



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**



The market on frozen hens is steady to barely steady and mostly steady on toms for prompt deliveries. Demand light to moderate. Frozen offerings extremely light to moderate. Frozen basted equivalent offering prices on a national basis for hens 94.00- 108.00 cents shipping point and toms 96.00-111.00 cents shipping point for current deliveries. No trading reported.

The white meat market is steady to fully steady with trims in the strongest position. Demand light to moderate as buyers to restart plants after the long holiday weekend. Offerings light at best. The market on tom bulk parts is steady to firm, mostly steady. Demand and offerings light. The market on thigh meat is steady and mechanically separated turkey steady to barely steady. Demand light. Offerings of mechanically separated turkey are moderate to moderately heavy and thigh meat light and spotty. Trading extremely light.

### **EXPORT MARKET HIGHLIGHTS**

No trading reported. Demand light. Offerings light to moderate.

## LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                                | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28#   | 108-114      |
| FROZEN TURKEYS Y TOMS 28# & UP | 111-115      |
| BREASTS 10-12#                 |              |
| COOKED ROLLS 60/40% 9# & UP    |              |

| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
|-------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16#    | 124-145      |
| FRESH TURKEYS Y TOMS 14-24#   | 124-138      |
| FROZEN TURKEYS Y HENS 8-16#   | 108-111      |
| FROZEN TURKEYS Y TOMS 14-24#  | 108-111      |
| FROZEN TURKEYS Y TOMS 24-28#  | 108-114      |

## SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 141-155      |
| TURKEYS Y TOMS UNDER 22#     | 137-155      |
| TURKEYS Y TOMS 22-24#        | 137-155      |
| TURKEYS Y TOMS 24-26#        | 138-155      |
| TURKEYS Y TOMS 26 LBS & OVER | 142-155      |

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2010.

The market on bulk parts was steady to fully steady on limited offerings. Demand was light. White meat is steady, instances firm. Demand light to moderate. Offerings light. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey is steady at best. Demand light. Offerings moderate. Trading was light with most items untested due to the extended holiday weekend.

| DOMESTIC TRADING                   | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/        |             |                |               |              |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |             |                |               |              |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |             |                |               |              |
| DRUMSTICKS, TOM                    | 76.00       |                | 76.00         | 40           |
| DRUMSTICKS, TOM--FRESH             |             | F              | 72.00         | 200          |
| DRUMSTICKS, HEN                    |             | M              | 72.00         | 10           |
| WINGS, FULL-CUT, TOM               |             | M              | 91.50         | 40           |
| WINGS, FULL-CUT, HEN               |             | M              | 80.00         | 10           |
| WINGS, V-TYPE, TOM                 |             | M              | 92.00         | 40           |
| WINGS, V-TYPE, HEN                 |             | M              | 122.00        | 5            |
| NECKS, TOM                         |             |                |               |              |
| NECKS, HEN                         |             |                |               |              |
| BREASTS, B/S, TOM 3/               |             | W              | 263.00        | 80           |
| BREASTS, B/S, TOM--FRESH 3/        |             | F              | 275.00        | 60           |
| THIGH MEAT                         |             | M              | 130.00        | 40           |
| THIGH MEAT--FRESH                  |             | F              | 132.00        | 10           |
| BREAST TRIM MEAT                   |             |                |               |              |
| SCAPULA MEAT                       |             |                |               |              |
| WING MEAT WITH SKIN                |             |                |               |              |
| TENDERLOINS                        |             | M              | 222.00        | 10           |
| DESTRAPPED TENDERS                 |             |                |               |              |
| DESTRAPPED TENDERS--FRESH          |             | M              | 252.00        | 10           |
| MECHANICALLY SEPARATED 4/          |             |                |               |              |
| MECHANICALLY SEPARATED--FRESH 4/   |             | W              | 23.00         | 44           |
| <b>EXPORT TRADING</b>              |             |                |               |              |
| DRUMSTICKS, TOMS                   |             | W              | 77.23         | 292          |
| WINGS FULL-CUT - TOMS              |             |                |               |              |
| WINGS, V-TYPE, TOM                 |             |                |               |              |
| TAILS                              |             |                |               |              |
| MECHANICALLY SEPARATED 4/          |             |                |               |              |
| THIGH MEAT - FROZEN                |             |                |               |              |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.