

EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY NOVEMBER 08, 2010 VOL 57 NO 89

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch



NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are higher on larger sized eggs and Mediums. New York prices are steady. Demand into retail and food service channels is moderate to good. Supplies are light to moderate for current trade needs. Market activity is moderate to active. Breaking stock offerings are mostly light to moderate; demand is good. Light type hen offerings are light to sufficient for the generally moderate to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 14 cents higher on extra large and large, and 10 cents higher on medium sizes. Daily producer prices are steady on large and medium, and 2 cents higher on small sizes. Retail demand is moderate to good, while food service demand is moderate. Offerings are light. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are higher. Demand is good on light offerings. Supplies are light. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	122-131	125-128
LARGE	121-130	123-126
MEDIUM	89-98	91-94
Prices delivered to store door:	RANGE	MOSTLY
Prices delivered to store door: EXTRA LARGE	RANGE 129-137	MOSTLY 130-132
EXTRA LARGE	129-137	130-132

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers, Cents per dozen.

	RANGE	MOSTLY
LARGE	103-113	107
MEDIUM	71-75	73
SMALL	39-45	

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices are 9 cents higher on Extra Large, 12 cents higher on Large and 10 cents higher on Medium when compared to the previous week. Supplies are mostly moderate for current trade needs. Demand is moderate to good. Market activity is moderate. Breaking stock offerings in the Eastern region are mostly light to moderate; demand is good. Spent hen offerings are light to moderate for regular schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	125-139	128-132
LARGE	122-136	127-131
MEDIUM	90-103	95-97
Northeast Area: CT, DC, DE, MA, MD	, ME, NH, eastern	NJ, eastern NY, PA, RI,
northern VA, & VT		

SOUTHEAST REGIONAL Southeast mostly prices are 12 cents higher on Large and Extra Large eggs, and 10 cents higher on Mediums. Retail demand is moderate to at times good. Food service demand is moderate. Supplies are mostly moderate for present trade requirements. Market activity remains moderate to active. Eastern region breaking stock demand is good on the mostly light to moderate offerings. Light type hen offerings are light to sufficient; demand is mostly moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	123-136	130-133
LARGE	119-134	128-131
MEDIUM	86.5-99	92-96
Southeast Area: AL, GL, GA, MS, NC	C, SC, eastern TN,	& southern VA

<u>SOUTH CENTRAL REGIONAL</u> Prices are 10 cents higher for extra large and medium, 13 cents higher for large. Retail demand is moderate to good with food service demand light to moderate. Supplies are light to moderate. Market activity continues moderate to active. Central states breaking stock prices, along with checks and undergrades, are higher. Demand is good with offerings light. Supplies are light. Market activity is slow to moderate.

Prices delivered warehouse:	RANGE	MOSTLY
EXTRA LARGE	130.5-139	132-135
LARGE	130.5-139	132-135
MEDIUM	94.5-103	96-99
South Central Area: AR, AZ, CO,	, KS, LA, MO, NM	, OK, & TX

NEW YORK Prices are steady. Supplies are light to moderate for current trade requirements. Demand is mostly moderate. Market activity is moderate.

Prices delivered store door:	RANGE
EXTRA LARGE	136-140
LARGE	134-138
MEDIUM	102-106

<u>WESTERN</u> Prices are 2 cents higher for jumbo, 11 cents higher for extra large, 14 cents higher for large and 9 cents higher for medium and small. The Pacific inventory is unchanged from last Monday, with California down 3% and OR-WA-UT up 3%. Offerings are light to moderate on moderate to mostly good demand. Supplies are moderate. Market activity is moderate to active.

CALIFORNIA Benchmark prices are 2 cents higher for jumbo, 11 cents higher for extra large, 14 cents higher for large and 9 cents higher for medium and small. The Pacific inventory was unchanged from last Monday, with California down 3% and OR-WA-UT up 3%. Demand is moderate to mostly good on light to moderate offerings. Supplies are moderate. Market activity is moderate to active.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

DANCE

ANGE
152
168
165
131
13

1

website: http://www.ams.usda.gov/pymarketnews.htm email: pymnysmas.usda.gov/pymarketnews.htm

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending November 12, 2010 will increase by 0 percent. Present week purchases for the week ending November 05, 2010 were 160,707 cases which was 7 percent below the prior week and 8 percent below estimates.

	CARTONED	LOOSE	TOTAL			
Cases purchased present week	134,998	25,709	160,707			
% change from the						
prior week	-9	+9	-7			
Comparison figures are compiled on a matched plant basis. Purchases						
and estimates by 14 cooperators; 30 dozen cases or equivalent.						

<u>CENTRAL STATES BREAKING STOCK</u> All prices are higher. Demand is good on light offerings. Supplies are light. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

DDE AVINC STOCK	RANGE	MOSTLY
BREAKING STOCK CHECKS & UNDERGRADES CENTRAL STATES AREA: AR. CO. I	73-75 56-63	56-60
ND, NE, OH, OK, SD, TX, WI	/A, IL, IIV, NO, L	A, IVII, IVIIA, IVIO, IAIVI,

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

* * * * * * * *

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 08-NOV-2010

<u>SOUTH CENTRAL</u> Trading is TFEWR on heavy hens. Demand was moderate for at least adequate offerings from producers. Schedules were as desired. Finished sales were improving and seasonally active. Trade sentiment was about steady.

active. Trade scrittifierit was about s	icauy.		
	RANGE	MAJ	WTD
			AVG
AT FARM BUYER LOADING	TOO FEW T	O REPORT	

<u>SOUTHEAST</u> Prices continue to trend generally steady. Offerings are sufficient for current needs. Processing schedules are noted as normal. Finished product supplies are moderate. Trade activity is also moderate.

	RANGE	MAJ	WTD
			AVG
AT FARM BUYER LOADING	8-17 CENTS	/LB.	12.54
AT FARM PRODUCER LOADING	TOO FEW T	O REPOR	Т

FOB PLANT TOO FEW TO REPORT *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEKS OF OCTOBER 25, 2010

* * * * * * * *

GRADE A XLARGE LARGE MEDIUM SMALL 2.20 2.18 1.96 1.36

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR THE WEEKS OF OCTOBER 25, 2010 AS SET BY ONTARIO EGG PRODUCERS GRADE A XLARGE LARGE MEDIUM SMALL

 GRADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 1.67
 1.67
 1.51
 1.03

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 dozen cases-in thousands)

NOV 08, 20	10		No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	11.4	15.2	6.9	9.0	16.3	58.8
	Change	-0.4	1.3	-0.4	-0.9	2.1	3%
Ex Lge	Curr Wk	29.1	28.8	16.1	30.1	43.9	148.0
	Change	2.4	2.0	1.5	4.2	-0.5	7%
Large	Curr Wk	68.7	81.5	92.2	129.4	141.2	513.0
	Change	4.3	-8.5	13.9	26.6	5.5	9%
Medium	Curr Wk	12.8	45.8	19.5	23.2	36.2	137.5
	Change	0.3	0.2	-0.5	1.5	-5.2	-3%
Small	Curr Wk	5.7	4.0	1.3	2.5	3.1	16.6
	Change	0.5	0.3	0.4	-0.7	-0.9	-2%
Misc	Curr Wk	2.3	24.3	6.8	10.2	7.4	51.0
	Change	0.4	2.3	-1.3	0.8	0.9	6%
Ungraded	Curr Wk	14.2	53.3	22.3	10.2	26.8	126.8
	Change	-3.8	-2.0	2.3	1.0	-3.2	-4%
Total	Curr Wk	144.2	252.9	165.1	214.6	274.9	1051.7
Percent	Change	3%	-2%	11%	18%	0%	5%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg Shell Egg Breaking Stoo	1051.7 k 261.7	5% -3%	158 29
Total Shell Egg	1313.4	3%	187

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/
(30 dozen cases – in thousands)

		No	So	So		
No	rtheast	Cent	Cent	Atl F	Pacific	5-Area
Curr Wk	3.9	6.3	1.7	4.7	4.4	21.0
Change	0.0	-3.3	0.0	1.1	-0.2	0%
Curr Wk	0.0	4.4	2.8	0.0	0.0	7.2
Change	0.0	-5.1	-0.7	0.0	0.0	-45%
Curr Wk	3.9	10.7	4.5	4.7	4.4	28.2
Change	0%	-44%	-13%	31%	-4%	-23%
	Curr Wk Change Curr Wk Change Curr Wk	Change 0.0 Curr Wk 0.0 Change 0.0 Curr Wk 3.9	Northeast Cent Curr Wk 3.9 6.3 Change 0.0 -3.3 Curr Wk 0.0 4.4 Change 0.0 -5.1 Curr Wk 3.9 10.7	Northeast Cent Cent Curr Wk 3.9 6.3 1.7 Change 0.0 -3.3 0.0 Curr Wk 0.0 4.4 2.8 Change 0.0 -5.1 -0.7 Curr Wk 3.9 10.7 4.5	Northeast Cent Cent Atl F Curr Wk 3.9 6.3 1.7 4.7 Change 0.0 -3.3 0.0 1.1 Curr Wk 0.0 4.4 2.8 0.0 Change 0.0 -5.1 -0.7 0.0 Curr Wk 3.9 10.7 4.5 4.7	Northeast Curr WkCent 3.9Cent 6.3Cent 1.7Atl Pacific 4.7Change0.0-3.30.01.1-0.2Curr Wk0.04.42.80.00.0Change0.0-5.1-0.70.00.0Curr Wk3.910.74.54.74.4

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	28.2	-23%	42

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY TRAILER LOAD EGG SALES Daily WTD AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR NOV 05, 2010

CURRENT LOADS 26.25 FUTURE LOADS 9.75 TOTAL LOADS 36.00															
	;	SE	1	NE	N	١w			5	SC	N	W	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1		107.00	101.00	102.00			2.00	GL W XL						119.50	.25
GL W XL			117.00	120.33	111.20		3.50	GL W LG		122.00				113.50	6.00
GL W LG					109.82			GL W MD				88.50		89.00	7.00
GL W MD		78.00	79.00	82.00	77.00		8.00	GL W SM							1.00
GL W SM		52.00	52.00	55.00	55.00	57.00	3.00								

TRAILER LOAD EGG SALES Weekly 5-Day WTD AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR NOV 01, 2010-NOV 05, 2010

CURRENT LOADS 136.50 FUTURE LOADS 77.50 TOTAL LOADS 214.00															
		SE	ı	NE	N	1W			S	C	N	IW	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1	97.17	105.22	99.63	103.75			70.00	GNR W 1		109.73					31.00
GNR BR 1		147.50					3.00	GNR BR 1	144.00						1.00
GL W J					94.93		5.50	GL W J	96.42		100.50		102.75	108.00	11.00
GL W XL		127.33	113.94	116.58	104.53		37.00	GL W XL		117.00				115.81	17.75
GL W LG		116.84	108.00	112.71	102.38	112.18	83.50	GL W LG		120.57	118.00		102.75	107.45	51.50
GL W MD		78.00	75.00	78.50	77.77	83.75	24.25	GL W MD	80.00			88.50		89.21	14.25
GL W SM		52.00	51.33	54.33	51.50	55.00	6.00	GL W SM							1.00
GL BR LG				145.00	168.80		2.75	GL BR LG				189.63	166.00	170.00	3.50
NRBS - 50					78.50	80.00	2.00								
NRBS - 48					78.50	80.00	2.00								
NRBS - 39					70.50	74.00	3.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT-FROZEN EGGS (in thousands)								
ON HAND	11/01/10	10/25/10	11/02/09					
PACICIFIC COAST	9	33	36					
LOS ANGELES	0	0	0					

NORTH CAROLINA EGGS

The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	Mostly
EXTRA LARGE	140.05
LARGE	139.27
MEDIUM	109.86
SMALL	80.00

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers)

E	
Extra Large doz. 255 - 316 275 - 310 1/2 doz. 173 - 198 173 - 188 Large doz. 230 - 310 265 - 300 1/2 doz. 160 - 189 160 - 178	

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Annie Terry,
	Fax	(404)562-5875	Officer-in-Charge
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Jason Karwal,
	Fax	(515)284-4468	Officer-In-Charge