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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady in the East, steady to higher elsewhere. Offerings are light to moderate. Retail and food service demand is light to moderate entering the weekend. Floor stocks are balanced to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate for late week business. Prices are trending steady to firm on dark meat items. Breast cuts and wings are steady to lower. Offerings of breast items are moderate to heavy. Dark meat items are light to moderate, wings moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 18-OCT-2010 (cents per lb)

AREAS	US GRADE A (Including branded product) MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	76.00-79.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	70.00-74.00	71.00-86.00	76.00	39
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	70.00-88.00	82.42	40

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
740	82.74 – 91.30	86.71

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	199.50	1,255
BREASTS - B/S	164.50	5,406
BREASTS - WHOLE	88.00	1,205
THIGH MEAT - B/S	94.50	1,045
THIGHS	51.50	794
DRUMSTICKS	56.50	842
LEG QUARTERS	41.50	7,577
WINGS	130.50	2,804

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices continue to trend steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryer improved slightly entering the weekend but still noted as light to fair at best overall. Offerings are generally sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of boneless skinless breast are moderate to heavy. Bone-in breast and tenders are readily available and slow in clearing. Wings are moderate and most dark meat cuts are light to moderate.

MIDWEST BROILER/FRYER Preliminary majority delivered prices into the Chicago market were unchanged. Whole broiler/fryer prices were steady to higher on light offerings. Market activity was slow to light overall. Floor stocks light to in balance; weights mostly desirable. Parts prices were trending steady to lower on breast cuts and whole wings, and steady to firm on dark meat lines. Supplies of leg items were light to moderate, breast cuts and wings moderate to heavy. Parts trade activity was nonaggressive, slow to light. Retail and food service demand was slow to moderate.

WESTERN BROILER/FRYER The Los Angeles preliminary majority price was unchanged from Monday's final majority. Whole broiler fryer prices ended the week steady to higher. Additional offerings were light for the limited buyer interest. Parts prices were steady on dark meat items, steady to weak on wings, and barely steady to lower on breast cuts. Supplies of breast items were moderate to heavy, wings moderate, and dark meat cuts light to moderate. Retail and food service demand was light to moderate. Floor stocks were balanced to long with sizes mostly desirable.

SOUTHERN BROILER/FRYER Prices are trending steady for whole broilers and fryers. Offerings are moderate. Demand entering the weekend is fair to moderate. Market activity is mostly moderate. In the parts structure, movement is light to moderate for late week business. Prices are weak for bone-in breast, steady for boneless skinless breast and wings. Dark meat items are steady to instances firm. Offerings for parts are moderate to heavy with legs and leg quarters in the best position. In production areas, live supplies are moderate at desirable weights.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 78 to 90 cents entering the weekend. Movement of ready-to-cook whole birds is fair. Offerings of all sizes are moderate to readily available. Live supplies are moderate at mostly desirable weights. Processor schedules are moderately heavy. Market activity remains slow. In the parts complex, supplies of breast items are moderate to heavy, wings are moderate, and dark meat items are moderate to light.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		68-95
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	10/11/10-10/15/10	(A)
	10/12/09-10/16/09	(A)
NO. OF BOXES	10/11/10-10/15/10	(A)
	10/12/09-10/16/09	(A)

(A) Not reported to avoid disclosing individual operations.

website: http://www.ams.usda.gov/pymarketnews.htm email: PYMNDSM@ams.usda.gov

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

	OCTOBER 14, 2010				OCTOBER 15, 2010				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT			1,313	129.94
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			630	133.77
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			311	84.41
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			200	81.33
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	307	32.00-38.00	-	35.83	396	32.00-38.00	-	35.27	1,365	35.78
LEG QUARTERS (4/10)	864	38.00-40.00	-	39.17	864	37.00-40.00	-	39.10	2,962	39.20
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			590	125.03
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			220	142.70
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			300	85.15

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCTOBER 14, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
58.00 - 61.00	59.92

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCTOBER 15, 2010, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.50 - 60.00	56.76	58.97

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending generally steady for wings and boneless skinless breast; steady to instances firm for legs and leg quarters. Tenders and bone-in breast are weak to lower. Trucklot buying activity improved slightly entering the weekend but still noted as light to fair overall. Offerings of bone-in breasts and tenders are available and slow to clear. Wings are at least sufficient and dark meat cuts are light to moderate with leg quarters noted as clearing well. Trade activity is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

	OCTOBER 14, 2010			OCTOBER 15, 2010				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	135-140	135.30	503,680	135-140	130.75	517,960	134.58	2,710,440
TENDERLOINS	135-140	140.89	106,120	135	135.52	123,960	139.79	563,020
BREAST - WITH RIBS	80-81	91.23	23,711	79-80	90.53	54,609	90.45	301,599
BREAST - LINE RUN	81	81.50	54,000	79	81.00	54,000	83.18	304,925
LEGS	58-59	61.17	30,680	58-59	56.76	127,200	56.69	456,920
LEG QUARTERS (BULK)	40-41	41.35	190,880	40-41	41.29	221,560	40.56	1,121,760
DRUMSTICKS	44-45	55.69	81,840	44-45	54.43	94,702	54.34	415,822
THIGHS	51-52	59.13	78,600	51-52	56.55	89,600	58.04	359,480
B/S THIGHS	100-101	100.62	93,960	100-101	102.55	35,480	101.11	411,960
WINGS (WHOLE)	128-129	134.71	176,120	128-129	132.92	216,720	133.58	929,760
BACKS AND NECKS (STRIPPED)	13-15	15.00	24,640	13-15	15.00	8,720	15.20	99,480
LIVERS (5 POUND TUBS)	40-45	46.00	11,560	40-45	47.10	8,960	46.84	45,960
GIZZARDS (HEARTS)	50-55	59.00	15,360	50-55	60.00	10,720	57.62	89,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/15	10/14	10/13	10/12	10/13	10/12	10/08	10/06
Alabama	3,997	3,951	3,944	3,836	5.79	5.82	4,419	5.71
Arkansas	4,561	5,213	5,049	5,129	5.80	5.83	3,896	5.74
Delmarva	2,269	2,287	2,284	2,277	6.01	6.12	2,126	6.00
KY-LA-TN	2,425	2,383	2,400	2,186	5.20	5.47	2,355	5.29
Mississippi	2,973	2,819	2,840	3,016	6.20	6.06	2,968	6.10
North Carolina	3,101	2,764	2,712	2,754	7.26	7.22	3,309	7.28
Texas	2,752	2,759	2,783	2,798	5.72	5.79	2,766	5.77
Total	22,078	22,176	22,012	21,996	5.98	6.02	21,839	5.95
Mon-Fri	110,384 (A)						110,969 (A)	
Saturday	554 (included in total for date shown)						900	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 15-Oct-10 and 16-Oct-10 is estimated to be 33,031,000 head up 0.79 percent from a week ago and up 5.21 percent from a year ago. (Last week 32,772,000, last year 31,395,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 16-Oct-10 is estimated to be 164,163,000 head down 2.09 percent from a week ago, and up 2.37 percent from a year ago. (Last week 167,672,000, last year 160,360,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	127-170
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	DRY PACK	118
	ICE PACK	129
DUCKS		265-268

YOUNG CHICKENS SLAUGHTERED

W/E 09-Oct-10 Under Federal Inspection (Preliminary) (in Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	32,547	75,685	35,417	22,330	165,979
Avg Live Wgt	3.90	5.41	6.70	8.35	5.79
% of total /1	20%	46%	21%	13%	100%
Comparisons					
Last week	38,339	77,093	29,124	23,116	167,672
Avg Live Wgt	3.88	5.50	6.81	8.27	5.74
% of total /1	23%	46%	17%	14%	100%
Year Ago 2/	34,721	79,695	23,799	23,367	161,582
Avg Live Wgt	3.88	5.42	6.72	8.48	5.72
% of total /1	22%	49%	15%	14%	100%
To date/2010*	1,578,293	3,149,141	984,756	748,780	6,460,970
To date/2009*	1,598,026	3,190,526	891,219	635,103	6,314,874

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 09-Oct-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	165,979	1,643	1,392	3,035	429
Avg Wt	5.79	3.24	8.19	5.51	6.81
Last week	167,672	1,394	1,434	2,828	449
Same wk yr ago	161,582	1,365	1,617	2,982	387
Avg Wt	5.72	3.24	7.83	5.73	6.85
To-date/2010*	6,460,970	56,562	56,418	112,980	16,780
To-date/2009*	6,314,874	51,739	60,401	112,140	16,378
% Change YTD	2%	9%	-7%	1%	2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	715,959	2,821	7,581	10,402	2,103
Last week	717,016	2,394	7,696	10,090	2,237
Same wk yr ago	688,566	2,300	8,420	10,720	1,882
To-date/2010*	26,825,245	96,487	296,982	393,469	83,000
To-date/2009*	25,921,534	86,192	314,502	400,694	78,104
% Change YTD	3%	12%	-6%	-2%	6%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.0 million head. Estimated U.S. slaughter for this period was 168.0 million head, or 7.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Sept	4	174.2	161.5	108%	5.55
	11	150.8	159.7	94%	5.53
	18	170.8	161.4	106%	5.68
	25	168.6	162.2	104%	5.67
Oct	2	169.7	161.6	105%	5.74
	9	168.0	161.0	104%	5.79
Year to date		6539.5	6381.9	102%	
Oct	16		160.2		
	23		160.1		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	10/18/10	10/11/10	%CHG	10/19/09	%CHG
Broilers	164,163	167,672 [1]	-2.09	160,360 [1]	+2.37
Cattle	659	664	-01	629 [2]	+05
Hogs	2,263	2,253	0	2,292 [2]	-01

[1] Actual data incorporated when available.
[2] Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 11-Oct-10

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	201-205	206-212
MIDWEST	183-198	188-202

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-83.00	76.00-80.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is mostly moderate to instances fairly good. Supplies are moderate. Market activity is moderate. Processing schedules are varied. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.75-3.10, gizzards at $1.20-1.50, wings at $.75-.90, livers at $1.25-2.05, and feet at $.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 11-Oct-10

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - 12-Oct-10

AI Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted	RANGE			
Muscovy Ducks - Drakes	1.30	-	1.40	lbs.
Goats	40.00	-	45.00	ea.
Pekin Ducks	2.00	-	3.00	ea.
Pullets 4-6 LBS		-	.85	lbs.
Red Fowl 5-6 LBS	.45	-	.60	lbs.
Red Fowl 4-5 LBS	.35	-	.40	lbs.
Leghorn Roosters	1.20	-	1.50	ea.
Crossbred Roosters 7-11 LBS	.60	-	.80	lbs.
Crossbred Roosters 4-6 LBS	.70	-	1.15	lbs.
Crossbred Fowl 5-9 LBS	.40	-	.50	lbs.
Banty Roosters	2.00	-	4.00	ea.
Banty Hens	.75	-	1.50	ea.
Guinea Pigs	.75	-	5.50	ea.
Guinea Fowl	4.00	-	5.00	lbs.
Kid Goats		-	35.00	ea.
Geese 9-14 LBS	1.00	-	1.10	lbs.
Pigeons	2.00	-	2.20	ea.
White Pigeons	3.00	-	4.00	ea.
Chukars	3.00	-	3.75	ea.
Rabbits 6-9 LBS	.70	-	.90	lbs.
Rabbits 4-6 LBS	.90	-	1.05	lbs.
Bunnies	4.00	-	7.00	ea.
Doves		-	3.00	ea.
Silkies	2.00	-	3.00	ea.
Muscovy Ducks - Hens	1.10	-	1.15	lbs.
Quail	1.00	-	1.20	ea.
Parakeets		-	12.00	ea.
Canaries	26.00	-	29.00	ea.
Love Birds	26.00	-	31.00	ea.
Hamsters	.75	-	1.50	ea.
Gerbils	1.50	-	2.00	ea.
Golden Pheasants		-	35.00	ea.
Cockatiels		-	17.00	ea.

Total Coops Sold 3015

NATIONAL CANNER FOWL MARKET

Sales are noted as too few to report. Offerings are moderate to heavy for current trade needs. Demand is light to moderate with trading limited due to the bulk of supplies being used internally. Processing schedules are normal. Trade activity is light to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 18-OCT-2010

SOUTH CENTRAL

Trading levels were TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were as desired. Finished sales are slightly better, mostly moderate. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report prices. Offerings are moderate for current needs. Processing schedules for next week are noted as normal to instances heavy. Finished product supplies are moderate to heavy. Trade activity is slow to moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices continue to trend steady. Demand is mostly moderate for the at least sufficient offerings of light type hens. Processing schedules are normal. Trade activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Sales of spent hens were TFEWR. Demand was light for fully adequate offerings from primary user. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices unchanged. Demand is moderate to good, offerings are light to moderate. Schedules are mostly full time. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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