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NATIONAL BROILER MARKET AT-A-GLANCE

Whole/broiler fryers are steady to cautiously steady in the West, steady elsewhere. Offerings are light to moderate. Retail demand is seasonally light to moderate with best interest for other holiday items. Food service demand is light to instances good. Floor stocks are closely balanced to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are steady to weak for wings, mostly steady for dark meat, and steady to firm for breast items with bone-in breast in the best position. Supplies of breast items are light to moderate with good movement. Wings and most dark meat items are mostly moderate. The market activity is seasonally slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 85.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 82.00 cents last year on November 18, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	177.50
BREASTS - B/S	151.00
BREASTS - WHOLE	76.00
THIGH MEAT - B/S	98.00
THIGHS	52.50
DRUMSTICKS	56.50
LEG QUARTERS	41.00
WINGS	123.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION

Prices are holding steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to mostly moderate for midweek trading. Offerings are generally sufficient for current trade needs. Trade activity is seasonally slow to moderate as other traditional holiday items become the focal point of the market. In the parts complex, supplies of breast items are light to moderate and clearing well; wings and dark meat cuts are moderate to heavy with limited interest.

MIDWEST REGION

Prices on whole birds steady. Offers on whole birds were light to moderate on very limited trade interest. Floor stocks closely balanced to long; weights desirable. Prices holding mostly steady on all parts with some indicating a firm tone on wings and others weakness; breast items steady to at times noted as weak. Trade activity was slow on both parts and whole birds. Retail and food service demand slow to moderate at best.

WESTERN REGION

The market on whole broiler fryers is steady and WOGs cautiously steady to steady. Offerings mostly light to moderate. Retail demand extremely light to instances moderate. Food service demand moderate to sometimes good. Some are finding improved activity where holiday parties are starting to occur while others find early demand for holiday parties disappointing. Floor stocks adequate. Weights desirable. The market on wings is steady to instances weak, bone-in breasts steady to fully steady and the balance of breast items mostly steady. The market on dark items is steady to sometimes weak with bone-in product in the softest position. Demand light to moderate. Offerings of wings moderate to moderately heavy and the balance of white items light to mostly moderate. Dark item offerings are moderate to instances moderately heavy with bone-in items the most available. Whole fryers, WOGs and parts movement light to moderate with activity best into fast food and other foodservice channels while retail continues to focus on Thanksgiving items.

SOUTHERN REGION

Price trends for whole broiler/fryers are holding steady. Offerings of all sizes are adequate to satisfy trade needs. Demand into all channels is seasonally light to moderate approaching the holiday. The market activity is moderate. In the parts structure, movement is light to moderate. Prices are steady to weak for wings, but holding steady for breast cuts with bone-in breast in the best position. Dark meat items are moderate to heavy. Supplies of wings are heavy, and all other items are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending November 13, 2010. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 5 PERCENT

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending November 13, 2010. Placements were up 5 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through November 13, 2010 were 7.62 billion, up 2 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 11/13/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	(*Thousand*)		
EGGS SET	203,463	201,573	+01
CHICKS PLACED	164,227	156,298	+05

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Dec-10 is estimated at 149.9 million head. This compares to 150.6 million head the previous week and to 146.8 million head the same week a year ago, when the slaughter was 161.3 million head and the composite weighted average price was 71.48 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

NOV 16 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	NOV 17 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	TOO FEW TO REPORT				BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	TOO FEW TO REPORT				TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	372	35.00-38.00	-	36.24	LEG QUARTERS (BULK)	306	36.00-38.00	-	36.50
LEG QUARTERS (4/10)	589	38.00-40.00	-	39.58	LEG QUARTERS (4/10)	625	38.00-40.00	-	39.39
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 – 56.50	55.21	55.00 – 56.50	55.59	55.41

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm for bone-in breast; generally steady for the balance of items. Trucklot buying activity is light to moderate for midweek trading as most dealers look to other more traditional holiday meat items. Offerings of breast items are light to moderate with good movement; wings and most dark meat cuts are mostly moderate. Tenders are moderate to heavy. Trade activity is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

NOV 16 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	NOV 17 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130-135	120.08	787,800	BREAST - B/S	130-135	121.51	591,600
TENDERLOINS	120-125	127.31	180,400	TENDERLOINS	120-125	119.72	86,120
BREAST - WITH RIBS	70-71	72.49	151,824	BREAST - WITH RIBS	71-72	81.72	47,757
BREAST - LINE RUN	70	71.38	67,599	BREAST - LINE RUN	71	72.65	65,978
LEGS	58-59	54.55	105,000	LEGS	58-59	53.17	166,040
LEG QUARTERS (BULK)	40-41	39.07	324,200	LEG QUARTERS (BULK)	40-41	40.20	107,200
DRUMSTICKS	43-44	47.71	96,800	DRUMSTICKS	43-44	44.66	77,613
THIGHS	51-52	52.92	83,680	THIGHS	51-52	52.57	43,360
B/S THIGHS	100-101	100.50	94,040	B/S THIGHS	100-101	100.69	72,680
WINGS (WHOLE)	117-118	121.23	217,720	WINGS (WHOLE)	117-118	121.01	146,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	32,440	BACKS AND NECKS (STRIPPED)	13-15	15.00	15,040
LIVERS (5 POUND TUBS)	45-50	47.34	17,360	LIVERS (5 POUND TUBS)	45-50	47.29	12,280
GIZZARDS (HEARTS)	55-60	58.58	37,800	GIZZARDS (HEARTS)	60-65	59.14	19,920

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	11/17	11/16	11/15	11/12	11/15	11/12	11/10	11/08
Alabama	4,023	4,115	4,280	4,254	5.66	5.72	3,993	5.84
Arkansas	5,000	5,263	4,819	4,588	5.70	5.59	4,994	5.44
Delmarva	2,289	2,288	2,119	2,184	6.11	6.10	2,218	5.97
KY-LA-TN	2,400	2,358	2,280	2,388	5.23	5.42	2,266	5.17
Mississippi	2,601	3,016	2,972	2,422	6.09	6.21	2,986	6.05
North Carolina	2,767	2,751	2,355	2,845	7.53	7.31	2,744	7.46
Texas	2,731	2,786	2,724	2,743	5.93	5.73	2,663	5.92
Total	21,811	22,577	21,549	21,424	5.97	5.96	21,864	5.94
Mon-Wed	66,698 (A)						65,578 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 17-Nov-10 is estimated to be 32,632,000 head down 0.54 percent from a week ago and up 4.28 percent from a year ago.
(Last week 32,809,000, last year 31,293,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	133-180
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Nov-10

	CURRENT WEEK	PREVIOUS WEEK
	11/20/10 (1)	11/13/10
Class	---------- Thousand head ---------	
Broiler/fryer	164,829 (2)	165,432
Light hens	1,301	977
Heavy hens	1,838	1,472
Total	167,968	167,881

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Nov-10 is 156.0 million head compared to 159.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.2 million head or 9.2 million more than estimated available. For the week of 27-Nov-10 the estimated available is 156.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM	11/15/10	71,380	72,673
AM	11/01/10	92,743	65,060
CHG		-21,363	7,613
PCT CHG		-23%	12%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	11/15/10	11/08/10	11/16/09	11/15/10	11/08/10	11/16/09
PACIFIC COAST	1,247	941	4,208	3,012	2,895	7,142
LOS ANGELES	150	162	104	988	827	807

HACKETTSTOWN POULTRY SALES FOR 11/16/10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	3.25	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.00	4.00	3.17
BROILERS lb.	-	-	-	BROILERS ea.	-	.50	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	4.00	4.50	4.25
BUNNIES lb.	-	-	-	BUNNIES ea.	2.00	3.75	2.98
ROOSTERS lb.	-	1.30	-	ROOSTERS ea.	-	2.50	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	.45	.85	.59	TURKEYS ea.	20.00	35.00	27.43
DUCKS lb.	-	2.50	-	DUCKS ea.	-	4.00	-
RABBITS lb.	1.10	3.20	1.60	RABBITS ea.	-	8.00	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.00	3.27
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	18.00	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	1.25	2.25	1.94	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	22.50	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	14.00	15.00	14.50
QUAIL ea.	2.75	3.25	2.92	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-				

TOTAL COOPS 78

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending November 12, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	82.49	159.07	92.48	18.50	7.40	103.58
High	85.08	166.47	103.58	25.89	11.10	103.58
Mostly	85.08	162.77	99.88	24.04	9.25	103.58
SAN JUAN						
Low	81.38	155.37	88.78	18.50	7.40	103.58
High	83.97	166.47	99.88	25.89	11.10	103.58
Mostly	83.97	159.07	96.18	22.20	7.40	103.58
NEW SAN JUAN						
Low	83.23	159.07	96.18	22.20	11.10	107.28
High	86.56	170.16	107.28	29.59	14.80	107.28
Mostly	85.08	166.47	103.58	27.74	12.95	107.28
BECERRA						
Low	83.97	162.77	99.88	25.89	11.10	107.28
High	87.30	173.86	110.98	31.44	14.80	107.28
Mostly	85.08	170.16	107.28	29.59	14.80	107.28

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF NOV 15, 2010.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds was light to moderate for mid-week trading as dealers look to more traditional holiday items. Offerings are sufficient for immediate trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is seasonally slow to moderate. In the parts complex, breast items are light to moderate. Supplies of dark meat cuts and wings are moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	65-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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