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U.S. Department of Agriculture

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Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

New York prices continued higher this week on all sizes. Regional prices increased sharply at the beginning of the week for heavier and lighter weight eggs. Next week's regional asking prices are trending higher. Retail demand ranges light to good, mostly moderate to good. Food service demand is light to instances fairly good. Supplies are light to moderate. Market activity is moderate to active in most regions with the Southwestern region light to mostly moderate. Breaking stock prices, along with checks and undergrades, are higher. Demand is good with offerings very light. Supplies are light. Market activity is mostly moderate to active. North Central regional light type hen removal costs are steady. Demand is moderate to good. Offerings are light to short of needs. Schedules are mostly full-time. Market activity is moderate to active.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer egg prices are 3 cent higher on large, 2 cents higher on medium, and 1 cent higher on small sizes. Midwest delivered prices are steady. A higher undertone is noted. Food service demand is moderate to fairly good, while retail demand is moderate to instances good where features are being held. Offerings are light. Supplies are light to moderate and held with confidence. Market activity is moderate to mostly active. Breaking stock prices are higher. Offerings are very light on good demand. Supplies are light. Market activity is mostly moderate to active.

	RANGE	MOSILY
EXTRA LARGE	94-103	97-100
LARGE	93-102	95-98
MEDIUM	72-81	74-77

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices are steady with a firm undertone. Offerings are light to available. Demand into all channels is moderate, at times good into retail outlets. Market activity is moderate to active. Eastern region breaking stock floor stocks are light; breaking schedules are normal to light. Light hen demand is mostly moderate for adequate offerings.

	RANGE	MOSTLY				
EXTRA LARGE	101-123	102-106				
LARGE	95-109	100-104				
MEDIUM	73-86	78-80				
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,						
eastern NY, PA, RI, northern VA, and VT						

COMBINED REGIONAL	October 22, 2010
Average prices on sales to volume buyers,	USDA Grade A and Grade A
white eggs in cartons, delivered warehouse.	cents per dozen

REGIONS	EX LARGE		MEDIUM				
NORTHEAST	92.00	86.00	66.00				
SOUTHEAST	86.50	84.50	63.00				
MIDWEST	82.50	80.50	62.50				
SOUTH CENTRAL	99.50	87.50	66.50				
COMBINED REGIONAL	90.62	84.74	64.59				
Computed from simple weekly averages weighted by regional area populations.							

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

,	10-26-10	1 0-19-10	1 0-27-09
Large	78-88	63-73	76-86
Medium	55-59	45-49	63-67

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

`	OCT 25, 2010 No So So							
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area	
Jumbo	Curr Wk	10.8	13.6	6.6	9.9	13.2	54.1	
	Change	1.6	1.0	8.0	0.6	-0.2	8%	
Ex Lge	Curr Wk	27.5	29.4	11.4	22.4	39.0	129.7	
	Change	2.4	2.3	0.5	0.0	2.4	6%	
Large	Curr Wk	58.8	91.5	67.3	94.5	132.4	444.5	
	Change	4.7	11.5	6.9	-5.1	15.2	8%	
Medium	Curr Wk	13.4	47.3	17.3	23.0	34.8	135.8	
	Change	1.0	7.7	2.1	3.5	4.2	16%	
Small	Curr Wk	4.5	7.8	0.5	3.8	3.8	20.4	
	Change	0.7	1.6	0.2	0.2	-1.6	6%	
Misc	Curr Wk	2.6	22.6	9.6	8.7	6.9	50.4	
	Change	-0.7	-2.0	1.9	-0.5	8.0	-1%	
Ungraded	Curr Wk	20.5	58.5	13.2	7.1	28.0	127.3	
	Change	-2.5	0.5	2.4	-1.1	-1.2	-1%	
Total	Curr Wk	138.1	270.7	125.9	169.4	258.1	962.2	
Percent	Change	6%	9%	13%	-1%		7%	
TOTAL		No. of	Cases	% Char	nge N	No. of Co	oops	
Shell Egg			962.2		7%		157	
Shell Egg	Breaking S	Stock	271.6		4%		29	
Total Shel	00		1233.8		6%		186	
=======	======	=====		======		=====	====	

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases – in thousands)

	,		No	So	So		
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Large	Curr Wk	5.2	9.2	2.0	4.5	5.6	26.5
	Change	8.0	-1.3	0.5	0.2	0.7	4%
Ungraded	Curr Wk	0.0	6.9	3.6	0.0	0.0	10.5
	Change	0.0	-1.1	0.3	0.0	0.0	-7%
Total	Curr Wk	5.2	16.1	5.6	4.5	5.6	37.0
Percent	Change	18%	-13%	17%	5%	14%	0%
TOTAL		No. of	Cases	% Chang	e No	o. of Co	ops
Specialty	Shell Egg		37.0	0%	6		41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

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EGGS PROCESSED UNDER FEDERAL INSPECTION									
W/E 23-OCT-2010 (Lbs In Thousands) (Excludes Ingredients)									
Total	Cases	Liquid	Liquid	Liquid					
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,322,963	33,710	11,733	5,848	2,519	4,195			
PW	1,352,984	35,156	11,928	5,789	2,685	4,374			
LY	1,280,920	30,663	12,272	6,297	2,354	4,365			
% PW	-2%	-4%	-2%	1%	-6%	-4%			
% LY	3%	10%	-4%	-7%	7%	-4%			
2010*	56,028,863	1,360,785	549,671	268,359	120,648	185,972			
2009*	54,251,493	1,321,597	525,235	264,880	118,275	181,864			
% YTD	3%	3%	5%	1%	2%	2%			
Average Yield Per Case - Current Previous Last									
			Week	We	ek	Year			
(Inedibl	e Included)		41.94	42	.31 4	11.84			
(Inedibl	e Excluded)		38.77	39	.08 3	38.43			

 $\frac{\text{IN-LINE PRODUCTION}}{\text{may include limited amount of off-line source material}} (of total production; lbs. in thousands; may include limited amount of off-line source material)} \\$

	CASES	BRUKEN	LIQUII	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total		
CURRENT WEEK	679,893	51.4%	19,522	57.9%		
PREVIOUS WEEK	680,442	50.3%	18,442	52.5%		
LAST YEAR	675,756	52.8%	17,259	56.3%		

CACEC DROVEN

LIQUID WHOLE

Broiler Eggs Set Broiler Chicks Placed

BROILER HATCHERY

	Dionei	Lyys Set	Dionei Cinc	NS Flaceu		
19 Selected States	OCT 16	OCT 23	OCT 16	OCT 23		
STATE	Thousand					
Alabama	28,620	29,381	20,902	20,438		
Arkansas	23,350	22,462	20,826	19,788		
Delaware	3,336	3,747	4,837	4,334		
Florida	1,095	1,220	1,149	1,101		
Georgia	30,223	30,733	28,139	24,565		
Kentucky	7,455	7,952	7,125	5,209		
Louisiana	3,424	3,098	3,053	2,748		
Maryland	7,148	6,910	6,642	6,574		
Mississippi	18,527	18,152	15,492	14,580		
North Carolina	18,831	19,807	14,715	15,001		
Oklahoma	6,306	6,795	4,488	4,712		
Pennsylvania	3,718	3,924	2,958	2,959		
South Carolina	5,313	5,465	4,803	5,376		
Texas	14,343	14,791	12,916	13,206		
Virginia	6,229	6,366	4,698	4,591		
California, Missouri, Ten	•					
and West Virginia	17,960	18,209	16,402	16,364		
19 State total	195,878	199,012	169,145	161 546		
	186,101	188,815	,	161,546		
Previous year total	,	100,015	160,297	150,963		
Percent of previous ye	tai 105	105	106	107		

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Dec-10 is estimated at 152.3 million head. This compares to 152.3 million head the previous week and to 148.4 million head the same week a year ago, when the slaughter was 122.9 million head and the composite weighted average price was 71.87 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 10/21/10 – 10/27/10 CURRENT LDS 110.25 FUTURE LDS 79.25 TOTAL LDS 189.50

	S	E	NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL	78.50		80.00	81.00			2.00
GNR W 1	81.83	85.40	83.25	87.38	71.43	91.00	69.00
GNR W 2					77.25		1.00
GNR BR 1			126.00				2.00
GL W J			104.50	107.00	94.00		2.00
GL W XL	93.00		97.70	101.59	95.28	101.00	31.00
GL W LG		96.89	87.67	93.44	84.42		66.25
GL W MD	72.00		69.00	66.50	73.17	77.50	17.75
GL W SM			47.92	51.00	45.17	56.50	7.50
GL BR XL	133.00						1.00
NRBS - 48					60.50	62.00	4.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 23-Oct-10 Selected CW % CHANGE **Consuming Centers** Cases, in thousands LW LY Atlanta 16.8 17.3 -3 -28 Boston 3.0 3.1 -3 0 Chicago 46.7 -8 50.3 10 Los Angeles 61.0 56.9 7 **New Orleans** 4 23 5.9 5.7 New York -2 31.5 33.1 -5 St. Louis 88.6 80.7 10 43 San Francisco -11 18.8 19.3 -3 Total 272.3 266.4 4 Week Moving Avg. 275.4

LIVE TURKEYS SLAUGHTERED W/E 23-Oct-10 (Preliminary)

	YC	YOUNG		OLD	TOTAL
	HENS	TOMS	BREE	DERS	TURKEYS
Head	2,419	3,087	23	3	5,532
Avg Wt	16.73	35.31	25.43	47.77	27.15
Last week	1,897	2,980	21	2	4,900
Same wk yr ago	2,075	2,991	24	15	5,105
Avg Wt	17.10	34.99	28.15	29.32	27.67
To-date/2010*	76,054	108,467	908	296	185,725
To-date/2009*	79,889	110,201	1,021	293	191,404
% Change YTD	-5%	-2%	-11%	1%	-3%
Ready-to-Cool	k Weight ar	nd Dressing	g Percentage		
Current week	32,374	87,199	450	110	120,133
Last week	26,160	87,799	411	49	114,419
Same wk yr ago	28,386	83,724	517	336	112,963
To-date/2010*	1,029,603	3,300,205	17,934	7,586	4,355,328
To-date/2009*	1,074,790	3,316,290	21,127	6,921	4,419,128
% Change YTD	-4%	0%	-15%	10%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 23-Oct-10) (Prelin	nınary)				
	Young	g turkey	/S	Old	Total	Turkeys
Т	housand P	ct chg	Avg	Breede	rs	Avg
	Head	PW	Live wt	-Thousand	d head-	Live wt
North East	754	-1	25.80	(A)	755	25.80
South Atlantic	760	1	31.45	(A)	761	31.45
North Central	2,594	9	29.45	(A)	2,595	29.45
South Central	996	31	19.98	(A)	996	19.98
West	425	86	24.47	(A)	425	24.47
U.S. total	5,529(B)	13	27.15	3	5,532	27.15
To-date						
2010*	185,429(B)			296	185,725	
To-date						
2009*	191,111(B)			293	191,404	
	` ,					

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 23,000; for the current year to date* 908,000; for last year to date* 1,021,000 *Note: Year to-date totals reflect comparable time periods.

quarterly update.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(Preliminary)	Young	Light	Heavy	Total		
W/E 23-Oct-2010	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	162,546	1,208	1,391	2,599	444	
Avg Wt	5.76	3.32	8.16	5.91	6.82	
Last week	166,049	1,274	1,529	2,803	397	
Same wk yr ago	160,963	1,128	1,531	2,659	418	
Avg Wt	5.62	3.16	7.69	5.77	6.87	
To-date/2010*	6,789,565	59,044	59,338	118,382	17,621	
To-date/2009*	6,636,197	53,987	63,496	117,483	17,203	
% Change YTD	2%	9%	-7%	1%	2%	
Ready-to-Cook W	eight and Dre	essing Perc	entage			
Current week	697,517	2,126	7,548	9,674	2,180	
Last week	723,683	2,201	8,277	10,478	1,978	
Same wk yr ago	673,936	1,854	7,829	9,683	2,039	
To-date/2010*	28,246,445	100,814	312,807	413,621	87,158	
To-date/2009*	27,275,244	89,933	330,464	420,397	82,120	
% Change YTD	4%	12%	-5%	-2%	6%	
Dressing %	74.5%	53.0%	66.5%		72.0%	
(A) The estimated						
week revised avera	ge chick placer	nents 6 to 7	weeks ear	lier was 160	.1 million	

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

head. Estimated U.S. slaughter for this period was 164.5 million head, or 4.4 million more than estimated available. (B) Dressing % adjustments reflect

*Note: Year to-date totals reflect comparable time periods.

	Neek	Million Head	Million Head		Avg
Er	nding	Slaughtered	Available*	Pct	Wt
Sept	18	170.8	161.4	106%	5.68
	25	168.6	162.2	104%	5.67
Oct	2	169.7	161.6	105%	5.74
	9	168.0	161.0	104%	5.79
	16	168.1	160.2	105%	5.85
	23	164.5	160.1	103%	5.76
Year to	o date	6872.1	6702.2	103%	
Oct	30		159.9		
Nov	6		158.5		
* -			- 1 11		

^{*}Based on chick placements 6 to 7 weeks earlier.

EST SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 30-Oct-10

Current We	ek 10/30/10 (1)	Previous Week 10/23/10
Class		Thousand head
Broiler/fryer	169,106 (2)	171,657
Light hens	1,202	1,328
Heavy hens	1,308	1,343
Total	171,616	174,328
(1) Estimated		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 30-Oct-10 is 159.9 million head compared to 163.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.4 million head or 9.5 million more than estimated available. For the week of 06-Nov-10 the estimated available is 158.5 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 10/25/1	0 3,169	121,282	63,688
AM 10/01/1	0 3,080	155,588	61,130
CHG	89	-34306	2558
PCT CHG	3%	-22%	4%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 104.00-115.00 cents shipping point and toms 104.00-110.00 cents shipping point for current deliveries.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)*

Final price, Cents per lb., Generally for slaughter the week of 25-Oct-10 **REGIONS** RANGE MAJORITY WTD AVG Southeast (1) 8-17 CENTS/LB. 12.49 Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT (1) At Farm Buyer Loading (2) At Farm Producer Loading *Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 22-Oct-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

(Neccepts 1 form 1 fordects)						
W/E 23-Oct-2010	Cases	% Change	From			
REGIONS	(In thousands)	LW	LY			
North Atlantic	198.1	0	9			
East North Central	671.7	-1	14			
West North Central	222.6	-2	-24			
South Atlantic	143.3	2	-19			
South Central	52.4	-2	-8			
West	93.2	-9	-17			
Total	1381.3	-1	-2			
Matched plants reporti	ing	76	76			

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 25-Oct-2010

	Grade A			: Composite		
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to I	First Receivers	1/:				
Los Angeles	96.00	94.70	27	:	85.35	95
New York	76.00-79.00	77.71	21	:	79.33	44

Delivered to First Receivers 1/: Whole Body 2/:

	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Chicago	72.00-76.00			:	78.08	45

Composite

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COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads	10/25/10	Change Last Wk	10/18/10	10/26/09
377	80.69	.66	80.03	72.70

^{1/:} Includes branded product.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





