

# EGG MARKET NEWS REPORT

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**U.S.** Department of Agriculture

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Poultry Programs

Market News & Analysis Branch



## NATIONAL EGG MARKET AT-A-GLANCE

New York prices are 2 cents higher on extra large, large and mediums. Regional prices are up on all sized eggs. Retail and distributive demand is moderate to good. Current supplies are light to moderate for trade needs. Market activity is active. Breaking stock offerings are very light to light; demand is moderate to mostly good. Spent hen offerings are at least adequate for the mostly moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices are 11 cents higher for extra large and large sized eggs, and 9 cents higher on medium. Daily producer prices are 2 cents higher on large and medium, and steady on small sizes. Loose shell egg demand is moderate, while cartooned shell egg demand is moderate to fairly good. Offerings are light. Market activity is active. Breaking stock prices are higher. The undertone is firm. Offerings are light to very light with demand good. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSILY
EXTRA LARGE	78-87	81-84
LARGE	77-86	79-82
MEDIUM	59-68	61-64
Prices delivered to store door: EXTRA LARGE	<b>RANGE</b> 85-93	MOSTLY 86-88
EXTRA LARGE	85-93	86-88

#### **IOWA-MINNESOTA-WISCONSIN**

Prices paid to producers. Cents per dozen.

	RANGE	MOSTLY
LARGE	61-71	65
MEDIUM	43-47	45
SMALL	30-36	

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,

western NY, and western PA

**NORTHEAST REGIONAL** Prices are higher on all sizes when compared to the previous week. Offerings are mostly light to moderate. Demand is moderate to good. Market activity is active. Eastern region breaking stock offerings are light for the moderate to good demand. Light hen demand in the East is mostly moderate for at least adequate offerings.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	85-107	86-98
LARGE	79-93	84-88
MEDIUM	60-73	65-67
Northeast Area: CT, DC, DE, MA, MD	), ME, NH, eastern I	NJ, eastern NY, PA, RI,
northern VA, & VT		

<u>SOUTHEAST REGIONAL</u> Prices are higher on larger sizes and mediums. Demand into all channels is moderate to good. Current supplies are mostly moderate for immediate trade requirements. Market activity is active. Offerings for Eastern region breaking stock are light for the moderate to good demand. Light type fowl offerings are sufficient; processing schedules are normal.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	77.5-97	85-88
LARGE	73.5-89	83-86
MEDIUM	55-68	61-65
Southeast Area: AL, GL, GA, MS, NO	C, SC, eastern TN, a	& southern VA

<u>SOUTH CENTRAL REGIONAL</u> Prices are 12 cents higher for extra large and large, 9 cents higher for medium. Retail demand is moderate to good. Food service demand is light to instances moderate. Supplies are light to moderate. Market activity is active. Central states breaking stock prices, along with checks and undergrades, are higher. The undertone is firm. Demand is good with offerings light to very light. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered warehouse:	RANGE	MOSTLY
EXTRA LARGE	96.5-105	98-101
LARGE	84.5-93	86-89
MEDIUM	63.5-72	65-68
South Central Area: AR, AZ, CO,	KS, LA, MO, NM.	OK, & TX

**NEW YORK** Prices are 2 cents higher. Offerings are light to occasionally moderate. Demand is moderate to good. Market activity is active.

Prices delivered store door:	RANGE
EXTRA LARGE	97-101
LARGE	95-99
MEDIUM	76-80

**WESTERN** Prices are 6 cents higher for jumbo, 13 cents higher for extra large, 12 cents higher for large and 13 cents higher for medium and small. The undertone is firm. The Pacific inventory increased 4% from last Monday, with California up 12% and OR-WA-UT down 7%. Demand is moderate to good. Offerings are light to moderate for extra large and medium and moderate on the balance of sizes. Supplies are light to moderate. Market activity is moderate.

<u>CALIFORNIA</u> Prices are 6 cents higher for jumbo, 13 cents higher for extra large, 12 cents higher for large, and 13 cents higher for medium and small. The undertone remains firm. The Pacific inventory increased 4% from last Monday, with California increasing 12% and OR-WA-UT down 7%. Offerings are light to moderate for extra large and medium and moderate on the balance of sizes. Demand is moderate to good. Supplies are light to mostly moderate. Market activity is moderate. Small benchmark price 82 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	137
EXTRA LARGE	135
LARGE	121
MEDIUM	102

1

website: <a href="http://www.ams.usda.gov/pymarketnews.htm">http://www.ams.usda.gov/pymarketnews.htm</a> email: <a href="mailto:pymnysmas.usda.gov/pymarketnews.htm">pymnysmas.usda.gov/pymarketnews.htm</a>

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending October 22, 2010 will increase by 1 percent. Present week purchases for the week ending October 15, 2010 were 135,456 cases which was 20 percent below the prior week and 20 percent below estimates.

	CARTONED	LOOSE	TOTAL		
Cases purchased present week	116,691	18,765	135,456		
% change from the					
prior week	-19	-26	-20		
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.					

**CENTRAL STATES BREAKING STOCK** All prices are higher. The undertone is firm. Offerings are light to very light with demand good. Supplies are light to moderate. Market activity is moderate to active.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	40-42	
CHECKS & UNDERGRADES	23-30	23-27
CENTRAL STATES AREA: AR, CO, IA	, IL, IN, KS, LA	, MI, MN, MO, NM,
ND, NE, OH, OK, SD, TX, WI		

## LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)\*

\* \* \* \* \* \* \* \*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 18-OCT-2010

**<u>SOUTH CENTRAL</u>** Trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were moderate. Trade sentiment was steady.

	RANGE	MAJ	WTD
			AVG
AT FARM BUYER LOADING	TOO FEW T	O REPORT	

**SOUTHEAST** Prices are trending generally steady. Offerings are moderate for current needs. Processing schedules are noted as normal to instances heavy. Finished product supplies are moderate to heavy. Trade activity is moderate.

RANGE

		AVG
AT FARM BUYER LOADING	8-17 CENTS/LB.	12.50
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	
*WEIGHTS LINDER 7 LBS SUBJECT 1	TO DISCOLINT	

#### **CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEKS OF OCTOBER 04, 2010

\* \* \* \* \* \* \* \*

 GRADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 2.20
 2.18
 1.96
 1.36

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR THE WEEKS OF OCTOBER 04, 2010 AS SET BY ONTARIO EGG PRODUCERS GRADE A XLARGE LARGE MEDIUM SMALL

1.67 1.67 1.51 1.03

#### WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/ (Includes Conventional and Specialty - 30 dozen cases-in thousands)

OCT 18, 20	10		No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	9.2	12.6	5.8	9.3	13.4	50.3
	Change	-0.6	2.7	1.4	8.0	3.0	17%
Ex Lge	Curr Wk	25.1	27.1	10.9	22.4	36.6	122.1
	Change	1.6	4.9	1.3	2.4	1.6	11%
Large	Curr Wk	54.1	80.0	60.4	99.6	117.2	411.3
	Change	2.7	3.5	3.7	3.9	5.0	5%
Medium	Curr Wk	12.4	39.6	15.2	19.5	30.6	117.3
	Change	-2.7	-6.8	-2.5	-1.8	0.1	-10%
Small	Curr Wk	3.8	6.2	0.3	3.6	5.4	19.3
	Change	0.3	8.0	-1.0	0.4	0.4	5%
Misc	Curr Wk	3.3	24.6	7.7	9.2	6.1	50.9
	Change	0.6	2.0	0.5	1.0	-2.1	4%
Ungraded	Curr Wk	23.0	58.0	10.8	8.2	29.2	129.2
	Change	4.8	-0.9	0.3	1.4	0.6	5%
Total	Curr Wk	130.9	248.1	111.1	171.8	238.5	900.4
Percent	Change	5%	3%	3%	5%	4%	4%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg Shell Egg Breaking Stoo	900.4 ck 261.6	4% -7%	157 29
Total Shell Egg	1162.0	1%	186

Specialty Shell Egg Inventory 2/ Shell Egg stocks on hand to be marketed as specialty 1/ (30 dozen cases – in thousands)

			No	So	So		
	Northeast		Cent	Cent	Atl F	Pacific	5-Area
Large	Curr Wk	4.4	10.5	1.5	4.3	4.9	25.6
	Change	0.4	-0.2	-0.6	-0.1	0.0	-2%
Ungraded	Curr Wk	0.0	8.0	3.3	0.0	0.0	11.3
	Change	0.0	-0.7	0.5	0.0	0.0	-2%
Total Percent	Curr Wk Change	4.4 10%	18.5 -5%	4.8 -2%	4.3 -2%	4.9 0%	36.9 -2%

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	36.9	-2%	41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

**WTD** 

MAJ

VOL. 57 NO. 83 USDA EGG MARKET NEWS REPORT MONDAY, OCTOBER 18, 2010

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR OCT 15, 2010

CURR	ENI LO	AD2	26.25			l	FUIURE	.OADS 11	1.50			10	IAL LO	AD5	37.75
	5	SE	N	NE	M	IW		•	S	C	N	IW	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	63.50		64.50	66.00			5.00	GL W XL		109.00		111.50		109.00	4.00
GNR W 2		64.00					1.00	GL W LG						89.16	8.00
GNR W 3			53.50	55.00			1.00	GL W MD						77.35	5.50
GL W XL			106.00	100.60	94.60		7.25	GL W SM						47.00	1.00
GL W LG		88.75			77.97		14.50								
GL W MD				77.50	66.85		6.50								
GL W SM			40.00	43.00	39.50		2.00								
GL BR MD			45.00	64.50			.50								

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR OCT 11, 2010 - OCT 15, 2010															
CURRE	NT LO	ADS	101.00			FUT	JRE LOAD	S 56.50			•	TOTAL	LOADS	15	7.50
	5	SE	1	ΝE	M	W			;	SC	N	IW	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	55.00	63.78	57.25	59.70		63.33	63.00	GNR W 1	79.50	65.86					36.00
GNR W 2		59.50					6.00	GNR W 2		63.25					4.00
GNR W 3		50.00	53.50	55.00	43.00		5.00	GNR W 3		47.67					3.00
GNR BR 1		95.67	116.25				4.00	GL W J	83.21				90.00	92.93	5.50
GL W J			84.50	87.00	80.00		4.00	GL W XL		102.75		111.50		96.81	10.75
GL W XL	98.75	77.33	98.00	96.64	85.30		26.25	GL W LG		78.00			80.00	83.57	29.00
GL W LG		80.38	64.83	71.67	73.24	77.00	45.00	GL W MD		54.00		66.00		71.40	13.50
GL W MD			51.25	61.50	59.22	51.00	19.00	GL W SM	37.00	J4.00				46.50	3.00
GL W SM	41.00		40.88	43.88	39.50		7.00	GL BR LG	37.00						1.00
GL BR LG			119.00				1.00	GL BK LG							1.00
GL BR MD	55.00		45.00	64.50			1.50								
NRBS - 48					32.00	35.00	4.00								
NRBS - 42		24.00			22.00		1.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

<b>COLD STORAGE M</b>	OVEMENT - FR	OZEN EGGS		<b>CERTIFIED ORGANI</b>	C EGGS IN CARTONS O	ct. 18, 2010		
	(1	n Thousands)		(price per carton delivered to first receivers)				
ON HAND	10/11/10	10/04/10	10/12/09	Brown Eggs	CENTS/CARTON	MOSTLY		
PACIFIC COAST	33	54	71	Extra Large doz.	255 – 316	275 - 310		
LOS ANGELES	0	0	0	1/2 doz.	173 – 198	173 - 188		
				Large doz.	230 – 310	265 - 300		
				1/2 doz.	160 – 189	160 - 178		

**NORTH CAROLINA EGGS** The market is higher on all sizes. Supplies are moderate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET,

 CENTS PER DOZEN.
 MOSTLY

 EXTRA LARGE
 110.34

 LARGE
 101.04

 MEDIUM
 82.08

 SMALL
 74.00

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