USDA

TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JANUARY 24, 2011
VOL. 58 NO. 10

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to fully steady, strongest for deferred deliveries. Demand and offerings light to moderate. Some buyers are finding consumer sized toms less available than hens. Frozen basted equivalent offering prices on a national basis for hens 85.00-95.00 cents shipping point and toms 85.00- 95.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to barely steady. Demand and offerings light to moderate. The market on institutional sized breasts is steady to firm. Demand light to moderate. Offerings extremely light to light. The market on tom wings and necks is steady to weak, tom drums steady to barely steady and tails steady. Demand light to moderate. Offerings moderate to heavy on tom wings and tom necks, light to moderate on the balance of tom bulk parts. The market on thigh meat is steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey (MST) is steady to barely steady, instances weak. Demand and offerings light to moderate. Trading light on all items. Industry members are either preparing to leave or traveling to a major poultry convention in Atlanta, GA this week. Turkey retail activity is slower this week, however, deli items are more active.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings light to moderate, instances heavy.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	92-106
FROZEN TURKEYS Y TOMS 28# & UP	92-109
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	99-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-91
FROZEN TURKEYS Y TOMS 14-24#	90-91
FROZEN TURKEYS Y TOMS 24-28#	92-106

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24, JANUARY 2011.

The market on bulk parts was steady with full-cut wings and necks barely steady to weak. Demand was light to moderate. Offerings light to moderate with necks and full-cut wings moderate to heavy. The market on fresh tom breast meat and white meat is steady. Demand on tom breast meat and white meat is light to moderate. Offerings of tom breast meat and white meat was light to moderate. Trading was slow to moderate, For domestic: fresh tails 38 cents, fresh full-cut wings 61 cents, fresh tom necks 40 cents, fresh thigh trim 73 cents and Grade A 10-12 lb. breast basted 165 cents delivered. For export: fresh tom drums 73 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00-76.00		75.33	60
DRUMSTICKS, TOM--FRESH	72.00		72.00	110
DRUMSTICKS, HEN		R	72.00	2
WINGS, FULL-CUT, TOM	65.00		65.00	20
WINGS, FULL-CUT, HEN		F	69.00	32
WINGS, V-TYPE, TOM		F	86.92	65
WINGS, V-TYPE, HEN		R	122.00	2
NECKS, TOM	42.00		42.00	10
NECKS, HEN		F	42.00	18
BREASTS, B/S, TOM 3/		F	263.00	20
BREASTS, B/S, TOM--FRESH 3/		F	237.00	42
THIGH MEAT	132.00		132.00	60
THIGH MEAT--FRESH	130.00-132.00		131.09	88
BREAST TRIM MEAT	205.00		205.00	10
SCAPULA MEAT	199.00		199.00	24
WING MEAT WITH SKIN	158.00		158.00	20
TENDERLOINS	227.00		227.00	10
DESTRAPPED TENDERS	249.00		249.00	4
DESTRAPPED TENDERS--FRESH		F	252.86	35
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	19.41	391
EXPORT TRADING				
DRUMSTICKS, TOMS		F	80.01	458
WINGS FULL-CUT - TOMS	65.00		65.00	40
WINGS, V-TYPE, TOM		F	87.14	672
TAILS		F	39.00	40
MECHANICALLY SEPARATED 4/		W	20.00	216
THIGH MEAT - FROZEN		F	130.56	484

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.