TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Frozen demand light to moderate. Fresh demand light to good. Offerings light and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 100.00-110.00 cents shipping point and toms 100.00-110.00 cents shipping point for current deliveries. No trading reported.

The market on bulk parts was steady to firm, except necks steady to weak. Demand was light to moderate. Offerings light to moderate with necks the most available. White meat market was steady to firm. Demand was light to moderate. Offerings light. The market on mechanically separated turkey (MST) is steady to weak. Demand light to moderate. Offerings moderate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading centered on full cut wings and tom 2-joint wings, balance slow. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	138-155
TURKEYS Y TOMS UNDER 22#	132-155
TURKEYS Y TOMS 22-24#	132-155
TURKEYS Y TOMS 24-26#	133-155
TURKEYS Y TOMS 26 LBS & OVER	131-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-138
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	108-114
FROZEN TURKEYS Y TOMS 14-24#	108-113
FROZEN TURKEYS Y TOMS 24-28#	108-114

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 NOVEMBER 2010.

The market on white meat is steady to firm, mostly steady to fully steady. Demand mostly moderate to good for the light, but spotty offerings. The market on bone-in breasts is fully steady to firm for the limited offerings. Demand light to moderate. The market on tom wings is steady to firm with buyer resistance noted, tom drums mostly steady with strength noted into select export channels and tom necks steady to weak. Bulk parts demand is light to moderate. Offerings of tom wings spotty and generally held with confidence, tom drums extremely light to instances moderate and tom necks moderate to heavy. Trading light as Thanksgiving needs takes priority for some processors. For domestic (fresh): tails 36, tom necks 38, tom full-cut wings 81, breast trim 204 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	132.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.75	588
BREASTS, 4-8 LBS PLANT GRADE 2/		R	121.00	80
DRUMSTICKS, TOM	73.00		73.00	4
DRUMSTICKS, TOM--FRESH	71.00-71.50		71.36	169
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	87.00-91.50		91.09	44
WINGS, FULL-CUT, HEN		W	80.00	5
WINGS, V-TYPE, TOM	93.00		93.00	41
WINGS, V-TYPE, HEN				
NECKS, TOM	36.00-42.00		39.05	84
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	275.00	40
THIGH MEAT		F	140.00	80
THIGH MEAT--FRESH	132.00		132.00	18
BREAST TRIM MEAT		F	202.00	24
SCAPULA MEAT		M	199.00	80
WING MEAT WITH SKIN		F	158.50	40
TENDERLOINS				
DESTRAPPED TENDERS		F	250.00	27
DESTRAPPED TENDERS--FRESH	255.00		255.00	20
MECHANICALLY SEPARATED 4/		F	26.77	52
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	42
EXPORT TRADING				
DRUMSTICKS, TOMS		F	79.93	366
WINGS FULL-CUT - TOMS		M	94.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 NOVEMBER 2010.

The market on bulk parts was steady to firm, except tom necks steady to weak. Demand was light to moderate. Offerings light to moderate with necks the most available. White meat market is steady to fully steady, instances firm. Demand was moderate, instances good. Offerings light to moderate. The market on bone-in breasts is fully steady to firm. Demand light to moderate for limited availability. Trading was slow. For domestic: fresh MST 13-17 cents pet food, fresh scapula 198 cents and fresh breast trim 208 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	132.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-179.00		169.00	300
BREASTS, 4-8 LBS PLANT GRADE 2/		R	121.00	80
DRUMSTICKS, TOM		T	73.00	4
DRUMSTICKS, TOM--FRESH	75.00		75.00	40
DRUMSTICKS, HEN	72.00		72.00	15
WINGS, FULL-CUT, TOM	93.50		93.50	81
WINGS, FULL-CUT, HEN	80.00		80.00	2
WINGS, V-TYPE, TOM		T	93.00	41
WINGS, V-TYPE, HEN	122.00		122.00	2
NECKS, TOM	43.00		43.00	240
NECKS, HEN	41.00		41.00	4
BREASTS, B/S, TOM 3/	263.00-270.00		267.14	196
BREASTS, B/S, TOM--FRESH 3/	265.00-280.00		271.12	170
THIGH MEAT		F	140.00	80
THIGH MEAT--FRESH	132.00-134.00		133.19	84
BREAST TRIM MEAT	208.00		208.00	24
SCAPULA MEAT	198.00		198.00	5
WING MEAT WITH SKIN		F	158.50	40
TENDERLOINS				
DESTRAPPED TENDERS		F	250.00	27
DESTRAPPED TENDERS--FRESH	253.00		253.00	40
MECHANICALLY SEPARATED 4/		F	26.77	52
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	61
EXPORT TRADING				
DRUMSTICKS, TOMS		F	79.93	366
WINGS FULL-CUT - TOMS	94.00		94.00	40
WINGS, V-TYPE, TOM	90.00-92.00		91.00	216
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

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