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NATIONAL BROILER MARKET AT-A-GLANCE

Preliminary majority prices are unchanged in all areas when compared to early week. Prices are trending steady in the East, steady to weak in the Midwest, and West. Offerings are light to moderate with buyer interest mostly light. Retail and food service demand is light to moderate. Floor stocks are adequate. Market activity is moderate. In the parts structure, movement is light to moderate for late week trading. Prices are trending steady to lower on parts. Offerings of wings are heavy with discounting noted to help clear. Breast items and dark meat items are moderate to heavy. In production areas, live supplies are moderate. Weights are mostly desirable. The market activity for parts is slow to moderate.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 08-NOV-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	76.00-79.00			
Los Angeles	95.00			
Whole Body 2/				
Chicago	72.00-76.00	62.00-90.00	77.26	35
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	72.00-88.00	81.98	40

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
729	82.59 – 90.81	85.75

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	182.00	1,255
BREASTS - B/S	152.00	5,406
BREASTS - WHOLE	77.00	1,205
THIGH MEAT - B/S	90.50	1,045
THIGHS	52.50	794
DRUMSTICKS	57.50	842
LEG QUARTERS	41.00	7,577
WINGS	127.50	2,804

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices continue to trend steady on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate entering the weekend. Offerings are at least sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of breast items and tenders are fully sufficient for current needs; wings are readily available and often discounted to stimulate additional interest. Dark meat cuts are moderate.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market were unchanged. Whole bird prices trending steady to lower. Offerings light to moderate on light trade activity. Floor stocks are adequate; weights desirable. Dark meat prices are trending steady to instances weak on leg quarters; breast cuts are steady to weak and wings are lower. Buying activity on parts is slow to moderate. Offers of breast cuts are moderate to instances heavy; wings are ample with steeply discounted to help clear; and dark meat cuts are moderate to heavy.

WESTERN BROILER/FRYER The Los Angeles Friday preliminary majority is 95 cents, unchanged from last Monday's final. The market on whole broiler fryers and WOGs is steady to barely steady. Offerings moderate to moderately heavy. Demand light to moderate. Floor stocks adequate to moderately heavy. Weights desirable. The market on wings and breast items are barely steady to weak. The market on dark items is steady to barely steady. Demand light to moderate. Offerings moderate to heavy on wings and breast items. Dark item offerings are moderate to instances moderately heavy.

SOUTHERN BROILER/FRYER Price trend for whole broilers and fryers are steady. Offerings are moderate to satisfy current trade needs. Demand entering the weekend is moderate. Market activity is moderate. In the parts structure, movement is light to moderate for late week trading. Prices are trending weak to lower for wings. Breast cuts and dark meat items are trending steady. Offerings for parts are moderate to heavy with wings in the weakest position. In production areas, live supplies are moderate. Weights are desirable to heavy. The market activity for parts is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds ranged light to moderate entering the weekend. Offerings ranged moderate to at times heavy to handle trade needs. Live supplies are moderate; weights are desirable to heavy. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, dark meat cuts are light to moderate. The remainder of supplies are moderate to heavy.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		66-98
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	11/01/10-11/05/10	(A)
	11/02/09-11/06/09	(A)
NO. OF BOXES	11/01/10-11/05/10	(A)
	11/02/09-11/06/09	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

	NOVEMBER 04, 2010				NOVEMBER 05, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	342	116.00-180.00	-	121.96	TOO FEW TO REPORT				1,664	121.30
TENDERLOINS	TOO FEW TO REPORT				TOO FEW TO REPORT				392	130.94
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				330	71.00
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				208	72.88
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	302	36.00-38.00	36-37	36.37	272	36.00-38.00	36-37	36.46	1,680	36.42
LEG QUARTERS (4/10)	854	37.00-40.00	38-39	38.69	722	37.00-40.00	38-39	38.73	4,044	38.81
WINGS (WHOLE)	TOO FEW TO REPORT				TOO FEW TO REPORT				521	124.96
WINGS (CUT)	TOO FEW TO REPORT				TOO FEW TO REPORT				680	137.77
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				318	87.57

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOVEMBER 04, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
53.00 - 56.50	54.44

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOVEMBER 05, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 56.50	54.73	54.64

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending steady for most dark meat cuts and breast items. Tenders are steady to weak and wings are weak to lower. Trucklot buying activity is light to moderate entering the weekend. Offerings of breast items and tenders are moderate to heavy; wings are readily available with heavy discounting noted. Dark meat cuts are generally sufficient for current needs. Trade activity is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

	NOVEMBER 04, 2010			NOVEMBER 05, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	130-135	120.48	560,300	130-135	121.26	573,210	121.42	2,543,110
TENDERLOINS	120-125	119.16	166,080	120-125	116.53	174,250	120.82	797,570
BREAST - WITH RIBS	69-70	81.26	74,756	69-70	82.23	61,220	77.39	424,893
BREAST - LINE RUN	69	70.40	71,255	69	70.43	35	70.00	281,716
LEGS	58-59	56.71	105,960	58-59	55.93	110,005	55.54	543,925
LEG QUARTERS (BULK)	40-41	40.87	270,840	40-41	40.81	201,525	40.85	1,063,125
DRUMSTICKS	44-45	53.89	85,800	44-45	54.51	81,040	54.51	349,280
THIGHS	51-52	58.17	84,760	51-52	50.89	36,000	57.00	298,840
B/S THIGHS	100-101	100.83	85,440	100-101	100.24	51,760	100.65	311,040
WINGS (WHOLE)	122-123	130.26	166,880	120-121	128.91	169,525	131.31	922,045
BACKS AND NECKS (STRIPPED)	13-15	15.00	21,680	13-15	15.00	27,840	15.00	121,200
LIVERS (5 POUND TUBS)	40-45	45.64	17,480	40-45	47.16	7,480	46.61	57,600
GIZZARDS (HEARTS)	50-55	58.79	20,000	50-55	59.22	23,560	58.88	102,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	11/05	11/04	11/03	11/02	11/03	11/02	10/29	10/27
Alabama	4,274	4,178	4,112	4,083	5.75	5.80	4,687	5.81
Arkansas	4,516	4,897	4,608	4,723	5.84	5.85	4,507	5.81
Delmarva	2,398	2,209	2,193	2,210	6.05	6.14	2,237	6.01
KY-LA-TN	2,333	2,427	2,368	2,306	5.19	5.33	2,509	5.33
Mississippi	2,487	3,001	2,948	2,988	6.06	6.06	2,582	6.41
North Carolina	2,843	2,792	2,781	2,726	7.27	7.29	2,964	7.23
Texas	2,730	2,739	2,723	2,725	5.77	5.82	2,726	5.70
Total	21,581	22,243	21,733	21,761	5.98	6.02	22,212	6.03
Mon-Fri	109,368 (A)						109,019 (A)	
Saturday	742 (included in total for date shown)						978	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 05-Nov-10 and 06-Nov-10 is estimated to be 32,288,000 head down 3.13 percent from a week ago and up 7.23 percent from a year ago. (Last week 33,331,000, last year 30,111,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Nov-10 is estimated to be 163,529,000 head down 0.76 percent from a week ago, and up 2.19 percent from a year ago. (Last week 164,780,000, last year 160,025,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	127-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 30-Oct-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	36,024	74,060	33,277	21,419	164,780
Avg Live Wgt	3.87	5.41	6.72	8.40	5.73
% of total /1	22%	45%	20%	13%	100%
Comparisons					
Last week	36,258	65,805	36,567	23,916	162,546
Avg Live Wgt	3.81	5.40	6.62	8.41	5.76
% of total /1	22%	40%	23%	15%	100%
Year Ago 2/	38,472	80,005	23,102	19,526	161,105
Avg Live Wgt	3.88	5.46	6.74	8.35	5.60
% of total /1	24%	50%	14%	12%	100%
To date/2010*	1,685,804	3,355,537	1,093,660	819,344	6,954,345
To date/2009*	1,707,786	3,434,547	959,615	695,354	6,797,302

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 30-Oct-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	164,780	1,096	1,369	2,465	455
Avg Wt	5.73	3.30	8.16	6.00	6.77
Last week	162,546	1,208	1,391	2,599	444
Same wk yr ago	161,105	1,185	1,745	2,930	431
Avg Wt	5.60	3.24	7.82	5.77	6.86
To-date/2010*	6,954,345	60,140	60,707	120,847	18,076
To-date/2009*	6,797,302	55,172	65,241	120,413	17,634
% Change YTD	2%	9%	-7%	0%	3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	703,421	1,917	7,429	9,346	2,218
Last week	697,517	2,126	7,548	9,674	2,180
Same wk yr ago	672,130	1,996	9,075	11,071	2,099
To-date/2010*	28,949,866	102,731	320,236	422,967	89,376
To-date/2009*	27,947,374	91,929	339,539	431,468	84,219
% Change YTD	4%	12%	-6%	-2%	6%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.9 million head. Estimated U.S. slaughter for this period was 166.8 million head, or 6.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Sept	25	168.6	162.2	104%	5.67
Oct	2	169.7	161.6	105%	5.74
	9	168.0	161.0	104%	5.79
	16	168.1	160.2	105%	5.85
	23	164.5	160.1	103%	5.76
	30	166.8	159.9	104%	5.73
Year to date		7038.9	6862.1	103%	
Nov	6		158.5		
	13		158.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	11/06/10	10/30/10	%CHG	11/07/09	%CHG
Broilers	163,529	164,780 [1]	-0.76	160,025 [1]	+2.19
Cattle	651	668	-03	635 [2]	+03
Hogs	2,338	2,311	+01	2,299 [2]	+02

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 01-Nov-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	201-205	206-212
MIDWEST	183-198	188-202

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-80.50	76.00-79.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices are steady. Demand ranges moderate to instances very good. Supplies are light to moderate for current trade needs. Market activity is mostly moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 01-Nov-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 02-Nov-10

AI Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	1.20	-	1.40	lbs.
Cockateals	17.00	-	30.00	ea.
Pekin Ducks		-	5.00	ea.
Pullets 4-6 LBS		-	.80	lbs.
Red Fowl 4-5 LBS	.40	-	.70	lbs.
Leghorn Roosters		-	1.00	ea.
Crossbred Roosters 7-11 LBS	.70	-	.80	lbs.
Crossbred Roosters 4-6 LBS	.80	-	1.00	lbs.
Crossbred Fowl 5-9 LBS	.60	-	.80	lbs.
Banty Roosters	2.50	-	2.75	ea.
Banty Hens	1.50	-	1.70	ea.
Guinea Pigs	2.00	-	6.00	ea.
Guinea Fowl	4.00	-	4.50	lbs.
Kid Goats	25.00	-	35.00	ea.
Geese 9-14 LBS	1.00	-	1.10	lbs.
Pigeons	2.85	-	3.10	ea.
White Pigeons	3.50	-	4.00	ea.
Rabbits 6-9 LBS	1.20	-	1.30	lbs.
Rabbits 4-6 LBS	1.50	-	1.80	lbs.
Leghorn Hens		-	.40	ea.
Bunnies	3.00	-	8.00	ea.
Doves		-	3.50	ea.
Goats	90.00	-	135.00	ea.
Turkeys	.40	-	.60	lbs.
Chicks	.10	-	.20	ea.
Quail		-	2.00	ea.
Love Birds		-	28.00	ea.
Finch	4.00	-	6.00	ea.
Muscovy Ducks - Hens	1.00	-	1.20	lbs.
Bobwhites	3.50	-	5.00	ea.
Hamsters	1.50	-	2.00	ea.
Mandrin Ducks		-	78.00	ea.
Swans	60.00	-	80.00	ea.

Total Coops Sold 2851

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-NOV-2010

SOUTH CENTRAL

Trading levels are TFEWR. Buying interest for heavy hens is moderate. Offerings are readily available for processing needs. Finished sales are fair. Market activity is moderate to slow.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report prices. Offerings are generally sufficient for current needs. Processing schedules for next week are noted as normal. Finished product supplies are moderate. Trade activity is also moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

* * * *

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices continue to trend steady. Demand is mostly moderate for the light to moderate offerings of light type hens. Processing schedules are normal. Trade activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Trading levels are TFEWR. Demand is moderate for spent light fowl. Offerings are at least adequate. Retail interest is fair. Market activity is moderate to slow.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices unchanged. Demand is moderate to good, offerings are light. Schedules are mixed. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

NATIONAL CANNER FOWL MARKET

Sales are too few to report prices. Offerings are at least sufficient for current trade needs. Demand is light to moderate with trading limited due to the majority of supplies being used internally. Processing schedules are normal. Trade activity is light to moderate.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 1, 2010.

CAPONS:

Supplies of frozen USDA Grade A capons were in close balance with the anticipated seasonal demands. Early bookings for the upcoming holiday are in progress. Quality was noted as very good. Trade sentiment was fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	2.10-2.40	MOSTLY	2.20-2.30

GEESE:

Supplies of frozen USDA Grade A geese were in close balance with anticipated demand. Processing has started and first deliveries are being made. Trade sentiment was fully steady. Quality and condition of the 2010 production is noted as very good.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS.	3.65-4.00	MOSTLY	3.65-3.75

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS BRANCH OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats, Chief
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry, Officer-in-Charge
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor
Des Moines, IA	Voice Fax Recorded	(515)284-4471 (515)284-4468 (515)284-4545	Jason Karwal, Officer-In-Charge