



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

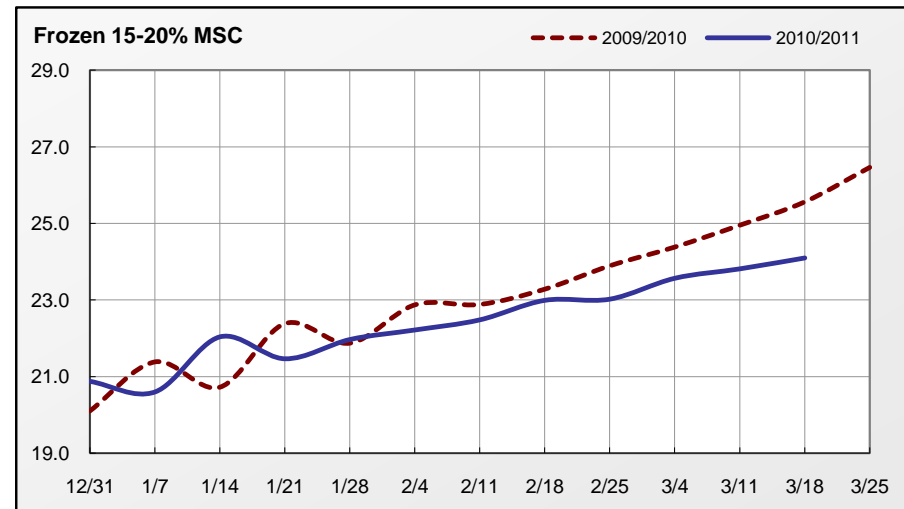
Fri. Mar 18, 2011

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices trended steady to higher on all fat contents. Supplies were light to moderate. Schedules were normal. Domestic and export demand was moderate to good with most interest and movement on fresh 15-20%. Market activity was moderate to active. The spot marketplace remains strong, however all players remain very cautious. Many packers continue to sell out front and take advantage of the current uptick in the marketplace. Supplies of raw materials were tight. Frame values were firm trading 9-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

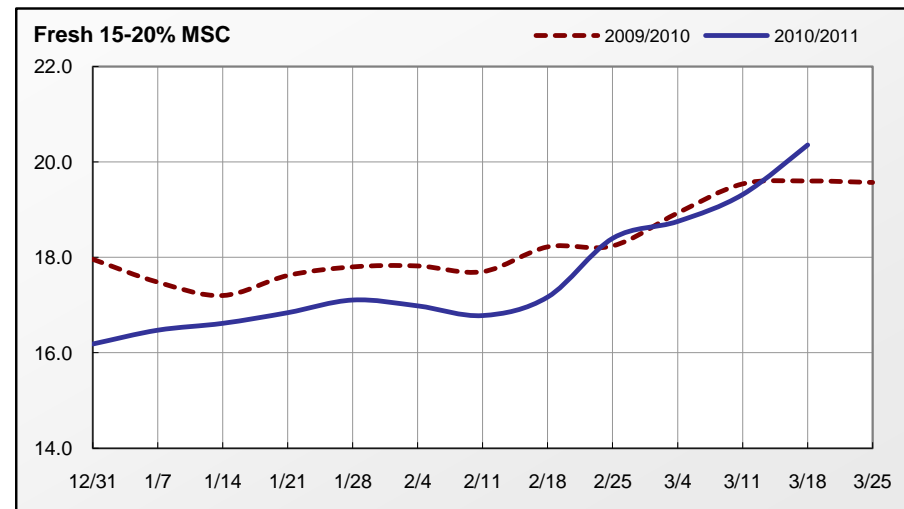
Fat Content	Frozen			Fresh		
	18-Mar-11	Last Week	Last Year	18-Mar-11	Last Week	Last Year
15% or Less						
Price Range			-	20.00 - 22.00	19.00 - 21.00	25.00
Wtd Avg Price			-	21.33	20.33	25.00
Volume Traded	-	-	-	122	122	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	22.00 - 25.00	23.00 - 25.00	23.00-28.00	18.00 - 25.00	17.00 - 23.00	16.00-22.00
Wtd Avg Price	24.10	23.81	25.56	20.36	19.32	19.60
Volume Traded	1,626	940	1,223	3,142	3,096	2,968
Volume Exported	1,506	900	1,163	204	326	306
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	19.00
Wtd Avg Price	-	-	-	19.00	19.00	19.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Feb 2011	Jan 2011	Feb 2010	Feb 2011	Jan 2011	Feb 2010
15% or Less						
Wtd Avg Price	-	-	24.50	19.29	18.48	19.93
Volume Traded	-	-	40	694	632	1,182
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	22.69	21.37	23.18	17.34	16.77	17.96
Volume Traded	6,087	4,805	7,348	15,732	14,210	18,692
Volume Exported	5,367	4,105	5,815	1,224	1,061	4,039
20% or More						
Wtd Avg Price	-	-	-	19.00	19.07	16.63
Volume Traded	-	-	-	571	612	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

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