EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

This week, New York prices are lower for mediums and sharply lower for extra large and large. Early in the week, regional prices declined on the larger sizes and were unchanged for mediums. Next week's regional asking prices are trending lower for the lighter weight eggs, sharply lower for the heavier weights. Retail and food service demand is light to moderate. Offerings and supplies range moderate to heavy. Market activity is slow to moderate. Breaking stock prices are steady. Offerings are moderate on light to moderate demand. Supplies are moderate. Market activity is slow. North Central regional light type hen removal costs are steady. Demand is light to moderate while offerings are moderate to heavy. Schedules are reduced.



JSDA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices are 10 cents lower for large, and steady for medium and small sizes. Midwest delivered prices are steady, but a lower undertone is noted. Cartoned and loose shell demand is light to moderate. Offerings and supplies are moderate to heavy. Market activity is slow. Breaking stock prices are steady. Demand is light to moderate while offerings continue moderate. Supplies are moderate. Market activity is slow.

	RANGE	MOSTLY				
EXTRA LARGE	116-125	119-122				
LARGE	115-124	117-120				
MEDIUM	76-85	78-81				
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,						
western NY, and western PA						

NORTHEAST REGIONAL Prices are unchanged, although all sizes are trending lower. Supplies are heavy on larger sizes, moderate on Medium. Demand is light to moderate. Market activity is slow. The undertone is weak. Eastern region breaking stock floor stocks are sufficient for normal breaking schedules. Light type hen offerings are moderate for the moderate to good demand.

	RANGE	MOSTLY					
EXTRA LARGE	123-138	124-128					
LARGE	117-131	122-126					
MEDIUM	82-95	87-89					
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,							
eastern NV PA RI northern VA and VT							

COMBINED REGIONAL	December 30, 2010
Average prices on sales to volume buyers.	USDA Grade A and Grade A,

white each in cortane delivered warehouse, cents per dezer

write eggs in cartons, delivered warehouse, cents per dozen							
REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	127.50	126.00	88.00				
SOUTHEAST	128.50	126.50	89.00				
MIDWEST	123.50	121.50	79.50				
SOUTH CENTRAL	135.50	130.50	85.50				
COMBINED REGIONAL	129.09	126.32	85.42				

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade vield basis, cents per dozen

5 ,	0 1-04-11	12-28-10	01-05-10
Large	97-107	100-110	82-92
Medium	58-62	58-62	50-54

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

(includes conventional and opecially				30 dozen cases in thousands)			
JAN 03, 2011			No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	7.6	11.7	4.6	9.4	16.9	50.2
	Change	0.4	-0.7	-0.2	-1.6	0.5	-3%
Ex Lge	Curr Wk	25.9	30.4	17.4	24.9	35.1	133.7
	Change	1.2	6.9	1.5	3.3	3.7	14%
Large	Curr Wk	52.5	91.2	103.2	116.8	150.8	514.5
	Change	10.5	4.9	-14.2	-4.7	9.4	1%
Medium	Curr Wk	10.6	36.9	20.6	15.9	39.9	123.9
	Change	2.2	4.8	-0.8	-1.1	1.8	6%
Small	Curr Wk	2.7	3.5	1.1	2.2	3.3	12.8
	Change	0.3	0.5	-0.4	0.1	-2.0	-10%
Misc	Curr Wk	4.5	28.7	17.2	14.3	8.4	73.1
	Change	-0.5	4.9	1.3	-1.6	2.0	9%
Ungraded	Curr Wk	5.2	83.9	13.4	8.4	31.4	142.3
	Change	-2.1	3.2	-0.6	-3.4	4.7	1%
Total	Curr Wk	109.0	286.3	177.5	191.9	285.8	1050.5
Percent	Change	12%	9%	-7%	-4%	8%	3%
TOTAL		No. of	Cases	% Char	nge M	lo. of Co	oops
Shell Egg		1	1050.5		3%		158
Shell Egg I	Breaking St	ock	326.5		9%		29
Total She	II Egg		1377.0		5%		187
======		======			=====	======	====

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases - in thousands)

			No	So	So		
	Nor	theast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk	3.3	6.5	1.4	5.6	5.6	22.4
	Change	1.0	-0.1	-0.2	-0.5	-0.8	-3%
Ungraded	Curr Wk	0.0	7.9	3.1	0.0	0.0	11.0
	Change	0.0	-6.4	8.0	0.0	0.0	-34%
Total	Curr Wk	3.3	14.4	4.5	5.6	5.6	33.4
Percent	Change	43%	-31%	15%	-8%	-13%	-16%
TOTAL		No. of	Cases	% Chan	ge N	o. of Co	ops
Specialty	Shell Egg		33.4	-16	5%		42

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

38.93

EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 01-	-JAN-2011	(Lbs In Th	ousands)	(Exclu	des Ingre	dients)		
Total	Cases	Liquid	Liquid	Liquid				
	Broken	Whole	White	Yolk	Dried	Inedible		
CW	1,253,249	30,787	12,086	5,935	3,118	4,318		
PW	1,178,745	28,239	11,532	5,872	2,921	3,975		
LY	1,177,793	28,899	11,354	5,598	2,960	3,718		
% PW	6%	9%	5%	1%	7%	9%		
% LY	6%	7%	6%	6%	5%	16%		
2010*	68,921,082	1,679,943	673,067	329,943	146,526	229,029		
2009*	66,399,605	1,626,302	636,816	320,637	140,815	221,504		
% YTD	4%	3%	6%	3%	4%	3%		
			Current Week	Prev		Last Year		
(Inedible	e Included)		42.39			1 ea i 12.09		

 $\underline{\text{IN-LINE PRODUCTION}} \ (\text{of total production; lbs. in thousands;} \\ \text{may include limited amount of off-line source material)}$

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. %	of Total	
CURRENT WEEK	706,837	56.4%	18,694	60.7%	
PREVIOUS WEEK	669,530	56.8%	17,567	62.2%	
LAST YEAR	694,700	59.0%	18,225	63.1%	

38.94

BROILER HATCHERY

(Inedible Excluded)

	Broiler	Eggs Set	Set Broiler Chicks Place				
19 Selected States	DEC 25	JAN 01	DEC 25	JAN 01			
STATE		Thousand					
Alabama	29,752	29,728	21,089	21,201			
Arkansas	22,926	22,983	20,587	21,197			
Delaware	4,170	4,013	3,770	5,387			
Florida	1,360	1,298	1,253	1,135			
Georgia	33,138	32,830	26,934	27,583			
Kentucky	7,585	7,361	5,815	5,815			
Louisiana	3,410	3,380	2.980	2,968			
Maryland	7,581	7,600	6,972	5,629			
Mississippi	18,803	18,773	16,200	16,213			
North Carolina	20,044	18,828	15,677	15,372			
Oklahoma	6,475	6,509	4,533	3,382			
Pennsylvania	3,866	3,937	3,235	3,276			
South Carolina	5,608	5,683	4,949	4,275			
Texas	15,619	15,400	13,081	13,398			
Virginia	5,543	5,964	4,572	4,371			
California, Missouri, Ten							
and West Virginia	18,750	19,083	16,332	17,527			
19 State total	204,630	203,370	167,979	168,729			
Previous year total	203,723	202,676	167,108	169,296			
Percent of previous ye	ear 100	100	101	100			

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Feb-11 is estimated at 155.0 million head. This compares to 155.6 million head the previous week and to 158.0 million head the same week a year ago, when the slaughter was 161.8 million head and the composite weighted average price was 79.96 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 12/30/10 - 01/05/11

CURRENT LDS 120.50 SE			FUTURE LDS 9.25 NE		TOTAL LDS 129.75		29.75	
	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
	GNR W 1	87.50		89.50	90.25			4.00
	GNR W 2					59.25		4.00
	GNR W 3					32.50	37.00	4.00
	GL W J					84.50		8.75
	GL W XL	91.00		97.50	96.97	79.50	81.75	37.50
	GL W LG			66.40	72.75	60.71	67.40	41.50
	GL W MD			62.00	61.50	61.56		10.00
	GL W SM			57.00	60.00	58.00		2.00
	NRBS - 48				40.00	30.92	32.00	3.00
	NRBS - 39		18.00			15.27	16.00	2.75

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 01-Jan-11

Selected	CW	PW	% CH.	ANGE
Consuming Centers	Cases, in the	ousands	LW	LY
Atlanta	18.5	21.0	-12	-22
Boston	3.1	3.1	0	3
Chicago	52.7	57.9	-9	-13
Los Angeles	52.7	60.6	-13	-16
New Orleans	6.6	7.1	-7	25
New York	30.9	35.3	-12	-5
St. Louis	106.1	85.4	24	41
San Francisco	21.0	21.1	0	-15
Total	291.6	291.5	0	1
4 Week Moving Avg.	304.3			

LIVE TURKEYS SLAUGHTERED W/E 01-Jan-11 (Preliminary)

W/E of Jan 11 (Ficininally)								
	YO	YOUNG		OLD	TOTAL			
	HENS	TOMS	BREE	DERS	TURKEYS			
Head	1,452	1,968	19	13	3,452			
Avg Wt	16.60	41.49	25.75	25.60	30.88			
Last week	1,404	2,050	7	1	3,462			
Same wk yr ago	1,205	1,979	8	2	3,194			
Avg Wt	16.97	38.92	25.90	25.10	30.60			
To-date/2010*	96,119	134,427	1,119	382	232,047			
To-date/2009*	98,472	135,688	1,179	329	235,668			
% Change YTD	-2%	-1%	-5%	16%	-2%			
Ready-to-Cook	Weight and	Dressing Pe	rcentage					
Current week	19,287	65,326	377	256	85,246			
Last week	18,509	64,659	146	46	83,360			
Same wk yr ago	16,359	61,618	159	38	78,174			
To-date/2010*	1,303,552	4,090,575	22,800	9,502	5,426,429			
To-date/2009*	1,323,978	4,071,076	24,281	7,805	5,427,140			
% Change YTD	-2%	0%	-6%	22%	0%			
Dressing %	80.0%	80.0%	77.0%	77.0%				

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 01-Jan-1	1 (Prelir	ninary)				
	Young	g turkey	/S	Old	Total	Turkeys
T	housand P	ct chg	Avg	Breede	rs	Avg
	Head	PW	Live wt	-Thousand	d head-	Live wt
North East	472	-7	26.27	(A)	475	26.27
South Atlantic	384	-36	40.93	(A)	387	40.93
North Central	1,866	6	33.63	(A)	1,869	33.63
South Central	597	28	18.34	(A)	599	18.34
West	120	-5	37.06	(A)	122	37.06
U.S. total	3,439(B)	-1	30.88	13	3,452	30.88
To-date						
2010*	231,665(B)			382	232,047	
To-date						
2009*	235,339(B)			329	235,668	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of youngbanded breeder turkeys included: this week 19,000; for the current year to date* 1,119,000; for last year to date* 1,179,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION							
(Preliminary)	Young	Light	Heavy	Total			
W/E 01-Jan-2011	Chickens	Hens	Hens	Hens	Ducks		
			Thousand	ls			
Head	131,401	1,226	1,235	2,461	414		
Avg Wt	5.74	3.26	7.98	5.63	6.90		
Last week	134,724	1,297	1,072	2,369	388		
Same wk yr ago	129,872	1,320	929	2,249	371		
Avg Wt	5.62	3.29	7.84	5.17	6.94		
To-date/2010*	8,334,894	70,531	73,360	143,891	21,941		
To-date/2009*	8,117,448	65,461	76,490	141,951	21,319		
% Change YTD	3%	8%	-4%	1%	3%		
Ready-to-Cook W	eight and Dre	ssing Perc	entage				
Current week	561,910	2,118	6,554	8,672	2,057		
Last week	573,109	2,062	5,717	7,779	1,911		
Same wk yr ago	543,761	2,258	4,843	7,101	1,828		
To-date/2010*	34,864,519	120,495	388,756	509,251	108,364		
To-date/2009*	33,438,829	109,365	398,030	507,395	102,127		
% Change YTD	4%	10%	-2%	0%	6%		
Dressing %	 74.5%	53.0%	66.5%		72.0%		

(A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 154.7 million head. Estimated U.S. slaughter for this period was 133.0 million head, or 21.7 million less than estimated available. (B) Dressing % adjustments reflect *Note: Year to-date totals reflect comparable time periods. quarterly update.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week Million He		Million Head		Avg	
E	nding	Slaughtered	Available*	Pct	Wt	
Nov	27	130.8	156.0	84%	5.76	
Dec	4	166.3	155.6	107%	5.86	
	11	168.6	153.9	110%	5.69	
	18	166.0	153.8	108%	5.72	
	25	136.4	153.1	89%	5.71	
Jan	1	133.0	154.7	86%	5.74	
Year	to date	8436.3	8262.1	102%		
Jan	8		155.0			
	15		156.8			

^{*}Based on chick placements 6 to 7 weeks earlier.

EST SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 08-Jan-11

Current We	ek 01/08/11 (1)	Previous Week 01/01/11
Class		Thousand head
Broiler/fryer	160,074 (2)	137,483
Light hens	1,328	1,370
Heavy hens	1,355	1,242
Total	162,757	140,095
(1) Estimated		

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Jan-11 is 155.0 million head compared to 166.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.4 million head or 5.4 million more than estimated available. For the week of 15-Jan-11 the estimated available is 156.8 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Inc. Gov't Stocks	Proc. other		
Frozer	Eggs Lbs	Proc. Turkeys Lbs	Poultry Lbs
AM 01/03/11	2,971	53,954	83,560
AM 12/01/10	3,176	42,316	82,949
CHG	-205	11638	611
PCT CHG	-6%	28%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of November 30, 2010 and the selected centers storage report, the expected U.S. holdings on January 1, 2011 are:

Frozen Eggs 21 MIL LBS PLUS OR MINUS 5% Processed Turkeys 224 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 773 MIL LBS PLUS OR MINUS 5%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 85.00-89.00 cents shipping point and toms 85.00-89.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 03-Jan-11 **REGIONS** RANGE MAJORITY WTD AVG 8.5-18 CENTS/LB. Southeast (1) 12 83

TOO FEW TO REPORT Southeast (2) South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 30-Dec-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

(Neodjie French)								
W/E 01-Jan -2011	Cases	% Change	From					
REGIONS	(In thousands)	LW	LY					
North Atlantic	201.3	-4	6					
East North Central	620.4	-4	1					
West North Central	251.1	2	-20					
South Atlantic	128.0	-2	-22					
South Central	58.4	19	14					
West	53.5	15	1					
Total	1312.7	-1	-5					
Matched plants report	ing	71	71					

Areas Covered: North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 03-Jan-2011

	Grade A			:	Composite	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to I	First Receivers 1	<i>I</i> :				
Los Angeles	94.00	92.42	24	:	81.08	82
New York	74.00-77.00	75.57	21	:	76.19	42

Delivered to First Receivers 1/: Whole Body 2/

	Willole Body 2/.			Composite			
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Chicago	64.00-67.00			:	71.11	41	_

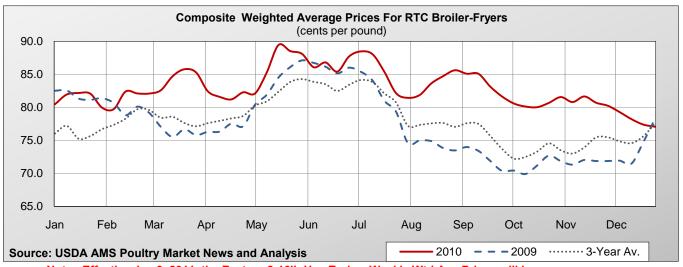
1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER Loads 01/03/11 Change Last Wk 12/27/10 01/04/10

332 77.26 77.07 80.47 .19

^{*}Weights under 7 lbs. subject to discount.



Note: Effective Jan 3, 2011, the Eastern 8-16lb Hen Turkey Weekly Wtd Avg Prices will be incorporated into a National Weekly Wtd Avg Prices Report.

