BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady for whole broiler/fryers. Offerings are light to moderate. Final majority prices are unchanged in all areas when compared to last week prices. Retail and food service demand is light to moderate with increased interest noted for first of the month. Floor stocks are very light to long. Market activity is seasonally slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are trending mostly steady for breast items with bone-in breast clearing well. Wings and most dark meat items are steady to at times weak, however small wings are firm. Offerings of breast items are light to moderate, wings, tenders and most dark meat items are moderate to heavy. Market activity is slow. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 29-NOV-2010

	Grade A			: Composite	
	Maj	Wtd Avg	Lds	: Wtd Avg	Lds
Delivered to First Receivers 1/:					
Boston/New England	TFEWR			: 75.86	16
Ohio Cities	TFEWR			: 74.99	8
Denver	TFEWR			: 90.69	9
Detroit	TFEWR			: 75.55	37
Los Angeles	95.00	93.63	27	: 83.59	82
New York	76.00-79.00	77.95	20	: 80.07	38
Philadelphia	75.50-77.00	76.42	12	: 77.76	23
Pittsburgh	75.00-78.00	77.33	12	: 81.82	53
St. Louis	TFEWR			: 78.46	17
San Francisco	95.50	94.64	11	: 85.44	40

Delivered to First Receivers 1/:

	Whole Body 2/:			: Composite	
	Maj	Wtd Avg	Lds	: Wtd Avg	Lds
Chicago	69-73			: 75.71	47

Composite Weighted Average 3/:

Loads	11/29/10	Change Last Wk	11/22/10	11/30/09
370	80.24	-.46	80.70	71.88

WOG Broilers 4/:	Majority	Wtd Avg	Lds
Eastern	82.00-83.00	82.42	29
Central	70.00-80.00	76.23	72
Western	79.00-84.00	82.96	46

FOB Dock Equivalent 5/:

Mississippi	78.00-84.00	82.00	32

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **85.50** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
844	76.00-89.84	84.93

Georgia f.o.b. dock confirmed FINAL WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	175.50	1,493
BREASTS - B/S	148.50	6,399
BREASTS - WHOLE	77.00	1,378
THIGH MEAT - B/S	94.00	1,159
THIGHS	52.00	907
DRUMSTICKS	58.50	981
LEG QUARTERS	40.00	8,609
WINGS	122.00	3,166

This info is supplied by the GA Dept. of Ag/Poultry Market News Service.

NORTHEAST Prices are holding steady on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers access market conditions following the extended holiday weekend. Offerings are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of most dark meat cuts and wings are moderate to heavy; breast items are light to moderate with bone-in breast noted as being in the better balance.

SOUTHERN Prices are trending steady for whole broilers and fryers. Offerings of all sizes are adequate to satisfy trade needs. Demand following the weekend is seasonally light to moderate for end on the month business. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to instances firm for breast items with bone-in breast well cleared. All remaining parts prices are trending steady. Offering of breast items are light to moderate, wings, tenders and dark meat items are moderate to at times heavy. Market activity is slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

WESTERN Final majority prices are unchanged from last Monday's. Whole broiler fryers are steady and WOGs steady to barely steady. Offers light. Retail and foodservice demand light to moderate. Floor stocks adequate to longer than desired. Movement light to moderate and improving. The Los Angeles negotiated WOG weighted average is down 1.86 cents to 79.58 cents on 34 loads from last Monday. Trading: boneless skinless breasts 114-163 mostly 114-122, bone-in breasts 79-94, tenderloins 124-130, legs 61-68, leg quarters 37-49, 4-10 leg quarters 43-48, drums 38-51, thighs 51-63, thigh meat 97-104, wings 115-130, leg meat 86-91 cents delivered.

MIDWEST Final majority delivered prices unchanged into the Chicago market with Ohio cities, Detroit and St. Louis TFEWR. Whole broiler/fryer prices steady. Whole bird offers light. Floor stocks very light to long; weights desirable. Prices on small wings steady to firm, dark meat cuts steady to lower and breast items steady. Supplies of small wings limited, breast cuts light to moderate and dark meat moderate to heavy. Market activity on whole birds and parts noted as slow to light. Retail and food service demand slow to moderate. Improved demand into both retail and food service expected by late week for first of month.

DELMARVA Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to at times moderate as dealers access post holiday demand. Offerings are generally sufficient to handle trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is seasonally slow. In the parts complex, breast items are light to moderate. Dark meat cuts and wings are moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	70-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for bone-in breast; steady for the balance of items. Trucklot buying activity is light to moderate following the extended holiday weekend as dealers access market conditions. Offerings of breast items are light to moderate; wings, tenders and most dark meat cuts are mostly moderate to heavy. Trade activity is slow.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		130-135	120.60	576,280
TENDERLOINS		120-125	119.38	119,320
BREAST - WITH RIBS		72-73	82.58	60,744
BREAST - LINE RUN		72	73.97	73,894
LEGS		58-59	52.89	98,760
LEG QUARTERS (BULK)		39-40	39.06	267,741
DRUMSTICKS		41-42	46.64	54,400
THIGHS		50-51	52.49	56,000
B/S THIGHS		100-101	100.53	62,320
WINGS (WHOLE)		117-118	118.02	227,880
BACKS AND NECKS (STRIPPED)		13-15	15.00	23,480
LIVERS (5 POUND TUBS)		45-50	46.10	12,120
GIZZARDS (HEARTS)		60-65	63.31	21,440

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	737	105.00-149.00	105-108	114.12
TENDERLOINS	326	108.00-202.00	-	117.11
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,766	30.00-34.00	32-33	32.57
LEG QUARTERS (4/10)	887	34.00-38.00	35-37	36.97
WINGS (WHOLE)	304	93.00-151.00	99-105	108.53
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/29	11/25	11/25	11/22	11/18
Alabama	4,176	(A)	(A)	4,016	5.67
Arkansas	5,221	Holiday	Holiday	5,128	5.61
Delmarva	2,270	Holiday	Holiday	2,289	6.08
KY-LA-TN	2,424	(A)	(A)	2,272	5.17
Mississippi	3,003	Holiday	Holiday	3,040	6.24
North Carolina	2,444	(A)	(A)	2,454	7.33
Texas	2,700	Holiday	Holiday	2,743	5.69
Total	22,238	925	5.12	21,942	5.91
Mon	22,238 (B)			21,942 (B)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 29-Nov 2010 is estimated to be 33,271,000 up 1.05 percent from a week ago, and up 1.8 percent from a year ago. (last week 32,926,000 last year 32,680,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	380	33.00-37.00	-	34.71
LEG QUARTERS (4/10)	712	35.00-40.00	-	37.70
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Nov 29, 2010 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 56.50	54.67	55.18

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 29-NOV-2010 TO 03-DEC-2010, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	108.00 - 128.00	110.00 - 119.00
TENDERLOINS	108.00 - 127.00	117.00 - 124.00
BREAST - LINE RUN	69.00 - 93.00	70.00 - 81.00
LEGS	52.00 - 57.00	-
LEG QUARTERS (BULK)	33.00 - 49.00	34.00 - 37.00
LEG QUARTERS (4/10)	36.00 - 49.00	38.00 - 41.00
DRUMSTICKS	35.00 - 57.00	-
THIGHS	31.00 - 61.00	-
B/S THIGHS	95.00 - 103.00	-
WINGS (WHOLE)	112.00 - 129.00	116.00 - 122.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101-120
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	
	DRY PACK	133-180
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

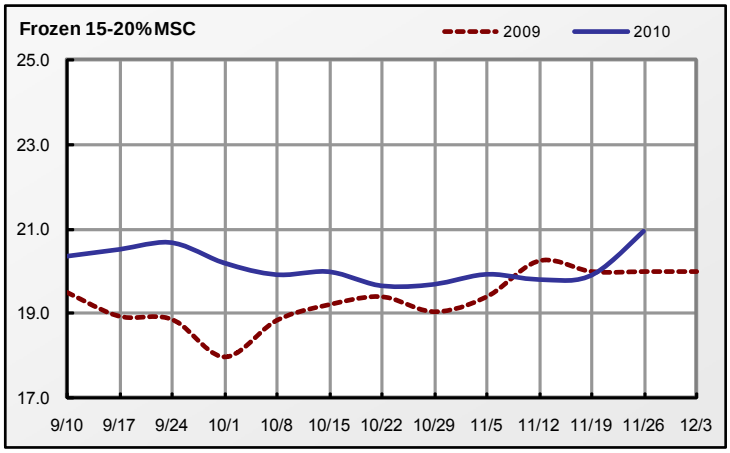
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended steady on all MSC fat contents. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance moderate. Schedules were seasonally reduced for Thanksgiving. Domestic and export demand on all fat contents was mostly light. Market activity was slow to moderate. Negotiations for 2011 contracts continue to drag on for many with only 1-2 cents standing in the way of finalization. Contracts for 2011 have been confirmed at prices at or below last year's low side. Very quiet week on the spot marketplace with reductions noted in schedules, buyer interest, and MSC supplies. Many sellers continue to try to stay ahead by selling MSC out front, as well as selling or rendering frames. Supplies of raw materials were moderate to heavy. Frame values were steady with most trading between 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

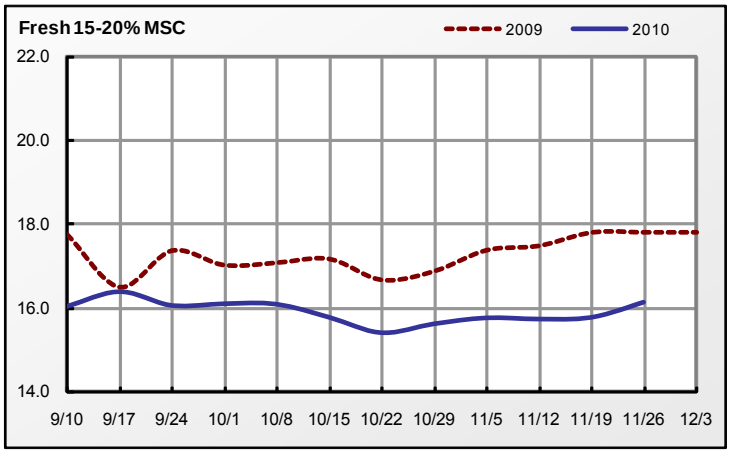
	Frozen			Fresh		
Fat Content	26-Nov-10	Last Week	Last Year	26-Nov-10	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00 - 19.00	17.00-19.00
Wtd Avg Price			-	18.67	18.50	18.55
Volume Traded	-	-	-	122	163	449
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	15.00 - 22.00	14.00 - 22.00	18.00-23.00	13.00 - 20.50	12.00 - 20.50	15.25-21.50
Wtd Avg Price	20.95	19.89	20.32	16.14	15.77	17.74
Volume Traded	883	2,027	1,066	3,049	3,468	3,544
Volume Exported	803	1,787	1,026	694	775	775
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	16.00
Wtd Avg Price			-	19.33	19.50	16.00
Volume Traded	-	-	-	122	163	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2010	Sep 2010	Oct 2009	Oct 2010	Sep 2010	Oct 2009
15% or Less						
Wtd Avg Price	-	-	20.00	18.55	18.80	18.69
Volume Traded	-	-	80	775	408	1,292
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	19.86	20.43	18.81	15.79	16.14	16.95
Volume Traded	7,428	6,576	7,276	14,895	12,811	13,396
Volume Exported	6,668	6,336	6,435	3,305	1,999	2,733
20% or More						
Wtd Avg Price	-	-	-	18.00	17.75	17.00
Volume Traded	-	-	-	204	163	328
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 29-NOV-10

SOUTH CENTRAL Trading was TFEWR. Demand was moderate at processing operations. Offerings were adequate from primary users. Schedules were as desired. Finished sales were fair to good. Trade sentiment was steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST Prices are trending steady. Offerings are moderate for current needs. Processing schedules are noted as normal following the extended holiday weekend. Finished product supplies are light to moderate. Market activity is seasonally moderate to active.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	8-17 CENTS/LB.		12.61
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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