

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand is light to moderate. Offerings are light. Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00- 109.00 cents shipping point for current deliveries. No trading was reported.

The market on bulk parts is steady to firm. Demand is light to moderate. Offerings light except necks the most available. White meat, bone-in breasts and thigh meat markets are steady to firm. Demand is moderate to good while offerings are light to short. The market on mechanically separated turkey (MST) is steady. Demand and offerings are light to moderate. Market activity is slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand is light to moderate with some resistance to current pricing. Offerings are light and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	138-149
TURKEYS Y TOMS UNDER 22#	132-149
TURKEYS Y TOMS 22-24#	132-149
TURKEYS Y TOMS 24-26#	133-149
TURKEYS Y TOMS 26 LBS & OVER	131-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	KANGE
FROZEN TURKEYS Y TOMS 24-28#	108-111
FROZEN TURKEYS Y TOMS 28# & UP	108-112
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-109
FROZEN TURKEYS Y TOMS 14-24#	105-112
FROZEN TURKEYS Y TOMS 24-28#	108-111

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 OCTOBER 2010.

The market on bulk parts is steady to firm. Demand is moderate to good. Offerings are light with limited availability except necks the most available. The white meat market was steady to firm. Demand is moderate to good on all white meat items and bone-in breasts. Offerings are light. The market on thigh meat was steady to firm. Demand is uneven. Offerings are light. The mechanically separated turkey (MST) market is steady. Demand and offerings are light to moderate. Market activity is slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	130.00	40
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	161.00	3
DRUMSTICKS, TOM		W	76.00	18
DRUMSTICKS, TOMFRESH	71.00		71.00	40
DRUMSTICKS, HEN		W	72.00	3
WINGS, FULL-CUT, TOM		W	88.26	96
WINGS, FULL-CUT, HEN		W	82.00	2
WINGS, V-TYPE, TOM		Т	91.00	40
WINGS, V-TYPE, HEN		Ť	122.00	2
NECKS, TOM		W	48.32	63
NECKS, HEN		W	45.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/ THIGH MEAT		F	270.50	80
THIGH MEATFRESH		F	129.63	108
BREAST TRIM MEAT		R	202.00	40
SCAPULA MEAT	197.00		197.00	20
WING MEAT WITH SKIN		W	156.50	5
TENDERLOINS		Т	222.00	5
DESTRAPPED TENDERS		F	251.33	60
DESTRAPPED TENDERSFRESH		F	252.00	28
MECHANICALLY SEPARATED 4/		W	27.75	80
MECHANICALLY SEPARATEDFRESH 4/		F	26.06	227
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM		R	76.00	54
TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	23.00		23.00	108

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat incl.; and basted.

^{3/} Boneless & skinless without tenderloins.

^{4/15-20%} fat with skin added.