

# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

**Poultry Programs** 

Market News and Analysis Branch

### **United States Turkey Imports**

January-November, 2010 total cumulative turkey meat imports are 18% higher than 2009, 168% higher than 2005 and 2,136% higher than 2000. Total January-November cumulative turkey meats in 2010 were 10,499.8 metric tons, 2005 3,913.7 metric tons and 2000 469.6 metric tons.

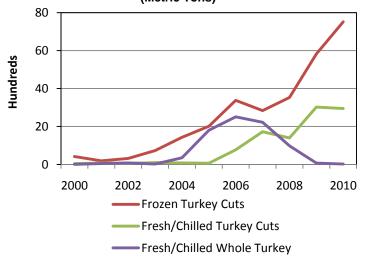
Approximately 72% of total cumulative turkey meat imports for January-November, 2010 were frozen turkey cuts with fresh/chilled turkeys cuts a distant second. Minor amounts of fresh and frozen whole turkeys were also imported.

Canada continues to be the dominant source of all the United States turkey meat import categories. However, for the January-November, 2010 time frame total cumulative frozen turkey part imports from Chile were 1,260 metric tons, or 21% of total frozen cut imports and 12% of overall 2010 January-November cumulative turkey meat imports. This compares to no turkey meat imports being recorded from Chile from 2007 and earlier. Israel is distant third exporter to the U.S. exporting 224 metric tons.

January-November, 2010 cumulative prepared turkey meat imports are 8% higher than 2009, but only 23% of the 10 year high of 4,558 metric tons reached 2007. Prominent exporters to the U.S., by order of rank, include Mexico, Israel and Canada.

Canada continues to be the dominant source of live turkey poult imports with the United Kingdom a very distant second. Overall January-November, 2010 cumulative turkey poult imports for 2010 are 13% higher than 2009, but 39% lower than the 10 year high in 2004 for the same time frame. Source: USDA/Foreign Agriculture Service

### Turkey Imports January-November Cumulative Total Comparisons (Metric Tons)



Source: USDA/Foreign Agriculture Service

### Prepared Turkey Meat Imports January-November Cumulative Total Comparisons (Matrix Tana)

(wether rons)								
	2005	2006	2007	2008	2009	2010		
Mexico	2,006	2,925	4,139	3,755	805	630		
Israel	424	21	76	42	26	375		
Canada	933	930	343	258	140	46		
World Total	3,363	3,876	4,558	4,055	971	1,050		
Source: USDA/Foreign Agriculture Service								

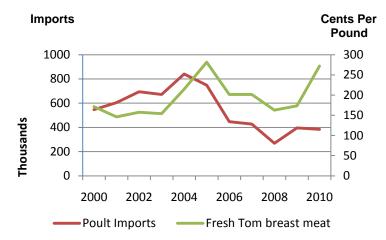
## Live Turkey Poult Imports January-November Cumulative Total Comparisons (Thousands)

	2005	2006	2007	2008	2009	2010
Canada	6,661	6,657	6,555	5,131	4,718	5,336
United Kingdom	70	140	20	30	13	20
World Total*	6,730	6,797	6,574	5,161	4,731	5,357

\*Due to rounding totals may not agree

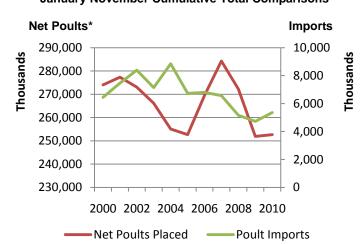
Source: USDA/Foreign Agriculture Service

# Live Turkey Poult Imports Versus USDA Monthly Fresh Tom Breast Average Prices November Comparisons



Source: USDA/Foreign Agriculture Service

# Turkey Poult Imports Versus Net Poult Placements January-November Cumulative Total Comparisons



\*May include Imports. Excludes Exports Source: USDA/Foreign Agriculture Service

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#### **INSPECTED EGG PRODUCTS-**U.S. & CANADA IMPORT/EXPORT TRADE U.S. Exports to Canada, in Pounds (000) (Preliminary) Week Ending Jan 22, 2011 Year-To-Date\* 2011 /2 2010 Type 2011 2010 /1 Liquid 50 48 191 390 Frozen 0 0 0 0 0 Dried 40 n 40 50 88 191 430 Total U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending Jan 22, 2011 Year-To-Date\* 2010 /1 2011 /2 2010 Type 2011 Liquid 429 367 957 1,035 Frozen 11 17 19 27 n n n Dried n Total 440 384 976 1.062 Inspected Shell Eggs U.S Exports to Canada, In 30-Dozen Cases (Preliminary) Week Ending Jan 22, 2011 Year-To-Date\*

0	0	699	1,500
0	0	300	800
0	0	0	0
192	3,408	5,525	12,504
0	0	0	0
192	3,408	6,524	14,804
	0	0 0	0 0 300 0 0 0 192 3,408 5,525 0 0 0

2010/1

0

2011/2

0

2010

0

2011

0

Jumbo

### **U.S./CANADIAN LIVE POULTRY-**SLAUGHTERED UNDER INSPECTION

Week Ending Jan 22, 2010 (Preliminary)

U.S. fowl slaughtered domestically							
	Light Hens	ht Hens Heavy Hens					
	Thousa	ınds					
Head	1,338	1,455	2,793				
Last Week	1,610	1,369	2,979				
Same week yr ag	o 1,536	1,342	2,878				
To-date/2011*	4,334	4,162	8,496				
To-date/2010*	4,724	4,033	8,757				
U.S. fowl slaughtered in Canada							

	Light Hens	Heavy Hens	<b>Total Hens</b>
	Thousa	ands	
Head	474	0	474
Last Week	356	0	356
Same week yr ago	473	0	473
To-date/2011*	1,122	12	1,134
To-date/2010*	1,211	0	1,211

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada									
Ligh	Light Hens Heavy Hens								
Thousands									
Head	1,812	1,455	3,267						
Last Week	1,966	1,369	3,335						
Same week yr ago	2,009	1,342	3,351						
To-date/2011*	5,456	4,174	9,630						
To-date/2010*	5,935	4,033	9,968						
*Note: Year to-date totals	reflect comp	parable time periods							

### **NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices were trending steady to instances fully steady on all fat contents. Supplies of all fat contents were light to moderate. Schedules were mostly normal. Domestic and export demand was light to moderate with continued interest noted on frozen 15-20% into the Caribbean and Asia. MSC movement was moderate to good as some dealers traveled to the International Poultry Exposition in Atlanta, GA. Supplies of raw materials were moderate to instances heavy. Frame values were steady trading mostly 7-8 cents FOB.

### Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

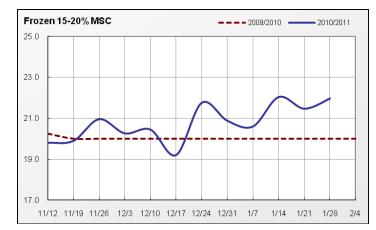
		Frozen		Fresh			
Fat Content	28-Jan-11	Last Week	Last Year	28-Jan-11	Last Week	Last Year	
15% or Less							
Price Range			-	18.00 - 19.00	18.00 - 19.00	19.00-21.00	
Wtd Avg Price			-	18.50	18.33	19.80	
Volume Traded	-	-	-	163	61	204	
Volume Exported	-	1	-	-	-	-	
15-20%							
Price Range	19.00 - 24.00	18.00 - 24.00	18.00-25.00	15.00 - 20.50	15.00 - 20.50	16.00-21.50	
Wtd Avg Price	21.97	21.47	21.87	17.10	16.84	17.80	
Volume Traded	1,082	1,146	1,294	3,918	3,600	3,162	
Volume Exported	922	946	1,094	204	204	163	
20% or More							
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	16.00-17.00	
Wtd Avg Price			-	19.00	19.00	16.33	
Volume Traded	-	-	-	163	163	122	
Volume Exported	-	-	-	-	-	-	

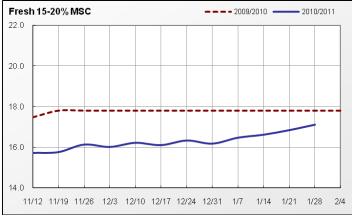
### Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	2010	2009	2008	2010	2009	2008	
15% or Less							
Wtd Avg Price	26.07	21.55	24.01	21.96	24.53	22.58	
Volume Traded	590	336	3,136	10,213	15,232	13,790	
Volume Exported	270	216	2,414	1,617	1,571	446	
15-20%							
Wtd Avg Price	23.82	25.20	24.51	18.61	21.31	19.16	
Volume Traded	86,375	85,079	78,815	187,000	157,963	140,572	
Volume Exported	75,910	74,059	68,238	28,009	41,141	29,789	
20% or More							
Wtd Avg Price	-	-	-	18.85	20.18	19.40	
Volume Traded	-	-	-	3,834	3,875	3,408	
Volume Exported	-	-	-	-	-	-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets

Source: USDA AMS Poultry Market News & Analysis





Source: USDA AMS Poultry Market News & Analysis

<sup>/1</sup> Comparable Week, to-date figures may not total due to rounding.

<sup>/2</sup> Includes revisions to previous week(s)

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JANUARY, 2011.

The market on bulk parts was steady with full-cut wings and necks steady to weak. Demand and offerings light to moderate with necks and full-cut wings the most available. The market on fresh tom breast meat steady to barely steady and white meat items steady. Demand on tom breast meat and white meat is light to moderate. Offerings of tom breast meat and white meat was mixed. Trading was slow to moderate. For domestic: Grade A breast 18-22 lb. basted 192 cents delivered and fresh scapula 196-196.5 cents delivered. For export: Grade A breast 8-10 lb. basted 143 cents, fresh tom drums 70 cents and frozen tom necks 35 cents all delivered to border or port.

EXPORT TRADING FRIDAY, JANUARY 28, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 78.00 86.50-88.50	L.S.T. CODE 1/ W F T	WTD AVG PRICE 78.00 59.00 87.67 39.00	VOLUME (000) 54 108 360 40	WEEKLY WTD AVG PRICE 78.00 63.43 87.67	WEEKLY VOLUME (000) 54 310 360
EXPORT TRADING THURSDAY, JANUARY 27, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE	L.S.T. CODE 1/ F W F F	WTD AVG PRICE 80.01 59.00 87.14 39.00	VOLUME (000) 458 108 672 40		
EXPORT TRADING WEDNESDAY, JANUARY 26, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 59.00	L.S.T. CODE 1/ F F F W T	WTD AVG PRICE 80.01 59.00 87.14 39.00 20.00 132.00	VOLUME (000) 458 108 672 40 216 40		
EXPORT TRADING TUESDAY, JANUARY 25, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 66.00	L.S.T. CODE 1/ F F F W	WTD AVG PRICE 80.01 66.00 87.14 39.00 20.00 132.00	VOLUME (000) 458 162 672 40 216 40		
EXPORT TRADING MONDAY, JANUARY 24, 2011 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 65.00	L.S.T. CODE 1/ F F F W F	WTD AVG PRICE 80.01 65.00 87.14 39.00 20.00 130.56	VOLUME (000) 458 40 672 40 216 484		

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/ Product contains 15/20% fat with skin added.

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