USDA

BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY
NOVEMBER 03, 2010
VOL 57 NO 131

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News Branch & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE

Prices are steady in the East, steady to barely steady elsewhere. Offerings are light to moderate. Retail and food service demand is light to moderate. Floor stocks are balanced to long. Market activity is moderate. In the parts structure, movement is light to moderate for mid-week trading. Prices are trending steady for dark meat items, weak to lower for wings and steady to weak for breast cuts. Offerings of breast items and wings are moderate to heavy and slow to clear. Dark meat items are light to moderate. In production areas, live supplies are moderate. Weights are mostly desirable. The market activity for parts is slow to moderate as distributors focus on making space for holiday proteins.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 86.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 82.25 cents last year on November 4, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	182.00
BREASTS - B/S	155.00
BREASTS - WHOLE	77.50
THIGH MEAT - B/S	97.50
THIGHS	52.50
DRUMSTICKS	59.00
LEG QUARTERS	41.50
WINGS	129.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices continue to trend steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading. Offerings are mostly moderate to heavy. Trade activity is slow to moderate. In the parts complex, supplies of breast items and tenders are moderate to heavy; wings are readily available for the light and unaggressive buyer interest. Dark meat cuts are sufficient.

MIDWEST REGION Whole broiler/fryer prices are trending steady to barely steady. Offers of whole birds are light to moderate. Floor stocks are in balance to long; weights desirable to heavy. Prices are steady to barely steady on leg quarters; other dark meat lines trending steady and breast cuts and wings are barely steady to lower. Offerings of white meat cuts are moderate to heavy, while dark meat offers are light to moderate. Trade activity on whole birds and parts was seasonally inactive to light as distributors focus on and make space available for other holiday proteins. Food service and retail trade was light to moderate.

WESTERN REGION Whole broiler fryer prices trended steady to barely steady. Additional offerings were light to moderate. Parts prices trended barely steady to lower on breast cuts and wings with dark meat items steady. Supplies of breast cuts and wings were moderate to heavy with the remainder of dark meat items light to moderate. Demand into retail and food service venues was light to moderate at best with many starting focus on Thanksgiving holiday items. Floor stocks were balanced. Sizes were in a desirable range.

SOUTHERN REGION Prices are holding steady for whole broiler/fryers. Offerings are moderate for mid-week business. Demand is moderate with trading usually limited to regular commitments. The market activity is moderate. In the parts structure, movement is light to moderate. Prices are trending steady to weak for breast items and tenders. Wings are slow to clear with prices trending weak to lower. Dark meat items are steady with good movement. Offerings for parts are moderate to heavy. In production areas, live supplies are moderate at desirable weights. Market activity is slow to moderate for parts.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 8 PERCENT

Commercial hatcheries in the 19 State weekly program set 198 million eggs in incubators during the week ending October 30, 2010. This was up 8 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 5 PERCENT

Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending October 30, 2010. Placements were up 5 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through October 30, 2010 were 7.30 billion, up 2 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 10/30/10	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	(*Thousand*)		
EGGS SET	198,205	182,901	+08
CHICKS PLACED	165,716	158,070	+05

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 11-Dec-10 is estimated at 150.7 million head. This compares to 152.3 million head the previous week and to 146.2 million head the same week a year ago, when the slaughter was 162.2 million head and the composite weighted average price was 71.88 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

NOV 02 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	NOV 03 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	340	115.00-180.00	-	121.35	BREAST - B/S	379	115.00-180.00	-	120.80
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	382	36.00-38.00	36-37	36.48	LEG QUARTERS (BULK)	304	36.00-38.00	36-37	36.36
LEG QUARTERS (4/10)	934	37.00-40.00	38-39	38.93	LEG QUARTERS (4/10)	890	37.00-40.00	38-39	38.79
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 – 57.00	54.74	53.00 – 57.00	54.60	54.83

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady for most dark meat cuts. Breast items and tenders are steady to weak; weak to lower for wings. Trucklot buying activity is light to moderate for midweek trading. Offerings of breast items and tenders are moderate to heavy; wings are readily available and slow to clear. Dark meat cuts are sufficient for current needs. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

NOV 02 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	NOV 03 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130-135	121.35	499,920	BREAST - B/S	130-135	121.79	435,320
TENDERLOINS	120-125	124.62	204,320	TENDERLOINS	120-125	125.44	91,080
BREAST - WITH RIBS	69-70	76.31	108,978	BREAST - WITH RIBS	69-70	75.35	95,498
BREAST - LINE RUN	69	70.00	71,857	BREAST - LINE RUN	69	70.47	68,563
LEGS	58-59	55.14	113,160	LEGS	58-59	52.94	152,000
LEG QUARTERS (BULK)	40-41	40.61	307,400	LEG QUARTERS (BULK)	40-41	41.42	103,240
DRUMSTICKS	44-45	53.29	79,440	DRUMSTICKS	44-45	56.05	38,360
THIGHS	51-52	57.43	65,920	THIGHS	51-52	58.60	55,080
B/S THIGHS	100-101	100.54	79,480	B/S THIGHS	100-101	100.56	54,200
WINGS (WHOLE)	124-125	132.37	185,040	WINGS (WHOLE)	123-124	130.18	195,480
BACKS AND NECKS (STRIPPED)	13-15	14.98	27,240	BACKS AND NECKS (STRIPPED)	13-15	15.00	25,000
LIVERS (5 POUND TUBS)	40-45	47.06	17,080	LIVERS (5 POUND TUBS)	40-45	47.85	7,080
GIZZARDS (HEARTS)	50-55	58.81	32,760	GIZZARDS (HEARTS)	50-55	58.36	15,160

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	11/03	11/02	11/01	10/29	11/01	10/29	10/27	10/25
Alabama	4,122	4,112	4,100	4,687	5.78	5.74	4,006	5.83
Arkansas	4,610	4,849	4,474	4,507	5.79	5.55	4,845	5.68
Delmarva	2,233	2,225	2,211	2,237	6.11	6.02	2,153	6.25
KY-LA-TN	2,378	2,307	2,358	2,509	5.29	5.15	2,309	5.34
Mississippi	2,956	2,988	3,060	2,582	6.02	6.22	2,919	6.08
North Carolina	2,832	2,822	2,769	2,964	7.40	7.30	2,748	7.54
Texas	2,735	2,720	2,750	2,726	5.93	5.71	2,772	5.88
Total	21,866	22,023	2 1,722	22,212	6.02	5.92	21,752	6.01
Mon-Wed	65,544 (A)						64,870 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 03-Nov-10 is estimated to be 32,714,000 head up 0.22 percent from a week ago and up 3.15 percent from a year ago.

(Last week 32,641,000, last year 31,714,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	
	DRY PACK	127-170
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	129
	DRY PACK	118
DUCKS		265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 06-Nov-10

	CURRENT WEEK	PREVIOUS WEEK
	11/06/10 (1)	10/30/10
Class	---------- Thousand head ---------	
Broiler/fryer	165,151 (2)	169,106
Light hens	998	1,202
Heavy hens	1,266	1,308
Total	167,415	171,616

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 06-Nov-10 is 158.5 million head compared to 162.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.5 million head or 7.0 million more than estimated available. For the week of 13-Nov-10 the estimated available is 158.4 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM	11/01/10	92,743	65,060
AM	10/01/10	149,015	61,130
CHG		-56272	3930
PCT CHG		-38%	6%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	11/01/10	10/25/10	11/02/09	11/01/10	10/25/10	11/02/09
PACIFIC COAST	628	770	3,959	2,816	2,772	6,785
LOS ANGELES	166	192	135	712	735	904

HACKETTSTOWN POULTRY SALES FOR 11/02/10

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.35	1.00	.48	HEAVY FOWL ea.	-	6.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	.55	.65	.61	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.25	5.25	3.13
PULLETS lb.	-	-	-	PULLETS ea.	-	2.50	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	2.25	-
ROOSTERS lb.	1.25	1.75	1.44	ROOSTERS ea.	-	5.50	-
GEESE lb.	-	-	-	GEESE ea.	6.00	13.50	9.88
TURKEYS lb.	-	-	-	TURKEYS ea.	17.00	18.00	17.50
DUCKS lb.	1.05	1.50	1.30	DUCKS ea.	1.00	8.50	1.85
RABBITS lb.	.85	1.20	1.02	RABBITS ea.	1.05	2.25	1.80
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	5.00	2.87
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	7.00	8.00	7.50
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	1.50	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	.50	2.25	1.36	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	8.00	-				

TOTAL COOPS 76

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending October 29, 2010

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	82.82	158.28	88.35	22.09	11.04	106.75
High	86.14	165.65	99.39	29.45	14.72	106.75
Mostly	86.14	161.97	95.71	25.77	11.04	106.75
SAN JUAN						
Low	82.09	154.60	84.66	18.41	7.36	106.75
High	85.40	161.97	95.71	25.77	11.04	106.75
Mostly	85.40	158.28	92.03	23.93	9.20	106.75
NEW SAN JUAN						
Low	83.93	158.28	92.03	25.77	14.72	110.43
High	86.87	169.33	103.07	33.13	18.41	110.43
Mostly	86.14	165.65	99.39	27.61	14.72	110.43
BECERRA						
Low	85.40	161.97	95.71	25.77	14.72	110.43
High	87.61	169.33	106.75	33.13	18.41	110.43
Mostly	86.14	165.65	103.07	29.45	14.72	110.43

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF NOV 01, 2010.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds ranged light to moderate for mid-week business. Offerings are moderate to at times heavy to handle trade needs. Live supplies are moderate; weights are desirable to heavy. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A
RANGE	62-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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