BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Whole Prices are trending steady to barely steady in the West, steady elsewhere. Offerings are light to moderate for the light needs. Retail demand cover the full range, mostly light to moderate approaching the holiday. Food service demand is light to moderate, fast food normal to good. Floor stocks are adequate to long. Market activity is seasonally slow as other traditional holiday meat items become the focal point of the marketplace. In the parts structure, movement is light to moderate for mid-week trading. Prices are trending mostly steady for breast items with whole breast clearing well. Wings are mixed ranging steady to weak. Dark meat items are steady to instances weak. Offerings of breast items are light to moderate, wings, tenders and most dark meat items are moderate to heavy. Market activity is seasonally slow. In production areas, live supplies are moderate at mostly desirable weights.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 85.50 cents based on full truckload lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 82.00 cents last year on November 25, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	177.50
BREASTS - B/S	149.00
BREASTS - WHOLE	76.50
THIGH MEAT - B/S	98.00
THIGHS	52.50
DRUMSTICKS	57.50
LEG QUARTERS	40.50
WINGS	123.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are holding steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light approaching the holiday day weekend. Offerings are sufficient for current needs. Trade activity is seasonally slow as dealers centered on more traditional holiday meat items. In the parts complex, supplies of breast items are light to moderate with good movement particularly bone-in breast which were well cleared. Wings, tenders and most dark meat cuts are mostly moderate to heavy.

MIDWEST REGION Prices are trending steady on whole broiler/fryers. Whole bird offers light to moderate on very light trade. Floor stocks in full range, but for the most part well cleared and weights in desired range. Part prices generally steady; occasionally firm on small wings, weak on medium and large wings and dark meat. Part supplies were limited on breast cuts and small wings, moderate to heavy on the balance parts. Buying activity is slow to light approaching the Thanksgiving Day holiday.

WESTERN REGION The market on whole broiler fryers is mostly steady and WOGs is steady to barely steady. Offerings light. Retail demand mixed going into the Thanksgiving Holiday ranging from extremely light to light into some areas to instances good into other areas where consumer cultural preferences prefer chicken for Thanksgiving. Food service demand moderate. Floor stocks adequate to sometimes longer than desired. Weights desirable. The market on white items is mostly steady. The market on dark items is steady to weak with bone-in items in the weakest position and some caution reported on boneless items. Demand light to moderate. Offerings of bone-in breasts moderate to instances moderately heavy, balance of white items mostly moderate. Dark item offerings are moderate to moderately heavy. Retail movement in a full range from light to instances good. The best retail movement is in areas where consumer cultural preferences prefer chicken for the Thanksgiving Holiday. Foodservice movement light to moderate.

SOUTHERN REGION Price trend for whole broiler/fryers are holding steady. Offerings of all sizes are sufficient. Demand is light to moderate approaching the Thanksgiving holiday with trading usually limited to regular commitments. Market activity is slow to moderate with many plant closed for the holiday. In the parts structure, movement is light to moderate for mid-week week trading. Prices are trending steady to weak for wings and dark meat, steady for breast items with whole breast in the best position. Offerings of parts are light to heavy. Market activity is slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending November 20, 2010. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 9 PERCENT

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending November 20, 2010. Placements were up 9 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through November 20, 2010 were 7.79 billion, up 2 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 11/20/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	(*Thousand*)		
EGGS SET	205,152	201,906	+02
CHICKS PLACED	164,233	151,209	+09

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Jan-11 is estimated at 151.2 million head. This compares to 149.9 million head the previous week and to 155.1 million head the same week a year ago, when the slaughter was 116.7 million head and the composite weighted average price was 74.69 cents per pound.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

NOV 23, 2010

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	211	34.00-38.00	-	35.80
LEG QUARTERS (4/10)	712	36.00-39.00	-	38.27
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 23, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
54.50 – 57.00	55.59

NOV 24, 2010

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 24, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.00 - 56.50	55.52	55.22

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for bone-in breast; generally steady for the balance of items. Trucklot buying activity is light approaching the Thanksgiving Day holiday as dealers look to more traditional holiday meat items. Offerings of breast items are light to moderate; wings, tenders and most dark meat cuts are moderate to heavy. Trade activity is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

NOV 23, 2010

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	130-135	121.73	678,880
TENDERLOINS	120-125	116.31	252,120
BREAST - WITH RIBS	72-73	80.43	132,670
BREAST - LINE RUN	72	73.13	69,640
LEGS	58-59	55.86	102,840
LEG QUARTERS (BULK)	39-40	39.14	363,080
DRUMSTICKS	41-42	49.44	49,760
THIGHS	50-51	55.86	42,240
B/S THIGHS	100-101	98.81	89,600
WINGS (WHOLE)	117-118	118.90	184,240
BACKS AND NECKS (STRIPPED)	13-15	15.00	38,280
LIVERS (5 POUND TUBS)	45-50	47.00	13,800
GIZZARDS (HEARTS)	60-65	64.00	43,000

NOV 24, 2010

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	130-135	124.97	480,800
TENDERLOINS	120-125	123.61	108,420
BREAST - WITH RIBS	72-73	82.01	54,973
BREAST - LINE RUN	72	73.63	73,262
LEGS	58-59	50.71	137,360
LEG QUARTERS (BULK)	39-40	40.28	139,400
DRUMSTICKS	41-42	50.00	41,000
THIGHS	50-51	54.43	41,080
B/S THIGHS	100-101	100.66	58,760
WINGS (WHOLE)	117-118	120.85	226,960
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,640
LIVERS (5 POUND TUBS)	45-50	47.09	13,320
GIZZARDS (HEARTS)	60-65	64.00	18,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	11/24	11/23	11/22	11/19	11/22	11/19	11/17	11/15
Alabama	3,791	4,185	4,016	4,547	5.71	5.77	4,176	5.66
Arkansas	5,115	5,257	5,128	5,390	5.68	5.55	4,953	5.70
Delmarva	2,301	2,314	2,289	2,057	6.07	6.05	2,207	6.11
KY-LA-TN	2,269	2,373	2,272	2,540	5.35	4.80	2,370	5.23
Mississippi	2,851	3,041	3,040	3,023	6.13	6.01	2,579	6.09
North Carolina	2,439	2,450	2,454	2,861	7.42	7.39	2,629	7.53
Texas	2,700	2,650	2,743	2,665	5.64	5.66	2,483	5.93
Total	21,466	22,270	21,942	23,083	5.94	5.86	21,397	5.97
Mon-Wed	66,051 (A)						64,782 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 24-Nov-10 is estimated to be 32,116,000 head up 0.02 percent from a week ago and up 8.72 percent from a year ago. (Last week 32,108,000, last year 29,540,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	133-180
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 27-Nov-10

	CURRENT WEEK	PREVIOUS WEEK
	11/27/10 (1)	11/20/10
Class	---------- Thousand head ---------	
Broiler/fryer	133,019(2)	164,829
Light hens	894	1,301
Heavy hens	846	1,838
Total	134,759	167,968

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 27-Nov-10 is 156.0 million head compared to 122.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 133.3 million head or 22.7 million less than estimated available. For the week of 04-Dec-10 the estimated available is 155.6 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Processed Turkeys Lbs	Processed other Poultry Lbs
AM 11/22/10	42,552	76,314
AM 11/01/10	92,743	65,060
CHG	-50191	11254
PCT CHG	-54%	17%

COLD STORAGE MOVEMENT – (In Thousands)

	Processed Turkeys			Processed other Poultry		
	11/22/10	11/15/10	11/23/09	11/22/10	11/15/10	11/23/09
PACIFIC COAST	1,336	1,247	3,730	2,990	3,012	6,808
LOS ANGELES	174	150	93	1,014	988	794

HACKETTSTOWN POULTRY SALES FOR 11-23-10

*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LO	HI	AVG		LO	HI	AVG
HEAVY FOWL lb.	.55	1.00	.77	HEAVY FOWL ea.	.75	7.00	3.16
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	1.00	2.00	1.39
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	1.50	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	2.00	3.00	2.50
ROOSTERS lb.	1.20	1.65	1.33	ROOSTERS ea.	9.50	13.00	11.25
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	21.00	35.00	28.00
DUCKS lb.	1.25	2.25	2.01	DUCKS ea.	-	-	-
RABBITS lb.	1.20	2.25	1.40	RABBITS ea.	2.50	3.00	2.56
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	4.00	2.14
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-				

TOTAL COOPS 57

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending Nov 19, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	82.66	154.99	88.56	22.14	11.07	103.32
High	85.61	162.37	99.63	29.52	14.76	103.32
Mostly	85.61	158.68	95.94	25.83	11.07	103.32
SAN JUAN						
Low	81.18	151.30	88.56	18.45	7.38	103.32
High	84.87	158.68	95.94	25.83	11.07	103.32
Mostly	84.87	154.99	92.25	23.99	9.23	103.32
NEW SAN JUAN						
Low	83.03	158.68	92.25	25.83	14.76	103.32
High	86.72	166.06	103.32	33.21	18.45	103.32
Mostly	85.98	162.37	99.63	27.68	14.76	103.32
BECERRA						
Low	84.14	162.37	95.94	25.83	14.76	107.01
High	87.46	169.75	107.01	33.21	18.45	107.01
Mostly	84.87	166.06	103.32	29.52	16.61	107.01

CENTRAL REGION MISCELLANEOUS POULTRY

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, CENTS PER POUND FOR THE WEEK OF NOV 22, 2010

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds was light entering the Thanksgiving holiday. Offerings are mostly sufficient to handle trade needs. Live supplies are moderate; weights are mixed, but noted as desirable. Processing schedules are moderate with many plants planning to close tomorrow and/or Friday for the holiday. Market activity is seasonally slow as dealers focus on more traditional meats. In the parts complex, breast items are light to moderate. Dark meat cuts and wings are moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	69-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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