TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm, mostly steady to fully steady. Frozen fill-in demand light to good, mostly moderate. Fresh demand light to good, mostly moderate. Offerings light and spotty and held with varied degrees of confidence. Some industry members find 16-24 lb. sizes not as available as hens. Frozen basted equivalent offering prices on a national basis for hens 100.00-110.00 cents shipping point and toms 100.00-110.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 105.25 cents shipping point for current deliveries.

The market on white meat is mostly steady to fully steady, instances firm with trims in the strongest position. Demand moderate to good, mostly moderate. Offerings extremely light to instances moderate. The market on rib breasts is fully steady to firm. Demand light to moderate. Offerings of consumer sized breasts light and spotty with some isolated plant grades offered and institutional sized breasts short of buyers' needs. The market on tom bulk parts is steady to firm with tom necks held with the least confidence. Demand light to moderate. Offerings of tom bulk parts light to moderately heavy, mostly light to moderate with tom necks held with the least confidence. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light with activity noted on fresh tom breast meat into export channels. Demand and offerings light to moderate. No trading reported.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	138-155
TURKEYS Y TOMS UNDER 22#	132-155
TURKEYS Y TOMS 22-24#	132-155
TURKEYS Y TOMS 24-26#	133-155
TURKEYS Y TOMS 26 LBS & OVER	131-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	108-114
FROZEN TURKEYS Y TOMS 28# & UP	111-115
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	124-145
FRESH TURKEYS Y TOMS 14-24#	124-138
FROZEN TURKEYS Y HENS 8-16#	108-114
FROZEN TURKEYS Y TOMS 14-24#	108-114
FROZEN TURKEYS Y TOMS 24-28#	108-114

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 NOVEMBER 2010.

The market on bulk parts was steady to firm, except necks steady to barely steady. Demand is light to moderate. Offerings are light to moderate with necks the most available. The white meat market was steady to fully steady, instances firm. Demand is moderate. Offerings are light to moderate. The market on bone-in breasts is fully steady to firm. Demand is light to moderate. Offerings are limited. The thigh market is steady. Demand is light to moderate. Trading was slow. For domestic: frozen hearts 30 cents. For export: fresh B/S tom breast meat 280 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	76.00	13
DRUMSTICKS, TOM--FRESH	71.00		71.00	40
DRUMSTICKS, HEN		W	72.00	15
WINGS, FULL-CUT, TOM	89.00		89.00	80
WINGS, FULL-CUT, HEN		W	80.00	2
WINGS, V-TYPE, TOM	92.00		92.00	80
WINGS, V-TYPE, HEN		W	122.00	2
NECKS, TOM	39.00		39.00	200
NECKS, HEN	39.00		39.00	40
BREASTS, B/S, TOM 3/		R	266.50	160
BREASTS, B/S, TOM--FRESH 3/		F	265.40	200
THIGH MEAT				
THIGH MEAT--FRESH	134.00		134.00	40
BREAST TRIM MEAT		W	208.00	24
SCAPULA MEAT		F	200.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	250.00	10
MECHANICALLY SEPARATED 4/	25.00		25.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	24.50	206
EXPORT TRADING				
DRUMSTICKS, TOMS		F	74.00	54
WINGS FULL-CUT - TOMS		W	94.00	40
WINGS, V-TYPE, TOM	91.00		91.00	120
TAILS	38.00-42.00		40.73	158
MECHANICALLY SEPARATED 4/	25.00		25.00	40
THIGH MEAT - FROZEN		F	134.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.