



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on fresh and frozen hens and consumer sized toms is steady to barely steady. Fresh and frozen demand light to moderate. Frozen offerings light to moderate. Some buyers are finding customer interest for whole turkeys not up to expectations for the December holidays. Frozen basted equivalent offering prices on a national basis for hens 94.00-105.00 cents shipping point and toms 94.00-103.00 cents shipping point for current deliveries. No frozen trading reported. Fresh trading for current deliveries is reported at 110-135 cents delivered.

The market is steady on tom breast meat and steady to fully steady, mostly steady on the balance of white meat. Demand light to moderate. Offerings of tom breast meat light to moderate with frozen the least available, balance of white meat light. The market on tom on full-cut wings is steady to weak, mostly steady to barely steady; tom drums steady with the balance of tom bulk parts steady to firm, mostly steady to fully steady. Demand light to moderate. Offerings of tom full-cut mostly light to moderate and light on the balance of tom bulk parts with tom necks held with the most confidence. The market on thigh meat is steady. Demand and offerings light to moderate. The market on mechanically separated turkey is steady to weak. Demand light. Offerings moderate to heavy. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate with some industry members not seeing the interest on thigh meat others are. Offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	124-145
FRESH TURKEYS Y TOMS 14-24#	124-138
FROZEN TURKEYS Y HENS 8-16#	105-110
FROZEN TURKEYS Y TOMS 14-24#	105-110
FROZEN TURKEYS Y TOMS 24-28#	106-114

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 DECEMBER 2010.

The market on tom breast meat is mostly steady and steady to fully steady on the balance of white meat. Demand light to moderate. Some seasonal slowing on further processed demand is noted. Offerings of fresh tom breast meat light to moderate, balance of white meat light. The market on 4-8 lb. breasts is steady to barely steady and institutional sizes steady to firm. Some buyer resistance is noted on the higher institutional sized breast asking prices. Demand light to moderate. Offerings of 4-8 lb. breasts light to moderate and institutional sizes light and spotty at best. The market on tom full-cut wings is steady to weak, mostly steady and steady to fully steady on the balance of Tom bulk parts. Demand and offerings light to moderate. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.63	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.00	100
DRUMSTICKS, TOM		M	76.00	2
DRUMSTICKS, TOM--FRESH	71.00-72.00		71.50	80
DRUMSTICKS, HEN		W	72.00	10
WINGS, FULL-CUT, TOM		M	87.94	49
WINGS, FULL-CUT, HEN		R	80.00	5
WINGS, V-TYPE, TOM		M	92.00	27
WINGS, V-TYPE, HEN		R	125.00	18
NECKS, TOM		M	43.82	97
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	275.00		275.00	80
THIGH MEAT		M	133.00	40
THIGH MEAT--FRESH	130.00		130.00	40
BREAST TRIM MEAT		R	205.00	80
SCAPULA MEAT		R	199.00	2
WING MEAT WITH SKIN		F	158.00	5
TENDERLOINS				
DESTRAPPED TENDERS		R	250.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	18.00	160
MECHANICALLY SEPARATED--FRESH 4/		M	20.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	84.00	120
WINGS FULL-CUT - TOMS		F	89.00	410
WINGS, V-TYPE, TOM				
TAILS		F	38.00	8
MECHANICALLY SEPARATED 4/		F	21.25	80
THIGH MEAT - FROZEN		M	132.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 DECEMBER 2010.

The market on bulk parts was steady to fully steady with tom full -cut wings steady to weak and necks and tails instances firm. Demand was light to moderate. Offerings light to moderate. Tom breast meat and white meat steady to fully steady. Demand light to moderate. Offerings of fresh tom breast meat light to moderate, balance of white meat light. Trading was slow. For export: fresh tom drums 71 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	169.00-179.00		174.00	50
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.00	100
DRUMSTICKS, TOM	76.00-78.00		76.18	110
DRUMSTICKS, TOM--FRESH	71.00		71.00	40
DRUMSTICKS, HEN		W	72.00	10
WINGS, FULL-CUT, TOM	91.00		91.00	52
WINGS, FULL-CUT, HEN	79.00		79.00	6
WINGS, V-TYPE, TOM		M	92.00	27
WINGS, V-TYPE, HEN		R	125.00	18
NECKS, TOM	43.00-45.00		44.00	120
NECKS, HEN	72.00		72.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	275.00	80
THIGH MEAT		M	133.00	40
THIGH MEAT--FRESH		T	130.00	40
BREAST TRIM MEAT	205.00		205.00	40
SCAPULA MEAT		R	199.00	2
WING MEAT WITH SKIN	159.00		159.00	40
TENDERLOINS	222.00		222.00	5
DESTRAPPED TENDERS		R	250.00	40
DESTRAPPED TENDERS--FRESH	252.00		252.00	10
MECHANICALLY SEPARATED 4/		F	18.00	160
MECHANICALLY SEPARATED--FRESH 4/		M	20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	84.00	120
WINGS FULL-CUT - TOMS		F	89.00	410
WINGS, V-TYPE, TOM				
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