

EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY DECEMBER 03, 2010 VOL. 57 NO. 96

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



Regional and New York prices are steady. Demand into retail and distributive channels is light to moderate, while moderate to fairly good in Western regions. Supplies are moderate to heavy for present trade needs. Market activity is moderate to slow. Breaking stock offerings are moderate to heavy; demand is light. Light type hen offerings are light to adequate for the moderate to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 3 cents lower on extra large and large, and 6 cents lower on medium. Producer prices are steady on all sizes. The undertone is steady to weak. Food service demand is light to moderate, while retail demand is moderate. Offerings are moderate with instances moderate to heavy. Market activity is slow to moderate. Breaking stock prices are steady to lower with checks and undergrades steady. Demand is light to moderate on heavy offerings. Supplies are light to moderate. Market activity remains slow to instances moderate.

	RANGE	MOSTI Y	IA-MN-WI	Prices paid	l to
EXTRA LARGE LARGE MEDIUM	127-136 126-135 89-98	MOSTLY 130-133 128-131 91-94	producers. LARGE MEDIUM SMALL	Range 105-115 65-69 39-45	Mostly 109 67

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending lower. Supplies are moderate to heavy for trade requirements. Demand is light to moderate. Market activity is moderate to slow. Eastern region breaking stock offerings are moderate to heavy; demand is light. Light type hen offerings are sufficient for the moderate to good demand.

	RANGE	MOSILI
EXTRA LARGE	129-143	134-136
LARGE	127-141	132-136
MEDIUM	90-103	95-97
NORTHEAST AREA: CT, DC, DE, MA, MD, M	ME, NH, Eastern No	J, Eastern NY,
PA, RI, Northern VA, and VT		

<u>SOUTH CENTRAL REGIONAL</u> Prices are steady. Next week's asking prices are 2 cents lower for extra large, 3 cents lower for large, and 5 cents lower for medium. Retail demand ranges light to instances fairly good, mostly light to moderate. Food service demand is moderate to good. Supplies are moderate to at times heavy. Market activity is slow to moderate. Central states breaking stock prices are steady to lower with checks and undergrades steady. Demand is light to moderate. Offerings are heavy. Supplies are light to moderate. Market activity is slow to instances moderate.

	RANGE	MOSILY
EXTRA LARGE	135.5-144	137-140
LARGE	135.5-144	137-140
MEDIUM	94.5-103	96-99
SOUTH CENTRAL AREA: AR, AZ, CO, KS,	LA, MO, NM, OK, a	ind TX

<u>SOUTHEAST REGIONAL</u> Prices are steady. Demand into retail and distributive channels is light to moderate. Supplies are moderate to heavy for immediate trade needs. Market activity is moderate to slow. Eastern region breaking offerings are moderate to heavy for the light demand. Spent hen offerings are adequate; processing schedules are normal.

	RANGE	MOSILI
EXTRA LARGE	133-141	135-138
LARGE	132-139	133-136
MEDIUM	91.5-99	92-96
SOUTHEST AREA: AL, FL, GA, MS, NC, SC, Ea	astern TN, and	Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices are steady. Demand into all channels is light to moderate. Supplies are moderate to heavy for trading requirements. Market activity is moderate to slow.

	RANGE	MOSTLY
EXTRA LARGE	138-142	-
LARGE	136-140	-
MEDIUM	99-103	-

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	134-142	135-137
LARGE	132-140	133-135
MEDIUM	95-103	96-98

<u>WESTERN REGIONAL</u> Prices are steady. Asking prices for next week are unchanged for jumbo, 2 cents lower for extra large, 3 cents lower for large, and 7 cents lower for medium and small. Offerings are moderate to occasionally heavy on moderate to fairly good demand. Supplies are moderate. Market activity is moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are unchanged on jumbo, 2 cents lower for extra large, 3 cents lower for large, and 7 cents lower for medium and small. Demand is moderate to fairly good on moderate to instances heavy offerings. Supplies are moderate. Market activity is moderate. Small benchmark price \$1.11.

CALIFORNIA

Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	152
EXTRA LARGE	173
LARGE	170
MEDIUM	131
SOUTHERN CALIFORNIA	

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

KANGE
134-144
155-163
150-160
111-121

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Breaking stock prices are steady to lower with checks and undergrades steady. Demand is light on moderate to heavy offerings. Supplies are light to moderate. Market activity remains slow to instances moderate.

	RANGE	MOSTLY
BREAKING STOCK	35-47	45-47
CHECKS & UNDERGRADES	28-35	28-32
CENTRAL STATES AREA: AR, CO, IA,	IL, IN, KS,	LA, MI, MN, MO,
NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION Prices are steady. Offerings are moderate to heavy. Demand is currently light. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 27-Nov-2010 is 21 percent less than the previous week, however 5 percent more than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	40-47	44-46
CHECKS & UNDERGRADES	28-35	TFEWR
EASTERN STATES AREA: AL, CT, DE,	FL, GA, KY,	ME, MD,
MA, MS, NH, NJ, NY, NC, PA, RI, SC, TI	N, VT, VA, W	V

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 27-N	lov-2010 (lbs. in thous	ands)	(Excludes	Ingredier	nts)
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Producti	on Broken	Whole	Whites	Yolk		
CW	1,211,987	29,051	11,817	5,858	2,508	4,055
PW	1,304,723	32,547	12,188	6,163	2,317	4,194
LY	1,102,589	26,771	10,200	5,172	2,152	3,587
% PW	-7%	-11%	-3%	-5%	8%	-3%
% LY	10%	9%	16%	13%	17%	13%
2010	62,498,850	1,523,550	609,647	298,689	132,089	207,266
2009	60,331,880	1,477,471	578,405	291,825	128,591	201,806
% YTD	4%	3%	5%	2%	3%	3%
				CW	/ PW	LY
Average	Average Yield Per Case - (Inedible Included) 41.90 42.23 41.48					

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

Average Yield Per Case - (Inedible Excluded) 38.55

may morate a minical amount of our mile counce materially						
	Cases	s Broken	Liqu	id Whole		
	Cases	% of Total	Lbs.	% of Total		
CURRENT WEEK	710,314	58.6%	18,979	65.3%		
PREVIOUS WEEK	673,682	51.6%	18,870	58.0%		
LAST YEAR	650,973	59.0%	17,293	64.6%		

^{*}Note: Year-to-date total reflects comparable time period.

NATIONAL LIQUID Prices are steady. Offerings are moderate to heavy on whole egg, moderate on whites and light on yolk. Demand is moderate to fairly good for all liquid products. Potential buyers were bidding lower prices for additional spot loads of liquid whole egg and whites. Market activity is moderate to active.

Prices paid cents per Ib., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	12	40-46	44.25	1.20
WHITES	21	37-52	47.00	1.00
YOLKS	3	74-75	74.33	

NATIONAL DRIED Prices are lower on whole, yolk and albumen, steady to lower on blends. Offerings are moderate. Demand is light. New sales are limited as most buyers are purchasing only on an as need basis. Market activity is slow to moderate. Dried eggs processed under federal inspection for the week ending 27-Nov-2010 are 8% more than last week and 17% higher than the same week a year ago. The total year to date production of dried eggs produced is 3 percent higher than a year ago.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	2.45-2.60	MOSTLY	2.45-2.50
YOLKS	1.90-2.00	MOSTLY	1.95-2.00
ALBUMEN, SPRAY, DRIED	4.00-4.35	MOSTLY	4.05-4.25
BLENDS (WHOLE PLUS SWEETENER)	2.15-2.25		

NATIONAL FROZEN

Frozen whole egg and white prices are lower with sugared and salted yolk steady to lower. Demand is light to fairly good, mostly light to moderate and better for less than trucklot volumes of frozen products. Offerings are moderate. Supplies are moderate. Market activity is mostly moderate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are minimum 43% solids.

	TRUCKL	OTS	LTL (MIN.	25 CONT.)
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	62-69	63-64	69-73	69
WHITES	58-64	59-62	63-68	63-66
SUGARED YOLKS	90-97	90-95	95-99	95-97
SALTED YOLKS	86-92	87-90	91-96	91-94

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

39.01

38.22

Washington, DO	(202)720-6911 (202)720-2403	•	Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal, Officer-in-Charge
Atlanta, GA	(404)562-5850 (404)562-5875	Annie Terry, Officer-in-Charge	Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV 26, 2010 – DEC 02, 2010

	C	CURREN	NT LOADS	S 112.75		FU	TURE LC	ADS 35.00			TOTAL	LOADS	147.75	5	
	S	βE	1	NE	N	ΙW		1		SC	N'	W	S۱	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	101.90	112.08	102.63	104.11			29.00	GNR W 1		116.67					6.00
GNR W 2							1.00	GNR W 2		111.00					1.00
GNR W 3				50.00	35.60	38.75	5.00	GL W J	112.70					117.55	5.50
GNR BR 1					147.00		2.00	GL W XL	88.00	104.00				103.63	16.25
GL W J					104.50		3.00	GL W LG	78.00	127.86	83.00	95.50		90.98	35.00
GL W XL	<i>'</i>	100.00	109.60	108.94	91.43	98.33	29.00	GL W MD	65.25			75.25		73.34	19.75
GL W LG	'	121.75	87.64	97.90	80.38	84.25	58.00								
GL W MD			67.56	73.25	62.94		20.25								
GL W SM	60.00		59.00	62.00	56.00		7.00								
GL BR LG							1.00								
GL BR MD			74.00	80.00			.50								
NRBS - 48			44.00	46.20	29.00	40.00	15.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices are holding steady. Demand is moderate to good for the sufficient offerings of light type hens. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings from producers. Schedules were reduced. Finished sales were slowing and at least moderate. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW	TO REPORT

<u>NORTH CENTRAL</u> Prices unchanged. Demand is moderate to good, offerings are light to moderate. Schedules are part time to full. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	135.00	134.00	96.00
SOUTHEAST	136.50	134.50	94.00
MIDWEST	131.50	129.50	92.50
SOUTH CENTRAL	138.50	138.50	97.50
COMBINED REGIONAL	135.51	134.32	95.12

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are moderate for current trade needs. Demand is light to moderate with trading limited due to the bulk of supplies being used internally. Processing schedules are mostly normal. Market activity is moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST

INCLUDED
LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 27-NOV-10

To-date/2009*

U.S. fowl slaughtered domestically					
Thousands	Light	Heavy	Total		
	Hens	Hens	Hens		
Head	817	844	1,661		
Last Week	1,205	1,836	3,041		
Same week yr ago	783	923	1,706		
To-date/2010*	64,150	66,299	130,449		
To-date/2009*	59,559	70,565	130,124		

U.S. fowl slaughtered in Canada Thousands Heavy Total Light Hens Hens Hens Head 95 23 118 Last Week 27 341 314 Same week yr ago 292 292 0 To-date/2010* 15,894 530 16,424

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

43

14,509

Total U.S. fowl slaughtered in the U.S. and Canada						
Thousands	Light	Heavy	Total			
	Hens	Hens	Hens			
Head	912	867	1,779			
Last Week	1,519	1,863	3,382			
Same week yr ago	1,075	923	1,998			
To-date/2010*	80,044	66,829	146,873			
To-date/2009*	74.025	70.608	144.633			

*Note: Year to-date totals reflect comparable time periods.

14,466

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Endi	ng Nov 20, 201	0	Year-To-Date*		
Type	2010	2009 /1	2010 /2	2009	
Liquid	193	377	4,165	11,435	
Frozen	0	0	88	135	
Dried	0	0	447	759	
Total	193	377	4,700	12,329	

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Nov 20, 2010			Year-To-Date*		
Type	2010	2009 /1	2010 /2	2009	
Liquid	373	364	17,068	15,474	
Frozen	19	4	607	270	
Dried	0	50	200	50	
Total	392	418	17,875	15,794	

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	Nov 20, 2	Year-To-Date*		
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	1,200	1,860	77,181	72,441
Large	1,327	3,390	133,827	173,379
Medium	200	813	38,922	45,580
Ungraded	18,786	10,488	288,036	394,171
Misc	0	930	900	10,700
Total	21,513	17,481	538,866	696,271

^{/1} Comparable Week, to-date figures may not total due to rounding.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs	Processed Turkeys	Processed other Poultry
	Lbs	Lbs	Lbs
AM 11/29/10	3,172	40,037	80,598
AM 11/01/10	3,241	92,743	65,060
CHG	-69	-52706	15538
PCT CHG	-2%	-57%	24%

<u>COMMERCIAL EGG MOVEMENT</u> (Receipts from Producers)				
W/E 27-Nov-2010	Cases	% Change	% Change From	
REGIONS	(in thousands)	LW	LY	
North Atlantic	209.3	1	2	
East North Central	641.4	-7	7	
West North Central	251.6	0	-21	
South Atlantic	155.0	1	-15	
South Central	61.9	-1	13	
West	54.2	-1	-1	
Total	1373.4	-3	-2	
Matched plants repor Areas Covered:	ting	71	71	

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

nange
1.1/
LY
-10
3
-8
-3
35
5
59
7
12

	NEW ENGLAND WI	<u>EEKLY SHEI</u>	<u>LL EGG REPC</u>	DRT Nov 3	0, 2010
Prices paid per doz. Grade A Brown eggs in cartons d				tons dlvrd st	tore door.
		Ex Large	Large	Med	Small
	MAINE	186	183	122	83
	MOSTLY	-	-	-	-
	NEW HAMPSHIRE	181-185	177-181	115-119	66-80
	MOSTLY	183-184	179-180	117-118	78-79
	RHODE ISLAND	187-191	183-187	121-125	82-86
	MOSTLY	187	183	121	82
	VERMONT	188-189	184-185	122-123	-
	MOSTLY	_	_	_	-

EGG PRODUCTS

Shell Eggs Broken Up 2 Percent from Last Year

Shell eggs broken totaled 175 million dozen during October 2010, up 2 percent from October a year ago, but 11 percent below the 197 million broken last month.

During calendar year 2010 through October, shell eggs broken totaled 1,732 million dozen, up 3 percent from the comparable period in 2009. To date, cumulative total edible product from eggs broken in 2010 was 2,243 million pounds, up 3 percent from 2009. Source: USDA/NASS

^{/2} Includes revisions to previous week(s)

^{*}Note: Year to-date totals reflect comparable time periods.