



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady for current deliveries. Demand light to moderate, instances good for current and deferred shipments. Offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 85.00-95.00 cents shipping point and toms 85.00-95.00 cents shipping point for current deliveries. Trading extremely light on frozen basted equivalent hens and toms 89 cents shipping point for current deliveries and light on frozen basted equivalent hens and toms 95.25 cents shipping point for July shipments.



The market on white meat is steady, except for fresh tom breast meat which is steady to barely steady. Demand light to moderate with fresh tom breast meat the least active. Offerings light to moderate with fresh tom breast meat held with the least confidence. The market on institutional sized breasts is steady to firm. Demand light to moderate. Offerings extremely light to light with under 16 lb. sizes the least available. The market on tom full-cut wings is steady to weak with the balance of tom bulk parts steady. Demand light to moderate, mostly light with tom drums the most active. Offerings moderate to heavy on tom full-cut wings and light to moderate on the balance of tom bulk parts. The market on thigh meat is steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey is steady to barely steady. Demand and offerings light to moderate. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate, instances heavy on tom full-cut wings.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-91
FROZEN TURKEYS Y TOMS 14-24#	90-91
FROZEN TURKEYS Y TOMS 24-28#	92-106

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JANUARY 2011.

The market on fresh tom breast meat is steady to weak, mostly steady to barely steady and the balance of white meat is steady. Demand on tom breast meat is light to moderate, mostly light and light to moderate on the balance of white meat. Offerings of tom breast meat moderate with fresh in the longest position and light to moderate on the balance of white meat. The market on tom drums and necks is steady, and wings steady to weak with full-cuts softest. Demand light on wings and necks, light to moderate on drums. Offerings of tom wings moderate to sometimes heavy and the balance of tom bulk parts light to moderate. Trading light. For domestic: plant grade basted 18-20 lb. breasts 180 cents delivered. For export (fresh): tom drums 71, thigh meat 130 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	148.68	16
BREASTS, 4-8 LBS PLANT GRADE 2/		R	112.00	40
DRUMSTICKS, TOM	76.00		76.00	14
DRUMSTICKS, TOM--FRESH		T	72.25	320
DRUMSTICKS, HEN		F	73.07	58
WINGS, FULL-CUT, TOM	70.00		70.00	14
WINGS, FULL-CUT, HEN		F	71.00	18
WINGS, V-TYPE, TOM		F	88.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	47.00		47.00	14
NECKS, HEN		F	43.82	66
BREASTS, B/S, TOM 3/		F	262.00	20
BREASTS, B/S, TOM--FRESH 3/		F	245.57	14
THIGH MEAT	131.00		131.00	40
THIGH MEAT--FRESH		F	131.28	196
BREAST TRIM MEAT		R	205.60	200
SCAPULA MEAT		F	196.14	56
WING MEAT WITH SKIN				
TENDERLOINS		F	222.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	252.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	19.36	590
EXPORT TRADING				
DRUMSTICKS, TOMS		F	74.00	28
WINGS FULL-CUT - TOMS		F	68.50	162
WINGS, V-TYPE, TOM		F	85.50	240
TAILS				
MECHANICALLY SEPARATED 4/	20.00		20.00	216
THIGH MEAT - FROZEN	134.00		134.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.