

TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY MARCH 14, 2011 VOL. 58 NO. 31

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate, best for deferred shipments. Offerings very light to light for current deliveries, light to moderate for deferred. Frozen basted equivalent offering prices on a national basis for hens 91.00-94.00 cents shipping point and toms 91.00-94.00 cents shipping point for current deliveries. No trading reported.

The white meat market is steady to firm, mostly steady to fully steady. Demand light to moderate, sometimes good. White meat offerings very light to light, mostly light. The market on 4-8 lb. breasts is steady to fully steady. Demand and offerings light. The market on tom necks is barely steady to fully steady, mostly steady. The market on the balance of tom bulk parts is steady to firm, mostly steady to fully steady. Demand light to moderate. Offerings of tom necks very light to moderate, mostly light to light. Offerings very light to light on the balance of tom bulk parts. The market on thigh meat is steady to fully steady. Demand moderate for the very light to light offerings. The market on mechanically separated turkey is steady to firm. Demand moderate to good. Offerings very light to light. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	IVANGE
FROZEN TURKEYS Y TOMS 24-28#	95-109
FROZEN TURKEYS Y TOMS 28# & UP	95-112
BREASTS 10-12#	155-171
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-98
FROZEN TURKEYS Y TOMS 24-28#	95-109

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 MARCH 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings remain limited in availability. The market on all white meat steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fresh breeder hen breast meat 214 cents. For export: frozen tom necks 34 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	157.74	14
DRUMSTICKS, TOM	80.00		80.00	160
DRUMSTICKS, TOMFRESH	33.33	F	72.68	310
DRUMSTICKS, HEN		R	74.00	4
WINGS, FULL-CUT, TOM		F	70.00	9
WINGS, FULL-CUT, HEN		R	68.00	4
WINGS, V-TYPE, TOM		F	89.00	42
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM		F	37.14	138
NECKS, HEN		R	36.00	2
BREASTS, B/S, TOM 3/		F	240.00	80
BREASTS, B/S, TOMFRESH 3/		F	221.00	80
THIGH MEAT	133.00		133.00	40
THIGH MEATFRESH	133.00		133.00	12
BREAST TRIM MEAT		F	205.00	40
SCAPULA MEAT		W	197.00	40
WING MEAT WITH SKIN		W	158.00	10
TENDERLOINS		F	220.00	10
DESTRAPPED TENDERS		F	227.00	2
DESTRAPPED TENDERSFRESH		_		
MECHANICALLY SEPARATED 4/		R	26.00	10
MECHANICALLY SEPARATEDFRESH 4/	27.00-29.00		28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	80.50-82.00		81.40	270
WINGS FULL-CUT - TOMS		W	70.00	108
WINGS, V-TYPE, TOM	92.00		92.00	54
TAILS		F	41.00	40
MECHANICALLY SEPARATED 4/		R	27.00	216
THIGH MEAT - FROZEN		F	131.00	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/15-20%} fat with skin added.