TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is mostly steady for pre-Thanksgiving needs and steady to barely steady for post Thanksgiving deliveries. Thanksgiving fill- in demand light to instances moderate. Frozen offerings extremely light for pre- Thanksgiving needs and light to moderate for post-Thanksgiving deliveries. Frozen basted equivalent offering prices on a national basis for hens 96.00-108.00 cents shipping point and toms 96.00-108.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to firm with trims in the strongest position. Demand mostly moderate. Offerings extremely light to light with trims the least available. The market on rib breasts is steady to firm with institutional sizes strongest. Demand light to moderate. Offerings of consumer sized breasts light and spotty and institutional sized breasts extremely light. The market on tom bulk parts is steady to fully steady. Demand light to moderate. Offerings light at best. The market on mechanically separated turkey is steady to instances weak. Demand light. Offerings light to moderate. Trading light. Some Grade A basted 18-20 lb. breasts traded at 180 cents delivered. Most processors are working shortened holiday schedules this week resulting in some mixed undertones.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate. Offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	108-114
FROZEN TURKEYS Y TOMS 28# & UP	111-115
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	124-145
FRESH TURKEYS Y TOMS 14-24#	124-138
FROZEN TURKEYS Y HENS 8-16#	108-114
FROZEN TURKEYS Y TOMS 14-24#	108-114
FROZEN TURKEYS Y TOMS 24-28#	108-114

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 NOVEMBER 2010.

The market on bulk parts is steady to fully steady. Demand was in a full range light to good. Offerings light to moderate. The white meat is steady to firm. Demand is moderate, instances good. Offerings light. The thigh meat market is steady to fully steady. Demand is light to moderate. Offerings are light. The mechanically separated turkey (MST) market is steady to barely steady. Demand is limited. Offerings are moderate, instances heavy. Market activity is slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.30	164
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	40
DRUMSTICKS, TOM--FRESH	71.00-79.00		75.01	202
DRUMSTICKS, HEN	72.00		72.00	10
WINGS, FULL-CUT, TOM	91.50		91.50	40
WINGS, FULL-CUT, HEN	80.00		80.00	10
WINGS, V-TYPE, TOM	92.00		92.00	40
WINGS, V-TYPE, HEN	122.00		122.00	5
NECKS, TOM		F	42.96	250
NECKS, HEN		T	40.00	40
BREASTS, B/S, TOM 3/		W	263.00	80
BREASTS, B/S, TOM--FRESH 3/	275.00-276.00		275.29	35
THIGH MEAT	130.00		130.00	40
THIGH MEAT--FRESH		F	135.00	54
BREAST TRIM MEAT		F	204.00	80
SCAPULA MEAT		R	198.00	20
WING MEAT WITH SKIN		W	158.00	20
TENDERLOINS	222.00		222.00	10
DESTRAPPED TENDERS		T	248.00	20
DESTRAPPED TENDERS--FRESH	252.00		252.00	10
MECHANICALLY SEPARATED 4/		W	20.50	80
MECHANICALLY SEPARATED--FRESH 4/	22.00-23.00		22.82	49
EXPORT TRADING				
DRUMSTICKS, TOMS		R	74.49	106
WINGS FULL-CUT - TOMS		R	89.60	50
WINGS, V-TYPE, TOM		F	92.00	108
TAILS		F	40.00	54
MECHANICALLY SEPARATED 4/		F	17.00	378
THIGH MEAT - FROZEN		F	136.31	538

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.