TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to fully steady with some spot unsettledness noted. Frozen demand light to moderate for Thanksgiving distributive and foodservice needs. Fresh demand light to instances good. Offerings light and spotty and held with varied degrees of confidence. Frozen basted equivalent offering prices on a national basis for hens 100.00-115.00 cents shipping point and toms 104.00- 110.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 100.50-101.50 cents shipping point for current deliveries.

The market on white meat is steady to firm, mostly steady to fully steady. Demand light to good, mostly moderate to good. Offerings extremely light to light for current deliveries. The market on tom wings is steady to firm, tom drums is mostly steady while tom necks are steady to weak. Demand light to moderate. Offerings of tom necks at least moderate, balance of tom bulk parts light to moderate. The market on mechanically separated turkey is steady to barely steady. Demand light to moderate. Offerings light to mostly moderate with some processors trying to move excess product into further processed channels. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading extremely light. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	138-155
TURKEYS Y TOMS UNDER 22#	132-155
TURKEYS Y TOMS 22-24#	132-155
TURKEYS Y TOMS 24-26#	133-155
TURKEYS Y TOMS 26 LBS & OVER	131-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	108-114
FROZEN TURKEYS Y TOMS 28# & UP	111-115
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-138
FRESH TURKEYS Y TOMS 14-24#	135-138
FROZEN TURKEYS Y HENS 8-16#	108-114
FROZEN TURKEYS Y TOMS 14-24#	108-113
FROZEN TURKEYS Y TOMS 24-28#	108-114

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 NOVEMBER 2010.

The market on bulk parts was steady to firm, except necks steady to weak. Inquiry was light to moderate. Offerings are light, except necks moderate. White meat items and bone-in breasts are steady to firm. Demand is moderate to good. Offerings are light and limited in availability. The market on thigh meat is steady to firm. Demand is light to moderate for the light offerings. Mechanically separated turkey (MST) market is steady to barely steady. Demand is light. Offerings are uneven, mostly moderate. Market activity is slow to moderate as processors are in full swing on fresh turkey production. For domestic: fresh tom 2 joint wings, fresh tom neck 41 cents, fresh tails 36 cents and frozen tails 38 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	132.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.75	588
BREASTS, 4-8 LBS PLANT GRADE 2/		R	121.00	80
DRUMSTICKS, TOM		W	77.00	100
DRUMSTICKS, TOM--FRESH	71.00		71.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	90.00-93.00		92.00	60
WINGS, FULL-CUT, HEN		W	80.00	5
WINGS, V-TYPE, TOM		F	91.25	40
WINGS, V-TYPE, HEN				
NECKS, TOM	40.00		40.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	275.00	40
THIGH MEAT		F	140.00	80
THIGH MEAT--FRESH		F	132.37	122
BREAST TRIM MEAT		F	202.00	24
SCAPULA MEAT	198.00-200.00		199.00	80
WING MEAT WITH SKIN		F	158.50	40
TENDERLOINS				
DESTRAPPED TENDERS		F	250.00	27
DESTRAPPED TENDERS--FRESH		F	255.00	26
MECHANICALLY SEPARATED 4/		F	26.77	52
MECHANICALLY SEPARATED--FRESH 4/		F	25.00	163
EXPORT TRADING				
DRUMSTICKS, TOMS		F	79.93	366
WINGS FULL-CUT - TOMS	94.00		94.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.