Processed Chicken: National Mechanically Separated Chicken (Fri.)

Fri. Jan 21, 2011

Agricultural Marketing Service ***CORRECTION TO 2009/2010 GRAPH DATA***

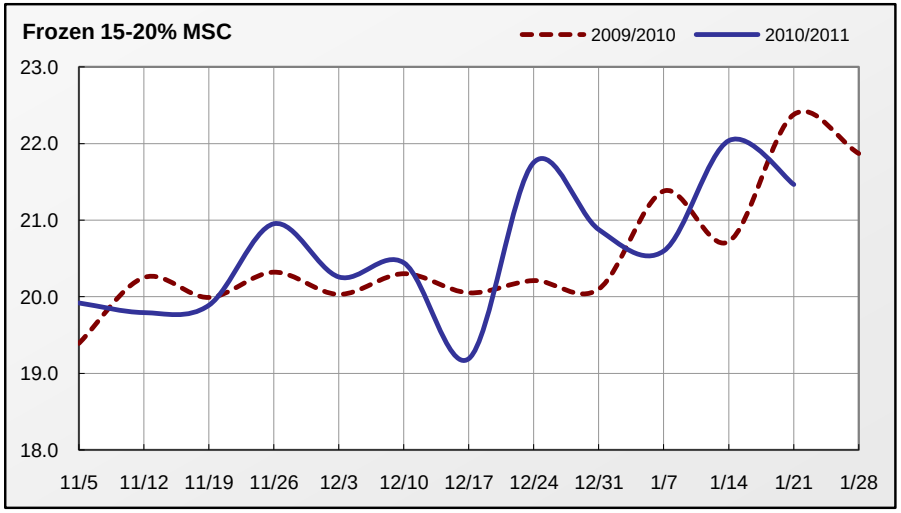
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices were steady to fully steady on all fat contents. Supplies of all fat contents were light to moderate. Schedules were mostly normal with some plants down Monday in observance of the MLK holiday. Domestic and export demand was light to moderate with continued good interest noted on frozen 15-20% into the Caribbean and Asia; Central America and Mexico light. MSC movement was good as many continue to catch up from downtime associated with recent country-wide adverse weather delays and holidays. However many suppliers continue to stay out front on the spot marketplace and exercise their options depending on frame values and opportunities, especially in preparation for the International Poultry Exposition in Atlanta, GA next week. Supplies of raw materials were moderate to instances heavy. Frame values were steady trading mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

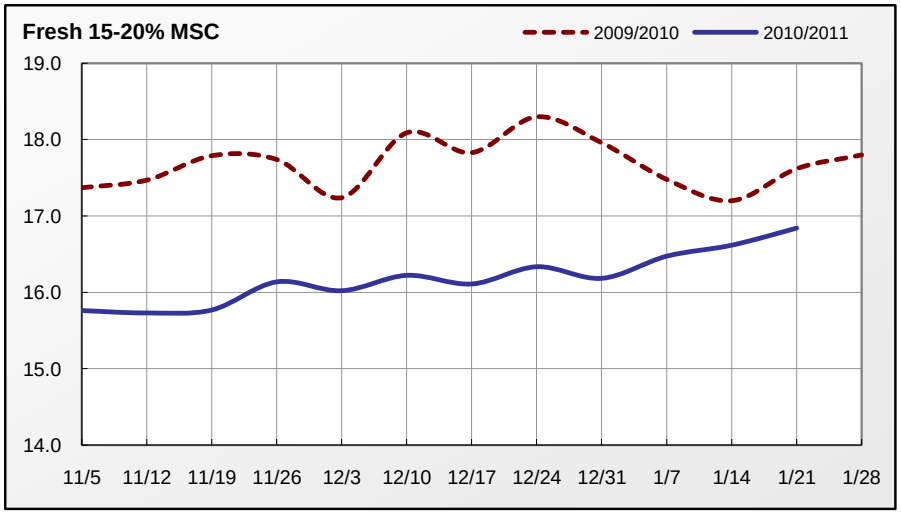
	Frozen			Fresh		
Fat Content	21-Jan-11	Last Week	Last Year	21-Jan-11	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00 - 19.00	17.00-19.00
Wtd Avg Price			-	18.33	18.50	18.44
Volume Traded	-	-	-	61	163	367
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	18.00 - 24.00	18.00 - 24.00	19.00-25.50	15.00 - 20.50	14.00 - 20.50	15.50-21.00
Wtd Avg Price	21.47	22.04	22.38	16.84	16.61	17.62
Volume Traded	1,146	847	1,268	3,600	2,968	3,652
Volume Exported	946	787	1,088	204	245	347
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	16.00
Wtd Avg Price			-	19.00	19.33	16.00
Volume Traded	-	-	-	163	122	82
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	2010	2009	2008	2010	2009	2008
15% or Less						
Wtd Avg Price	26.07	21.55	24.01	21.96	24.53	22.58
Volume Traded	590	336	3,136	10,213	15,232	13,790
Volume Exported	270	216	2,414	1,617	1,571	446
15-20%						
Wtd Avg Price	23.82	25.20	24.51	18.61	21.31	19.16
Volume Traded	86,375	85,079	78,815	187,000	157,963	140,572
Volume Exported	75,910	74,059	68,238	28,009	41,141	29,789
20% or More						
Wtd Avg Price	-	-	-	18.85	20.18	19.40
Volume Traded	-	-	-	3,834	3,875	3,408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

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