materials were tight. Frame values were firm trading 10-13.5 cents FOB.

## Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

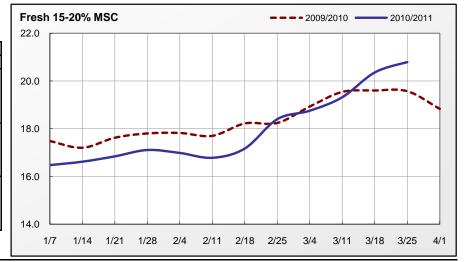
	Frozen			Fresh			
Fat Content	25-Mar-11	Last Week	Last Year	25-Mar-11	Last Week	Last Year	
15% or Less							
Price Range			-	-	20.00 - 22.00	25.00	
Wtd Avg Price			-		21.33	25.00	
Volume Traded	-	-	-	-	122	41	
Volume Exported	-	-	-	-	-	-	
15-20%							
Price Range	23.00 - 27.00	22.00 - 25.00	23.00-30.00	19.00 - 24.50	18.00 - 25.00	17.00-22.00	
Wtd Avg Price	24.02	24.10	26.46	20.79	20.36	19.57	
Volume Traded	1,605	1,626	2,016	3,794	3,142	3,978	
Volume Exported	1,525	1,506	1,736	326	204	877	
20% or More							
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	19.00	
Wtd Avg Price			-	18.67	19.00	19.00	
Volume Traded	-	-	-	122	82	41	
Volume Exported	-	-	-	-	-	-	



## Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2011	Jan 2011	Feb 2010	Feb 2011	Jan 2011	Feb 2010
15% or Less						
Wtd Avg Price	-	-	24.50	19.29	18.48	19.93
Volume Traded	-	-	40	694	632	1,182
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	22.69	21.37	23.18	17.34	16.77	17.96
Volume Traded	6,087	4,805	7,348	15,732	14,210	18,692
Volume Exported	5,367	4,105	5,815	1,224	1,061	4,039
20% or More						
Wtd Avg Price	-	-	-	19.00	19.07	16.63
Volume Traded	-	-	-	571	612	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis