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NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the West, steady elsewhere. Offerings are light to heavy, mostly light to moderate. Retail and food service demand is light to moderate for mid- week business. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, movement is light to moderate as more inclement weather moves into parts of the Northeast. Prices are trending steady to firm for bone-in breast and drums, steady for all other parts. Offerings are light to moderate for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights. The Composite Weighted Average price for 01/17/11 was 77.00 compared to 77.25 a week earlier, and 82.17 a year ago.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at 85.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.25 cents last year on January 20, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	170.00
BREASTS - B/S	141.50
BREASTS - WHOLE	79.00
THIGH MEAT - B/S	98.00
THIGHS	51.00
DRUMSTICKS	53.00
LEG QUARTERS	38.50
WINGS	118.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending mostly steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek business as dealers brace for more wintry weather moving into parts of the Northeast. Offerings are moderate to instances heavy for current needs. Trade activity is slow to moderate. In the parts complex, supplies of bone-in breasts are light to moderate. Other items are generally sufficient for trade needs.

MIDWEST REGION Whole broiler/fryers prices were steady. Whole bird offers were moderate to heavy. Demand normal as distributors catching up following the delays from production areas last week. Weights are mixed, but running heavy . Part prices are steady to fully steady. Supplies of all parts are balanced for current needs. Food service movement light to moderate, fast food seasonally normal. Retail activity was light to moderate.

SOUTHERN REGION Whole broilers/fryers prices are steady. Offerings are light to moderate with trading usually limited to regular commitments. Demand is light to moderate, best where promotions are planned or in progress. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady to firm for breast items, steady for wings and dark meat. Offerings are light to moderate for breast items, moderate for all other parts. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Feb-11 is estimated at 154.9 million head. This compares to 155.3 million head the previous week and to 157.1 million head the same week a year ago, when the slaughter was 161.0 million head and the composite weighted average price was 82.39 cents per pound.

WESTERN REGION The market on whole broiler fryers is steady to barely steady and WOGs is steady to weak. Offerings of whole broiler fryers are light to moderate and WOGs moderate to heavy. Some early 3 lb. and heavier WOG trading was noted for next week at lower trending price levels. Retail demand is light to moderate. Foodservice demand light to good, mostly moderate. Weights desirable. The market on boneless skinless breasts is steady to weak and the balance of white items steady. The market on bone- in dark items is steady while boneless dark items are steady to barely steady, mostly steady. Demand light to moderate with some improvement noted on bone-in dark items into retail channels. Fill-in trading was noted on sized fresh boneless-skinless breasts 124 cents delivered and fresh drums 37 cents delivered. Offerings of boneless skinless breasts moderate to heavy with the balance of white items light to moderate. Dark item offerings light to moderate with bone-in items being held with more confidence. Retail movement light to moderate, instances good and foodservice movement light to good, mostly light to moderate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending January 15, 2011. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP SLIGHTLY

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending January 15, 2011. Placements were up slightly from the comparable week a year earlier. Cumulative placements from January 2, 2011 through January 15, 2011 were 336 million, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 01/15/11	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	(*Thousand*)		
EGGS SET	204,649	200,307	+02
CHICKS PLACED	167,933	167,240	0

Source: NASS, USDA

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	406	31.00-34.00	-	32.16
LEG QUARTERS (4/10)	742	34.00-36.00	-	35.19
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 – 54.50	52.19	53.05

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm for bone-in breast; mostly steady for the balance of items. Trucklot buying activity is light to moderate as more inclement weather moves into parts of the Northeast. Offerings are light to moderate for bone-in breasts; moderate for the balance of items. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	120-125	112.79	467,240
TENDERLOINS	110-115	113.32	140,160
BREAST - WITH RIBS	75-76	86.31	71,681
BREAST - LINE RUN	75	76.40	71,909
LEGS	54-55	49.85	194,880
LEG QUARTERS (BULK)	35-36	37.28	106,780
DRUMSTICKS	40-41	53.33	89,900
THIGHS	46-47	53.52	107,720
B/S THIGHS	100-101	100.81	66,320
WINGS (WHOLE)	113-114	111.55	200,600
BACKS AND NECKS (STRIPPED)	13-15	15.00	15,120
LIVERS (5 POUND TUBS)	45-50	48.78	6,330
GIZZARDS (HEARTS)	60-65	64.13	14,960

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	01/19	01/18	01/17	01/14	01/17	01/14	01/12	01/10
Alabama	4,155	4,160	3,703	6,568	5.33	5.46	3,642	6.36
Arkansas	5,242	5,021	5,165	5,007	5.75	5.23	5,263	5.57
Delmarva	2,326	2,340	1,045	2,778	7.10	5.76	2,316	6.18
KY-LA-TN	2,353	2,136	1,797	2,863	5.00	5.53	2,300	5.05
Mississippi	3,062	3,045	833	4,148	5.03	6.23	2,997	5.37
North Carolin	2,796	2,803	2,007	5,071	7.67	7.27	2,243	7.00
Texas	2,888	2,696	2,720	2,634	5.86	5.69	2,588	5.94
Total	22,822	22,201	17,270	29,069	5.87	5.90	21,349	5.93
Mon-Wed	61,420 (A)						49,604 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 19-Jan-11 is estimated to be 34,144,000 head up 6.58 percent from a week ago and up 3.34 percent from a year ago.
(Last week 32,036,000, last year 33,042,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	124-180
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	124
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 22-Jan-11

	CURRENT WEEK	PREVIOUS WEEK
	01/22/11 (1)	01/15/11
Class	---------- Thousand head ---------	
Broiler/fryer	165,865 (2)	126,539
Light hens	1,475	1,542
Heavy hens	1,438	1,366
Total	168,778	129,447

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Jan-11 is 158.7 million head compared to 156.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.2 million head or 7.5 million more than estimated available. For the week of 29-Jan-11 the estimated available is 159.7 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM	01/17/11	71,061	77,759
AM	01/01/11	53,954	83,560
CHG		17,107	-5,801
PCT CHG		32%	-7%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	01/17/11	01/10/11	01/18/10	01/17/11	01/10/11	01/18/10
PACIFIC COAST	410	396	2,883	4,442	4,113	7,480
LOS ANGELES	134	118	95	1,424	1,358	809

HACKETTSTOWN POULTRY SALES FOR 01/18/11

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	.45	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	.30	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	.35	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	.70	.75	.72	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	-	-	-	RABBITS ea.	-	2.75	-
PIGEONS lb.	-	-	-	PIGEONS ea.	-	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-

TOTAL COOPS 7

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending January 14, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	82.88	158.23	79.12	30.14	15.07	101.72
High	90.42	165.77	90.42	37.67	18.84	101.72
Mostly	90.42	165.77	86.65	33.91	15.07	101.72
SAN JUAN						
Low	82.88	154.46	75.35	26.37	11.30	101.72
High	89.66	162.00	86.65	33.91	15.07	101.72
Mostly	89.66	158.23	82.88	30.14	11.30	101.72
NEW SAN JUAN						
Low	85.14	162.00	79.12	33.91	15.07	105.49
High	91.17	169.53	90.42	41.44	18.84	105.49
Mostly	90.42	165.77	86.65	37.67	15.07	105.49
BECERRA						
Low	86.65	165.77	82.88	33.91	15.07	105.49
High	92.68	180.83	94.18	41.44	18.84	105.49
Mostly	90.42	169.53	90.42	37.67	16.95	105.49

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF JAN 17, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices remained unchanged at 76 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds ranged light to mostly moderate for midweek business. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as desirable. Processor schedules are moderately heavy. Market activity is moderate. In the parts complex, supplies are light to moderate with bone-in breast in the best position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	71-94
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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