

INTERNATIONAL EGG AND POULTRY REVIEW



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U.S. Department of Agriculture	Agricultural Marketing Servi	се	Poultry	y Progra	ms	Market N	News and A	nalysis B	ranch
Bird Flu Updat	te .		Top Broil	ler Mea	t Produc	ing Coun	tries ('000	Metric 1	Tons)
Most recent highly pathogenic avian in	fluenza (HAPI) activity has	Rank		2004	2005	<u>2006</u>	<u>2007</u>	2008	2009
been reported in the following locations:		1		15,451	16,041	16,217	16,628	16,994	16,334
The Develop of Kenne has submitted 50	and a state of LIENA LIDAL in	2 3	China	9,484	9,965	10,165	10,616	11,055	11,445
The Republic of Korea has submitted 53 wild birds, ducks, chickens, layer chickens		3 4	Brazil Mexico	8,668 2,280	7,866 2,437	8,164 2,464	8,988 2,542	10,216 2,581	9,940 2,600
since November 2010. The following		5	Russia	1,152	1,346	1,580	1,869	2,001	2,313
outbreaks: Chungcheongnam-Do, Jed		9	Japan	1,242	1,273	1,367	1,366	1,369	1,394
Gyeongsangnam-Do, and Gyeonggi-Do.		24	India	520	550	582	617	649	680
birds have died or been destroyed.		27	Vietnam		322	344	359	448	518
		41	Banglade		130	138	147	151	157
In Hong Kong, 2 cases of H5N1 were rep		92 198	Cambodi Myanma		17 561	17 650	18 726	19 726	19 0
the districts of Yuen Long and Lantau Is Since January 2011, only 2 birds have die		211	Korea	386	484	510	513	488	0
Office daridary 2011, only 2 birds have die	.u.			67,211	_	71,257		78,155	-
Myanmar has submitted 9 outbreaks or	f H5 bird flu to OIE since								
January 2011. To date, 61,986 birds ha							tries ('000		
The affected layer chickens and ducks	were found in the following	Rank	Country	2004	2005	<u>2006</u>	2007	2008	<u>2009</u>
provinces: Rakhine State and Sagaing.		2	US Gormany	2,474	2,497 385	2,579 376	2,699 375	2,834 440	2,568 442
The Palestinian Auton. Territories has rep	orted 1 outbrook of HEN1 to	3	Germany France	624	546	505	455	427	430
the OIE starting February 2011. About 2,		4	Italy	279	300	274	280	311	315
in the province of West Bank.	and tamely also on a lann	5	Canada	145	155	163	170	180	167
•		51	Japan	0	0	0	0	0	0
Japan has submitted 60 cases of H5N		54	Myanma		0	0	0	0	0
November 2010. To date, 68 wild birds		70	Banglade		0	0	0	0	0
poultry have died or been destroyed		83 129	Cambodi India	ia 0 0	0	0	0 0	0	0 0
Kagoshima, Toyama, Fukushima, Hy Tottori, Kochi, Nagasaki, Miyazaki, Yar		183	Korea	0	0	0	0	0	0
Tochigi, Kyoto, Kagoshima, Aichi, Mie, an		227	Vietnam	0	0	Ö	Ö	0	0
	- · · · · · · · · · · · · · · · · · · ·		Total	5,188	5,161	5,167	5,357	5,604	5,320
The OIE has received 413 reports			T						
Bangladesh since February 2007. To d		Dank	Country	2004		<u>19 Count</u> 2006	ries ('000 2007	2008	<u>ons)</u> 2009
and backyard poultry have died or been outbreak activity has occurred in the		1	China	1,950	2005 2,150	2,175	2,328	2,518	2,658
Rajshahi, Rangpur, Chittagong, Khulna, S		2	Vietnam		72	70	82	82	81
rajenam, rangpan, emaageng, ranama, e	, Janean	3	Germany		40	39	56	66	68
Vietnam has reported 278 outbreaks of F		4	Hungary		53	44	51	43	52
December 2006. To date, 274,735 kg		5	US	<u>79</u>	<u>85</u>	86	60	53	<u>50</u>
destroyed. The most recent outbreaks		6 10	India Banglade	41 ach 10	43 21	44 24	46 25	46 23	46 23
following provinces: Lang Son, Nam Dinho	g, and Kon Turn.	17	Cambodi		9	8	8	8	8
India has reported 1 outbreak of H5 HPA	I to the OIF since February	136	Japan	0	0	0	0	0	0
2011. The outbreak affected a state du	-	163	Myanma	r 58	60	68	74	74	0
state of Tripura. To date, 2,198 birds		184	Korea	46	52	53	57	54	0
occurrence was June 2010 when India o	declared itself free of HPAI.		Total	3,068	3,308	3,330	3,542	3,707	3,845
Control measures have been taken.			Ton She	ell Faa	Producin	a Counti	ries ('000	Metric To	nne)
Cambodia submitted 1 outbreak of H5N	1 to the OIF since January	Rank	Country	2004	2005	2006	2007	2008	<u>2009</u>
2011. To date, 222 birds have died or be		1		20,501	21,041	20,935	21,833	22,749	23,871
was reported in Kandal province.	,	2	Japan	2,481	2,483	2,497	2,583	2,554	2,505
·		3	Russia	1,992	2,050	2,100	2,122	2,119	2,195
Source: World Organization of Animal Health	` / 0	4	Indonesia		857	1,011	1,175	1,123	1,059
Emerging Diseases (Promed Mail)/International Society for Infectious Diseases (ISID)/USDA FAS/News Wires		<u>5</u> 17	France Vietnam	945 197	930 197	908 199	878 223	947 247	918 309
, ,		28	Banglade		185	178	177	186	154
Domestic Broiler Meat Consumpti	•	125	Cambodi		13	13	13	13	-
<u>Country</u> <u>2006</u> <u>2007</u> <u>2008</u> Hong Kong <u>269</u> <u>252</u> <u>254</u>		150	India	2,433	2,579	2,708	2,944	3,060	-
India 2,000 2,239 2,489		173	Myanma		187	210	231	231	-
Japan 1,970 1,945 1,926		191	Korea	508	515 56.615	537	544 50 575	566	-
Vietnam 369 454 544	534 565 600	Note:			56,615			61,202 not listed	62,426 I as no data
Note: Data for 2011 is forecast. Some country									nated, or not
exists for them in USDA FAS Production Suppl Source: USDA FAS/PSD Online	y and Distribution Online.		ble. All rank					Source: F	•

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INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE U.S. Exports to Canada, in Pounds (000) (Preliminary) Week Ending Feb 26, 2011 Year-To-Date* 2011 /2 2010 Type 2011 2010 /1 Liquid 0 97 240 1,160 Frozen 0 0 0 0 0 0 Dried n 116 Total 0 97 240 1,276 U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending Feb 26, 2011 Year-To-Date* 2010 /1 2011 /2 2010 Type 2011 Liquid 230 471 2,668 3,553 Frozen 29 47 111 85 n n Dried n n Total 259 518 2.779 3.638 Inspected Shell Eggs U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Feb 26, 2011 Year-To-Date* 2011 2010/1 2011/2 2010 Jumbo 0 0 0 480 2.919 Extra Large 750 2.820 Large 390 1,640 1,805 3,580 Medium 660 1,560 2,485 3,630 Ungraded 780 6,138 9,035 30,510 Misc 0 0 0 2,310 16,244 40,540 Total 10.088

U.S./CANADIAN LIVE POULTRY-SLAUGHTERED UNDER INSPECTION

Week Ending Feb 26, 2011 (Preliminary)

U.S. fowl slaughtered domestically								
	Light Hens	Heavy Hens	Total Hens					
Thousands								
Head	1,510	1,865	3,375					
Last Week	1,440	1,633	3,073					
Same week yr ago	1,356	1,258	2,614					
To-date/2011*	11,512	12,087	23,599					
To-date/2010*	11,757	10,532	22,289					
U.S. fowl slaughtered in Canada								

	Light Hens	Heavy Hens	Total Hens				
Thousands							
Head	250	25	275				
Last Week	252	0	252				
Same week yr ago	217	21	238				
To-date/2011*	2,866	71	2,937				
To-date/2010*	2,740	21	2,761				
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section							

Total U.S. fowl slaughtered in the U.S. and Canada **Light Hens Heavy Hens Total Hens** -Thousands-1.760 1.890 3.650 Last Week 1,692 1,633 3,325 2,852 Same week yr ago 1,573 1,279 14,378 To-date/2011* 12.158 26,536 To-date/2010* 14.497 10.553 25.050

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Head

MSC prices trended steady to higher on all fat contents. Supplies were light to moderate. Schedules were normal. Domestic and export demand was moderate to good. Market activity was moderate to active. The spot marketplace remains strong this week as the Lenten season quickly approaches next week, however all players remain cautious and continue to stay out front as packers take advantage of the change. Supplies of raw materials were light. Frame values were fully steady to firm trading mostly 9-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen			Fresh			
Fat Content	4-Mar-11	Last Week	Last Year	4-Mar-11	Last Week	Last Year		
15% or Less								
Price Range			25.00	-	20.00	21.00		
Wtd Avg Price			25.00		20.00	21.00		
Volume Traded	-	-	40	-	122	122		
Volume Exported	-	-	-	-	-	-		
15-20%								
Price Range	21.50 - 26.75	21.00 - 25.00	20.00-28.00	16.00 - 23.00	15.50 - 23.00	16.50-22.00		
Wtd Avg Price	23.57	23.02	24.38	18.75	18.40	18.93		
Volume Traded	1,999	1,489	1,317	3,794	4,090	4,570		
Volume Exported	1,999	1,369	985	326	408	469		
20% or More								
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	17.00-18.00		
Wtd Avg Price			-	19.00	19.33	17.50		
Volume Traded	-	-	-	163	122	82		
Volume Exported	-	-	-	-	-	-		

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

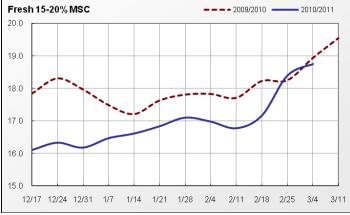
	Frozen			Fresh			
Fat Content	Feb 2011	Jan 2011	Feb 2010	Feb 2011	Jan 2011	Feb 2010	
15% or Less							
Wtd Avg Price	-	-	24.50	19.29	18.48	19.93	
Volume Traded	-	-	40	694	632	1,182	
Volume Exported	-	-	-	-	-	-	
15-20%							
Wtd Avg Price	22.69	21.37	23.18	17.34	16.77	17.96	
Volume Traded	6,087	4,805	7,348	15,732	14,210	18,692	
Volume Exported	5,367	4,105	5,815	1,224	1,061	4,039	
20% or More							
Wtd Avg Price	-	-	-	19.00	19.07	16.63	
Volume Traded	-	-	-	571	612	326	
Volume Exported	-	-	-	-	-	-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

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Frozen 15-20% MSC ---- 2009/2010 2010/2011 27.0 25.0 23.0 21.0 19.0 17.0 12/17 12/24 12/31 1/7 1/14 1/21 1/28 2/4 2/11 2/18 2/25 3/4 3/11



Source: USDA AMS Poultry Market News & Analysis

^{/1} Comparable Week, to-date figures may not total due to rounding.

^{/2} Includes revisions to previous week(s)

^{*}Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

^{*}Note: Year to-date totals reflect comparable time periods

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 MARCH, 2011.

The market on bulk parts was steady to fully steady with wings drums and tails instances firm. Demand was light to moderate. Offerings limited. The market on tom breast meat was steady, with the balance of white meat fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fresh scapula 197-198 cents, fresh hen breast meat 205, frozen grade A basted 10-12 lb. breast 167 cents and fresh tails 40 cents. For export: livers 20-22.5 cents and hand defatted gizzards 98 cents delivered to port.

EXPORT TRADING FRIDAY, MARCH 04, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/	PRICE RANGE 80.00-82.00 69.00 93.00 42.00-45.00	L.S.T. CODE 1/	WTD AVG PRICE 80.68 69.00 93.00 44.14	VOLUME (000) 484 40 54 42	WEEKLY WTD AVG PRICE 80.71 69.00 91.62 42.12	WEEKLY VOLUME (000) 808 40 522 82
THIGH MEAT - FROZEN		Т	132.00	40	132.00	80
EXPORT TRADING THURSDAY, MARCH 03, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	PRICE RANGE	L.S.T. CODE 1/ T F	WTD AVG PRICE 79.00 68.00	VOLUME (000) 54 40		
WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T M T	91.00 40.00 132.00	240 40 40		
EXPORT TRADING WEDNESDAY, MARCH 02, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ T F T M W T	WTD AVG PRICE 79.00 68.00 91.00 40.00 25.00 132.00	VOLUME (000) 54 40 240 40 24 40		
EXPORT TRADING TUESDAY, MARCH 01, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 79.00 91.00	L.S.T. CODE 1/ F M W	WTD AVG PRICE 79.00 68.00 91.00 40.00 25.00 132.00	VOLUME (000) 54 40 240 40 24 40		
EXPORT TRADING MONDAY, FEBRUARY 28, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 79.00-82.50 91.00-93.00 40.00 132.00	L.S.T. CODE 1/ F W	WTD AVG PRICE 81.10 68.00 91.95 40.00 25.00 132.00	VOLUME (000) 270 40 228 40 24 40		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/ Product contains 15/20% fat with skin added.

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