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TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is mostly steady for November shipments, steady to barely steady for December. Thanksgiving fill-in demand light to sometimes moderate as time rapidly diminishes for product to be delivered in time for Thanksgiving needs. Fresh demand light to good, mostly light to moderate. Frozen offerings light, but spotty for immediate needs, light to moderate for post Thanksgiving. Frozen basted equivalent offering prices on a national basis for hens 96.00-108.00 cents shipping point and toms 96.00-108.00 cents shipping point for current deliveries. No trading reported.

Specialty whole turkey demand is good for Thanksgiving as buyers look to satisfy last minute needs. Offerings are nil to light. Free range fresh hen and tom whole turkey prices ranged 122-151, antibiotic free fresh hen and tom whole turkey prices 186-319, and frozen organic hens and toms 209-255 cents.

The market on tom breast meat is steady to fully steady, mostly steady with the balance of white meat steady to firm with trims in the strongest position. Demand moderate to good. Some buyers are working ahead in anticipation of next week's shortened holiday processing schedules. White meat offerings mostly extremely light to light with trims the least available. The market on consumer sized bone-in breasts is steady to fully steady and institutional sizes steady to firm. Offerings of consumer sized breasts light, but uneven with plant grades the most available, institutional sized breasts extremely light. Demand light to moderate. The market on tom wings is steady to instances firm, tom drums and necks mostly steady. Demand light to moderate. Offerings of tom wings light but spotty, frozen tom drums light, fresh tom drums and frozen tom necks light to moderate. The market on thigh meat is barely steady to fully steady, mostly steady. Demand is light to instances good, mostly light to moderate. Offerings uneven ranging from nil to light. The market on mechanically separated turkey is steady to weak. Offerings moderate to heavy with some sales of fresh noted into pet food channels while others look for bids. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand light to moderate, instances good. Some premiums are being reported on tom drums into select export channels while other destinations are not seeing the strength. Offerings mixed.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	124-145
FRESH TURKEYS Y TOMS 14-24#	124-138
FROZEN TURKEYS Y HENS 8-16#	108-114
FROZEN TURKEYS Y TOMS 14-24#	108-113
FROZEN TURKEYS Y TOMS 24-28#	108-114

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 22-Nov-2010

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	118.42	8,152,000
16-24 lbs.	118.29	9,648,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	500,000
16-24 lbs.	--	620,000
	Total Volume:	18,920,000

LIVE TURKEYS SLAUGHTERED W/E 06-Nov-10 (Preliminary)

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD BREEDERS	TOTAL TURKEYS
Head	2,756	3,162	11	19	5,948
Avg Wt	17.26	36.30	31.62	25.69	27.44
Last week	2,644	3,184	32	0	5,860
Same wk yr ago	2,316	3,092	43	0	5,451
Avg Wt	17.08	35.98	25.11	0.00	27.87
To-date/2010*	83,869	117,891	965	322	203,047
To-date/2009*	87,159	119,237	1,097	297	207,790
% Change YTD	-4%	-1%	-12%	8%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	38,059	91,829	268	376	130,532
Last week	37,845	92,315	614	0	130,774
Same wk yr ago	31,646	89,000	826	0	121,472
To-date/2010*	1,140,052	3,572,441	19,097	8,121	4,739,711
To-date/2009*	1,176,232	3,573,292	22,592	7,008	4,779,124
% Change YTD	-3%	0%	-15%	16%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

**Note: Year to-date totals reflect comparable time periods.*

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 13-Nov-10 (Preliminary)

	--------Young turkeys-------- Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	797	2	25.21	(A)	801	25.21
South Atlantic	721	2	34.74	(A)	725	34.74
North Central	2,696	3	30.54	(A)	2,700	30.54
South Central	1,058	5	18.92	(A)	1,062	18.92
West	657	-11	23.16	(A)	660	23.16
U.S. total	5,929(B)	1	27.44	19	5,948	27.44
To-date 2010*	202,725(B)			322	203,047	
To-date 2009*	207,493(B)			297	207,790	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 11,000; for the current year to date* 965,000; for last year to date* 1,097,000.
**Note: Year to-date totals reflect comparable time periods.*

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

Weekly Weighted Average Prices for Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
(consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots)

For the Week Ending November 19, 2010

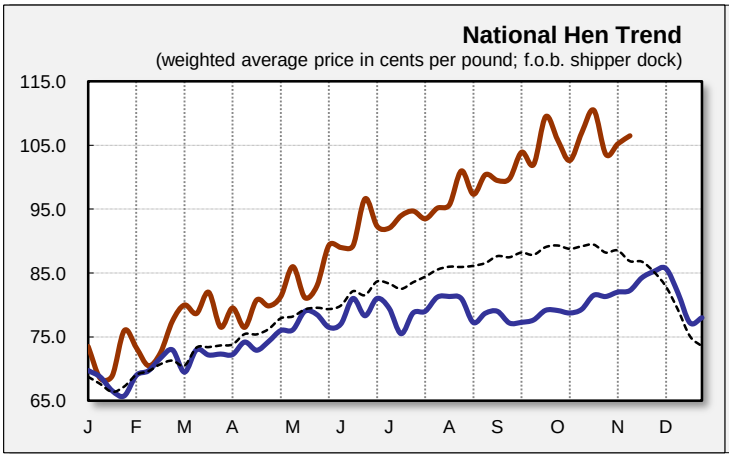
National	Current Week		Last Week		Last Year		October Averages		
Weighted Average Price (FOB Shipper Dock basis)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	106.50	1,120	105.25	80	82.23	--	107.22	102.02	78.43
16-24 lb. (Toms)	106.26	760	105.67 [1]		82.27	--	105.01	100.28	79.70

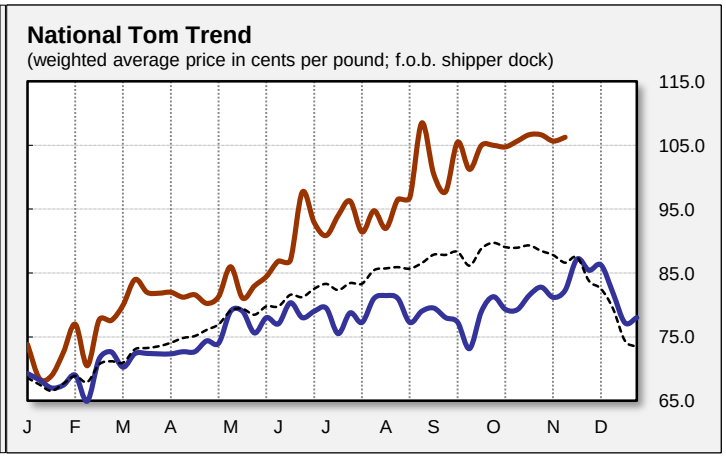
NOTE: Effective January 4, 2011, the 3 regional quotations for hens and toms will be discontinued.

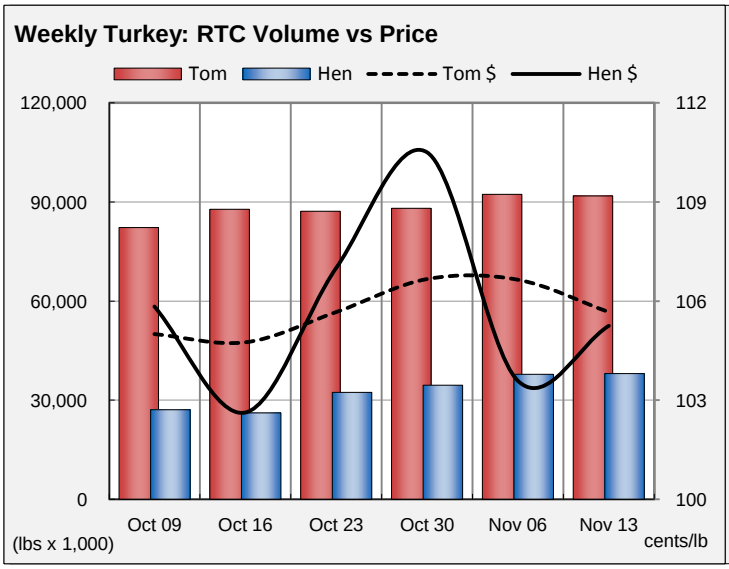
Regional	Current Week		Last Week		Last Year		October Averages		
Weighted Average Price (Delivered basis)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)									
Eastern Region	111.00	160	108.25	80	85.25 [1]		111.03	105.81	82.52
Central Region	109.17	960	110.00 [1]		85.25 [1]		111.05	105.33	82.86
Western Region	110.40 [1]		111.00 [1]		85.20 [1]		108.60	105.16	82.75
16-24 lb. (Toms)									
Eastern Region	106.50	40	108.50 [1]		85.30 [1]		108.10	104.40	82.70
Central Region	109.44	720	109.00 [1]		85.30 [1]		108.30	102.33	82.54
Western Region	110.40 [1]		111.00 [1]		85.20 [1]		109.03	106.54	82.75

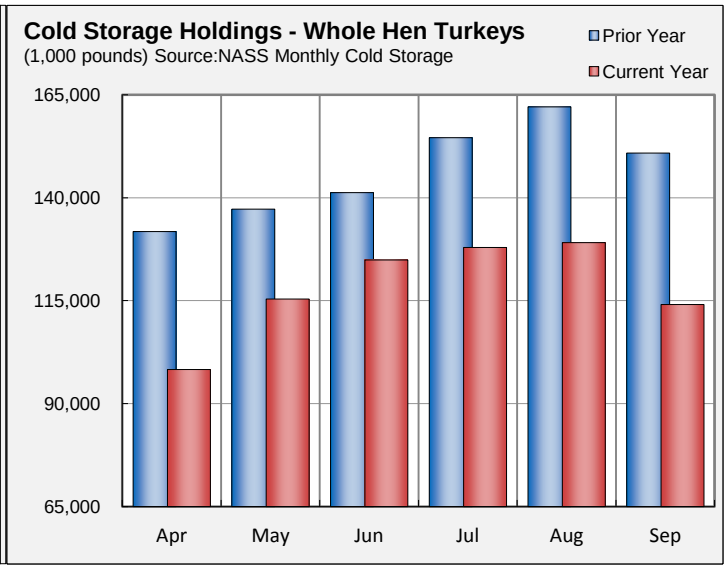
[1] based on offers.

2010 — 2009 — Prior 3 Year Avg.









NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 NOVEMBER 2010.

The market on bulk parts remains steady to fully steady. Demand is mixed with noted inquiry on tom drums and necks. Offerings are light. The white meat and bone-in breast market is steady to firm. Demand is mostly moderate to instances good while offerings are light. The market on thigh meat is steady and not well tested. The mechanically separated turkey (MST) market is steady to barely steady. Demand is light for the moderate offerings. Market activity is slow to at times moderate. For domestic: frozen mature hen and tom breast meat 225 cents delivered. For export: fresh tom drums 71, frozen tom necks 40-43 cents delivered border or port; frozen tom necks 41 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-179.00		168.30	164		
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		W	75.67	9		
DRUMSTICKS, TOM--FRESH		W	71.00	290		
DRUMSTICKS, HEN	74.00		74.00	20		
WINGS, FULL-CUT, TOM	89.00-92.00		89.71	85		
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM	92.00		92.00	40		
WINGS, V-TYPE, HEN		T	122.00	2		
NECKS, TOM	42.00		42.00	15		
NECKS, HEN		T	40.00	40		
BREASTS, B/S, TOM 3/		W	263.00	80		
BREASTS, B/S, TOM--FRESH 3/	275.00		275.00	120		
THIGH MEAT	135.00		135.00	40		
THIGH MEAT--FRESH		W	131.68	59		
BREAST TRIM MEAT	205.00		205.00	40		
SCAPULA MEAT	198.00		198.00	20		
WING MEAT WITH SKIN		W	158.00	20		
TENDERLOINS		T	220.00	20		
DESTRAPPED TENDERS		T	248.00	20		
DESTRAPPED TENDERS--FRESH		T	254.00	10		
MECHANICALLY SEPARATED 4/		W	20.50	80		
MECHANICALLY SEPARATED--FRESH 4/		W	21.39	102		
EXPORT TRADING						
DRUMSTICKS, TOMS	74.00-75.00		74.49	106		
WINGS FULL-CUT - TOMS	89.00-90.50		89.60	50		
WINGS, V-TYPE, TOM						
TAILS	40.00		40.00	162		
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN	132.00		132.00	10		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 NOVEMBER 2010.

The market on bulk parts is steady to fully steady. Demand ranges light to fairly good on light to at times moderate offerings. The white meat market is steady to firm. Demand is moderate to instances good with offerings light. The market on thigh meat is steady to fully steady, instances firm. Demand is light to moderate. Offerings are limited. The mechanically separated turkey (MST) market is steady to barely steady, at times weak. Demand is light. Offerings are moderate. Market activity is slow to moderate into domestic and export channels. For domestic: fresh scapula meat 199, fresh tom full-cut wings 84, fresh tom necks 39.5, fresh MST (pet food) 14-15 cents delivered. For export: fresh tom drums 71, frozen fries 308 cents, frozen tom gizzards (machine cut, machine defatted) 99 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.30	164	168.30	164
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM		W	75.67	9	76.60	63
DRUMSTICKS, TOM--FRESH	71.00-77.00		75.33	240	72.48	810
DRUMSTICKS, HEN		R	74.00	20	72.01	60
WINGS, FULL-CUT, TOM	89.00-95.00		93.50	160	91.22	449
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM	91.00		91.00	70	91.32	125
WINGS, V-TYPE, HEN		T	122.00	2	122.00	2
NECKS, TOM	40.00-45.00		42.96	250	42.21	769
NECKS, HEN		T	40.00	40	40.00	40
BREASTS, B/S, TOM 3/		W	263.00	80	263.00	80
BREASTS, B/S, TOM--FRESH 3/	275.00		275.00	120	274.64	440
THIGH MEAT	131.00-138.00		136.52	206	134.91	342
THIGH MEAT--FRESH	135.00		135.00	54	133.20	147
BREAST TRIM MEAT	204.00		204.00	80	204.33	120
SCAPULA MEAT		R	198.00	20	198.23	26
WING MEAT WITH SKIN		W	158.00	20	158.00	38
TENDERLOINS		T	220.00	20	220.00	20
DESTRAPPED TENDERS		T	248.00	20	248.00	20
DESTRAPPED TENDERS--FRESH	253.00		253.00	3	253.75	13
MECHANICALLY SEPARATED 4/		W	20.50	80	22.00	180
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.02	41	22.37	244
EXPORT TRADING						
DRUMSTICKS, TOMS		R	74.49	106	75.50	214
WINGS FULL-CUT - TOMS		R	89.60	50	89.60	50
WINGS, V-TYPE, TOM	92.00		92.00	108	92.00	108
TAILS	40.00		40.00	54	40.00	216
MECHANICALLY SEPARATED 4/	17.00		17.00	378	17.00	378
THIGH MEAT - FROZEN	134.00-140.0		136.31	538	136.23	548

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC Voice (202)720-6911 Michael Sheats,
Fax (202)720-2403 Chief

Des Moines, IA Voice (515)284-4471 Jason Karwal,
Fax (515)284-4468 Officer-in-Charge

Atlanta, GA Voice (404)562-5850 Annie Terry,
Fax (404)562-5875 Officer-in-Charge

Jackson, MS Voice (601)965-4662 Gary Brown,
Fax (601)359-1175 Southern States Area Supervisor