BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Preliminary majority prices for next week's deliveries are unchanged in the Northeast, Midwest and West when compared to Monday's final majority. Offerings of all sizes are mostly moderate to heavy. Floor stocks are light to moderate. Market activity is seasonally slow. In the parts structure, movement is also light to moderate entering the holiday weekend. Prices are steady for bone-in breasts and small cut wings; steady to weak for the balance of items with offerings moderate to heavy. Market activity for parts is slow. In production areas, live supplies are moderate at mostly desirable weights. According to the National Agricultural Statistics Service (NASS) for the week ending December 18, 2010 broiler egg sets were unchanged, and chick placements were up 1% when compared to a year ago. Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Jan-2011 is estimated at 156.0 million head, this compares to 155.5 million head a week earlier.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 27-DEC-2010

	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers:				
US Grade A 1/				
New York	74.00-77.00			
Los Angeles	94.00			
Whole Body 2/				
Chicago	64.00-67.00	64.00-84.00	70.68	38
FOB Dock Equivalent 3/:				
Mississippi	80.00-84.00	71.00-86.00	81.18	40

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PLEASE BE ADVISED: There will not be another market report until Monday, Dec. 27, 2010 - due to the Christmas Day holiday weekend.

MIDWEST REGION Preliminary majority delivered prices into the Chicago market are unchanged. Whole broiler/fryers prices are steady. Whole bird offers very light on like trade interest. Floor stocks short to moderate; weights mixed. Prices are steady on bone-in breast and small wings and steady to weak on the balance of parts. Offerings were light to moderate on very light market activity. Food service movement was active into some fast food and catering, otherwise slow to moderate. Retail was slow to moderate.

SOUTHERN REGION Prices are steady for whole broilers and fryers. Offerings of all sizes are moderate approaching the holiday weekend. Demand is light as the holiday nears and interests remain focused on other items. Market activity is slow. In the parts structure, movement is light for late week business. Prices are cautiously steady to weak. Supplies of all items are readily available to heavy. In production areas, live supplies are moderate at mostly desirable weights.

WESTERN REGION The Los Angeles preliminary majority is 94 cents, unchanged from last Monday's final. The market on whole broiler fryers and WOGs is steady at best. Offerings light. Retail demand light to moderate with improved interest in some areas in response to dryer weather conditions. Foodservice demand light to moderate with improvement noted into some resort areas for the holiday weekend. Floor stocks adequate. Weights desirable to trending heavy. The market on bone-in breasts is steady; boneless skinless breasts, tenderloins and wings steady to barely steady. The market on dark items is steady to weak. Demand light to moderate. Offerings light to moderate as industry members turn their focus to the long holiday weekend. Delivery issues continue to be prominent for pre and post holiday shipments. Retail movement light to moderate, instances good with improvement noted in response to the improving weather conditions in some areas. Foodservice movement light to moderate, instances good with a few finding increased activity into some resort areas for the holiday weekend.

NORTHEAST REGION Prices are trending steady to weak on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is seasonally light approaching the holiday weekend as dealers limited orders to regular commitments. Offerings are moderate to heavy for the smaller sizes; heavy for the larger sizes. Trade activity is slow. In the parts complex, supplies of bone-in breasts and most dark meat cuts are moderate to heavy. Wings, tenders and boneless skinless breast are heavy for the mostly light demand.

DELMARVA Less-than-trucklot asking prices are unchanged at 76 to 90 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light entering the holiday lengthened weekend. Offerings are moderate to heavy with the larger sizes more available. Live supplies are moderate; weights are mostly desirable. Processing schedules are moderately heavy. Market activity is seasonally slow. In the parts complex, supplies ranged moderate to heavy. Wings, b/s breasts, and tenders remained in the longest position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

		BRANDED U.S. GRADE A
RANGE		62-96
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	12/20/10-12/24/10	(A)
	12/21/09-12/25/09	(A)
NO. OF BOXES	12/20/10-12/24/10	(A)
	12/21/09-12/25/09	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEMS	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY LBS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			1,313	111.76
TENDERLOINS		TOO FEW TO REPORT			465	119.95
BREAST - LINE RUN		TOO FEW TO REPORT			425	73.39
FRONT HALVES		TOO FEW TO REPORT			240	74.75
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	465	30.00-34.00	-	31.29	2,158	31.95
LEG QUARTERS (4/10)	867	34.00-36.00	-	35.10	4,265	34.99
WINGS (WHOLE)		TOO FEW TO REPORT			635	113.72
WINGS (CUT)		TOO FEW TO REPORT			244	125.40
DRUMSTICKS		TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			510	87.14

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DECEMBER 23, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 55.00	53.40	53.43

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices continue to hold steady for bone-in breast; steady to weak for the balance of items. Trucklot buying activity is seasonally light approaching the holiday weekend as dealers were cautious and saw no need to extend floor stocks beyond regular commitments. Offerings of bone-in breast and dark meat cuts are moderate to heavy. Boneless skinless breast, tenders and wings are heavy for the light and unaggressive buyer interest. Trade activity is slow.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/ LBS
BREAST - B/S	120-125	113.28	621,360	112.85	3,176,080
TENDERLOINS	110-115	110.57	198,320	114.72	740,880
BREAST - WITH RIBS	72-73	84.78	59,849	81.13	427,669
BREAST - LINE RUN	72	73.45	76,611	73.54	392,401
LEGS	54-55	46.71	252,745	48.09	1,227,976
LEG QUARTERS (BULK)	35-36	35.03	255,120	35.82	1,308,358
DRUMSTICKS	40-41	51.06	79,040	48.97	464,909
THIGHS	46-47	52.40	68,680	53.29	290,560
B/S THIGHS	100-101	101.34	62,960	100.34	257,640
WINGS (WHOLE)	112-113	114.24	219,600	107.58	1,048,120
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,120	14.98	109,960
LIVERS (5 POUND TUBS)	45-50	46.00	11,400	47.21	54,060
GIZZARDS (HEARTS)	60-65	65.00	16,800	63.46	92,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)			AVG WTS		ACTUAL (1,000)	AVG WTS
	12/24	12/23	12/22	12/21	12/22	12/21		12/17	12/15
Alabama	(A)	3,865	4,050	4,073	5.43	5.56		4,473	5.62
Arkansas	(A)	4,429	4,963	5,185	5.77	5.62		4,290	5.60
Delmarva	0	2,272	2,323	2,370	5.96	6.05		2,498	6.12
KY-LA-TN	(A)	2,327	2,321	2,478	5.25	5.27		3,102	5.39
Mississippi	0	2,958	3,001	3,023	6.02	6.11		2,390	5.99
North Carolin	(A)	2,690	2,700	2,747	7.00	7.30		3,436	7.27
Texas	0	2,419	2,737	2,740	5.79	5.79		2,649	5.76
Total	2,024	20,960	22,095	22,616	5.86	5.91		22,838	5.91
Mon-Fri	90,271 (B)							108,465 (B)	
Saturday	0 (included in total for date shown)							2,367	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 24-Dec-10 and 25-Dec-10 is estimated to be 3,028,000 head down from a week ago and down from a year ago.
(Last week 34,271,000, last year 3,711,000)
Weekly broiler-fryer slaughter under federal inspection for the weekending 25-Dec-10 is estimated to be 135,163,000 head down from a week ago,and up from a year ago.
(Last week 164,020,000,last year 115,268,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	133-180
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 18-Dec-2010 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	39,071	67,599	35,121	22,229	164,020
Avg Live Wgt	3.82	5.42	6.74	8.39	5.72
% of total /1	24%	41%	21%	14%	100%
Comparisons					
Last week	40,980	67,826	31,168	26,616	166,590
Avg Live Wgt	3.61	5.41	6.67	8.47	5.69
% of total /1	24%	41%	19%	16%	100%
Year Ago 2/	39,883	80,836	20,139	18,473	159,331
Avg Live Wgt	3.89	5.38	6.69	8.50	5.53
% of total /1	25%	51%	13%	11%	100%
To date/2010*	1,940,207	3,820,521	1,322,820	985,221	8,068,769
To date/2009*	1,962,504	3,967,028	1,100,402	842,374	7,872,308

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.
(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.
(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 18-Dec-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	164,020	1,638	1,657	3,295	482
Avg Wt	5.72	3.12	8.07	5.61	6.90
Last week	166,590	1,177	1,594	2,771	417
Same wk yr ago	159,331	1,147	1,328	2,475	438
Avg Wt	5.53	3.27	7.76	5.68	6.68
To-date/2010*	8,068,769	68,008	71,053	139,061	21,139
To-date/2009*	7,872,308	63,167	74,688	137,855	20,568
% Change YTD	2%	8%	-5%	1%	3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	698,955	2,709	8,892	11,601	2,395
Last week	706,183	2,233	8,618	10,851	1,979
Same wk yr ago	656,420	1,950	6,853	8,803	2,077
To-date/2010*	33,729,500	116,315	376,485	492,800	104,396
To-date/2009*	32,427,051	105,456	388,699	494,155	98,435
% Change YTD	4%	10%	-3%	0%	6%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.8 million head. Estimated U.S. slaughter for this period was 166.0 million head, or 12.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Nov	13	165.9	158.4	105%	5.78
	20	166.0	156.0	106%	5.71
	27	130.8	156.0	84%	5.76
Dec	4	166.3	155.6	107%	5.86
	11	168.6	153.9	110%	5.69
	18	166.0	153.8	108%	5.72
Year to date		8166.9	7954.3	103%	
Dec	25		153.1		
Jan	1		154.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	12/25/10	12/18/10	%CHG	12/26/09	%CHG
Broilers	135,163	164,020 [1]	-.82	115268 [1]	+1.17
Cattle	548	659	-17	466 [2]	+18
Hogs	1,848	2,344	-21	1,606 [2]	+15

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 20-Dec-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	185-200	190-204

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-80.50	76.00-79.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices are steady to higher. Demand is mostly moderate. Supplies are light to moderate. Market activity is moderate to instances active. Processing schedules are reduced due to the Christmas holiday. Prices paid, first receivers for 10-18 oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 20-Dec-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	184-210

GRAYSTONE SMALL ANIMAL AUCTION - 21-Dec-10

AI Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	1.30	-	1.50	lbs.
Cockateals	14.00	-	16.00	ea.
Pekin Ducks	5.00	-	6.00	ea.
Pullets 4-6 LBS		-	1.15	lbs.
Red Fowl 5-6 LBS	.80	-	.90	lbs.
Red Fowl 4-5 LBS	.45	-	.70	lbs.
Crossbred Roosters 7-11 LBS	.90	-	1.05	lbs.
Crossbred Roosters 4-6 LBS	1.05	-	1.15	lbs.
Crossbred Fowl 5-9 LBS	.80	-	.95	lbs.
Banty Roosters		-	2.00	ea.
Banty Hens		-	1.00	ea.
Guinea Pigs	.05	-	2.50	ea.
Guinea Fowl	4.00	-	4.25	lbs.
Geese 9-14 LBS	1.20	-	1.50	lbs.
Pigeons	2.20	-	2.75	ea.
White Pigeons	4.00	-	4.25	ea.
Chukars	3.00	-	3.50	ea.
Rabbits 6-9 LBS	1.40	-	1.60	lbs.
Rabbits 4-6 LBS	1.60	-	1.80	lbs.
Bunnies	.75	-	3.00	ea.
Goats	55.00	-	60.00	ea.
Quail	.60	-	1.00	ea.
Muscovy Ducks - Hens	1.35	-	1.40	lbs.
Chinchillas		-	40.00	ea.

Total Coops Sold 2488

NATIONAL CANNER FOWL MARKET

Sales were noted as too few to report. Offerings are moderate for current trade needs. Demand is moderate with limited trading due to the majority of supplies being used internally. Processing schedules are reduced to the Christmas holiday. Market activity is seasonally moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-DEC-2010

SOUTH CENTRAL

Trading was TFEWR. Demand was slow for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were fair and slowing. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report. Demand remained seasonally moderate to good for the light to moderate offerings of heavy fowl. Processing schedules for next week were less than normal due to the New Years Day holiday. Finished product supplies are light to moderates. Market activity is seasonally active.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices are holding steady. Demand was moderate to good for the balanced offerings of light type hens. Processing schedules are less than normal due to the Christmas holiday. Market activity is seasonally moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Trading was TFEWR. Demand was slow for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are part time this and next week due to the holiday. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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